



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 1st June 24 Period start date To 31st May 2025 Period end date

Charity name: New Leaf Learning

Charity registration number: 1202923

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are for the benefit of the public to promote the education and development of primary school-aged children with learning differences by, but not limited to, providing outdoor-based education and resources for primary school-aged children.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The TRUST Programme continues as the charity's core provision. It's a nature-based, connection-focussed educational programme for children who struggle to engage in mainstream schooling. The programme runs in partnership with local schools and the Local Education Authority (LEA) and continues to be informed by educational research and best practices.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The charity does not make grants. All funds are used to provide the TRUST programme directly to children.
Policy on social investment including program related investment	Para 1.38	All resources are invested in the TRUST programme, supporting educational outcomes and development for children with learning differences.
Contribution made by volunteers	Para 1.38	Volunteers continue to support the day-to-day running of the TRUST programme and assist with fundraising events. Their contribution remains essential to the charity's operation.

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Main achievements: 100% school re-engagement: All partner schools that accessed the TRUST programme during the year chose to rebook, providing a strong indicator of the programme's effectiveness and perceived value. Schools reported that the programme met a critical gap in supporting pupils with behavioural, emotional or learning challenges. - Measured impact on children and adults: During the reporting period, New Leaf Learning delivered the TRUST programme to children identified by schools as struggling with engagement, emotional regulation, and social interaction. Objective assessment data collected before and after participation demonstrates clear, measurable improvements for both children and the adults supporting them. The programme also improved adult understanding, confidence, and skills in supporting children. - Successful fundraising enabling programme sustainability: Fundraising activities exceeded expectations, covering all programme costs not met through school fees and generating a surplus of £32,301. This financial stability enabled the charity to plan for increased programme capacity in the next academic year, making the TRUST programme accessible to more children who would benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Please refer to TRUST data attached
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Performance of fundraising activities against objectives set	Para 1.41	The fundraising objective was to cover the costs of the TRUST programmes not covered by the fees charged to the schools. This objective was met and then exceeded thanks to a significant donation from an individual and various supporters undertaking sponsored events. The fundraising created a surplus of £32,301 for the year which enables the charity to plan to run more TRUST programme sessions in 2025/26.
Investment performance against objectives	Para 1.41	There were no investment objectives separate to the achievements section above as all investment was in the TRUST Programme activities. In terms of financial investment, a small amount of interest was earned on the excess funds held by the charity by transferring them to a savings account.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is in a healthy position as at 31 May 2025 with £56,618 of cash in the bank and a net surplus of £38,959 in charity funds. This surplus will enable the charity to carry out more subsidised TRUST programmes for schools in the next financial year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are unrestricted and are held to fund the future costs of the charity providing further TRUST programmes.
Amount of reserves held	Para 1.22	£38,959
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations – public and corporate. Fees from schools and the Local Education Authority for their pupils attending the TRUST programmes.
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		Profits from fundraising events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	The only investment policy is to fund the TRUST Programme activities. In terms of financial investment policy, any cash surplus is transferred to a savings account to earn interest.
A description of the principal risks facing the charity	Para 1.46	Funding risk is the main risk as without funding we cannot run the TRUST programme. Contractor risk is also significant as the charity relies heavily on two contractors and if they were to become unavailable then it would be very challenging to provide the TRUST programme to pupils. In the prior year there was only one contractor and so this risk has decreased since the prior year but is still in place. Health and Safety is a risk as the TRUST programme is run outside on a farm around trees. Appropriate policies are in place, but all risk cannot be eliminated.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust.
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Every trustee must be a natural person. No individual may be appointed if they: • Are under 18 years of age; • Are disqualified under sections 178–180 of the Charities Act 2011 (or any statutory re-enactment); • Are considered by the trustees to be physically or mentally incapable of acting as a trustee for more than three months. No trustee may act in their role, whether on initial appointment or re-appointment, until they have formally acknowledged their acceptance of office in a manner determined by the trustees.

		The charity must have at least two trustees. If the number falls below this minimum, the remaining trustee(s) may act only to convene a meeting of trustees or appoint new trustees. The maximum number of trustees is 12, and appointments cannot exceed this limit. In appointing trustees, the charity considers the skills, knowledge, and experience required for the effective administration of New Leaf Learning. The aim is to maintain a balance of expertise across governance, education, safeguarding, finance, and community engagement.
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Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Each trustee is appointed for a four-year term, confirmed by a resolution passed at a properly convened meeting of the trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Chair of Trustees (Voluntary) 4 trustees (Voluntary) 1 Lead Teacher (Contracted) 1 Teacher (Contracted) 1 Yoga/Drumming Teacher (Contracted) 6 volunteers
Relationship with any related parties	Para 1.51	Trustees declare any direct or indirect interest in proposed or existing transactions and abstain from discussions and decisions where conflicts may arise. • Johnny Wake: Managing Partner of Courteenhall Farms; Chair of Trustees of the 1672 Foundation. • Mark Currell: National Leader of Education and Executive Primary Principal at Raunds Park Infant School and St Peter's Primary Academy. • Louisa A Fowler: Head of Regional Operations at the Royal National Children's SpringBoard Foundation. • Rupert Mayo: Crown Court Judge in Northampton, he also serves as a legal member of the Mental Health Tribunal.
Other		

