

THE BEING FOUNDATION

England & Wales · Charity number 1201892

Details

Status Registered

Legal form CIO

Registered 2023-02-09

Register [View on the Charity Commission register](#)

Contact

Address 24 Moss Lane
Alderley Edge
SK9 7HN

Phone 07970562211

Email nige@teambeing.co.uk

Activities

Objects: TO ADVANCE ANY PURPOSES WHICH ARE EXCLUSIVELY CHARITABLE UNDER THE LAW OF ENGLAND AND WALES FROM TIME TO TIME BY PROVIDING GRANTS TO CHARITIES OR OTHER NON PROFIT ORGANISATIONS OPERATING IN THE UK IDENTIFIED BY THE TRUSTEES AT THEIR DISCRETION.

Activities: The Being Foundation exists as a secure charitable foundation, supporting projects that have impact and legacy across generations.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£14,278	£18,918	-	-
2023-12-31	£71,683	£51,185	-	-

Trustees

Name	Role	Appointed
ANNA ANDERSON		2023-02-09
IAN MELVILLE		2023-02-09
JENNIE POTTS		2023-02-09
Janet Ann Young		2023-04-04
MATTHEW TOWNSEND		2023-02-09
NIGEL BALE		2023-02-09
PETER FITZPATRICK		2023-02-09
Ruth Ardern		2023-05-05
SIMON RYDER		2023-02-09

THE BEING FOUNDATION

England & Wales - Charity number 1201892

Accounts

Trustees' Annual Report

The Being Foundation

(Charity Registration Number – 1201892)

From 1st January 2024 to 31st December 2024

Objectives and Activities

The primary objective of The Being Foundation (“the Charity”) is to support people through life’s ups and downs. The Charity believes everyone deserves the chance to move forward with confidence, even when life gets tough. That’s why the Charity invests in people and communities who need a helping hand to rebuild, grow and thrive.

Our mission is to empower individuals at every stage of life. Whether we’re supporting someone facing personal challenges or backing the organisations that walk alongside them, our focus is always on lasting impact. We work with those making a real difference - from grassroots charities to large-scale community projects – helping to build a stronger future for generations to come

Achievements and Performance

Following on from the successful ski trip in 2023 for children who had previously suffered burns injuries, the primary activity of the Charity during the financial period has been the research and planning for next ski trip to take place in the first quarter of 2025.

From previous experience it has been found that the ski trip has proved extremely beneficial to these children in providing them the opportunity to travel, experience, in most cases, a new environment and learn a new skill.

Financial Review

During this period, receipts of £14,278 were received from several donors. Expenses of £18,919 were incurred primarily relating to the flight and accommodation costs of the planned 2025 ski trip and minor administrative expenses.

The cash reserves available at the end of financial year amount to £15,857 which represents the cash reserves brought forward of £20,498 plus receipts less the expenses. Reserves are retained to contribute towards other activities and experiences for eligible beneficiaries of the Charity.

The financial statements have been prepared on a cash basis adopting the “Receipts and Payments Accounts” template provided by The Charity Commission of England and Wales. The full breakdown of the donations and expenses are included as the appendix to the financial statements.

Donations and further fundraising activities have continued during the current financial period and the Trustees are confident that the Charity will remain as a going concern.

Structure, Governance and Management

The Charity is governed by its Constitution as a Charitable Incorporated Organisation (“CIO”) whose Trustees are the only voting members. There have been no amendments to the Constitution since the registration of the charity on 9th February 2023.

Additional policies will be put in place accordingly depending on relevance and risk to the Charity’s operations.

The Charity is managed by a group of nine trustees providing a wide range of experience to support and manage the charity.

