

J.O.S.H - JOSHS OSTEOSARCOMA SUPPORT AND HELP FOUNDATION

England & Wales · Charity number 1202790

Details

Status Registered

Legal form CIO

Registered 2023-04-20

Register [View on the Charity Commission register](#)

Contact

Address 2 Appletree Gardens
Whitley Bay
NE25 8XS

Phone 07931450314

Email j.o.s.h.foundation25@gmail.com

Website www.joshfoundation.co.uk

Activities

Objects: THE RELIEF OF CHILDREN IN NEED IN THE NORTH EAST OF ENGLAND BY REASON OF ILL-HEALTH, SPECIFICALLY THOSE DIAGNOSED WITH A LIFE LIMITING OR LIFE THREATENING ILLNESS THROUGH A DIAGNOSIS OF CHILDHOOD CANCER, THROUGH THE PROVISION OF RESPITE HOLIDAYS AND HOLIDAY ACCOMMODATION.

Activities: The relief of children in need in the North East of England by reason of ill-health, specifically those diagnosed with a life limiting or life threatening illness through a diagnosis of childhood cancer, through the provision of respite holidays and holiday accommodation.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Disability
- **Who:** Children/young People, People With Disabilities, Other Defined Groups

Geography

- Durham
- Gateshead
- Newcastle Upon Tyne City
- North Tyneside
- Northumberland
- South Tyneside
- Sunderland

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-30	£8,996	£0	-	-
2024-03-30	£38,869	£1,492	-	-

Trustees

Name	Role	Appointed
Matthew Graham	Chair	2023-05-13
Daniel Heron		2023-05-13
Hannah Heron		2023-05-13
Libby Smith		2023-05-13
Melanie Dixon		2023-05-13

J.O.S.H - JOSHS OSTEOSARCOMA SUPPORT AND HELP FOUNDATION

England & Wales - Charity number 1202790

Accounts

Charity Commission Annual Return 2025

J.O.S.H - JOSHS OSTEOSARCOMA SUPPORT AND HELP FOUNDATION

Charity registration number: 1202790

Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.

This document is a record of the information provided in the Annual Return 2025.

Financial period

Financial period start date

31/03/2024

Financial period end date

30/03/2025

Income and spending

Income £

£8,996

Spending £

£0

Number of contracts from government

How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?

0

Number of grants from government

How many grants did your charity receive from central government or a local authority during the financial period for this return?

0

Income breakdown

Donations and legacies (excluding Endowments Received)

£0

Charitable activities

£8,996

Other trading activities

£0

Investments

£0

Other

£0

Recipients of grants

Please round all figures to the nearest pound (do not enter decimal points or commas).Individuals

£0

Other charities

£0

Other organisations that are not charities

£0

Trustee payments

Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?

e. None of the trustees have been paid

Did any of the trustees resign and take up employment with your charity in the financial period of this return?

No

Income from outside the UK

Did your charity receive income from outside of the United Kingdom in the financial period of this return?

No

Delivering activities outside the United Kingdom

Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?

No

Spending outside of the United Kingdom

Did your charity spend funds outside of the United Kingdom in the financial period of this return?

No

Trading subsidiaries

Does the charity have any trading subsidiaries?

No

Employment contract types

People were permanently employed by your charity

0

People were on fixed-terms contracts with your charity

0

Self-employed people were working for your charity

0

Governance policies

Internal charity financial controls policy and procedures

Yes

Safeguarding policy and procedures

Yes

Financial reserves policy and procedures

No

Complaints policy and procedures

No

Serious incident reporting policy and procedures

No

Internal risk management policy and procedures

No

Trustee expenses policy and procedures

No

Trustee conflicts of interest policy and procedures

Yes

Investing charity funds policy and procedures

No

Campaigns and political activity policy and procedures

No

Bullying and harassment policy and procedures

Yes

Social media policy and procedures

Yes

Engaging external speakers at charity events policy and procedures

No

Safeguarding

Has your charity provided services to children and/or adults at risk in the financial period of the return?

No

External risk and impact

Donations,

No impact

Other income - grants

No impact

Other income - contracts

No impact

Other income - investment

No impact

Expenditure on charitable activities

No impact

Expenditure on overheads

No impact

Number of volunteers

No impact

Number of employees

No impact

Number of trustees

No impact

Fundraising activities

No impact

Capacity to deliver services

No impact

Total service demand

No impact

Volunteers

Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?

16

Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- you have consented to their release; or**
- we are legally obliged to disclose them; or**
- we regard disclosure as either (a) necessary so that we can properly carry out our**

statutory functions or (b) necessary in the public interest.

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- we can lawfully do so; and
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest

Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

- (a) update, consolidate, and improve the accuracy of our records;
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;
- (c) data analysis, testing, research, statistical and survey purposes

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

Declaration

Your role at the charity (select one):

Trustee

Given names	Linzi Marie
Family name	Smith
Telephone number	07931450314
Email	linzismith1977@gmail.com
Date submitted	16/01/2026

It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.



