

INSTITUTE OF OUR LADY OF MERCY CIO

England & Wales · Charity number 1201690

Details

Other names IOLM

Status Registered

Legal form CIO

Registered 2023-01-24

Register [View on the Charity Commission register](#)

Contact

Address Institute Of Our Lady Of Mercy
Convent Of Mercy
Cemetery Road
Yeadon
Leeds
LS19 7UR

Phone 01132500253

Email iolm@iolmcio.org.uk

Website <https://ourladyofmercy.org.uk/>

Activities

Objects: THE OBJECTS OF THE CIO ARE FOR SUCH CHARITABLE PURPOSES AS SHALL ADVANCE THE RELIGIOUS AND OTHER CHARITABLE WORK CARRIED ON BY OR WITH THE SUPPORT OF THE INSTITUTE AS THE TRUSTEES WITH THE APPROVAL OF THE INSTITUTE LEADER SHALL FROM TIME TO TIME THINK FIT.

Activities: The Charity's activities are carried on by individual Sisters acting within parish communities and the wider community. It runs and supports Catholic schools and care homes. The Trustees care for their own Sisters who are retiring from active work. The Charity also makes grants to beneficiaries and assists other charities with similar objects.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Human Resources, Provides Buildings/facilities/open Space, Provides Services
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Accommodation/housing, Religious Activities
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, Other Defined Groups

Geography

- Ireland
- Kenya
- Peru
- Romania
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31		£0	£0	-
2023-12-31		£0	£0	-

Trustees

Name	Role	Appointed
Catherine Christina Groden		2023-09-01
SISTER MARY BERNADETTE HOLMES		2023-01-24
Sister Bernadette Patricia Roche		2023-09-01
Sister Ita Christina O'Donnell		2023-09-01
Sister Lynda Irene Dearlove		2023-09-01

INSTITUTE OF OUR LADY OF MERCY CIO

England & Wales - Charity number 1201690

Accounts

Charity number: 1201690

INSTITUTE OF OUR LADY OF MERCY CIO

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2024

INSTITUTE OF OUR LADY OF MERCY CIO

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INSTITUTE OF OUR LADY OF MERCY CIO

**REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS
FOR THE YEAR ENDED 31 DECEMBER 2024**

Trustees Mary Bernadette Holmes, Trustee
Bernadette Patricia Roche, Trustee
Lynda Irene Dearlove, Trustee
Ita Christina O'Donnell, Trustee
Catherine Christina Groden, Trustee

**Charity registered
number** 1201690

Principal office The Generalate
Convent of Mercy
Cemetery Road
Yeadon
Leeds
LS19 7UR

INSTITUTE OF OUR LADY OF MERCY CIO

TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

The Trustees present their annual report together with the financial statements of the Institute of Our Lady of Mercy CIO for the year ended 31 December 2024.

Objectives

The Charitable Incorporated Organisation ('CIO') was dormant during the year and continues to be dormant at the date of approval of the accounts. It is the intention to transfer the assets and liabilities of the Institute of Our Lady of Mercy Charitable Trust (charity registration number 290544) to the CIO on 31 December 2025. The Trustees of the CIO fully replicate the Trustees of the Charitable Trust.

The objectives are set out in the CIO Association and mirror those of the existing Charitable Trust. The principal objectives are the advancement of religion and other charitable work under the direction of the Institute including, in particular the relief of poverty, the advancement of the Roman Catholic Religion, the advancement of education and the nursing of the sick and poor in England and Wales or anywhere in the world: or which are carried on by a charity having similar objects.

Dormant status

The CIO was dormant throughout the year.

Constitution

Institute of Our Lady of Mercy CIO is a registered charity, number 1201690, and is constituted under a CIO Association. The CIO Association was registered on 24th January 2023 and amended on 30 July 2024.

Statement of Trustees Responsibilities

The Trustees are responsible for preparing the Trustees' report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial period which give a true and fair view of the state of affairs of the Charity and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the Charity's transactions and disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the CIO Association. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the members of the board of Trustees on 14 October 2025 and signed on their behalf by:



Sr Mary Bernadette Holmes
Leader



Sr Bernadette Patricia Roche
Deputy Leader

INSTITUTE OF OUR LADY OF MERCY CIO

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2024

	Total funds 2024 £	Total funds 2023 £
Income from:		
Total income	<u>-</u>	<u>-</u>
Expenditure on:		
Total expenditure	<u>-</u>	<u>-</u>
Net movement in funds	<u>-</u>	<u>-</u>
Reconciliation of funds:		
Total funds carried forward	<u>-</u>	<u>-</u>

The entity was dormant during the current and preceding period.

The notes on page 5 form part of these financial statements.

