

CHASE Africa (Community Health and Sustainable Environment)



Charitable Incorporated Organisation (CIO)

Charity Number: 1200992

Annual Report and Financial Statements

Year Ended 31st December 2024

**Milsted Langdon LLP
4 Queen Street
Bath
BA1 1HE**

Contents

Reference and Administrative Details	3
Trustees' Report	4
Statement of Trustees' Responsibilities	16
Independent Examiners' Report	17
Statement of Financial Activities	18
Balance Sheet	19
Statement of Cash Flows	20
Notes to the Financial Statements	21

CHASE Africa (Community Health and Sustainable Environment)

Reference and Administration Details

Trustees

Miles Geldard (Chair)	Appointed	28 June 2024
Toby Aykroyd	Retired	28 June 2024
Steve Bown	Retired	11 December 2024
Jax Comyn	Retired	01 January 2024
Krupa Hirani (Treasurer)		
Claire Maxey		
Matilda Mutanguha		
Dossie Payne		
Ed Pycraft	Retired	11 December 2024
Tori Rumbold Wright		
Oliver Whaley	Retired	18 September 2024
Mike Wheeler	Retired	18 September 2024

Registered Office

The Office, Barrow Farm
Rode Hill, Rode
Somerset
BA11 6PS

Charity Registration Number

1200992 (previously 1082958)

Chief Executive Officer

Harriet Gordon-Brown

Finance Manager

James Clarke FCA

Independent Examiner

Ian Lloyd
Milsted Langdon LLP
4 Queen Street
Bath
BA1 1HE

Bankers

Lloyds Bank, Business Banking, BX1 1LT
HSBC, 46 Fore Street, Trowbridge, Wiltshire, BA14 8EL

Trustees Report

The trustees present the annual report together with the financial statements and independent review of the charity for the year ended 31 December 2024.

Strategy and Objectives

CHASE Africa's vision is healthy, empowered communities living sustainably in their natural environment. Our mission is to support partner organisations, in Africa, that enable access to healthcare, family planning and rights, while protecting the environment and building resilience to climate change.

We achieve this through by supporting implementing partner organisations in East Africa, who are based within the rural communities they support, to address community and ecosystem health. We nurture these organisations, by supporting their organisational development, providing technical assistance on programme delivery, as well as raising funds for programme implementation, managing grants and stewarding donor relationships.

Our projects support local communities, primarily by improving the sexual and reproductive health and rights of women and adolescent girls, which includes addressing the unmet need for family planning. This has numerous health, economic and social benefits. All of our partners work closely with their local Ministry of Health and health services are provided free of charge. We also improve access to other health services such as children's immunisations and basic curative treatment.

Our 3 year strategic plan (2023-2025) has 3 overarching objectives:

- **Improve access to healthcare, address Sexual and Reproductive Health and Rights (SRHR) and the unmet need for family planning.**

We continue supporting local partners to run community health programmes with a particular focus on reproductive, maternal, neo-natal, child and adolescent health. We are strengthening and growing our portfolio of health partners. In particular, seeking out new partner organisations that are innovating and testing complementary approaches in support of social and behavioural change. We support pilot programmes that have the capacity to be replicated, since delivery at scale will be required to provide sustainable health services in rural areas. In parallel we are incorporating more formalised training and health system strengthening into all our programmes. We will also expand to new geographical areas, where our model can most effectively serve communities. This included starting work in 2024 in a new country, Tanzania.

- **Embed health, SRHR and family planning into broader programming in rural communities.**

We have developed particular expertise in integrating community health programmes with a range of other environmentally focussed activities, such as improving natural resource management, providing alternative livelihoods training, school woodlots and kitchen gardens. Many of these integrated programmes aim to improve the lives of rural women, with cross-cutting benefits extending to climate change resilience, food security and poverty reduction. In parallel, we have also supported locally-based, community-focused conservation organisations to start and run community health projects. We plan to build on our experience of working with conservation organisations to take this approach to scale, by developing resources, tools and training modules to support other organisations.

CHASE Africa (Community Health and Sustainable Environment)

We also plan to promote this integrated approach to other organisations working in rural areas, particularly those that engage a high proportion of women in their activities.

- **Showcase impact and advocate for SRHR**

In addition to direct partner support, CHASE Africa aims to build and disseminate evidence of the impact of its approaches and models, to share its learning and experience across its own growing partner network and also more widely with other implementing organisations, funders and policy makers. To this end we will invite academic partners to scrutinise our programmes and assist in articulating and quantifying impact. We will continue to share the benefits of taking innovative holistic approaches, where SRHR activities are integrated into other programmes that reach rural communities, bringing a win-win for both human and environmental health at a time when the climate emergency dictates urgent action.

Our longer-term strategy, over the next 10 years

CHASE Africa aims to be the facilitator of an exemplary network of local partners that have successfully tested and demonstrated a range of effective solutions for improving SRHRs, alongside sustainable access to health services, including family planning, for marginalised rural communities. It also seeks to demonstrate how improving the health of rural communities, particularly women, is also a contributory factor to achieving successful conservation and biodiversity goals, and how addressing the unmet need for family planning, keeping girls at school and empowering them builds societal resilience, which is also a core pillar of resilience to climate change.

Whilst maintaining and developing an existing range of model projects through support to our network of local partners, CHASE Africa will continue expanding the impact of its approach within and beyond East Africa. We will seek to collaborate with other organisations within the development, conservation, education and healthcare sectors, to grow the impact of our work.

Achievements and Performance in 2024

We have been excited in 2024 to see the expansion and scaling of some of the projects that we have started with local partners. This demonstrates the replicability of our approach and the way programmes can be expanded and scaled to more communities, when additional funding becomes available, leading to greater impact. In 2024, our partner, Big Life Foundation, expanded their health programme to a new group ranch in the Amboseli ecosystem. The project was started with CHASE Africa's support in 2018, and has expanded with our ongoing and growing commitment over the past years. It has expanded further with additional funding from some of Big Life's other funders. The whole programme benefits from the technical support of the CHASE Africa partner network. Dandelion Africa is expanding their programme into a new geographical area in 2025 with support from CHASE Africa. Another partner, The Maa Trust, has built on the health and adolescent programme we initiated with them in 2021. They raised funding to build a Maternal, Newborn and Child Health Centre at Talek in Narok county, in order to address many of the health issues identified through the community health programme we built with them. In addition, the information provision and behavioural change communication provided by the ongoing health programme we support The Maa Trust to run, has provided vital for their Alternative Rights of Passage programme, which aims to reduce Female Genital Mutilation (FGM) within the local communities. In Uganda, our partner Rwenzori Centre for Research and Advocacy (RCRA) expanded their work to the Nakivale Refugee Settlement, where the need for health services is far greater than current supply.

