

Trustees' Annual Report for the period

Period start date

Period end date

From 30 01 2023 To 31 12 2023

Section A

Reference and administration details

Charity name BRIDLINGTON HEART SCREENING GROUP

Other names charity is known by

Registered charity number (if any) 1201766

Charity's principal address
88 CRANBECK CLOSE
BRIDLINGTON
EAST YORKSHIRE
Postcode YO16 4RX

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 GAIL SLATER	SECRETARY	13-2-23 - 31-12-23	
2 EDWARD HOODMANSEY	CHAIR	13-2-23 - 31-12-23	
3 AMANDA BAKER	TRUSTEE	13-2-23 - 31-12-23	
4 CHRISTOPHER JACKSON	TREASURER	13-2-23 - 31-12-23	
5			
6			
7			
8			
9			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
GAIL SLATER	13-2-23 - 31-12-23
EDWARD HOODMANSEY	13-2-23 - 31-12-23
CHRISTOPHER JACKSON	13-2-23 - 31-12-23

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

CONSTITUTION ADOPTED 6TH OCTOBER 2022

How the charity is constituted
(eg. trust, association, company)

INCORPORATED ORGANISATION

Trustee selection methods
(eg. appointed by, elected by)

APPOINTED BY A RESOLUTION PASSED AT A PROPERLY CONVENED MEETING OF THE CHARITY TRUSTEES

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

X

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

TO PRESERVE AND PROTECT THE GOOD HEALTH OF THE PUBLIC WITHIN THE BRIDLINGTON AREA AND SURROUNDING VILLAGES BY PROVIDING AND ASSISTING IN THE PROVISION OF HEART SCREENINGS AT ZERO COST AND SIGNPOSTING THESE WITH IDENTIFIED ISSUES TO THE RELEVANT HEALTHCARE SERVICES

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The main activities undertaken for public benefit was to be able to offer free heart screenings for 300 young people aged 14-35 in Bridlington + surrounding areas. We actually reached out further afield with young people attending our screenings in Bridlington having travelled from Newcastle and West Yorkshire. Trustees are fully involved with all planning and oversee any decisions made with the sole outcome being to offer free heart screenings on a regular basis, varying the location of screenings to reach as many young people as possible.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

objectives are to continue fundraising through grant applications and promoting ourselves locally to attract donations from businesses/individuals.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

We held 3 screening days in 2023. 1 in April and 2 in November successfully screening approx 300 young people aged 14-35. We worked closely with other organisations creating lasting collaborations enabling us to continue our screening days in the future using various locations available to us, so we can extend our screenings to more communities/areas in and around Bridlington.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity will maintain a reserves policy we ensure adequate financial reserves to meet future obligations. This is reviewed annually.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

To continue to fundraise to hold heart screenings in the coming year

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

G Slater

Full name(s)

GAIL SLATER

Position (eg Secretary, Chair,
etc)

SECRETARY

Date

10-10-2024

Date	Description		100.00	4091.32
27 Dec 23	COGRACY VJ & RL DONATION JERVENTON 1310441874603000EN FPI			
16 Dec 23	6000328 10 23OCT23 10-44	DEP	160.20	4491.32
16 Dec 23	P.O. 15 17 QUAY RD	BGC	1000.00	4331.12
04 Dec 23	CHARENTES TRUST CFI18449	BGC	38.00	3331.12
27 Nov 23	CHARENTES TRUST CFI18449	BGC	12.35	3293.12
28 Nov 23	CHARENTES TRUST CFI18449	DEP	320.00	3280.77
17 Nov 23	500004	DEP	320.00	3280.77
26 Oct 23	LYN 401347BIRD KIN CD 8216 20OCT23	CPI	400.00	2948.77
26 Oct 23	CARDAC RISK N TH 500000001227001105	FPO	2000.00	3348.77
26 Oct 23	BRDSCRENNMONOV23 200408 10 20OCT23 20-28	FPO	5000.00	5348.77
26 Oct 23	CARDAC RISK N TH 100000001223000973	FPO	5000.00	5348.77
26 Oct 23	BRDSCRENNMONOV23 200408 10 20OCT23 20-27	FPO	5000.00	10348.77
26 Oct 23	CARDAC RISK N TH 200000001223048139	FPO	5000.00	10348.77
01 Oct 23	TINOUAL AIT 50 MILES ENCLUME 23106213101230101 401307 FPI		200.00	15348.77
26 Sep 23	10 00OCT23 21-07			15348.77
26 Sep 23	JUSTONING SUBS J00338858	DO	18.00	15148.77
26 Aug 23	BRILMONTION HEART OLD ACCT TRANSFER 26AUG23	TRF	14000.00	15168.77
26 Aug 23	BRILMONTION HEART OLD ACCT TRANSFER 26AUG23	TRF	1.00	1168.77

Date	Description	Type	In (€)	Out (€)	Balance (€)
26 Aug 23	JUSTONING SUBS J00338858	DO		18.00	1165.77
14 Aug 23	G BLATEN JUSTONING FUNDS 500000001186287328 110093 FPI	FPI	1087.02		1163.77
08 Aug 23	500002				1163.77
07 Aug 23	CHARENTES TRUST CFI18449	DEP	64.00		96.75
26 Jul 23	500001	BGC	4.75		32.75
26 Jul 23	500001	DEP	28.00		32.75

Autocreated by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under
Registration Number 119278

Exigible deposits with us are not protected by the Financial Services Compensation Scheme (FSCS). We are covered by the Financial Ombudsman
Service (FOS). Please see our website for more information. Claims not all business customers will be covered. For further information about
the compensation provided by the FOS, refer to the FOS website at www.fos.org.uk/.

BRIDLINGTON HEART SCREENING GROUP YEAR ENDED 31 DECEMBER 2023 CHARITY NO. 1201756

RECEIPTS	£	£
Donations	3,026	
Cash donations	23	
Transfer from pre charity status bank a/c	14,001	
		17,050

EXPENSES	£	£
Cardiac Risk in Young - screening days	12,000	
Costs for screenings	198	
Rent screening premises	200	
Raffle	25	
Just giving subscription	35	
		12,459

NET PROFIT/LOSS	4,591
Bank account balance 31.12.2023	4,591.32