

Phat Lads Charitable Foundation

Charity No: 1201882

Trustees' Annual Report & Statement of Financial Activity for the period 2nd April 2024 to 1st April 2025

Trustees

Paul Bate
Kerry Kent
Lee Johnson
Vivien Bentley

30 December 2025

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1. Introduction

1.1 Charitable Objects

The charity's charitable objects, as set out in its governing document.

The object of the CIO is the relief to those in need by reason of youth, age, ill health, disability, financial hardship or other social or economic disadvantage by the provision of financial relief and assistance for the public benefit of those people residing in the West Midlands, East Midlands and North West of England regions.

1.2 Overview (Executive Summary)

Our second year as a charity was spent helping mostly children & families in the local area. Mainly focused on children suffering with illness, providing support to the Royal Stoke Children's Hospital with regular toy and sweets donations throughout the year, supporting small local charities - raising funds for and awareness of their causes, donating to many charitable fund raisers held by our members for causes in line with our charitable objects, donated food regularly to local Food Banks & Homeless shelters, donated money, toys and food to children's charities, community initiatives that work with under privileged children and helping bereaved families to pay for headstones for their babies.

2. Activities & Achievements

2.1 Outputs & Outcomes

Examples of the work we did was raise funds and pay for headstones for three babies whose parents could not afford to give them a memorial – this was done via Phat Lads Competition's generous donations.

We also raised a substantial amount of money £1,500 for Royal Stoke Children's Hospital by doing a sponsored Potters 'Arf half marathon with the staff of Phat Lads Competitions to raise much needed funds for their Neo Natal Vein Finder appeal.

We did a large toy drive for the Royal Stoke Children's hospital and have become their official fund-raising partner for the UHNM Charity. We bought hundreds of toys for children and their siblings who had to spend Christmas in hospital due to illness and the Oncology Ward's Christmas party.

2.2 Policies on Grant-Making and/or Social Investments

The charity does not make any grants, or make social or programme-related investments.

2.3 The Roles & Contributions of Volunteers

We'd like to thank Phat Lads Competitions for their generous donations of money throughout the year and their time in taking part in the Potter's 'Arf to raise funds for Royal Stoke Children's Hospital.

We'd also like to thank Kerry Kent for her endeavours as our Chair of Trustees. She has stepped down from that role but will remain on the board as a Trustee.

2.4 How the Public Have Benefitted

We hope that many families have benefited from the donations to Food banks and those we have made to the various Children's Hospitals and made life slightly more bearable for the children whilst undergoing treatment.

2.5 Looking Ahead

As an official fund-raising Partner of UHNM we hope to continue to raise money towards their Vein Finder Appeal for the Children's hospital and we want to develop greater links with more local charities and will be looking at restructuring by bringing in a new Trustee to spearhead the development and increase the amount of charitable activity we do. Paul Bate will be taking over the role of Chair of Trustees, supported by the new Trustee Vivien Bentley.

3. Financial Review

3.1 Details of Any Funds Materially in Deficit

The Charity has no funds which are materially in deficit.

3.2 Policy on Reserves

The CIO will keep some of its charitable funds 'to one side' as a contingency and for cash flow reasons, commitments such as insurance, IT licences & Domain renewals and to be able to save enough funds to enable us to donate to specific causes and projects on a regular basis.

3.3 Principal Sources of Funding

The principal source of funding is charitable donations by Phat Lads Ltd

3.4 Investments Policy & Objectives

There are currently no Investment policies or objectives.

3.5 Description of the Principal Risks Facing the Charity

There are no principal risks faced by the CIO

3.6 Remuneration of Trustees

All Trustees act in a voluntary capacity and receive no remuneration or other material benefits from their services to the Charity.

Out-of-pocket expenses necessarily and reasonably incurred by Trustees in promoting the purposes of the Charity are reimbursed at cost.

3.7 Statutory Statements on Liabilities

The Trustees declare that:

The charity has given no guarantees where potential liability under the guarantee is outstanding at the date of this statement

(eg: any outstanding/ongoing contract or legal undertaking to buy or provide specific services);

The charity has no debt outstanding at the date of this statement which is owed by the CIO and which is secured by an express charge on any assets of the CIO

(eg: a mortgage on property owned by the charity);

4. Reference and Administration Details

4.1 Charity Name & Registration

Name of the Charity:

Phat Lads Charitable Foundation:

Charity No: 1201882

Registered with HM Revenue & Customs Yes

4.2 Charity's Principal Address

Wood House, Etruria Road, Hanley, Stoke on Trent ST1 5NQ

e-mail: info@phatladsfoundation.org

website: www.phatladsfoundation.org

4.3 Names of the Trustees Who Manage the Charity

Name	Office	Appointed	Resigned
Paul Bate	Chair	6 th October 2023	

4.4 Bank

The Co-operative bank – Business, PO Box 4931, Swindon, SN4 4PL

4.5 Independent Examiner

Sempar Accountancy & Tax, Unit 3, Riverside, 2 Campbell Rd, Stoke on Trent, ST4 4RJ

5. Structure, Governance & Management

5.1 Type of Governing Document

CIO - FOUNDATION Registered 09 Feb 2023

5.2 Charitable Objects

The object of the CIO is the relief to those in need by reason of youth, age, ill health, disability, financial hardship or other social or economic disadvantage by the provision of financial relief and assistance for the public benefit of those people residing in the West Midlands, East Midlands and North West of England regions.

5.3 Statutory Declaration

The Trustees confirm that they have paid due regard to the guidance issued by the Charity Commission on public benefit in deciding what activities the charity should undertake.

5.4 Trustee Selection Methods

Trustees are selected from members of the Phat Lads Community who bring a variety of skill sets and experiences to the team.

In accordance with the Constitution, Trustees are appointed or re-appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

In appointing Trustees due consideration is given to ensuring that the Trustees have, between them, the skills and experience necessary to manage the charity effectively and in accordance with charity law.

Approved by the Trustees and signed on their behalf.

30 December 2025

Paul Bate (Chair)

A handwritten signature in black ink, consisting of a stylized 'P' followed by a large loop and a horizontal line extending to the right.



CHARITY COMMISSION
FOR ENGLAND AND WALES

PHAT LADS CHARITABLE FOUNDATION

No (if any)
1201882

Receipts and payments accounts


CC16a

For the period from	Period start date 02/04/2024	To	Period end date 01/04/2025
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Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	3,250	-	-	3,250	-
Fundraising events	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,250	-	-	3,250	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,250	-	-	3,250	-
A3 Payments					
Cost of fundraising events	-	-	-	-	-
Rent/hire of rooms	-	-	-	-	-
Insurance	320	-	-	320	-
Advertising and PR	46	-	-	46	-
Donations	1,854	-	-	1,854	-
Professional fees	720	-	-	720	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,940	-	-	2,940	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,940	-	-	2,940	-
Net of receipts/(payments)	310	-	-	310	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,970	-	-	1,970	-
Cash funds this year end	2,280	-	-	2,280	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	2,280	-	-
		-	-	-
		-	-	-
	Total cash funds	2,280	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		KERRY LORRAINE KENT	24 Jan 2026	