CHASE Africa (Community Health and Sustainable Environment)

Direct Programme Support

Through the thirteen local partner organisations that we supported in 2024 we delivered nearly 154,000 Family Planning and other Sexual and Reproductive Health Services (up 12% from 137,000 in 2022)¹. We had over 668,000 attendances at information and awareness raising sessions, 292,000 of these were for under 19s demonstrating our growing focus on reaching adolescents and youth. In addition 143,000 other basic health services were also delivered.

In 2024 we started two new partnerships. One was with Reproductive Health Network Kenya (RHNK), to develop a training programme for health workers in Meru county in Kenya on Adolescent SRH. Meru has the highest rates of teenage pregnancies of any county in Kenya. The need for training was identified through the Adolescent SRHR programme that we are supporting our partner Mount Kenya Trust to run in the county. It will address one of the key challenges identified, which is that adolescents and youth struggle to access youth-friendly services and health workers haven't received training in Adolescent SRH and don't know how to tailor services for this cohort. The project has been supported with funding from Global Health Partnerships (formally THET).

The second new partnership is with Tanzanian People and Wildlife, who we have supported to start a pilot project, introducing an SRH element into their existing conservation programme in Simanjiro District in Northern Tanzania. This draws on our expertise and experience supporting community focused conservation partners in Kenya, working with pastoral communities in rangelands where humans and wildlife coexist.

We also conducted due diligence on a second new partner in Tanzania. We supported the development of a new programme, which will start in January 2025. This is a collaboration between Honeyguide, Makame Wildlife Management Area and Maasai Womens Development Organisation (MWEDO). The project will aim to improve the health of the 26,000 people within the Makame WMA, and will be demonstrating how Carbon Funding (which Makame WMA receive), can be used to support improvements to health service delivery and outcomes in the local communities.

The local implementing partners that we supported in 2024 were:

Big Life Foundation work in the Amboseli Ecosystem in Kajiado county, Kenya. We started a new three-year project to scale their work to improve the Sexual and Reproductive Health and Rights of communities in Kajiado, including activities to reach young people both in and out of school.

Communities Health Africa Trust provide both information and healthcare services to underserved communities in Kenya, using a network of Community Own Resource Persons, and running mobile outreach clinics. We are supporting their programme in two counties around the Tana River.

Community Health Volunteers reach people through regular mobile outreach clinics in Kakamega County, Kenya. They are also developing a sexual and reproductive health and rights programme for adolescents and youth in the area.

Dandelion Africa increase knowledge of Sexual and Reproductive Health and Rights and services among adults and youth through Community Health Workers and Youth Peer

¹ Exact figures available on request

CHASE Africa (Community Health and Sustainable Environment)

Providers, as well as providing health services. We are supporting their programme in Eldama Ravine and Marigat, Baringo County, Kenya.

Kaylet Afya Foundation work closely with the Ministry of Health in Nakuru County, Kenya to bring monthly outreach clinics to some of the most under-serviced areas in the county. They also run an adolescent and youth focussed programme to raise awareness of Sexual and Reproductive Health and Rights, and wider health issues.

Mount Kenya Trust run two health programmes with support from CHASE Africa. They reach thousands of people with information and family planning services around Mount Kenya and have also scaled-up their successful adolescent programme in Meru County to prevent teen pregnancies and reduce rates of school drop-out.

Reproductive Health Network Kenya are a new partner, who are supporting our Adolescent SRH programme in Meru county. They are integrating a cascade training model for healthcare workers on Adolescent SRH to ensure greater understanding of adolescent issues and ensure more youth friendly service provision by clinicians.

Rural Initiative for Community Empowerment (RICE) West Nile, Uganda are in the second year of a three year project in Bidibidi Refugee Settlement to address the combined challenges of climate change, food security, environmental degradation and poor access to health information and services. We also continue to support their work with fishing communities along the River Nile aiming to improve both health and livelihoods of communities, and to promote more sustainable fishing.

Rwenzori Centre for Research and Advocacy (RCRA) reach thousands of people living in remote communities in the Rwenzori Mountains in Uganda with health services. They also run an adolescent friendly centre, that combines a clinic with a youth training centre. We supported them to pilot a new project in 2024, in the Nakivale Refugee Settlement, addressing the huge needs for SRH services in the settlement.

South Rift Association of Land Owners (SORALO) are running a community health project with support from CHASE Africa and continue to reach people with information and services. They have strengthened the adolescent and youth component of the programme in 2024, and trained a number of Youth Peer Mentors who are effectively championing SRHRs amongst the local community.

Save the Elephants continued to embed their community health programme in Sagalla, near Tsavo National Park, following a successful pilot partnership with CHASE Africa, and expanded the programme into two neighbouring communities, bringing the reach of the programme to 10,000 people.

Tanzanian People and Wildlife has been working with communities for almost two decades, listening to and responding to the needs of people to co-develop solutions that balance the needs of people and wildlife. They take a holistic approach, believing that education and empowerment of women and youth are key to the sustainability of conservation initiatives and natural resource management. We are supporting them to integrate health education into their programmes, drawing on their network of Wildlife Clubs and Women's Enterprise Groups as forums for providing health and SRHR information.

CHASE Africa (Community Health and Sustainable Environment)

The Maa Trust reach thousands of people in the Maasai Mara ecosystem, Kenya with information at community dialogues, youth and men's forums, that shift behaviours and attitudes towards Sexual and Reproductive Health, as well as providing healthcare and family planning services.

