

THE BARBER HOLT CHARITY

England & Wales · Charity number 1202719

Details

Status Registered

Legal form CIO

Registered 2023-04-14

Register [View on the Charity Commission register](#)

Contact

Address 42 Chapel Street
King's Lynn
PE30 1EF

Phone 01553604200

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Activities

Objects: TO RELIEVE THE NEEDS OF PERSONS RESIDING IN THE EAST ANGLIA AREA (IN PARTICULAR NORFOLK, AND THOSE PARTS OF SUFFOLK, LINCOLNSHIRE AND CAMBRIDGESHIRE THAT BORDER NORFOLK) WHO ARE ON THE AUTISTIC SPECTRUM AND WHO MAY SUFFER FROM ANY RELATED CONDITIONS, BY PROVIDING GRANTS TO SAID PERSONS OR OTHER ORGANISATIONS WITH SIMILAR AIMS IN ORDER TO IMPROVE THEIR QUALITY OF LIFE AND SUPPORT THEM TO REACH THEIR FULL POTENTIAL.

Activities: Predominantly granting making

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** Disability
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- Cambridgeshire
- Lincolnshire
- Norfolk
- Suffolk

Finances

Period end	Income	Expenditure	Assets	Employees	
2025-04-05		£10	£14,516	-	-
2024-03-31		£0	£3,859	-	-

Trustees

Name	Role	Appointed
Louise Mary Scrimshaw Mrs	Chair	2023-04-14
JAMES KENRICK MORGAN		2023-04-14
Robert John Booty		2023-04-14
Sean Hook		2023-04-14

THE BARBER HOLT CHARITY

England & Wales - Charity number 1202719

Accounts

THE BARBER HOLT CHARITY CIO

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 5 APRIL 2025

**CHARITY NUMBER: 1202719
ENGLAND AND WALES**

THE BARBER HOLT CHARITY CIO

5 APRIL 2025

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5	Statement of Assets and Liabilities
6	Notes to the accounts

THE BARBER HOLT CHARITY CIO
TRUSTEES ANNUAL REPORT FOR THE YEAR ENDED
5 APRIL 2025

Full Name: The Barber Holt Charity CIO

Organisation Type: Charitable incorporated organisation

Registered Charity No: 1202719

Principal Address: 42 Chapel Street King's Lynn Norfolk PE30 1EF

Trustees: Mrs L M Scrimshaw
J K Morgan
R J Booty
Mrs E C Redman (resigned 3 June 2025)
S Hook

The Trustees were appointed for an initial term of four years with the exception of Mrs L M Scrimshaw who was appointed for an initial period of five years.

Governance and Management

The Charity is operated under the rules of its CIO Association adopted 14 April 2023. The assets of The Barber Holt Trust were appointed to The Barber Holt Charity on 5 April 2022. The Barber Holt Charity held the assets on Trust subject to its registration as a CIO by the Charity Commission. The accounts have been prepared using Merger accounting.

The Trustees met three times during the year (2024 – three times) to discuss the affairs of the Charity.

In selecting individuals for appointment as Charity Trustees, the existing Trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Objectives and Activities

The Charity objectives are to relieve the needs of persons residing in East Anglia area who are on the autistic spectrum and who may suffer from any related conditions by the provision of grants in order to improve their quality of life and support them to reach their full potential.

Public Benefit Statement

The Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit, 'Charities and Public Benefit'.

THE BARBER HOLT CHARITY CIO

TRUSTEES ANNUAL REPORT FOR THE YEAR ENDED

5 APRIL 2025

(continued)

Summary of the main activities undertaken for the public benefit

During the year, the Charity Trustees considered various charitable causes to further its aims. Donations as documented in note 2 of the accounts were agreed to be made which amounted to £11,500. £3,000 of this amount, payable to West Norfolk Autism Group, was agreed as an ongoing annual commitment in the prior year.

The Charity's policy on reserves

The Charity aims to keep a reserve in its current account to cover ongoing committed grants.

Investment Policy

The Charity has a documented investment policy in place. The Trustees meet at least annually to review the investment performance and the investment policy.

