

THE BOWLES CHARITABLE TRUST

England & Wales · Charity number 1201093

Details

Status Registered

Legal form Trust

Registered 2022-11-21

Register [View on the Charity Commission register](#)

Contact

Address Tibbs Court Oast
Cryals Road
Brenchley
Tonbridge
TN12 7AW

Phone 07734471675

Email p.w.bowles@btinternet.com

Activities

Objects: TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME, IN PARTICULAR BUT NOT EXCLUSIVELY BY MAKING GRANTS TO OTHER CHARITIES WHICH FOCUS ON THE ADVANCEMENT OF HEALTH IN CHILDREN AND THE RELIEF OF THOSE IN NEED BY REASON OF YOUTH, AGE, ILL HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE.

Activities: The receipt of donations to the Trust and the distribution of funds to charitable purposes or organisations at the discretion of the Trustees

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£75,527	£20,432	-	-
2024-04-05	£262,912	£15,809	-	-

Trustees

Name	Role	Appointed
Peter Bowles	Chair	2022-05-13
Charles Henry Bowles		2024-02-09
George Frederick Bowles		2024-02-11
Kim Louise Bowles		2024-02-09
Nan Lesley Bowles		2022-05-13

THE BOWLES CHARITABLE TRUST

England & Wales - Charity number 1201093

Accounts

±

The Bowles Charitable Trust

**Report and Financial Statements
April 5th, 2025**

The Bowles Charitable Trust
Report and Financial Statements 5 April 2025

INDEX

	<u>Page</u>
Trustees Report	3
Independent Examiner's Report	6
Statement of Financial Activities	8
Notes	9

The Bowles Charitable Trust

Annual Report for the year 6 April 2024 to 5 April 2025

The Bowles Charitable Trust - Registered Charity – No. 1201093
Located Tibbs Court Oast, Cryals Road, Brenchley, Kent, TN12 7AW

Trustees

Current Trustees: Peter Bowles - Chairman
 Nan Leslie Bowles
 Kim Louise Bowles
 George Frederick Bowles
 Charles Henry Bowles

Independent Examiner: David R Ralph

Bankers: Virgin Money
 154-158 Kensington High Street
 London W8 7RL

1. Structure, Governance and Management

The constitution of the charity is set out in the Deed of Trust. The charity has 5 trustees, and they are all family members. No members of the charity are paid for their services.

2. Objectives

The objects of the charity are to advance such charitable purposes as the trustees see fit from time to time by making grants to other charities

3. Activities and Achievements

During the year the charity has made various grants made up of the following:

- Epiphany Trust - £13,000
- Arrow Riding Centre - £1,000
- Crackerjacks Children's Trust -£500
- Combat Stress - £1,000
- Prostate Cancer - £1,000
- Alzheimer's - £500
- Salvation Army - £500
- Crisis at Christmas - £500

4. Financial Review

At the end of the reporting period the charity had reserve funds of £301,798 Funds are invested with a fund manager which produces an ongoing income stream to allow the charity to further its aims.

Apart from income from the investment the other principal source of funds is donations from the trustees.

The attached accounts for the year ended 5th April 2025 are prepared on a receipts and payments basis.

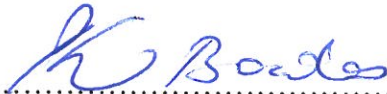
5. Plans for the Future

To continue to provide charitable giving to charities and organisations that come to the attention of the trustees.

Approval

The report was approved by the Trustees on

Peter Bowles



Chairman

Independent Examiner's Report to the Trustees of The Bowles Charitable Trust

This report on the financial statements of the Charitable Trust for the year ended 5th April 2025, which are set out on pages 1 to 9, is in respect of an examination carried out in accordance with s.145 of the Charities Act 2011 ("the Act").

Respective responsibilities of Trustees and examiner

The charity trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed. Where the charity's gross income exceeded £250,000, I am qualified to undertake the examination by being a qualified Fellow of the Association of Charity Independent Examiners.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

D R Ralph

David R Ralph IEng JP FCIPD MIET FCIE
HMCE MLR No. 12338775

31st July 2025

50 Southwood Road
Rusthall
Tunbridge Wells
Kent TN4 8SP

**Statement of Financial Activities for the period 06 April 2024 to
5 April 2025**

	<u>2025</u>	<u>2024</u>
	<u>Total</u>	<u>Total</u>
	£	£
Income		
Donation P Bowles	52,500	25,000
Donation Palace Kent Ltd		223,653
Gift Aid Recovered	13,125	6,250
Rathbone Interest	9,902	8,009
Total Income	<u>75,527</u>	<u>262,912</u>
Expenditure		
<u>Charitable Distributions</u>		
Heeley City Farm		5,268
Dovedale		3,000
The Community Hub		1,000
Casa de Acolthimento		4,415
Charity Distribution	See page 3/4	18,000
Investment Management Fees		2,480
Independent Examination Fee		(48)
Total Expenditure		<u>20,432</u>
Net Income (Expenditure) in this Period		<u>55,095</u> <u>247,103</u>

Balance Sheet at 05 April 2025

		2025	2024
		£	£
Assets	Virgin Bank Account	17,731	5,833
	Rathbone Cash	3,675	3,051
	Rathbone		
	Investment at cost	280,792	238,619
Liabilities	Accruals	0.00	400
Assets less liabilities	Total	<u>302,198</u>	<u>247,103</u>

Accumulated Funds

		<u>2025</u>	<u>2024</u>
Opening Funds	Unrestricted Funds	<u>247,103</u>	<u>0.00</u>
	Movement of Reserves In the Year	55,095	247,103
Closing Funds	Unrestricted Funds	<u>302,198</u>	<u>247,103</u>

Notes to the Statement of Financial Activities for the period to 5th April 2025.

