

# THE DIANA STARTIN CHARITABLE TRUST

England & Wales · Charity number 1201431

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 2022-12-21

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Lodders Solicitors Llp  
10 Elm Court  
Arden Street  
Stratford-Upon-Avon  
CV37 6PA

**Phone** 01789206101

**Email** [david.lodder@lodders.co.uk](mailto:david.lodder@lodders.co.uk)

## Activities

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**Objects:** B. OBJECTS THE TRUSTEES SHALL HOLD THE TRUST FUND AND THE INCOME OF IT UPON TRUST FIRST TO PAY FROM IT ALL PROPER COSTS AND EXPENSES INCURRED BY THE TRUSTEES IN ADMINISTERING THE CHARITY AND THE TRUST FUND AND SUBJECT TO THAT TO PAY OR APPLY AND (IF AND WHEN AND IN SUCH PROPORTIONS AS THE TRUSTEES IN THEIR ABSOLUTE DISCRETION THINK FIT) THE WHOLE OR ANY PART OR PARTS OF THE CAPITAL OF THE TRUST FUND TO OR FOR SUCH CHARITABLE INSTITUTION OR INSTITUTIONS OR OTHER CHARITABLE OBJECT OR OBJECTS IN ANY PART OF THE WORLD WHICH HAVE AS THEIR MAIN OBJECTS ANY OF THE FOLLOWING:-(1) THE HELPING OF THE OLD THE SICK THE DISABLED AND THE DISADVANTAGED(2)THE RELIEVE OF PATIENTS SUFFERING FROM CANCER, PARKINSON'S DISEASE AND STROKES INCLUDING MEDICAL RESEARCH INTO SUCH DISEASE(3) THE ENHANCEMENT OF THE NATURAL ENVIRONMENT(4) THE PROVISION OF A BURIAL GROUND FOR ST GILES CHURCH, EXHALL(5) FOR SUCH OTHER CHARITABLE PURPOSES AS THE TRUSTEES IN THEIR ABSOLUTE DISCRETION DECIDE.

**Activities:** The Diana Startin Charitable Trust is a charity that supports the helping of the old, the sick, the disabled, and the disadvantaged. It also supports the relief of patients suffering from Cancer, Parkinson's Disease and Strokes. The charity aims to support local charities within Warwickshire and surrounding areas by donating funds which were given by the founder.

## Classification

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- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Disability, Environment/conservation/heritage
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-12-31	£236	£219,290	-	-
2023-12-31	£115,614	£136,709	-	-

## Trustees

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Name	Role	Appointed
David Stuart Degge Lodder		2008-12-17
Diana Rosemary Wilson Startin		2008-12-17
Dr ROGER GADSBY		2008-12-17

**THE DIANA STARTIN CHARITABLE TRUST**

England & Wales - Charity number 1201431

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# Accounts

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**REGISTERED CHARITY NUMBER: 1201431**

**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2023  
FOR  
THE DIANA STARTIN CHARITABLE TRUST**

LDP Luckmans  
1110 Elliott Court  
Coventry Business Park  
Herald Avenue  
Coventry  
West Midlands  
CV5 6UB

**THE DIANA STARTIN CHARITABLE TRUST**

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for the year ended 31 December 2023**

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**THE DIANA STARTIN CHARITABLE TRUST**

**REFERENCE AND ADMINISTRATIVE DETAILS  
for the year ended 31 December 2023**

<b>TRUSTEES</b>	Dr R Gadsby D S D Lodder Ms D R W Startin M P Green
<b>PRINCIPAL ADDRESS</b>	The Paddocks School Lane Exhall Coventry West Midlands CV7 9GF
<b>REGISTERED CHARITY NUMBER</b>	1201431
<b>INDEPENDENT EXAMINER</b>	LDP Luckmans 1110 Elliott Court Coventry Business Park Herald Avenue Coventry West Midlands CV5 6UB
<b>SOLICITORS</b>	Lodders Solicitors LLP 10 Elm Court Arden Street Stratford-Upon-Avon CV37 6PA
<b>BANKERS</b>	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Malling Kent ME19 4JQ

## THE DIANA STARTIN CHARITABLE TRUST

### REPORT OF THE TRUSTEES for the year ended 31 December 2023

The trustees present their report with the financial statements of the charity for the year ended 31 December 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