Signed on behalf of the Charity's Trustees:

Signed: Mrs L M Scrimshaw – Trustee

Signed: J K Morgan - Trustee

Signed: R J Booty - Trustee

Signed: S Hook - Trustee

Dated: 6 November 2025

THE BARBER HOLT CHARITY CIO
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDED
5 APRIL 2025

	Note	£	2025 £	£	2024 £
Receipts					
Donation			10		-
			<u>10</u>		<u>-</u>
TOTAL RECEIPTS			<u>10</u>		<u>-</u>
LESS:					
Payments					
Management expenses		1,800		-	
Operations expenses		1,216		359	
Grants	2	11,500	14,516	3,500	3,859
		<u>11,500</u>	<u>14,516</u>	<u>3,500</u>	<u>3,859</u>
TOTAL PAYMENTS			<u>14,516</u>		<u>3,859</u>
Net Payments			(14,506)		(3,859)
Cash funds at start of this period			<u>21,566</u>		<u>25,425</u>
Cash funds at end of this period			<u><u>7,060</u></u>		<u><u>21,566</u></u>

THE BARBER HOLT CHARITY CIO
STATEMENT OF ASSETS AND LIABILITIES
FOR THE YEAR ENDED
5 APRIL 2025

	Note	2025 £	2024 £
CASH ASSETS			
Bank Accounts		7,060	21,566
		<u>7,060</u>	<u>21,566</u>
INVESTMENT ASSETS			
Brewin Dolphin portfolio		271,986	260,787
		<u>271,986</u>	<u>260,787</u>
LIABILITIES			
Creditors	3	5,640	6,000
		<u>5,640</u>	<u>6,000</u>

These financial statements are accepted on behalf of the Charity by:

Signed: Mrs L M Scrimshaw – Trustee

Signed: J K Morgan - Trustee

Signed: R J Booty - Trustee

Signed: S Hook - Trustee

Dated: 6 November 2025

THE BARBER HOLT CHARITY CIO

NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED
5 APRIL 2025

1. Receipts and Payments Accounts

Receipts and payments accounts contain a summary of money received and money spent during the period and a list of assets and liabilities at the end of the period. Usually, cash received and cash spent will include transactions through bank accounts and cash in hand.

2. Grants Paid

	2025	2024
	£	£
West Norfolk Autism Group	3,000	3,500
The Magpie Centre	1,000	-
The Nancy Oldfield Trust Ltd	1,500	-
Aspergers East Anglia	3,000	-
NANSA	3,000	-
	<u>11,500</u>	<u>3,500</u>

3. Creditors

	2025	2024
	£	£
Trade creditors	2,640	-
Grants payable – West Norfolk Autism Group	3,000	6,000
	<u>5,640</u>	<u>6,000</u>

4. Trustees' Remuneration

Trustees received no expenses, remuneration or benefits in this period.

THE BARBER HOLT CHARITY

England & Wales - Charity number 1202719

Accounts

THE BARBER HOLT CHARITY CIO

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 5 APRIL 2024

**CHARITY NUMBER: 1202719
ENGLAND AND WALES**

THE BARBER HOLT CHARITY CIO

5 APRIL 2024

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**THE BARBER HOLT CHARITY CIO
TRUSTEES ANNUAL REPORT FOR THE YEAR ENDED
5 APRIL 2024**

Full Name: The Barber Holt Charity CIO

Organisation Type: Charitable incorporated organisation

Registered Charity No: 1202719

Principal Address: 42 Chapel Street King's Lynn Norfolk PE30 1EF

Trustees: Mrs L M Scrimshaw
J K Morgan
R J Booty
Mrs E C Redman
S Hook

The Trustees were appointed for an initial term of four years with the exception of Mrs L M Scrimshaw who was appointed for an initial period of five years.

Governance and Management

The Charity is operated under the rules of its CIO Association adopted 14 April 2023. The assets of The Barber Holt Trust were appointed to The Barber Holt Charity on 5 April 2022. The Barber Holt Charity held the assets on Trust subject to its registration as a CIO by the Charity Commission. The accounts have been prepared using Merger accounting.