Capacity Building of Partner Organisations

In addition to funding programme implementation by our local partners, we continue to proactively share knowledge and learning across the CHASE Africa partner network. In 2024, this included the annual partner conference, webinars and exchange visits between local partners.

In 2024 our local partners identified several common themes to support their organisational development. These included strengthening Monitoring and Evaluation frameworks for the Adolescent SRH programmes we support; further enhancing safeguarding; addressing Gender Based Violence, and incorporating health system strengthening into their programmes.

CHASE Africa provided additional designated grants to address these areas of growth. We funded local partners to run organisation-led initiatives and recruited local consultants to provide technical advice on particular issues.

Wider Influencing Work

We continued our wider influencing work, aiming to demonstrate that the impact of addressing Sexual and Reproductive Health and Rights (SRHR), and improving access to health services, not only has direct benefits for the health, empowerment and wellbeing of women and girls, but also brings wider benefits to families, communities and the local environment.

At the 2024 Partner Conference we were joined by several organisations interested to learn about our approach. This included Born Free Foundation, Maasai Women's Development Organisation, KMET, AMREF and Shared Action Africa. We also hosted Dr Edward Serem, Head of the Division of Reproductive and Maternal Health for the Kenya Ministry of Health.

Throughout 2024, we have continued to support the work of the *International Union for the Conservation of Nature (IUCN)'s Task Force on Biodiversity and Family Planning*, of which we are a member. The Task Force has two objectives: to embed the importance of removing barriers to rights-based voluntary family planning in relevant processes, policies and guidance materials, and to demonstrate best practice, working across sectors to promote the importance of rights-based policies and programmes.

Looking forward to 2025

Next year we will be:

- Celebrating 25 years since the formation of Rift Valley Tree Trust, which became CHASE Africa in 2012.
- Starting a second project in Tanzania with local partner Maasai Women's Development Organisation, in collaboration with Honeyguide and the Makame Wildlife Management Area.
- Expanding our work around Health System Strengthening, including the development of Quality Improvement Plans for link facilities in Loitokitok sub-county, Kajiado, alongside further training of healthcare workers, as well as building the capacity of Community Health Committees.

CHASE Africa (Community Health and Sustainable Environment)

- Developing a Toolkit for new partners wanting to start community health programmes. This will include training curriculum and materials, and a series of practical guides and tools to enable easier replication of our programmes and to support delivery of high quality health service provision and behavioural change communication.
- Implementing a new Monitoring and Evaluation Framework for Adolescent SRH programmes (developed in 2024) to enable us to better demonstrate the impact of this area of work.
- Completing the registration process for CHASE Africa Kenya. The registration for a company limited by guarantee was started in September 2024. Our vision is for the new entity to act as a regional technical hub for our programmes, as well as supporting CHASE Africa and our implementing partners to be able to participate more proactively within local networks and collaborate on advocacy campaigns around improving SRHRs for marginalised groups.
- Diversifying our income base, including the commencement of new corporate fundraising partnerships, and building relationships with new trusts and foundations.
- Developing our next strategic plan, for 2026 and beyond.

Structure, Governance and Management in 2024

The Trustees are responsible for the governance and oversight of the charity and have control of the Charity and its funds. Under the requirements of the constitution, the minimum number of trustees is 5. Trustees serve terms of 3 years and can be re-elected for two subsequent terms after their initial term. The trustees hold a minimum of four meetings per year. Where required, decisions are made by majority vote at trustees' meetings. The charity benefits from a close working relationship between trustees, staff and partners.

In 2024, a new Chair of the Board of Trustees was appointed, Miles Geldard. This followed the retirement from the Board of Toby Aykroyd after 12 dedicated years of service. Since Miles's appointment there has been a review of all governance structures, including a skills audit of the board. The board has been reduced in size, with the intention of having a smaller group of more actively engaged trustees for the next phase of the charity's growth. We would like to take this opportunity to thank the hard work and support of the trustees who have stepped down from the board in 2024.

Day to day management of CHASE Africa is delegated to the CEO, Harriet Gordon-Brown, and her team of 5 staff (equivalent of 4 full time staff), supported by 3 consultants working on finance and fundraising. The CEO reports directly to the Board of Trustees through the Chair. In September 2024 we recruited a SRHR Regional Manager in Kenya to replace a member of the programme team based in the UK. This will enable us to provide more substantive technical support to partners, drawing on local expertise, and to facilitate our participation in networks and working groups in East Africa.

Financial Review

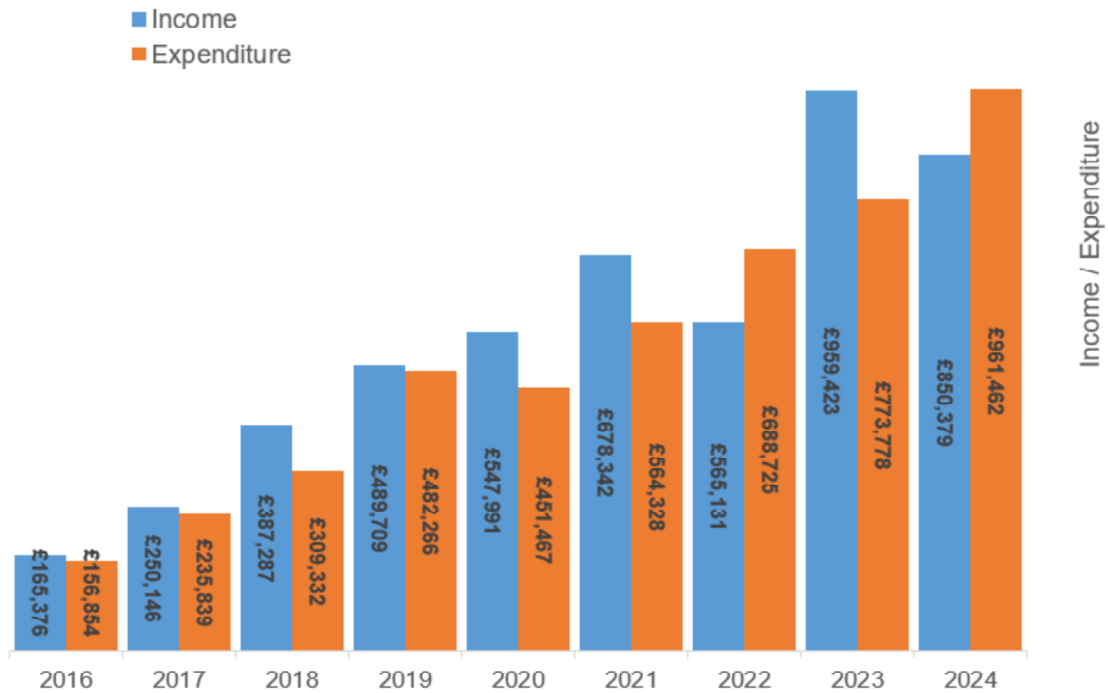
In 2024, expenditure on charitable activities in the year was £825,307 (compared to £676,786 in 2023), showing 22% growth in our charitable support. This was made possible by the growth in income in 2023.