#### OBJECTIVES AND ACTIVITIES

##### Objectives and aims

The Trustees hold the trust fund and the income of it upon trust first to pay from it all proper costs and expenses incurred by the trustees in administering the charity and the trust fund and subject to that to pay or apply and (if and when and in such proportions as the trustees in their absolute discretion think fit) the whole or any part or parts of the capital of the trust fund to it for such charitable institution or institutions or other charitable object or objects in any part of the world which have as their main objects any of the following: (a) Helping the old, sick, disabled and the disadvantaged; (b) Relieve of patients suffering from cancer, Parkinson's disease and strokes including medical research into such disease; (c) Enhancement of the natural environment; (d) Provision of a burial ground for St. Giles Church, Exhall; (e) For such other charitable purposes as the trustees in their absolute discretion decide.

##### Significant activities

The Trustees meet regularly to select appropriate institutions to make donations to. The giving of these donations helps to achieve the objectives set out above.

##### Public benefit

In setting objectives and planning for activities, the Trustees have given due consideration to general guidance published by the Charity Commission relating to public benefit, including the guidance 'Public benefit: running a charity (PB2)'.

##### Grantmaking

The Trustees meet regularly to select appropriate institutions to make donations to. Donations are made without any commitment to future funding.

#### ACHIEVEMENT AND PERFORMANCE

##### Charitable activities

The charity has made £112,776 (2022: £Nil) of charitable donations during the year and has continued to support a wide range of charitable causes.

#### FINANCIAL REVIEW

##### Financial position

The charity has received £115,614 (2022: £250,229) from donations, including gift aid and deposit account interest. Expenditure on charitable activities was £112,776 (2022: £Nil) with support costs of £23,933 (2022: £81). Net movement in funds was a deficit of £21,095 (2022: surplus of £250,148) giving funds carried forward of £226,073 (2022: £247,168) comprising entirely of unrestricted funds.

##### Reserves policy

The charity held unrestricted funds at the end of the year of £226,073 (2022: £247,168). These reserves are considered adequate by the Trustees, In view of the nature of the charity, the trustees are satisfied that no formal level of reserves are required, as donations are only made when there are available funds, and the charity does not have any liabilities to make donations.

#### STRUCTURE, GOVERNANCE AND MANAGEMENT

##### Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

**THE DIANA STARTIN CHARITABLE TRUST**

**REPORT OF THE TRUSTEES  
for the year ended 31 December 2023**

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Charity constitution**

The Diana Startin Charitable Trust is a registered charity, number 1201431, and is constituted under the Trust Deed dated 17 December 2008 as amended by Deed Trust dated 31 August 2017.

**Recruitment and appointment of new trustees**

The charity shall comprise of at least three trustees each of whom are appointed by a resolution of the trustees passed at a special meeting. The appointment of trustees is contained within the Deed of Trust.

**Risk management**

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

**EVENTS SINCE THE END OF THE YEAR**

Information relating to events since the end of the year is given in the notes to the financial statements.

**STATEMENT OF TRUSTEES' RESPONSIBILITIES**


The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charity for that period. In preparing those financial statements, the trustees are required to

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 7th June 2024 and signed on its behalf by:

  
.....

Ms D R W Startin - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
THE DIANA STARTIN CHARITABLE TRUST**

**Independent examiner's report to the trustees of The Diana Startin Charitable Trust**

I report to the charity trustees on my examination of the accounts of The Diana Startin Charitable Trust (the Trust) for the year ended 31 December 2023.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Nick Waterhouse-Brown FCA CTA  
The Institute of Chartered Accountants in England and Wales

LDP Luckmans  
1110 Elliott Court  
Coventry Business Park  
Herald Avenue  
Coventry  
West Midlands  
CV5 6UB

Date: 07/06/2024

THE DIANA STARTIN CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES  
for the year ended 31 December 2023

	Notes	2023 Unrestricted fund £	2022 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies	2	115,000	250,000
Investment income	3	614	229
<b>Total</b>		<u>115,614</u>	<u>250,229</u>
<b>EXPENDITURE ON</b>			
<b>Charitable activities</b>	4		
Charitable donations		112,776	-
Governance costs		23,776	-
Other expenditure		157	81
<b>Total</b>		<u>136,709</u>	<u>81</u>
<b>NET INCOME/(EXPENDITURE)</b>		(21,095)	250,148
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward		247,168	(2,980)
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>226,073</u></u>	<u><u>247,168</u></u>

**CONTINUING OPERATIONS**

All income and expenditure has arisen from continuing activities.