The Trustees met four times during the year (2023 – three times) to discuss the affairs of the Charity.

In selecting individuals for appointment as Charity Trustees, the existing Trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Objectives and Activities

The Charity objectives are to relieve the needs of persons residing in East Anglia area who are on the autistic spectrum and who may suffer from any related conditions by the provision of grants in order to improve their quality of life and support them to reach their full potential.

Public Benefit Statement

The Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit, 'Charities and Public Benefit'.

THE BARBER HOLT CHARITY CIO
TRUSTEES ANNUAL REPORT FOR THE YEAR ENDED
5 APRIL 2024
(continued)

Summary of the main activities undertaken for the public benefit

The Charity Trustees considered various charitable causes to further its aims during the year. It was agreed to donate £500 to the West Norfolk Autism Group to fund a specific activity and the Charity committed to donate £3,000 per annum from January 2024 towards the costs of its general operations.

The Charity's policy on reserves

The Charity aims to keep a reserve in its current account to cover ongoing committed grants.

Investment Policy

The Charity has a documented investment policy in place. The Trustees meet at least annually to review the investment performance and the investment policy.

Signed on behalf of the Charity's Trustees:

Signed: Mrs L M Scrimshaw – Trustee

Signed: J K Morgan - Trustee

Signed: R J Booty - Trustee

Signed: Mrs E C Redman - Trustee

Signed: S Hook - Trustee

Dated: 31 January 2025

**THE BARBER HOLT CHARITY CIO
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDED
5 APRIL 2024**

	Note		2024		2023
		£	£	£	£
Receipts					
Rent			-		1,530
			<u> </u>		<u> </u>
Asset and Investment Sales					
Net proceeds from disposal of investment property			-		132,620
			<u> </u>		<u> </u>
TOTAL RECEIPTS			<u> </u>		<u> </u>
LESS:					
Payments					
Management expenses		-		184	
Property expenses		359		197	
Grants	2	3,500	3,859	-	381
		<u> </u>	<u> </u>	<u> </u>	<u> </u>
Asset and Investment Purchases					
Payment to Brewin Dolphin investment portfolio			-		110,000
			<u> </u>		<u> </u>
TOTAL PAYMENTS			<u> </u>		<u> </u>
Net (Payments)/receipts			(3,859)		23,769
Cash funds at start of this period			<u>25,425</u>		<u>1,656</u>
Cash funds at end of this period			<u>21,566</u>		<u>25,425</u>

THE BARBER HOLT CHARITY CIO
STATEMENT OF ASSETS AND LIABILITIES
FOR THE YEAR ENDED
5 APRIL 2024

	Note	2024 £	2023 £
CASH ASSETS			
Bank Accounts		21,566	25,425
		<u>21,566</u>	<u>25,425</u>
INVESTMENT ASSETS			
Brewin Dolphin portfolio		260,787	239,636
		<u>260,787</u>	<u>239,636</u>
LIABILITIES			
Creditors	3	6,000	359
		<u>6,000</u>	<u>359</u>

These financial statements are accepted on behalf of the Charity by:

Signed: Mrs L M Scrimshaw – Trustee

Signed: J K Morgan - Trustee

Signed: R J Booty - Trustee

Signed: Mrs E C Redman - Trustee

Signed: S Hook - Trustee

Dated: 31 January 2025

**THE BARBER HOLT CHARITY CIO
NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED
5 APRIL 2024**

1. Receipts and Payments Accounts

Receipts and payments accounts contain a summary of money received and money spent during the period and a list of assets and liabilities at the end of the period. Usually, cash received and cash spent will include transactions through bank accounts and cash in hand.

2. Grants Paid

	2024	2023
	£	£
West Norfolk Autism Group	3,500	-
	3,500	-
	3,500	-

3. Creditors

	2024	2023
	£	£
Property Expenses – electricity	-	359
Grants payable – West Norfolk Autism Group	6,000	-
	6,000	359
	6,000	359

4. Trustees' Remuneration

Trustees received no expenses, remuneration or benefits in this period.