INSTITUTE OF OUR LADY OF MERCY CIO

**BALANCE SHEET
AS AT 31 DECEMBER 2024**

	2024 £	2023 £
Fixed assets		
Investments	-	-
	<hr/>	<hr/>
Current assets		
Cash at bank and in hand	-	-
	<hr/>	<hr/>
Current liabilities		
	<hr/>	<hr/>
Net current assets	-	-
	<hr/>	<hr/>
Total assets less current liabilities	-	-
	<hr/>	<hr/>
Net assets excluding pension asset	-	-
	<hr/>	<hr/>
Total net assets	<u>-</u>	<u>-</u>
Charity funds		
Restricted funds	-	-
	<hr/>	<hr/>
Unrestricted funds	-	-
	<hr/>	<hr/>
Total funds	<u>-</u>	<u>-</u>

The Trustees applied their entitlement to exemption from audit in the year ended 31 December 2024.

The financial statements were approved and authorised for issue by the Trustees on 14 October 2025 and signed on their behalf by

Sr. M. B. Holmes

Mary Bernadette Holmes
Leader

Sr. B. P. Roche

Bernadette Patricia Roche
Deputy Leader

The notes on page 5 form part of these financial statements.

INSTITUTE OF OUR LADY OF MERCY CIO

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2024**

1. General information

The Charitable Incorporated Organisation is dormant and has received no income and incurred no expenditure in the year.

2. Trustees' remuneration and expenses

During the year, no Trustees received any remuneration or other benefits (2023 - £NIL).

During the year ended 31 December 2024, no Trustee expenses have been incurred (2023 - £NIL).

INSTITUTE OF OUR LADY OF MERCY CIO

England & Wales - Charity number 1201690

Accounts

Charity number: 1201690

INSTITUTE OF OUR LADY OF MERCY CIO

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE PERIOD ENDED 31 DECEMBER 2023

INSTITUTE OF OUR LADY OF MERCY CIO

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INSTITUTE OF OUR LADY OF MERCY CIO

**REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS
FOR THE PERIOD ENDED 31 DECEMBER 2023**

Trustees

Mary Bernadette Holmes, Trustee (appointed 24 January 2023)
Bernadette Patricia Roche, Trustee (appointed 1 September 2023)
Lynda Irene Dearlove, Trustee (appointed 1 September 2023)
Ita Christina O'Donnell, Trustee (appointed 1 September 2023)
Catherine Christina Groden, Trustee (appointed 1 September 2023)
Norah Frances Cronin, Trustee (appointed 24 January 2023, resigned 1 September 2023)
Johanna Elizabeth Breen, Trustee (appointed 24 January 2023, resigned 1 September 2023)
Barbara Jane Jeffery, Trustee (appointed 24 January 2023, resigned 1 September 2023)
Lynne Julie Spendelow, Trustee (appointed 24 January 2023, resigned 1 September 2023)
Mary Teresa Mullen, Trustee (appointed 24 January 2023, resigned 1 September 2023)

**Charity registered
number**

1201690

Principal office

The Generalate
Convent of Mercy
Cemetery Road
Yeadon
Leeds
LS19 7UR

INSTITUTE OF OUR LADY OF MERCY CIO

TRUSTEES' REPORT FOR THE PERIOD ENDED 31 DECEMBER 2023

The Trustees present their annual report together with the financial statements of the Institute of Our Lady of Mercy CIO for the period 24 January 2023 to 31 December 2023.

Objectives

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The objectives are set out in the CIO Association and mirror those of the existing Charitable Trust. The principal objectives are the advancement of religion and other charitable work under the direction of the Institute including, in particular the relief of poverty, the advancement of the Roman Catholic Religion, the advancement of education and the nursing of the sick and poor in England and Wales or anywhere in the world: or which are carried on by a charity having similar objects.

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Approved by order of the members of the board of Trustees on 15 October 2024 and signed on their behalf by:



Sr Mary Bernadette Holmes
Leader



Sr Bernadette Patricia Roche
Deputy Leader

INSTITUTE OF OUR LADY OF MERCY CIO

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE PERIOD ENDED 31 DECEMBER 2023**

	Note	Total funds 2023 £
Income from:		
Total income		-
Expenditure on:		
Total expenditure		-
Net movement in funds		-
Reconciliation of funds:		
Total funds carried forward		-

The entity was dormant during the period.

The notes on pages 5 form part of these financial statements.

INSTITUTE OF OUR LADY OF MERCY CIO

BALANCE SHEET
AS AT 31 DECEMBER 2023

Note

Fixed assets

Investments

Current assets

Cash at bank and in hand

Creditors: amounts falling due within one year

Net current assets

Total assets less current liabilities

Net assets excluding pension asset

Total net assets

Charity funds

Restricted funds

Unrestricted funds

Total funds

The financial statements were approved and authorised for issue by the Trustees on 15 October 2024 and signed on their behalf by:



Sr Mary Bernadette Holmes
Leader



Sr Bernadette Patricia Roche
Deputy Leader

The notes on pages 5 form part of these financial statements.

INSTITUTE OF OUR LADY OF MERCY CIO

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During the period ended 31 December 2023, no Trustee expenses have been incurred.