



Trustees' Annual Report for the period

	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	01	04	2024	To	31	03	2025

Section A Reference and administration details

Charity name	Morndyke Parrot Sanctuary
Other names charity is known by	/
Registered charity number (if any)	1202748
Charity's principal address	Morndyke House, Brickyard Farm
	Busby Stoop
	Thirsk
Postcode	YO7 4EH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Patricia Phillips	Chair		
2	Anna Kingston			
3	Thomas Kingston		8 th May 2024-Current	
4	Jane Tooms			
5	Andrew Neville-Smith			
6	Tracy Chapman			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Patricia Phillips

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

CIO

Trustee selection methods
(eg. appointed by, elected by)

Appointed by

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1. For the benefit of the public to relieve the suffering of parrots in need of care and attention and, in particular, to provide and maintain rescue homes or other facilities for the reception, care and treatment of such birds.
2. To promote humane behaviour towards parrots by providing appropriate care, protection, treatment and security for parrots which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage.
3. To raise awareness and educate the public in matters pertaining to bird welfare in general and help prevent cruelty and suffering.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- Open Days – allowing the public to access the sanctuary
- Experience Days – providing opportunities for the public to care and interact with the parrots and learn about conservation issues affecting parrots.
- Presentations – giving talks on parrot welfare and care etc to the public
- Duke of Edinburgh Award – providing opportunities for young people to complete their volunteering tasks
- Work Experience – giving young people a chance to complete their work experience in the sanctuary
- College – giving presentations to students on parrot welfare and behaviour and conservation issues
- Vet Universities – allowing vet students to complete their EMS units within our sanctuary
- Public Liaisons – providing past owners the opportunities to keep in touch with their parrots
- Email Advice service – taking emails from the public regarding parrot and bird welfare issues
- Rescue Centres – liaising with the public and working alongside parrot rescue groups to ensure that parrots are properly catered for in an environment that best suits them
- Parrot Intake – taking in unwanted or bereaved parrots from the public
- Volunteering – giving opportunities for the public to take on volunteering roles

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

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Section D

Achievements and performance

Summary of the main achievements of the charity during the year

- Regular vet visits continued (3 monthly)
- Work experience pupils, D of E pupils (Bronze Award), vet students and college students given placements
- Outreach aviaries for cockatiels established
- Large intakes of parrots throughout the year
- Market stalls, race day collections, show stands held to fundraise & spread awareness
- Collection tins utilised
- CPD events started for staff & volunteers
- Parrot experiences continued and increased in numbers
- Medical room painted and established & equipment bought
- Gift Aid set up
- Open Days held
- Links made with wildlife rescues & further parrot rescues to take in relinquished parrots
- Volunteer Group established & formalised
- Presentations given to public groups
- Aviary redesigned to create a more natural ecosystem
- New features and shelters added in to outdoor space
- APHA inspections continued
- Grants applied for
- Social media gaining traction
- Charity Christmas dinner and fundraising event held
- 2 volunteers given job titles and senior status

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity maintains sufficient reserves to fund future projects and ongoing costs.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information**

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Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

PM Phillips

Full name(s)

Patricia Mary Phillips

Position (eg Secretary, Chair,
etc)

Chair

Date

06.01.26



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Morndyke Parrot Sanctuary

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/04/2024

To

Period end date
31/03/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Experience Days	4,814	-	-	4,814	2,505
Sponsors	5,133	-	-	5,133	5,439
Donations	36,664	-	-	36,664	31,830
Grants	10,242	-	-	10,242	3,104
Sales and Fundraising	4,931	-	-	4,931	969
Interest Received	93	-	-	93	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	61,877	-	-	61,877	43,847
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	61,877	-	-	61,877	43,847
A3 Payments					
Parrot Food	18,592	-	-	18,592	16,643
Vets and Medical Tests	10,291	-	-	10,291	5,907
Keepers Fees	2,883	-	-	2,883	2,127
Rent and Rates	120	-	-	120	120
Light and Heat	4,900	-	-	4,900	-
Subscriptions and Insurance	1,560	-	-	1,560	365
Postage, Stationery and Advertising	3,316	-	-	3,316	264
Equipment and Repairs	20,172	-	-	20,172	5,377
Bank Charges	42	-	-	42	11
Sundry Expenses	3,579	-	-	3,579	40
Sub total	65,455	-	-	65,455	30,854
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	65,455	-	-	65,455	30,854
Net of receipts/(payments)	- 3,578	-	-	- 3,578	12,993
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 3,578	-	-	- 3,578	12,993

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Account	9,415	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	9,415	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

PATRICIA PHILLIPS

13.01.26



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Morndyke Parrot Sanctuary

**On accounts for the year
ended**

31/03/2025

**Charity no
(if any)**

1202748

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 03 / 2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

06/01/2026

Name:

David George Beckington

**Relevant professional
qualification(s) or body
(if any):**

ACCA

Address:

2 Clifton Moor Business Village, James Nicolson Link, York, YO30 4XG

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.