Reference and Administrative details

Charity name	New Leaf Learning
Other name the charity uses	
Registered charity number	1202923
Charity's principal address	The Estate Office Courteenhall Northampton NN7 2QD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Johnny Wake DL	Chair of Trustees		
2	Mark Currell	Trustee		
3	Louisa A Fowler	Trustee		
4	Rupert Mayo DL	Trustee	07.12.2024	
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Dr Johnny Wake DL	17.012026	
Mark Currell	17.01.2026	
Louisa A Fowler	17.01.2026	
Ruport Mayo	17.01.2026	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

John

Wake

Position (eg Secretary,
Chair, etc)

Chair

Date

17.01.2026

NEW LEAF LEARNING

CHARITY COMMISSION NUMBER 1202923

FINANCIAL STATEMENTS

for the year ended 31 May 2025

NEW LEAF LEARNING

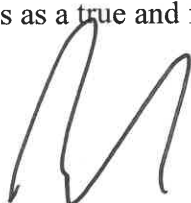
CHARITY COMMISSION NUMBER 1202923

**RECEIPTS AND PAYMENTS ACCOUNT AND
STATEMENT OF ASSETS AND LIABILITIES**

for the year ended 31 May 2025

Declaration

The Statement of Financial Activities for the financial period ended on the above date set out on page 2 ,
the Statement of Assets and Liabilities at that date as set out on page 3 and the notes on page 4 are
approved by the trustees as a true and fair reflection of the financial situation of the charity.

Signature


Date 15 / 11 / 2025

TRUSTEE authorised to sign on behalf of all trustees

Full name: John Wake

Address: New Leaf Learning
The Estate Office
Courteenhall
Northampton
NN7 2QD

NEW LEAF LEARNING

CHARITY COMMISSION NUMBER 1202923

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF NEW LEAF LEARNING

I have examined the Receipts and Payments Account and Statement of Assets and Liabilities shown on pages 3 to 5.

As Trustees you are responsible for the preparation of the Charity's accounts. It is my responsibility to form an independent opinion based on my examination, on these accounts and to report my opinion to you.

I carried out my examination under Section 43 of the Charities Act 1993, and in accordance with the General Directions of the Charity Commissioners under Section 43 (7) (b) of the Act.

Nothing has come to my attention in connection with my examination which gives me reasonable cause to believe that in any material respect:

For the year ended 31 May 2025

(a) the accounting records have not been kept in respect of the charity in accordance with Section 41 of the Act.

(b) the accounts for the year ended 31 May 2025 do not accord with those records.

Further, nothing has come to my attention in connection with my scrutinisation that, in my opinion, should be drawn to your attention in order to enable a proper understanding of the accounts to be reached.

A Bean
14 Sywell Road
Overstone
NN6 0AN


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A Bean

Date: 15/11/2025

NEW LEAF LEARNING

FINANCIAL STATEMENTS

for the year ended 31 May 2025

Statement of Financial Activities

	Total 2025	Total 2024
Receipts		
Income from schools for TRUST programmes	40,525	5,940
Income from fund raising events	2,504	-
Interest received	156	13
Donations	24,831	18,410
Other Income	62	-
	<u>68,078</u>	<u>24,363</u>
Payments		
Costs for putting on TRUST programmes	(£31,944)	(£16,301)
Costs for fund raising events	(£1,166)	-
IT costs	(£274)	(£64)
Compliance costs	(£452)	(£319)
Insurance	(£873)	(£839)
Administrative expenses	(£1,068)	(£182)
	<u>(£35,777)</u>	<u>(£17,705)</u>
Excess/(deficiency) of receipts over payments	<u>32,301</u>	<u>6,658</u>
Bank balance B/fwd at 01 June		
Current account	8,452	-
Savings account	3,313	-
	<u>11,764</u>	<u>-</u>
Bank balances at 31 May		
Current account	2,150	8,452
Savings account	54,468	3,313
	<u>56,618</u>	<u>11,764</u>

Statement of Assets and Liabilities at 31 May 2025

	Total 2025	Total 2024
Current Assets		
Bank Current Account	£2,150	£8,452
Bank Savings Account	£54,468	£3,313
Trade Debtors	£450	-
Prepayments for future events	-	£433
Total Current Assets	£57,068	£12,197
Current Liabilities		
Trade Creditors and accrued costs	(£4,731)	(£2,439)
Deferred Income for future events	(£13,378)	(£3,100)
Total Current Liabilities	(£18,109)	(£5,539)
Net Current Assets and Net Assets	£38,959	£6,658
Funds of the Charity		
Unrestricted Funds	£38,959	£6,658
Total Funds	£38,959	£6,658

There are no Fixed Assets or Long Term Liabilities of the charity.

The Financial Statements for the year ended 31 May 2025 were approved by the trustees on 15/11/2025 and signed by the Chair.

Signed

Print



JOHN WAKE

1 Basis Of accounting

These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant notes to these accounts.

The accounts have been prepared in accordance with the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and with the Charities Act 2011.

These accounts have been prepared on a going concern and accruals basis.

2 Employees

There were no employees of the charity throughout the period.

3 Funds status

All funds raised for, spent by and held by the charity are unrestricted.



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
New Leaf Learning

On accounts for the year
ended

31/05/2025

Charity no
(if any)

1202923

Set out on pages

1-5

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/05/2025**

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

22/01/2026

Name:

Alex Bean

Relevant professional
qualification(s) or body
(if any):

Member ACCA

Address:

14 Sywell Road, Overstone

Northamptonshire

NN6 0AN

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.