Reference and Administrative Details

Charity name: The Being Foundation

Registered Charity Number: 1201892

Principal Address: 24 Moss Lane, Alderley Edge, SK9 7HN

Trustee Name	Office	Date of Appointment	Date of Resignation
Anna Anderson	-	9/2/23	n/a
Ruth Ardern	-	5/5/23	n/a
Nigel Bale	Chair	9/2/23	n/a
Peter Fitzpatrick	-	9/2/23	n/a
Ian Melville	Vice Chair	9/2/23	n/a
Jennie Potts	-	9/2/23	n/a
Simon Ryder	-	9/2/23	n/a
Matthew Townsend	-	9/2/23	n/a
Janet Young	Treasurer	4/4/23	n/a

Funds Held as Custodian Trustees on Behalf of Others

The Charity does not hold any funds on behalf of others.

Exemptions from Disclosure

The Charity has disclosed all key personnel details.

Declarations

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Trustees

Signatures:

Full Names:

Position:

Nigel Andrew Bale

Chair

Janet Ann Young

Treasurer

Date: 19th September 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Being Foundation

1201892

Receipts and payments accounts

CC16a

For the period from	01/01/2024	To	31/12/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Refer to tab "Receipts & Payments"	14,278	-	-	14,278	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	14,278	-	-	14,278	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	14,278	-	-	14,278	-
A3 Payments					
Refer to tab "Receipts & Payments"	18,918	-	-	18,918	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	18,918	-	-	18,918	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	18,918	-	-	18,918	-
Net of receipts/(payments)	- 4,641	-	-	- 4,641	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 4,641	-	-	- 4,641	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash funds b/f	20,498	-	-
	Net proceeds from charity event	- 4,641	-	-
		-	-	-
	Total cash funds	15,857	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	-	
		-	-	
		-	-	
		-	-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<i>N Bale</i>	Nigel Bale	19/09/2025	
	<i>J A Young</i>	Jan Young	19/09/2025	

The Being Foundation
Charity registration Number:- 1201892
Appendix - Detailed Analysis of Receipts and Payments
Financial Year Ended 31st December 2024

Receipts		
Date	Source	£
08/04/2024	Sponsorship - Perrigo	6531.65
01/05/2025	Sponsorship	2.00
09/05/2024	Sponsorship John Davidson Pipe Charity	200.00
12/07/2024	Sponsorship - Bale & Potts	50.00
15/07/2024	Sponsorship - TJ Atherton	40.00
17/07/2024	Sponsorship - SL Sharp	150.00
17/07/2024	Sponsorship - Nicola Palmer	453.00
17/07/2024	Sponsorship - The Mentholatum	2,500.00
18/07/2024	Sponsorship - MK & KS Johnson	20.00
22/07/2024	Sponsorship - Bale & Potts	200.00
05/08/2024	Sponsorship - Football match	2,484.37
16/09/2024	Sponsorship - Bale & Potts	547.86
26/09/2024	Sponsorship - Fitz	1,024.88
08/11/2024	Sponsorship - Go Fund Me	48.75
11/11/2024	Sponsorship - Go Fund Me	25.00
	TOTAL	14277.51

Expenses		
Date	Explanation	£
28/05/2024	Reg Co Ltd - Domain Name	71.94
19/07/2024	Total Chalets - Ski Trip	2,700.00
30/10/2024	Delta Solutions - 2023 Accounts Audit	388.80
03/12/2024	Flights - Ski Trip	7,800.00
05/12/2024	Flights - Ski Trip	773.00
23/12/2024	Decathlon	1,084.68
24/12/2024	Total Chalets - Ski Trip	6,100.00
	TOTAL	18,918.42

Calculation of Cash Reserves	
Balance b/f	20,498.00
Receipts	14,277.51
Expenses	(18,918.42)
Cash Reserves	15,857.09

THE BEING FOUNDATION

England & Wales - Charity number 1201892

Accounts

The Being Foundation

REPORT AND UNAUDITED ACCOUNTS

Trustees' Annual Report

The Being Foundation

(Charity Registration Number – 1201892)

From 9th February 2023 to 31st December 2023

Objectives and Activities

The Being Foundation (“the Charity”) exists as a secure charitable foundation, supporting projects that have impact and legacy across generations.

Several of the trustees have been closely involved with Manchester Children’s Hospital and also Colorado Children’s Hospital in residential camps for burn survivors.