The statement of financial activities includes all gains and losses recognised in the year.

The notes form part of these financial statements

THE DIANA STARTIN CHARITABLE TRUST


BALANCE SHEET  
31 December 2023


	Notes	2023 Unrestricted fund £	2022 Total funds £
<b>CURRENT ASSETS</b>			
Cash at bank		250,201	250,520
<b>CREDITORS</b>			
Amounts falling due within one year	9	(24,128)	(3,352)
<b>NET CURRENT ASSETS</b>		<u>226,073</u>	<u>247,168</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		226,073	247,168
<b>NET ASSETS</b>		<u>226,073</u>	<u>247,168</u>
<b>FUNDS</b>	10		
Unrestricted funds		226,073	247,168
<b>TOTAL FUNDS</b>		<u>226,073</u>	<u>247,168</u>

The financial statements were approved by the Board of Trustees and authorised for issue on ~~7th June 2024~~ and were signed on its behalf by:

  
.....  
M P Green - Trustee

  
.....  
D R W Startin - Trustee

  
.....  
D S D Loader - Trustee

  
.....  
R Gadsby - Trustee

The notes form part of these financial statements

## THE DIANA STARTIN CHARITABLE TRUST

### NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 December 2023

#### 1. ACCOUNTING POLICIES

##### **Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

##### **Going concern**

During the year the trustees setup The Diana Startin Foundation CIO with the intention to transfer the assets of the trust to the charitable incorporated organisation from which the objects of the Charitable Trust would be carried out in the future. Subsequent to the balance sheet date the trustees entered into an agreement in relation to the transfer of assets, The trustees have therefore not considered it appropriate to adopt the going concern basis of accounting in preparing the financial statements Accordingly, the financial statements have been prepared on a basis other than going concern basis. There were no adjustments required as a result of the basis other than going concern.

##### **Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

##### **Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

##### **Taxation**

The charity is exempt from tax on its charitable activities.

##### **Fund accounting**

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

##### **Cash at bank**

Cash at bank represents short-term highly liquid investments with a short maturity of three months or less from the date of opening of the deposit or similar account.

**THE DIANA STARTIN CHARITABLE TRUST**

**NOTES TO THE FINANCIAL STATEMENTS - continued**  
for the year ended 31 December 2023

<b>2. DONATIONS AND LEGACIES</b>		2023	2022
		£	£
Donations and gifts		42,000	250,000
Gift aid		73,000	-
		<u>115,000</u>	<u>250,000</u>
<b>3. INVESTMENT INCOME</b>		2023	2022
		£	£
Deposit account interest		614	229
		<u>614</u>	<u>229</u>
<b>4. CHARITABLE ACTIVITIES COSTS</b>			
	Grant funding of activities (see note 5)	Support costs (see note 6)	Totals
	£	£	£
Charitable donations	112,776	-	112,776
Governance costs	-	23,776	23,776
	<u>112,776</u>	<u>23,776</u>	<u>136,552</u>
<b>5. GRANTS PAYABLE</b>		2023	2022
		£	£
Charitable donations		112,776	-
		<u>112,776</u>	<u>-</u>

The charity has taken the statutory exemption under Charity law from disclosing the names of grant recipients during the lifetime of the settlor of the trust.

Grants made are categorised as follows:

	2023	2022
	£	£
Healthcare	50,000	-
Prevention & relief of poverty	17,000	-
Animal welfare	20,776	-
Wildlife rescue & rehabilitation	5,000	-
Farming community	5,000	-
Church community	10,000	-
Arts & culture	5,000	-
	<u>112,776</u>	<u>-</u>

**THE DIANA STARTIN CHARITABLE TRUST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
for the year ended 31 December 2023**

**6. SUPPORT COSTS**

	Finance £	Governance costs £	Totals £
Other resources expended	157	-	157
Governance costs	-	23,776	23,776
	<u>157</u>	<u>23,776</u>	<u>23,933</u>

Support costs, included in the above, are as follows:

**Finance**

	2023 Other resources expended £	2022 Total activities £
Bank fees	<u>157</u>	<u>81</u>

**Governance costs**

	2023 Governance costs £	2022 Total activities £
Legal fees	21,376	-
Accountancy fees	2,400	-
	<u>23,776</u>	<u>-</u>

**7. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31 December 2023 nor for the year ended 31 December 2022.

**Trustees' expenses**

There were no trustees' expenses paid for the year ended 31 December 2023 nor for the year ended 31 December 2022.

