



Trustees' Annual Report for the period								
From		Period start date			To		Period end date	
		Day 06	Month 01	Year 2023			Day 30	Month 09

Section A Reference and administration details

Charity name	Charity of Thomas Holroyd		
Other names charity is known by	-		
Registered charity number (if any)	1201510		
Charity's principal address	The Sunday School		
	Briestfield Road		
	Briestfield, Dewsbury		
	Postcode	WF12 0NX	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	George McCombe	Chair	-	-
2	Sandra Coulthard	Secretary	-	-
3	Debra Adams	Treasurer	-	-
4	Louise Flynn	Trustee	-	-

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
-	-

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
-	-	-

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	CIO
Trustee selection methods	A new trustee may be appointed by resolution at a properly convened meeting of the charity trustees. Trustees are appointed for a term of 3 years and are eligible for reappointment for a maximum of three consecutive terms. A new appointment begins only after the minute book has been signed with a declaration of acceptance and willingness to be appointed as a trustee. Trustees are selected with regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Although the CIO has been registered, the transfer of assets has yet to be completed and this is anticipated during the next Financial Year.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO for the public benefit are the relief of poverty and financial hardship of persons in Huddersfield, in particular but not exclusively by the provision of almshouses and keeping the almshouses well maintained and in good repair.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The CIO is currently inactive but anticipates taking over the activities of the unincorporated charity of the same name (charity number 224933) during the next Financial Year.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The CIO is currently inactive but anticipates taking over the activities of the unincorporated charity of the same name (charity number 224933) during the next Financial Year.

Section E

Financial review

Brief statement of the charity's policy on reserves

The CIO is currently inactive but anticipates taking over the activities of the unincorporated charity of the same name (charity number 224933) during the next Financial Year.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F	Other optional information
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Section G	Declaration
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The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

	(Trustee 1)	(Trustee 2)
Signature(s)		
Full name(s)		
Position (eg Secretary, Chair, etc)		
Date		

Charity of Thomas Holroyd (CIO)

Charity no 1201510

Total Receipts & Payments Account

	Total	Unrestricted	Restricted
Receipts			
NONE	NIL	NIL	NIL
	-	-	-
Payments			
NONE	NIL	NIL	NIL
	NIL	NIL	NIL
Net receipts / (payments)	NIL	NIL	NIL
Balance carried forward	NIL	NIL	NIL

Charity of Thomas Holroyd

Charity no 1201510

Statement of Assets and Liabilities

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Cash funds		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Other monetary assets		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
Investment assets			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-

		Fund to which liability relates	Amount due (optional)	When due (optional)
Liabilities				

Signed by one
or two trustees
on behalf of all
the trustees

Signature

Print Name

Date of approval

DEBRA ADAMS

25.5.24