CHARITY COMMISSION
FOR ENGLAND AND WALES

J.O.S.H - Joshs Osteosarcoma Support and Help Founda
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Receipts and payments accounts

CC16a

For the period from	Period start date 31/03/2024	To	Period end date 30/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	8,996	-	-	8,996	38,869
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	n/a	-	-	-	n/a
Total receipts		-	-		
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	n/a	-	-		n/a
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	n/a	-	-		n/a
Total payments	-	-	-	-	
Net of receipts/(payments)	-	-	-	-	
A5 Transfers between funds	n/a	-	-	-	n/a
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	44,284	-	-	44,284	35,288

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	44,284	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	n/a	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	n/a		-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	n/a		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	n/a		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
D.Heron	Mr Daniel Heron	03/03/2026
L.Smith	Ms Libby Smith	03/03/2026

J.O.S.H - JOSHS OSTEOSARCOMA SUPPORT AND HELP FOUNDATION

England & Wales - Charity number 1202790

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year

Section A Reference and administration details

Charity name J.O.S.H – Josh's Osteosarcoma Support and Help Foundation

Other names charity is known by n/a

Registered charity number (if any) 1202790

Charity's principal address

2 Appletree Gardens
Monkseaton
Whitley Bay
Postcode NE25 8XS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Matthew Graham		Whole year	
2	Dan Heron		Whole year	
3	Hannah Heron		Whole year	
4	Melanie Dixon		Whole year	
5	Libby Smith		Whole Year	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
n/a	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
n/a		

Name of chief executive or names of senior staff members (Optional information)

n/a

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO constitution
How the charity is constituted (eg. trust, association, company)	Foundation
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none">• policies and procedures adopted for the induction and training of trustees;• the charity's organisational structure and any wider network with which the charity works;• relationship with any related parties;• trustees' consideration of major risks and the system and procedures to manage them.	<p>This charity is still in it's early days of fundraising so that it can reach it's full potential for the public benefit. This is to provide babies, children and young people, relief with their family by way of provision of accommodation to such persons of a short break to assist with opportunities to make special memories.</p> <p>As the charity is in the fundraising stages, no services are currently being offered to those mentioned above, however upon reaching the stage of doing so, trustees will receive an induction programme and training regarding the Charity's policies including complaints handling, conflicting interests, risk management, safeguarding vulnerable beneficiaries, and volunteer management.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To continue to fundraise to be able to fully fund short breaks. Dedicated annual fundraising ideas and ad hoc fundraising from supporters of the purpose to raise funds.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charities main activities undertaken for the public benefit of continuing to add to funds, include various fundraising events. These events vary between non school uniform days, to family funday fundraising events, coffee mornings, birthday fundraisers, Zumba lunch fundraiser, the Great North Run, the Colour Rush challenge, Rugby club fundraising days. All of these events that the Charity engages in, further benefit it's objects as each event adds to the fundraising total ensuring that the Charity moves closer to it's goal of providing respite accommodation.

At each meeting the trustees attend, the guidance is reviewed for the public benefit alongside the objects and goals in forward planning future fundraising activities.

Additional details of objectives and activities (Optional information)

n/a

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charities main achievements for the year is the continuation to positively contribute funds from charitable activities for the benefit of the public in moving closer with the purpose of being able to provide respite accommodation.

The charity have learnt some fundraising activities are more beneficial in the amount of fundraising achieved than others and what will bring in the most funds moving forward which is a positive move in future planning.

The charity have continued to actively seek fundraising ideas and involvement in activities so that performance and involvement can be increased annually.

The trustees continue to add to the fundraising list of ideas and each are taking a part in adding to the fundraising total, including encouraging the wider public and community members to come up with their own ideas to raise funds.

Section E Financial review

Brief statement of the charity's policy on reserves

The Charity does not have a reserve policy.

Details of any funds materially in deficit

The charity does not have any deficit.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The key objective of the Charity is to raise as much funds as is possible to add to the total annually until we are at a point of being able to provide respite opportunities that are fully funded.
The Charity has had an expenditure of £1000 paid to a fellow Charity that have offered us 10 spaces to partake in the three Peaks challenge. Trustees felt this to be of benefit to our Charity as those places on this guided challenge will in turn fundraise amounts that far exceed the initial expenditure. This will support the key objectives of the charity in its fundraising stages.


Section F Other optional information

The key aims and objectives for the future of our Charity is to exceed fundraising annually so that we can reach our goal of raising enough funds to be able to provide respite accommodation to babies, children and young people diagnosed with a life limiting or life threatening childhood cancer diagnosis.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	L G Smith	
Full name(s)	Libby Grace Smith	Matthew Graham
Position (eg Secretary, Chair, etc)	Trustee	Chair of the Board of Trustees
Date	27.01.2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

J.O.S.H - Joshs Osteosarcoma Support And Help Foundation

No (if any)
1202790

CC16a

Receipts and payments accounts

For the period from	Period start date 4/20/2023	To	Period end date 3/30/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising events income	2,439	-	-	2,439	-
Donations	36,430	-	-	36,430	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	38,869	-	-	38,869	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	38,869	-	-	38,869	-
A3 Payments					
Direct costs of raising funds	492	-	-	492	-
Donations	1,000	-	-	1,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,492	-	-	1,492	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,492	-	-	1,492	-
Net of receipts/(payments)	37,377	-	-	37,377	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	37,377	-	-	37,377	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash held	2,339	-	-
	Funds at bank The Co-operative bank	35,038	-	-
		-	-	-
	Total cash funds	37,377	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name Matthew Graham	Date of approval 29/1/2025
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Section A

Independent Examiner's Report

Report to the trustees

Charity Name: J.D.S.H - Josh's Osteosarcoma Support And Help Foundation

On accounts for the year ended

30/03/24 Charity no (if any) 1202790

Set out on pages

remember to include the page numbers of additional sheets

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/03/24.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: [Signature]

Date: 30/01/2025

Name: SHAWN JUBB

Relevant professional qualification(s) or body

ACA - 2534332

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.