



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 29/12/22 Period start date To 31/3/24 Period end date

Charity name: Fell Pony Heritage Trust

Charity registration number: 1201462

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To protect and preserve as a species for the benefit of the public the traditional breed characteristics of the native cumbrian hill bred fell pony and the agricultural landscapes and cultural traditions associated with them in particular but not exclusively by: -Protecting for the public benefit the traditional agri-pastoral management systems of the hill bred fell pony herds -Promoting for the public benefit the biodiversity, conservation and sustainable pastoral use of the physical and natural environment of the hill bred fell pony -Advancing for the public benefit the education of the public in general on the subject of the heritage of the hill bred fell pony breed in its traditional native environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Events/exhibition/school visits
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Conserving the Fell Pony on the Cumbria Fells where it is threatened/endangered is a benefit for the public in general.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment	Para 1.38	

including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We did 5 talks to local groups including history groups, young farmers clubs, university and college students.</p> <p>11 school visits were done with a fell pony.</p> <p>9 agricultural shows and events were attended with tradestands.</p> <p>3 farmers markets were attended with tradestands.</p> <p>3 standalone fundraising events were held.</p> <p>2 fell pony stud open days were held.</p> <p>A film was produced in conjunction with students from Cumbria University on their wildlife media course.</p> <p>A life drawing course was held with instruction given on drawing fell ponies, this doubled up as a fundraiser as well as raising awareness of the breed and its characteristics.</p> <p>We took part in the Epona project which resulted in a month long exhibition at the Rheged centre raising awareness of the breed and its heritage.</p> <p>A feature was done on BBC Radio Cumbria.</p> <p>We were one of the guest speakers at the Rare Breeds Stallion AI project at Gemini Genetics, Whitchurch Shropshire.</p> <p>Through these events we have participated in we have benefitted the general public by raising awareness of the breed, its heritage and the part it plays in the eco system. The trust has raised money to fund promotional literature and expenses, merchandise has begun to be produced and sold to advertise the trust and help us financially.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
-------------------------------------	-----------	--

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total cash fund is in £3966 credit as of 31/3/24
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The only committed outgoing is insurance of £182 in this period. So reserves held above this figure.
Amount of reserves held	Para 1.22	£500
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Interview potential trustees and the existing board of trustees vote them on

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Fell Pony Heritage Trust
Other name the charity uses	
Registered charity number	1201462
Charity's principal address	8 Highfield, Tebay, Penrith, CA10 3TJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Elizabeth Robinson	Chairperson		
2	David Pooley	Treasurer		
3	Sue Burns			
4	William Potter			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

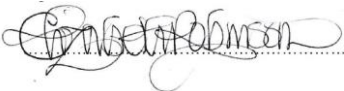
Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)			
Full name(s)	Elizabeth Robinson		
Position (eg Secretary, Chair, etc)	Chairperson		
Date	13 th December 2024		



CHARITY COMMISSION
FOR ENGLAND AND WALES

Fell Pony Heritage Trust

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
29/12/2022

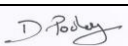
To

Period end date
31/03/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants	7,202	-	-	7,202	10,890
Donations	3,818	-	-	3,818	54
Activities for generating funds	948	-	-	948	60
Charitable activity / fees for charitable services	144	-	-	144	-
Other receipts	197	-	-	197	-
Fundraising events	990	-	-	990	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	13,299	-	-	13,299	11,004
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	13,299	-	-	13,299	11,004
A3 Payments					
Printing / Stationary / Posters	309	-	-	309	98
Insurance	182	-	-	182	100
Events / exhibitions / fundraising	2,017	-	-	2,017	327
Merchandise / Travel	426	-	-	426	-
Cost of charitable activities	70	-	-	70	-
Website / computing	518	-	-	518	280
Wages / admin assistant	6,194	-	-	6,194	10,258
	-	-	-	-	-
	-	-	-	-	-
Sub total	9,716	-	-	9,716	11,063
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	9,716	-	-	9,716	11,063
Net of receipts/(payments)	3,583	-	-	3,583	- 59
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	3,583	-	-	3,583	- 59

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Balance in current account at 31/03/2024	3,966	-	-
		-	-	-
		-	-	-
	Total cash funds	3,966	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Photo display boards	Equipment for events	-	-
	Text display board	Equipment for events	-	-
	Tables	Equipment for events	-	-
	Artist easel	equipment for events	-	-
	Gazebo	Equipment for events	-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			David Pooley	05/10/2024