**8. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted fund £
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	250,000
Investment income	<u>229</u>
<b>Total</b>	<u>250,229</u>
 <b>EXPENDITURE ON</b>	

THE DIANA STARTIN CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
for the year ended 31 December 2023

8. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES - continued

	Unrestricted fund £
Other expenditure	81
<b>NET INCOME</b>	<b>250,148</b>
<b>RECONCILIATION OF FUNDS</b>	
Total funds brought forward	(2,980)
<b>TOTAL FUNDS CARRIED FORWARD</b>	<b><u>247,168</u></b>

9. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2023	2022
	£	£
Trade creditors	16,317	-
Other creditors	7,811	3,352
	<u>24,128</u>	<u>3,352</u>

10. MOVEMENT IN FUNDS

	At 1.1.23	Net movement in funds	At
	£	£	31.12.23
			£
<b>Unrestricted funds</b>			
General fund	247,168	(21,095)	226,073
<b>TOTAL FUNDS</b>	<u>247,168</u>	<u>(21,095)</u>	<u>226,073</u>

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
<b>Unrestricted funds</b>			
General fund	115,614	(136,709)	(21,095)
<b>TOTAL FUNDS</b>	<u>115,614</u>	<u>(136,709)</u>	<u>(21,095)</u>

THE DIANA STARTIN CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS - continued  
for the year ended 31 December 2023

10. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.1.22 £	Net movement in funds £	At 31.12.22 £
<b>Unrestricted funds</b>			
General fund	(2,980)	250,148	247,168
<b>TOTAL FUNDS</b>	<u>(2,980)</u>	<u>250,148</u>	<u>247,168</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	250,229	(81)	250,148
<b>TOTAL FUNDS</b>	<u>250,229</u>	<u>(81)</u>	<u>250,148</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.1.22 £	Net movement in funds £	At 31.12.23 £
<b>Unrestricted funds</b>			
General fund	(2,980)	229,053	226,073
<b>TOTAL FUNDS</b>	<u>(2,980)</u>	<u>229,053</u>	<u>226,073</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	365,843	(136,790)	229,053
<b>TOTAL FUNDS</b>	<u>365,843</u>	<u>(136,790)</u>	<u>229,053</u>

**THE DIANA STARTIN CHARITABLE TRUST**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
for the year ended 31 December 2023**

**11. RELATED PARTY DISCLOSURES**

During the year, the charity made the following donations to charities with Trustees in common:

	2023	2022
	£	£
Pregnancy Sickness Support	5,000	-
The Farming Community Network	10,000	-

During the year, the charity received donations of £42,000 (2022: £250,000) from a Trustee.

Included within Other creditors is £3,352 (£2022: £3,352) owed to a Trustee.

**12. POST BALANCE SHEET EVENTS**

On 28th February 2024 the charitable trust entered into an agreement with The Diana Startin Foundation CIO (charity number 1202427) to transfer its assets including its activity as a going concern. in accordance with the order of the Charity Commission dated 31st May 2023.

**THE DIANA STARTIN CHARITABLE TRUST**  
**DETAILED STATEMENT OF FINANCIAL ACTIVITIES**  
for the year ended 31 December 2023

	2023 £	2022 £
<b>INCOME AND ENDOWMENTS</b>		
<b>Donations and legacies</b>		
Donations and gifts	42,000	250,000
Gift aid	73,000	-
	<u>115,000</u>	<u>250,000</u>
<b>Investment income</b>		
Deposit account interest	614	229
	<u>115,614</u>	<u>250,229</u>
<b>Total incoming resources</b>		
	115,614	250,229
<b>EXPENDITURE</b>		
<b>Charitable activities</b>		
Grants to institutions	112,776	-
<b>Support costs</b>		
<b>Finance</b>		
Bank fees	157	81
<b>Governance costs</b>		
Legal fees	21,376	-
Accountancy fees	2,400	-
	<u>23,776</u>	<u>-</u>
Total resources expended	<u>136,709</u>	<u>81</u>
<b>Net (expenditure)/income</b>	<u>(21,095)</u>	<u>250,148</u>

This page does not form part of the statutory financial statements