Our objective is to continue to improve the care, rehabilitation and psychological wellbeing of these children through summer and winter residential camps, single day activities and overseas exchange programmes.

Achievements and Performance

During the financial period the Charity has provided a group of children with previous burns injuries the opportunity to travel to the French Alps to participate in a week-long ski trip with a strong support group of volunteers and ski instruction provision. This experience provided most of the children on the trip their first opportunity to travel by air, to be in a snowy mountainous environment and to learn how to ski as a new skill.

This was such a successful expedition a subsequent trip is planned for 2025.

Financial Review

During this period, receipts of £71,683 were received from over separate twenty donors and numerous fundraising activities. The only expenses incurred during this financial period were related to the planning visit and actual ski trip and totalled £51,185. The expenses included as flights, accommodation, food and beverage, ski instruction, ski passes and other incidental payments.

The cash reserves available at the financial year end amount to £20,498 which represents the receipts less the expenses. Reserves are retained to contribute towards other activities and experiences for eligible beneficiaries of the Charity.

The financial statements have been prepared on a cash basis adopting the “Receipts and Payments Accounts” template provided by The Charity Commission of England and Wales.

Donations and further fundraising activities have continued during the current financial period and the Trustees are confident that the Charity will remain as a going concern.

Structure, Governance and Management

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Ruth Ardern	-	5/5/23	n/a
Nigel Bale	Chair	9/2/23	n/a
Peter Fitzpatrick	-	9/2/23	n/a
Ian Melville	Vice Chair	9/2/23	n/a
Jennie Potts	-	9/2/23	n/a
Simon Ryder	-	9/2/23	n/a
Matthew Townsend	-	9/2/23	n/a
Janet Young	Treasurer	4/4/23	n/a

Funds Held as Custodian Trustees on Behalf of Others

The Charity does not hold any funds on behalf of others.

Exemptions from Disclosure

The Charity has disclosed all key personnel details.

Declarations

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Trustees

Signatures:

Full Names:

Position:

Nigel Andrew Bale

Chair

Janet Ann Young

Treasurer

Date: 22nd October 2024

Independent examiner's report to the trustees of The Being Foundation

I report to the trustees on my examination of the accounts of The Being Foundation (the Trust) for the period from 9 February 2023 to 31 December 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *S Weighell*
S Weighell (Oct 29, 2024 08:17 GMT)

Name: Susan Weighell

Relevant professional qualification or membership of professional bodies (if any): FCA

Address: 3 Wellgreen Close, Hale, Altrincham, WA15 8PT

Date: 29/10/24



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Being Foundation 1201892

Receipts and payments accounts

CC16a

For the period from	09/02/2023	To	31/12/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	51,683	-	-	51,683	-
Grants	20,000	-	-	20,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	71,683	-	-	71,683	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	71,683	-	-	71,683	-
A3 Payments					
Charitable Activities	33,507	-	-	33,507	-
Fundraising costs	17,678	-	-	17,678	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	51,185	-	-	51,185	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	51,185	-	-	51,185	-
Net of receipts/(payments)	20,498	-	-	20,498	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	20,498	-	-	20,498	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash held	20,498	-	-
		-	-	-
		-	-	-
	Total cash funds	20,498	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>N Bale</i>	Nigel Bale	21/10/2024
<i>J A Young</i>	Jan Young	21/10/2024

Final report 2023

Final Audit Report

2024-10-29

Created:	2024-10-29
By:	Sue Weighell (sue@delta-solutions.org.uk)
Status:	Signed
Transaction ID:	CBJCHBCAABAakiGn3CD2z3PTj39I4OTkFerDILyKGHus

"Final report 2023" History

-  Document created by Sue Weighell (sue@delta-solutions.org.uk)
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-  Signer accounts@delta-solutions.org.uk entered name at signing as S Weighell
2024-10-29 - 8:17:42 AM GMT- IP address: 81.152.203.215
-  Document e-signed by S Weighell (accounts@delta-solutions.org.uk)
Signature Date: 2024-10-29 - 8:17:44 AM GMT - Time Source: server- IP address: 81.152.203.215
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