The charity's total income in 2024 was £850,379 down from £959,423 in 2023. The chart below illustrates our income has been on a steady upward trajectory over time.

CHASE Africa (Community Health and Sustainable Environment)

We have a significant number of Trusts, Foundations and Individuals who have supported us with repeat funding, demonstrating our strong grant stewardship and the impact we are delivering through the programmes we support. However we are currently operating in a highly competitive fundraising environment, which means acquiring new supporters is challenging. For the past few years we have been investing in the team and building the capacity of the organisation, strengthening our systems and processes, in order to scale our work and impact in the coming years.

Income & Expenditure



Expenditure on raising funds in the year was £136,155 (compared to £96,992 in 2023). This reflected investment in the increased capacity of the fundraising team and consultancy advice on corporate fundraising.

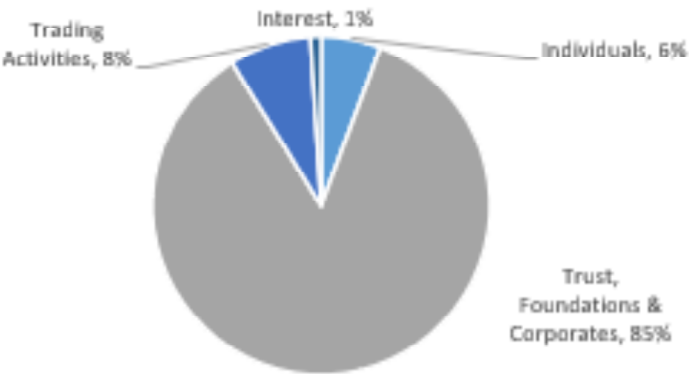
Key achievements for the year included:

- £624,591 worth of grants were made to partners in Kenya and Uganda (a 33% increase from £470,308 in 2023).
- Expenditure on charitable activities increased substantially from £676,786 in 2023 to £825,307 in 2024.
- £850,379 of income was raised, of which £703,243 was from trusts and foundations; £114,753 was as donations from individuals (including Gift Aid).
- We received our first major corporate donation of £18,046 from Paddy and Scott's.

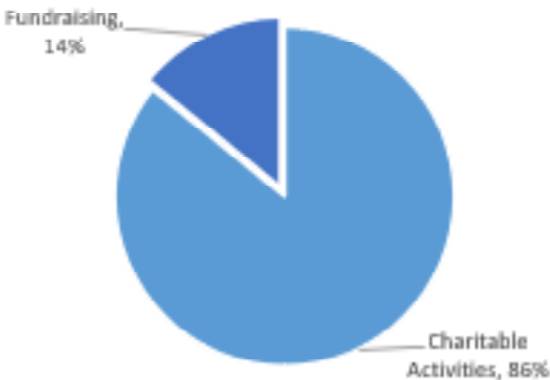
As budgeted, we saw an increase in our overhead expenditure in 2024, as we continued to build the capacity of the team and strengthen the technical programme support we are offering to our local partners, in order to ensure the programmes we support are having sustained, measurable impact and delivering quality health services. Following this uplift, it is anticipated that over the next two years, the costs of administration and fund raising will fall back again steadily in proportion to income, with ongoing growth in the latter.

CHASE Africa (Community Health and Sustainable Environment)

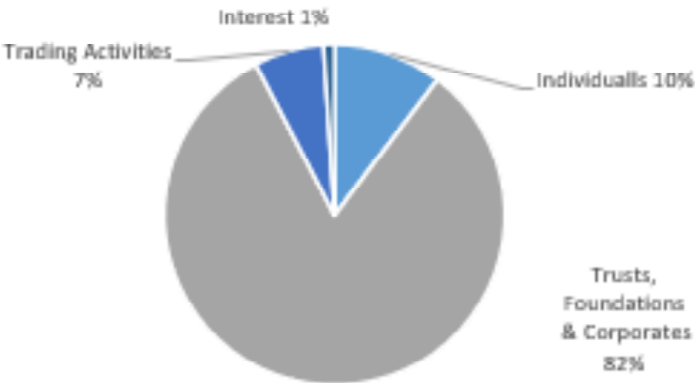
2024
INCOME
£850,379



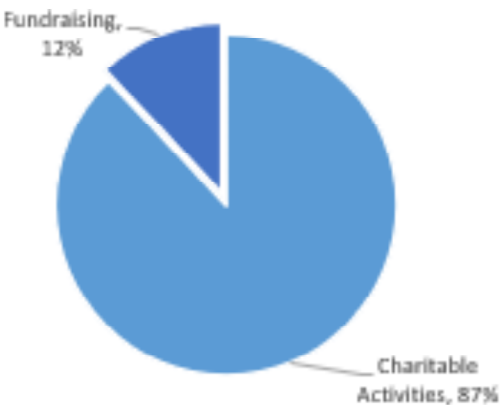
2024
EXPENDITURE
£961,462



2023
INCOME
£959,423



2023
EXPENDITURE
£773,778



CHASE Africa (Community Health and Sustainable Environment)

Risk Management

Responsibility for risk management lies with the trustees. We have established a risk register to assist with this. The register is regularly reviewed by a sub-committee of the trustees, and updates are provided to the full board.