1. Accounting Policies

The statement of financial activities has been prepared on an receipts & payments basis

2. Restricted Funds

There are no restricted funds in this set of account.

3. Trustees Remuneration

None of the Trustees received any remuneration during the year.

4. Cash at Hand

This charity holds no cash in hand

5. Commitments

There are no capital commitments.

THE BOWLES CHARITABLE TRUST

England & Wales - Charity number 1201093

Accounts

The Bowles Charitable Trust

**Report and Financial Statements
April 5th, 2024**

The Bowles Charitable Trust
Report and Financial Statements 5 April 2024

INDEX

	<u>Page</u>
Trustees Report	3
Independent Examiner's Report	5
Statement of Financial Activities	6
Notes	8

The Bowles Charitable Trust

Annual Report for the period from 21st November 2022 - ended 5th April 2024

The Bowles Charitable Trust - Registered Charity – No. 1201093
Located Tibbs Court Oast, Cryals Road, Brenchley, Kent, TN12 7AW

Trustees

Current Trustees: Peter Bowles - Chairman
Nan Leslie Bowles
Kim Louise Bowles
George Frederick Bowles
Charles Henry Bowles

Independent Examiner: David R Ralph

Bankers: Virgin Money
154-158 Kensington High Street
London W8 7RL

1. Structure, Governance and Management

The constitution of the charity is set out in the Deed of Trust. The charity has 5 trustees, and they are all family members. No members of the charity are paid for their services.

2. Objectives

The objects of the charity are to advance such charitable purposes as the trustees see fit from time to time by making grants to other charities

3. Activities and Achievements

The charity has made various grants including:

- a city farm in Sheffield to purchase a high-quality coffee maker for their tearoom enabling them to increase turnover and attract different clientele,
- refurbishment of a dining area in a children's home in Portugal,
- a local food bank and
- a new kitchenette in a residential home for autistic adults

4. Financial Review

At the end of the reporting period the charity had reserve funds of £247,103. Funds are invested with a fund manager which produces an ongoing income stream to allow the charity to further its aims.

Apart from income from the investment the other principal source of funds is donations from the trustees.

5. Plans for the Future

To continue to provide charitable giving to charities and organisations that come to the attention of the trustees.

Approval

The report was approved by the Trustees on 20th December 2024

Peter Bowles



Chairman

Independent Examiner's Report to the Trustees of The Bowles Charitable Trust

This report on the financial statements of the Charitable Trust for the year ended 5th April 2024, which are set out on pages 1 to 9, is in respect of an examination carried out in accordance with s.145 of the Charities Act 2011 ("the Act").

Respective responsibilities of Trustees and examiner

The charity trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed. Where the charity's gross income exceeded £250,000 I am qualified to undertake the examination by being a qualified Fellow of the Association of Charity Independent Examiners.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Acthave not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

D R Ralph

David R Ralph IEng JP FCIPD MIET FCIE
HMCE MLR No. 12338775

20th December 2024

50 Southwood Road
Rusthall
Tunbridge Wells
Kent TN4 8SP

Statement of Financial Activities for the Period 21 November to 5 April 2024

	2024 Unrestricted Funds
	£
Incoming Sources	
<u>Voluntary Income</u>	
Donation from Trustee Donations	25,000
Donation from Palace Kent Ltd	223,653
Gift Aid Recovered	6,250
<u>Investment Income</u>	
Rathbone Interest	8,009
Total; Income	<hr/> 262,912
Expenditure	
Donations to Charities	
Heely City Farm	5268
Dovedale Court	3000
The Community Store	1000
Casa de Acolhimento	4415
	<hr/> 13683
Expenses	
Investment Management Fee	1726
<u>Governance costs</u>	
Independent Examination Fee	400
Total Expenditure	<hr/> 15,809
Net Income for the period	<hr/> <hr/> 247,103

Balance Sheet at 05 April 2024

		2024
		£
Assets	Virgin Bank Account	5,833
	Rathbone Cash	3,051
	Rathbone	
	Investment at cost	238,619
		<u>247,503</u>
Liabilities	Accruals	<u>400</u>
Assets less liabilities	Total	<u>247,103</u>

Accumulated Funds

		2024
Opening Funds	Restricted Funds	0.00
	Unrestricted Funds	<u>0.00</u>
	Total	<u>0.00</u>
Movement of Reserves In the Year		
Closing Funds	Restricted Funds	0.00
	Unrestricted Funds	<u>247,103</u>
	Total	<u>247,103</u>

Notes to the Statement of Financial Activities for the period to 5th April 2024.

1. Accounting Policies

The statement of financial activities has been prepared on an accrual's basis.

2. Restricted Funds

There are no restricted funds in this set of account.

3. Trustees Remuneration

None of the Trustees received any remuneration during the year.
None of the Trustees claimed any expenses during the year.

4. Cash at Hand

This charity holds no cash in hand

5. Commitments

There are no capital commitments.