



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2024 Period start date To 31/3/2025 Period end

date Charity name: Fell Pony Heritage Trust

Charity registration number: 1201462

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To protect and preserve as a species for the benefit of the public the traditional breed characteristics of the native Cumbrian hill bred fell pony and the agricultural landscapes and cultural traditions associated with them in particular but not exclusively by: -Protecting for the public benefit the traditional agri-pastoral management systems of the hill bred fell pony herds -Promoting for the public benefit the biodiversity, conservation and sustainable pastoral use of the physical and natural environment of the hill bred fell Fell Pony -Advancing for the public benefit the education of the public in general on the subject of the heritage of the hill bred fell pony breed in its traditional native environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Events/exhibition/school visits/Tourist information centres
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Conserving the Fell Pony on the Cumbria Fells where it is threatened/endangered is a benefit for the public in general.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment	Para 1.38	

including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>3rd April – Penrith Lottery. Platform to help raise funds for local causes.</p> <p>7th April – Kate Simpson. Heritage Trust Collection – illustration on merchandise the the FPHT received a donation from per sale.</p> <p>20th April – Forty Farms Fair Day – Epona Display, FPHT a part of the project.</p> <p>11th May – FPS Stallion & Colt Show – full stand on the day.</p> <p>25th May – Keswick Musuem. Summer Fair</p> <p>1st and 2nd June – Country Fest at Westmorland Show Ground. Full 2 days with the stand.</p> <p>16th June – FPS, Midland East & West Fell Pony Show in Nottingham.</p> <p>21st June – Friends of the Lake District. Leaders in Landscape Training Day.</p> <p>25th June – Film of Tails of Cumbria Heritage by two Cumbrian University students wins TV award.</p> <p>1st to 5th July – Hosting Touching Wild course at Gowbarrow Hall Farm.</p> <p>20th July – Forty Farms Fair at the Rheged.</p> <p>27th July – Shap Farmers Market</p> <p>30th July – Armit Museum Talk and presentation.</p> <p>4th August – FPS Breed Show at Dalemain. Took the FPHT stand.</p> <p>5th August – Old Court House, Shap. Talk and Film</p> <p>10th August – Matterdale Summer Fair, took a Fell Pony and information to display.</p> <p>11th August – Open afternoon at the Greenholme Stud</p> <p>26th August – Local MP Tim Farron visit to see Fell ponies.</p> <p>31st August – Pasture for Life, field day. Managing bracken with ponies.</p> <p>7th September – Natural England officer's visit. Talk about Fell ponies on farms.</p> <p>12th and 13th September – Westmorland County Show, full stand for 2 days.</p> <p>16th October – Talk at Keswick Museum.</p> <p>26th October – NWA Fell Pony sale. FPHT</p>

		<p>stand and introduce new Breeders map in Cumbria.</p> <p>16th November – Forty Farms Day at the Rheged.</p> <p>11th December – Enduring Stewards Book launch in collaboration with FPSNA.</p> <p>18th January 2025 – Fading Hoofprints book launch. Equine Legacy Project.</p> <p>22nd January – Winter 2025 RBST magazine.</p> <p>Article about Fell ponies at Gowbarrow Hall Farm, regenerative farming.</p> <p>3rd February – Exeter and Falmouth University. Ecology, Environment Student Fair Day in Cornwall.</p> <p>5th March – Dufton Village Hall. Talk and presentation.</p> <p>Through these events we have participated in we have benefitted the general public by raising awareness of the breed, its heritage and the part it plays in the eco system. The trust has raised money to fund promotional literature, educational materials and expenses, merchandise has begun to be produced and sold to advertise the trust and help us financially.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total cash fund is in £1732 credit as of 31/3/25
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The only committed outgoing is insurance of £147 in this period. So, reserves held above this figure.
Amount of reserves held	Para 1.22	£500
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Interview potential Trustees and the existing board of Trustees vote them on.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Fell Pony Heritage Trust
Other name the charity uses	
Registered charity number	1201462
Charity's principal address	8 Highfield, Tebay, Penrith, CA10 3TJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elizabeth Robinson	Chairperson		
2	David Pooley	Treasurer		
3	Sue Burns			
4	William Potter			
5	Amy Ogle		Appointed 28 March 2025 as a Trustee	FPHT Trustee board.
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20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details


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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above. Signed on behalf of the charity’s trustees

Signature(s)			
Full name(s)	Elizabeth Robinson		
Position (eg Secretary, Chair, etc)	Chairperson		
Date	4 th July 2025		



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Fell Pony Heritage Trust

No (if any)
1201462

Receipts and payments accounts

CC16a

For the period
from

Period start date
01.04.2024

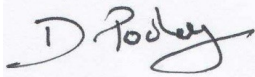
To

Period end date
31.03.2025

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Grants	5,567	-	-	5,567	7,202
Donations	1,863	-	-	1,863	3,818
Activities for generating funds	2,422	-	-	2,422	948
Charitable activities / Fees for charitable services	-	-	-	-	144
Other receipts	400	-	-	400	197
Fundraising events	105	-	-	105	990
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	10,357	-	-	10,357	13,299
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	10,357	-	-	10,357	13,299
A3 Payments					
Printing / Stationary / Postage	595	-	-	595	309
Insurance	147	-	-	147	182
Events / Exhibition / Fundraising	1,967	-	-	1,967	2,017
Merchandise fundraising	1,785	-	-	1,785	426
Cost of charitable activities	136	-	-	136	70
Website / Computing	264	-	-	264	518
Wages - Supprt Officer	7,697	-	-	7,697	6,194
	-	-	-	-	-
	-	-	-	-	-
Sub total	12,591	-	-	12,591	9,716
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	12,591	-	-	12,591	9,716
Net of receipts/(payments)	- 2,234	-	-	- 2,234	3,583
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,966	-	-	3,966	383
Cash funds this year end	1,732	-	-	1,732	3,966

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Balance as of 31.03.2025	1,732	-	-
		-	-	-
		-	-	-
	Total cash funds	1,732	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Photographic display boards	Equipment for doing events, exhibitions	-	-
	Text display boards and banners	Equipment for doing events, exhibitions	-	-
	Tables	Equipment for doing events, exhibitions	-	-
	Artist easel	Equipment for doing events, exhibitions	-	-
	Gazebo	Equipment for doing events, exhibitions	-	-
	FPHT table clothe	Equipment for doing events, exhibitions	-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			David Pooley	06.05.2025