Key risks that the charity faces are:

RISK	CHASE Africa's Response
Geopolitics in East Africa, where programmes take place.	Operate in areas of countries that not at high risk of terrorism, tribal violence, etc. Monitor situation regularly.
Lack of ongoing funding to support the work of the charity.	Maintain a diversified funding base, ensure relationships with existing funders are strong, continue to research and apply to new funders, ensure marketing and promotion of charity is up to date and of high quality.
Safeguarding within CHASE Africa and local partners, to ensure that no harm takes place to communities or staff supported by CHASE Africa.	Safeguarding policies in place within CHASE Africa, with appropriate processes that are regularly reviewed (including training). Ensuring all partners have appropriate safeguarding policies in place. In depth review of project level safeguarding risks being conducted Oct '23 – March '24, with lessons learnt shared across all partners, so that risks are identified and suitable mitigation measures are in place.
Safety of CHASE Africa staff and volunteers during partner visits.	Regular communication with our partners, review of FCDO travel advice before any travel. Appropriate travel policy in place, including adequate insurance.
Local partner organisation underperforms, doesn't deliver or commits fraud.	Grant agreements in place with all local partners, requirement for regular activity/monitoring reports, and financial reports, and visits by CHASE Africa staff. Regular reviews of local partners' financial policy and procedures, and checks on expenditure.
Political change in attitude towards our work in-country.	Ensure close relationships are maintained between all partners and the Ministry of Health, and other appropriate local government structures. Keep abreast of Kenya Health Policy. Network and liaise with other organisations working in SRHR sector.

Safeguarding

All CHASE Africa trustees, employees and volunteers must read, understand and commit to CHASE Africa's safeguarding policy, including its code of conduct. We expect all staff and trustees to adhere to the highest standards, ensuring that we do no harm; act at all times with integrity, accountability and transparency, and in the best interests of those we work with.

CHASE Africa (Community Health and Sustainable Environment)

We have robust safeguarding and whistleblowing policies in place, and ensure that our partners also have a safeguarding policy in place that meets a minimum recognised standard and is in line with the principles of our safeguarding policy.

We have zero tolerance against discrimination in and out of the workplace. This includes discrimination or unfair treatment towards our beneficiaries and partners in East Africa, our staff, donors and volunteers.

Policy on Reserves

The trustees have identified that it is prudent to hold a balance of unrestricted funds in order to:

1. Ensure continuity of the charity's activities and delivery of programmes in Africa in the event of unforeseen circumstances;
2. Fulfil legal obligations in the unlikely event that the charity ceases to operate;
3. Maintain an additional level of unrestricted funds to enable the charity to take advantage of future eventualities that may arise requiring rapid support.

Based on the above policy, the Trustees have calculated that the desirable level of free reserves is £150,000 made up of 3 months UK expenditure, 1 months of future overseas expenditure and an opportunity fund of £25,000.

At the balance sheet date, the charity held a total of £448,392. This was split between £244,030 of restricted funds and £204,362 of unrestricted funds (free reserves). The designated fund was allocated to cover the ongoing costs of transition. The reserves policy will be reviewed in 2025 to ensure it continues to meet the needs of the charity.

Thanks to our supporters

We are extremely grateful to have many funders, individuals and trusts, who support our work on a regular basis. We are proud of our record of donor retention and would like to take this opportunity to express our sincere thanks to everyone who supports our work in East Africa.

CHASE Africa (Community Health and Sustainable Environment)

Other Information

Nature of Governing Document

The charity was constituted under a Declaration of Trust signed on 14 September 2000 and constituted as The Rift Valley Trust on the same date. The charity changed its name to Community Health and Sustainable Environment (CHASE) on 14 April 2012 and now operates under the name of CHASE Africa. With effect from the 1st January 2023, CHASE Africa changed its charitable status from a Charitable Trust to a Charitable Incorporated Organisation (CIO). A new constitution was approved by the board of Trustees when the CIO was established. This closely follows the Charity Commission's recommended constitution for CIOs.

Recruitment and appointment of trustees

New trustees are appointed by the Board of Trustees as deemed necessary. There are currently 6 trustees. In selecting trustees, consideration is given to the overall breadth of knowledge, skills and experience required.

Trustee training

New trustees are given an induction, including briefing on CHASE Africa background, policies and processes, as well as programmes. Each trustee receives an induction pack of information. All trustees are required to undergo safeguarding training on a regular basis.

Public benefit

The trustees confirm that they have complied with all the requirements of Section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

Fundraising disclosures

There are clear procedures for monitoring performance during the year with detailed monthly management accounts prepared by the Finance Manager, and with reports provided to funders and other relevant parties. CHASE Africa raises funds from a broad base of donors that includes individuals, trust funds and institutions.

Grant making policy

The charity only supports local partner organisations with whom it has established a good working relationship and where due diligence has been undertaken to ensure the capacity and credentials of any new partner. A detailed grant making policy has been developed to guide the selection of new partners and grant making to existing partners. Memorandums of Understanding and Grant Agreements are in place for all partnerships and grants.

Objectives and policies

The charity's activities expose it to the usual financial risks, including credit risk and liquidity risk. The use of financial instruments is governed by the charity's policies approved by the board of trustees, which provide written principles to manage these risks. The charity does not use financial instruments for speculative purposes.

Investment Policy

CHASE Africa does not invest any donations in the money market but uses deposit accounts to earn interest on any money until it is donated to our projects or used for running expenditure.

CHASE Africa (Community Health and Sustainable Environment)

Credit Risk

The charity's principal financial assets are bank deposits. CHASE Africa uses Flagstone, to allocate deposits to different banks (all with high credit-ratings), with a maximum deposit of £85,000 with any single institution, in case of any bank defaulting on the deposit. As such, CHASE Africa is very cautious about its investments and cash management.

Liquidity risk

The charity seeks to maintain sufficient liquidity to ensure that sufficient funds are available for ongoing operations and future developments. Further details regarding liquidity risk can be found in the Statement of Accounting policies in the financial statements.

