



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

**From** **Period start date** 01/04/2024 **To** 31/03/2025  
**Period end date**

**Charity name:** Learning By Heart

**Charity registration number:** 1201747

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The objects of the CIO are to advance the education and prospects of:</p> <p>i) UK school students from all financial backgrounds, through the provision by volunteers of online, pay-as-you-feel tutoring services that enable them to recognise their full potential capabilities, competencies and skills.</p> <p>ii) Young people for the public benefit, by making grants to educational charities using the proceeds from tutoring services.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>We offer tuition on a discounted basis (pay-as-you-feel donations with a suggested minimum of £10/class), in a range of UK GCSE and A-Level subjects, principally English, Maths and Sciences. The surplus from donations received is utilised to make a grant each year to an educational charity (selected by application process followed by shortlisting and a vote, in which all volunteers can participate).</p> <p>The charity offers subjects based on the subject choices of available tutoring volunteers, which are based on their qualifications. Each tutor teaches a subject in which they have a qualification at least one level above that which they are tutoring, with grade B or above (e.g. a Maths GCSE tutor must have Maths A-Level). Alternative, equivalent qualifications or experience are considered in the tutor selection process on</p>

		a case by case basis; for example, a native speaker of a foreign language may tutor a learner of that language.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All trustees have read and understood the guidance and ensured that Learning by Heart abides by the guidance.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

### Achievements and Performance

	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ul style="list-style-type: none"> <li>• Delivered in the region of 100 hours of tutoring in our key subjects.</li> <li>• Donated £350 to Refugee Action UK, representing our surplus from class donations from 2023-4.</li> <li>• Maintained and strengthened our relationships with universities such as Bath (through the Gold Scholars' programme) and the Global Banking School, recruiting new tutoring volunteers to support class delivery.</li> <li>• Took on a new Volunteer Coordinator (on a voluntary basis) to lead the management team and streamline recruitment, training and pairing processes.</li> <li>• Continued to receive positive feedback from service users, e.g.</li> </ul> <p><i>"Thanks for everything, you make education accessible".</i></p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the reported financial period Learning by Heart had £154 of reserves and no outstanding debts.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Learning by Heart has a policy to retain at least three months of run-rate costs as a reserve.
Amount of reserves held	Para 1.22	£154
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<p>The amount of reserves remaining at the end of FY24/25 is slightly lower than what would typically be kept for three months of run-rate costs. With this in mind, we paused charity donations for the year FY25/26 to ensure we have ample reserves to keep running the service, and have also undertaken a review of key expenditure.</p> <p>With these actions completed, there are no concerns regarding the charity continuing.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO constitution.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>Trustees are typically selected by a mixed approach of direct appointment where appropriate, and advertisement on relevant platforms, interview and selection by the founder and existing trustees.</p> <p>Our constitution includes the following provisions regarding appointment of trustees:</p> <p>(a) Apart from the first charity trustees, every appointed trustee must be appointed for a term of 3 years by resolution passed at a properly convened meeting of the charity trustees.</p> <p>(b) In selecting individuals for appointment as appointed charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
	Para 1.51	

Relationship with any related parties		
Other		

## Reference and Administrative details

Charity name	Learning By Heart
Other name the charity uses	N/A
Registered charity number	1201747
Charity's principal address	2 Swalletts Corner Cottages Dauntsey SN15 4HQ

**Names of the charity trustees who manage the charity**

		<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
	1	Chris Green	Chair		
	2	Amy Harvey-Orton			
	3	Ciara Danes			
	4	Emily Morris			
	5	Richard Carter			
	6				
	7				
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	20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		
N/A		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	
N/A		




## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A.
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A.

### Additional information (optional)

#### Names and addresses of advisers (Optional information)


	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

## Other optional information

Declarations

Signature(s)	
Full name(s)	Chris Green
Position (eg Secretary, Chair, etc)	Chair
Date	26/01/2026

# Balance Sheet

Learning by Heart  
As at 31 March 2025

31 MAR 2025

## Current Assets

Cash at bank and in hand	
GBP PayPal	43.02
LEARNING BY HEART	110.74
<b>Total Cash at bank and in hand</b>	<b>153.76</b>
<b>Total Current Assets</b>	<b>153.76</b>

<b>Net Current Assets (Liabilities)</b>	<b>153.76</b>
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<b>Total Assets less Current Liabilities</b>	<b>153.76</b>
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<b>Net Assets</b>	<b>153.76</b>
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## Capital and Reserves

Current Year Earnings	(374.85)
Retained Earnings	528.61
<b>Total Capital and Reserves</b>	<b>153.76</b>

# Profit and Loss

Learning by Heart

For the year ended 31 March 2025

2025

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## Turnover

Donations	800.69
<b>Total Turnover</b>	<b>800.69</b>

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## Gross Profit

800.69

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## Administrative Costs

Bank Fees	13.85
Charitable Donations	350.00
DBS Checks	10.00
General Expenses	275.30
Insurance	164.50
IT Software and Consumables	211.89
Safe Guarding Training	150.00
<b>Total Administrative Costs</b>	<b>1,175.54</b>

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## Operating Profit

(374.85)

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## Profit on Ordinary Activities Before Taxation

(374.85)

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## Profit after Taxation

(374.85)