



Phat Lads Charitable Foundation

Charity No: 1201882

Trustees' Annual Report & Statement of Financial Activity for the period 9 February 2023 to 8 February 2024

Trustees

Kerry Kent
Paul Bate
Lee Johnson
Nathan Warrilow

30 December 2024

Phat Lads Charitable Foundation

Trustees' Annual Report & Statement of Financial Activity for the period 9 February 2023 to 8 February 2024

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1. Introduction

1.1 Charitable Objects

The charity's charitable objects, as set out in its governing document.

The object of the CIO is the relief to those in need by reason of youth, age, ill health, disability, financial hardship or other social or economic disadvantage by the provision of financial relief and assistance for the public benefit of those people residing in the West Midlands, East Midlands and North West of England regions.

1.2 Overview (Executive Summary)

Our first year as a charity was spent helping mostly children & families in the local area. Mainly focused on children suffering with illness, providing support to the local Children's Hospitals with toy and sweets donations throughout the year, supporting small local charities - raising funds for and awareness of their causes, donating to many charitable fund raisers held by our members for causes in line with our charitable objects, donate regularly to local Food Banks & Homeless shelters and holding a family fun day fundraiser which had the aims of bringing the Phat lads community together and raising money for our donations for the Royal Stoke Children's Hospital.

2. Activities & Achievements

2.1 Outputs & Outcomes

Examples of the Charities we supported are Raeyah's Hands of Hope – a registered charity set up by 2 Phat Lads Competitions members in memory of their daughter Raeyah who died of cancer – their charity provides activity packs for children with Autism in oncology wards in the UK.

We also raised a substantial amount of money for Ruff & Ruby a local Stoke on Trent registered charity that helps children and teenagers in the area in severe financial difficulty and with mental health issues – specifically their bedroom redecorating activities that provides beds, furniture and carpets to create safe spaces for teens.

We did a large toy drive for the Royal Stoke Children's hospital and have become their official fund-raising partner for the UHNM Charity. We bought hundreds of toys for children and their siblings who had to spend Christmas in hospital due to illness and the Oncology Ward's Christmas party.

2.2 Policies on Grant-Making and/or Social Investments

The charity does not make any grants, or make social or programme-related investments

2.3 The Roles & Contributions of Volunteers

We'd like to thank the volunteers who have generously given their time to help at our Family Fun Day and the Phat lads Community members whose generosity means we were able to do what we have so far.

2.4 How the Public Have Benefitted

We hope that many families have benefited from the donations to Food banks and those we have made to the various Children's Hospitals and made life slightly more bearable for the children whilst undergoing treatment.

2.5 Looking Ahead

As an official fund-raising Partner of UHNM we hope to raise money towards their Vein Finder Appeal for the Children's hospital and we want to develop greater links with more local charities and will be looking at restructuring by bringing in a new Trustee to spearhead the development and increase the amount of charitable activity we do.

3. Financial Review

3.1 Details of Any Funds Materially in Deficit

The Charity has no funds which are materially in deficit.

3.2 Policy on Reserves

The CIO will keep some of its charitable funds 'to one side' as a contingency and for cash flow reasons, commitments such as insurance, IT licences & Domain renewals and to be able to save enough funds to enable us to donate to specific causes and projects on a regular basis.

3.3 Principal Sources of Funding

The principal source of funding is charitable donations by Phat Lads Ltd

3.4 Investments Policy & Objectives

There are currently no Investment policies or objectives.

3.5 Description of the Principal Risks Facing the Charity

There are no principal risks faced by the CIO

3.6 Remuneration of Trustees

All Trustees act in a voluntary capacity and receive no remuneration or other material benefits from their services to the Charity.

Out-of-pocket expenses necessarily and reasonably incurred by Trustees in promoting the purposes of the Charity are reimbursed at cost.

3.7 Statutory Statements on Liabilities

The Trustees declare that:

The charity has given no guarantees where potential liability under the guarantee is outstanding at the date of this statement

(eg: any outstanding/ongoing contract or legal undertaking to buy or provide specific services);

The charity has no debt outstanding at the date of this statement which is owed by the CIO and which is secured by an express charge on any assets of the CIO

(eg: a mortgage on property owned by the charity);

4. Reference and Administration Details

4.1 Charity Name & Registration

Name of the Charity:

Phat Lads Charitable Foundation:

Charity No: 1201882

Registered with HM Revenue & Customs Yes

4.2 Charity's Principal Address

Wood House, Etruria Road, Hanley, Stoke on Trent ST1 5NQ

e-mail: info@phatladsfoundation.org

website: www.phatladsfoundation.org

4.3 Names of the Trustees Who Manage the Charity

<i>Name</i>	<i>Office</i>	<i>Appointed</i>	<i>Resigned</i>
Kerry Kent	Chair	09 February 2023	

4.4 Bank {Co-operative Bank}

The Co-operative bank – Business, PO Box 4931, Swindon, SN4 4PL

4.5 Independent Examiner

Sempar Accountancy & Tax, Unit 3, Riverside, 2 Campbell Rd, Stoke on Trent, ST4 4RJ

5. Structure, Governance & Management

5.1 Type of Governing Document

CIO - FOUNDATION Registered 09 Feb 2023

5.2 Charitable Objects

The object of the CIO is the relief to those in need by reason of youth, age, ill health, disability, financial hardship or other social or economic disadvantage by the provision of financial relief and assistance for the public benefit of those people residing in the West Midlands, East Midlands and North West of England regions.

5.3 Statutory Declaration

The Trustees confirm that they have paid due regard to the guidance issued by the Charity Commission on public benefit in deciding what activities the charity should undertake.

5.4 Trustee Selection Methods

Trustees are selected from members of the Phat Lads Community who bring a variety of skill sets and experiences to the team.

In accordance with the Constitution, Trustees are appointed or re-appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

In appointing Trustees due consideration is given to ensuring that the Trustees have, between them, the skills and experience necessary to manage the charity effectively and in accordance with charity law.

Approved by the Trustees and signed on their behalf.

30 December 2024

A handwritten signature in black ink, appearing to read 'Kerry Kent', written in a cursive style.

Kerry Kent (Chair)



CHARITY COMMISSION
FOR ENGLAND AND WALES

PHAT LADS CHARITABLE FOUNDATION

No (if any)
1201882

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	09/02/2023		01/04/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	4,967	-	-	4,967	-
Fundraising events	721	-	-	721	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	5,688	-	-	5,688	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	5,688	-	-	5,688	-
A3 Payments					
Cost of fundraising events	90	-	-	90	-
Rent/hire of rooms	150	-	-	150	-
Insurance	308	-	-	308	-
Advertising and PR	522	-	-	522	-
Donations	2,648	-	-	2,648	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,718	-	-	3,718	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3,718	-	-	3,718	-
Net of receipts/(payments)	1,970	-	-	1,970	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	1,970	-	-	1,970	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	1,970	-	-
		-	-	-
		-	-	-
	Total cash funds	1,970	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Kerry Kent	KERRY LORRAINE KENT	21 Jan 2025	



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Parties involved with this document

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Audit history log

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