The annual report was approved by the trustees of the charity on 11th March 2025 and signed on their behalf by:

Miles Geldard
Miles Geldard (Mar 18, 2025 19:11 GMT+1)

18/03/2025

Miles Geldard

Chair of Trustees

CHASE Africa (Community Health and Sustainable Environment)

Year Ended 31 December 2024

Statement of Trustees' Responsibilities

The trustees are responsible for preparing the trustees' report and the financial statements in accordance with the United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) and applicable law and regulations.

The law applicable to charities requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements and accompanying notes; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the constitution. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the corporate and financial information including on the charity's website.

Approved by the trustees of the charity on 11th March 2025 and signed on its behalf by:


Miles Geldard [Mar 18, 2025 19:11 GMT+1]

18/03/2025

Miles Geldard

Chair of Trustees.

CHASE Africa (Community Health and Sustainable Environment)
Independent Examiner's Report to the Trustees of
CHASE Africa (Community Health and Sustainable Environment)

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2024 which are set out on pages 18 to 35.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

Having satisfied myself that the accounts of the charity are not required to be audited and are eligible for independent examination, I report in respect of my examination of the charity's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the accounts. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no opinion as to whether the consolidated accounts present a 'true and fair' view and my report is limited to those specific matters set out in the independent examiner's statement.

Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the Act. I confirm that I am qualified to undertake the examination because I am a member of the ACCA, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....

Ian Lloyd, ACCA

20/03/2025

.....

Date:

4 Queen Street, Bath, BA1 1HE

CHASE Africa (Community Health and Sustainable Environment)

Statement of Financial Activities for the Year Ended 31st December 2024

	<i>Notes</i>	Unrestricted Funds	Restricted Funds	Unrestricted Transition Funds	Total 2024	Total 2023
Income and Endowments from:		£	£	£	£	£
Donations, grants and legacies	2	391,842	378,715	0	770,557	885,889
Other trading activities	3	66,485	0	0	66,485	63,643
Investment income	4	13,337	0	0	13,337	9,891
Total Income		471,664	378,715	0	850,379	959,423
Expenditure on:						
Raising Funds	5	136,155	0	0	136,155	96,992
Charitable Activities	6	423,578	401,729	0	825,307	676,786
Total Expenditure		559,733	401,729	0	961,462	773,778
Transfer between funds, contribution from Transition Reserve		45,000	0	(45,000)		0
Net Income / Expenditure		(43,069)	(23,014)	(45,000)	(111,083)	185,645
Net movement in funds		(43,069)	(23,014)	(45,000)	(111,083)	185,645
Reconciliation of funds						
Total funds brought forward		247,431	267,044	45,000	559,475	373,830
Total funds carried forward		204,362	244,030	0	448,392	559,475

All of the charities activities derive from continuing operations during the above two periods.

Full details of the Statement of Financial Activities for the year ended 31 Dec 2023 are included in note 9 on page 25.

The funds breakdown for 2024 and 2023 is shown in note 12 on pages 26 & 27.

The notes on pages 21 to 35 form an integral part of these financial statements.

CHASE Africa (Community Health and Sustainable Environment)

**Balance Sheet
as at 31 December 2024**

	<i>Note</i>	2024 £	2023 £
Current Assets			
Debtors	10	248,685	157,197
Cash held in Long Term Deposits		137,212	194,638
Cash held in Savings and Current Accounts		76,563	226,117
		<u>462,460</u>	<u>577,952</u>
Creditors			
Amounts falling due within one year	11	<u>(14,068)</u>	<u>(18,477)</u>
Net Assets	12	<u>448,392</u>	<u>559,475</u>
 Funds of the charity:			
Restricted funds		244,030	267,044
Unrestricted Transition Fund		0	45,000
Unrestricted income funds:			
Unrestricted funds		<u>204,362</u>	<u>247,431</u>
Total funds	12	<u>448,392</u>	<u>559,475</u>

Miles Geldard

Miles Geldard (Mar 18, 2025 19:11 GMT+1)

18/03/2025

M Geldard
Chair of Trustees

CHASE Africa (Community Health and Sustainable Environment)

**Cashflow Statement
for the year ended 31 December 2024**

	<i>Note</i>	2,024	2023
		£	£
Cash flows from operating activities			
Cash generated from operations		<u>(22,0317)</u>	<u>129,063</u>
Net cash provided by operating activities	<i>15</i>	<u>(22,0317)</u>	<u>129,063</u>
Cash flows from investing activities			
Interest Received		<u>13,337</u>	<u>9,891</u>
Net cash using investment activities		<u>13,337</u>	<u>9,891</u>
Change in cash and cash equivalents in the reporting period	<i>16</i>	<u>(206,980)</u>	<u>138,954</u>
Cash and cash equivalents at the beginning of the reporting period		<u>420,755</u>	<u>281,801</u>
Cash and cash equivalents at the end of the reporting period		<u>213,775</u>	<u>420,755</u>

CHASE Africa (Community Health and Sustainable Environment)

Notes to the Financial Statements for the Year Ended 31 December 2024

1. Accounting policies

a. Statement of compliance

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) – (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

b. Basis of preparation

Community Health and Sustainable Environment meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

c. Going concern

The trustees consider that there are no material uncertainties about the ability of the charity to continue as a going concern. The detailed budgets and management controls that are in place, alongside the number of regular, repeat donors that CHASE Africa has built up, demonstrate that the charity can continue as a going concern without breaching the reserve policy of the charity.

d. Income and endowments

Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity has entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

e. Donations and legacies

Donations and legacies are recognised on a receivable basis when receipt is probable and the amount can be reliably measured.

f. Grants receivable

Grants are recognised when the charity has an entitlement to the funds, any conditions linked to the grants have been met and the funds are received.

g. Investment income

Dividends are recognised once the dividend has been declared and notification has been received of the dividend due. Accrued interest on monies invested is recognised in the accounts as it accrues to the investment.

h. Expenditure

All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. Costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings, they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent. Other support costs are allocated based on the spread of staff costs.

i. Raising Funds

These are costs incurred in attracting voluntary income, the management of investments and those incurred in trading activities that raise funds.

j. Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

CHASE Africa (Community Health and Sustainable Environment)

Notes to the Financial Statements for the Year Ended 31 December 2024

k. Grant provisions

Provisions for grants are made when the intention to make a grant has been communicated to the recipient but there is uncertainty about either the timing of the grant or the amount of the grant payable.

l. Taxation

The charity is considered to pass the tests set out in Paragraph 1 Schedule 6 of the Finance Act 2010 and therefore it meets the definition of a charitable company for UK corporation tax purposes. Accordingly, the charity is potentially exempt from taxation in respect of income or capital gains received within categories covered by Chapter 3 Part 11 of the Corporation Tax Act 2010 or Section 256 of the Taxation of Chargeable Gains Act 1992, to the extent that such income or gains are applied exclusively to charitable purposes.

m. Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

n. Fund structure

Unrestricted income funds are general funds that are available for use at the trustees' discretion in furtherance of the objectives of the charity.

Restricted income funds are those donated for use in a particular area or by a specific partner or for a specific purpose, the use of which is restricted to that area or partner or purpose.

Recognition and measurement

Financial Instruments

The charity only holds basic financial instruments as defined in FRS 102. The financial assets and financial liabilities of the charity and their measurement basis are as follows:

Financial assets – trade and other debtors are basic financial instruments and are debt instruments measured at amortised cost. Prepayments are not financial instruments.

Financial liabilities – trade creditors, accruals and other creditors are financial instruments and are measured at amortised cost. Taxation and social security are not included in the financial instruments disclosure provision. Deferred income is not deemed to be a financial liability, as the cash settlement has already taken place and there is an obligation to deliver services rather than cash or another financial instrument.

o. Foreign Exchange Policy

All foreign exchange is transacted on an actual basis after receiving at least two quotations from independent Forex dealers.

p. Pensions Policy

The charity contributes to the NEST pension scheme at a rate of 3% for employed staff.

CHASE Africa (Community Health and Sustainable Environment)
Notes to the Financial Statements for the Year Ended 31 December 2024

	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
	£	£	£	£
2 Investment from grants, donations and legacies				
Donations from individuals and legacies	35,385	1,100	36,485	76,615
Gift Aid reclaimed	11,508	275	11,783	22,737
Grant, Corporate and Institutional income	344,949	377,340	722,289	786,537
	391,842	378,715	770,557	885,889

	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
	£	£	£	£
3 Other trading activities				
Big Give Christmas Appeal	63,240	0	63,240	60,604
Other fundraising activities	3,245	0	3,245	3,039
	66,485	0	66,485	63,643

	Unrestricted Funds		Total 2024	Total 2023
	£		£	£
4 Investment income				
Interest receivable on bank deposits	13,337	0	13,337	9,891

The increased income has resulted from improved cash management and higher interest rates.

	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
	£	£	£	£
5 Expenditure on fundraising				
Staff Remuneration and Consultants	111,064	0	111,064	82,621
Consultancy, Travel Costs and Sundries	25,091	0	25,091	14,371
	136,155	0	136,155	96,992

	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
	£	£	£	£
6 Expenditure on charitable activities				
Governance costs	7,052	0	7,052	7,839
Administrative support	37,005	7,061	44,066	50,476
Technical Programme Staff salaries	67,217	33,837	101,054	94,553
Monitoring visits	9,331	4,473	13,804	14,228
Other partner enabling Costs	30,189	4,551	34,740	39,382
	150,794	49,922	200,716	206,478
Payments to partners	272,784	351,807	624,591	470,308
	423,578	401,729	825,307	676,786

CHASE Africa (Community Health and Sustainable Environment)
Notes for the Financial Statements for the Year Ended 31 December 2024

	Total 2024	Total 2023
Governance Costs		
Formation Costs	491	3,010
Accountants - Independent Examination	5,265	3,204
Legal Advisory Costs	1,296	1,625
	7,052	7,839
	Total 2024	Total 2023
	£	£
Payment to Partners		
Big Life Foundation	93,731	75,671
Community Health Africa Trust	22,342	20,713
Community Health Volunteers	28,441	30,545
Dandelion Africa	50,793	42,978
Kalyet Alfa Foundation	27,992	23,665
KMET	5,999	0
The Maa Trust	90,502	61,982
Mount Kenya Trust	53,951	50,161
Reproductive Health Network Kenya	40,031	0
Rural Initiative for Community Empowerment West Nile	74,625	66,126
Rwenzori Centre for Research	75,472	61,866
Save the Elephants	10,690	6,255
South Rift Association of Landowners (SORALO)	28,456	28,752
Tanzanian People and Wildlife	21,566	1,194
WEC	0	400
Total	624,591	470,308

7 Trustees remuneration and expenses

No trustees, nor any persons connected with them, have received any remuneration from the charity during the year, no expenses have been reimbursed and no other benefits contributed. (2023: £ Nil)

8 Staff Costs

	2024	2023
	Employees	Employees
Average number of employees	6	5
	2024	2023
	£	£
Charity cost of employment		
Total Employee Remuneration	164,654	148,595
Social Security Cost	15,655	8,617
Charity Pension Contribution to NEST @ 3%	3,881	3,565
Total charity cost of employment	184,190	160,777
	2024	2023
	£	£
Key Management Personnel		
Cost of Employment of CEO	51,486	46,489

There has been an increase in salaries to keep up with inflation and the competitive job market. No employee earned more than £60,000 during the year.

CHASE Africa (Community Health and Sustainable Environment)
Notes to the Financial Statements for the Year Ended 31 December 2024

9 Statement of Financial Activities for the Year Ended 31 December 2023

		Unrestricted	Restricted	Unrestricted	
	Notes	Funds	Funds	Transition	Total
		£	£	Funds	2023
				£	£
Income and Endowments from:					
Donations, grants and legacies	2	344,997	540,892	0	885,889
Other trading activities	3	63,643	0	0	63,643
Investment income	4	9,891	0	0	9,891
Total Income		418,531	540,892	0	959,423
Expenditure on:					
Raising Funds	5	96,992	0	0	96,992
Charitable Activities	6	387,672	289,114	0	676,786
Total Expenditure		484,664	289,114	0	773,778
Transfer between funds, contribution from Transition Reserve		0	0	0	0
Net Income / Expenditure		(66,133)	251,778	0	185,645
Net movement to funds		(66,133)	251,778	0	185,645
Reconciliation of funds					
Total funds brought forward		313,564	15,266	45,000	373,830
Total funds carried forward		247,431	267,044	45,000	559,475

10 Debtors

	2024	2023
	£	£
Advance payments made to partners	140,811	106,948
Partner Underspends carried forward	4,815	8,953
Other Debtors and Prepayments	103,059	41,296
	248,685	157,197

11 Creditors: amounts falling due within one year

	2024	2023
	£	£
Other Creditors	77	335
Partner Overspends due	9,991	0
Accruals	4,000	18,142
	14,068	18,477

CHASE Africa (Community Health and Sustainable Environment)
Notes to the Financial Statements for the Year Ended 31 December 2024

12 Funds

Year Ended 31 December 2024	Balance at 01 Jan 2024	Incoming Resources	Resources Expended	Fund Transfers	Balance at 31 Dec 2024
	£	£	£	£	£
Unrestricted Funds	247,431	471,664	(514,733)	45,000	204,362
Unrestricted Transition Fund	45,000	0	0	(45,000)	0
Total Unrestricted Funds	292,431	471,664	(514,733)	0	204,362
Restricted funds					
Improving Sexual and Reproductive Health Rights in the Greater Amboseli Ecosystem	131,809	106,687	(112,791)	0	125,705
Healthy People, Healthy Environment - Tana River Ecosystem	0	1,950	(1,950)	0	0
Community Health Services Project (CHSP) Mount Kenya	0	7,500	(7,500)	0	0
Adolescent SRHR Education and Family Planning Project in Meru County	17,670	35,716	(17,670)	0	35,716
Underserved Community Family Planning and Healthcare in Rwenzori Mountains	0	10,000	(10,000)	0	0
Improving Human and Environmental Health around Bidi Bidi refugee settlement	13,646	45,826	(36,559)	0	22,913
Improving Livelihoods and Sustainable Fishing in West Nile Fishing Community	31,486	0	(31,486)	0	0
Supporting Holistic Health in Kenya's Southern Rift	24,689	24,689	(24,689)	0	24,689
Integrated Community Healthcare Programmes Maasai Mara	22,511	59,318	(59,318)	0	22,511
The Maasai Mara Health Adolescent Sexual Reproductive Health Project	9,332	0	(9,332)	0	0
One Health: Integrating Health and Conservation for Improved Well-being in Northern Tanzania	15,901	0	(15,901)	0	0
Adolescent HIV prevention, treatment, care and support in Kasese District, Uganda	0	15,000	(12,504)	0	2,496
Improve the practice of health care workers in Meru County related to Adolescent SRH	0	47,029	(47,029)	0	0
Exploring alternative financing mechanisms for service delivery and HSS	0	25,000	(15,000)	0	10,000
	267,044	378,715	(401,729)	0	244,030
Total Restrictred Funds	267,044	378,715	(401,729)	0	244,030
Total Funds	559,475	850,379	(916,462)	0	448,392

CHASE Africa (Community Health and Sustainable Environment)
Notes to the Financial Statements for the Year Ended 31 December 2024

12 Funds cont'd

Year Ended 31 December 2023	Balance at 01 Jan 2023	Incoming Resources	Resources Expended	Fund Transfers	Balance at 31 Dec 2023
	£	£	£	£	£
Unrestricted Funds	313,564	418,531	(484,664)	0	247,431
Unrestricted Transition Fund	45,000	0	0	0	45,000
Total Unrestricted Funds	358,564	418,531	(484,664)	0	292,431
Restricted funds					
Improving Sexual and Reproductive Health Rights in the Greater Amboseli Healthy People, Healthy Environment - Tana River Ecosystem	7,000	210,381	(78,572)	0	131,809
My Family, My Plan in Baringo County, Dandelion Africa	0	3,825	(3,825)	0	0
Community Health Services Project (CHSP). Mount Kenya	0	5,000	(5,000)	0	0
Adolescent SRHR Education and Family Planning Project in Meru	0	15,000	(15,000)	0	0
Underserved Community Family Planning and Healthcare in Rwenzori	0	44,392	(26,722)	0	17,670
Improving Human and Environmental Health around Bidi Bidi refugee	0	30,000	(30,000)	0	0
Improving Livelihoods and Sustainable Fishing in West Nile Fishing	0	36,072	(22,426)	0	13,646
Supporting Holistic Health in Kenya's Southern Rift	0	64,936	(33,450)	0	31,486
Integrated Community Healthcare Programmes Maasai Mara	1,110	49,799	(26,220)	0	24,689
The Maasai Mara Health Adolescent Sexual Reproductive Health Project	0	59,155	(36,644)	0	22,511
Save the Elephants Community Health Project	0	14,332	(5,000)	0	9,332
One Health: Integrating Health and Conservation for Improved Well-being in Northern Tanzania	6,255	0	(6,255)	0	0
	7,901	8,000	0	0	15,901
Total Restricted Funds	22,266	540,892	(289,114)	0	267,044
Total Funds	380,830	959,423	(773,778)	0	559,475

Unrestricted funds are those funds received for the stated objectives of the charity without being restricted to any specific partner or objective.

Restricted funds are those funds received where the donor has restricted the expenditure from such funds to either a specific partner or specific objectives.

There was a transfer in 2024 from the transition fund of £45,000 to help to cover the additional cost of the transfer from an unpaid CEO to a remunerated CEO.

CHASE Africa (Community Health and Sustainable Environment)

Notes to the Financial Statements for the Year Ended 31 December 2024

2024 Restricted Funding – Details of Projects

Improving Sexual and Reproduction Health Rights to the Greater Amboseli Ecosystem

- Supported by Anonymous Swiss Funder; Peter Stebbings and Prince of Wales CT
- The project aims to support better health and access to sexual and reproductive healthcare for rural communities in four 'group ranches' of the Greater Amboseli Ecosystem in Southern Kenya. Giving women, young people and men the ability to take control of their reproductive healthcare is a vital part of the solution to addressing pressing issues of gender inequality, poor healthcare, poverty and environmental protection.

Healthy People, Healthy Environment – Tana River Ecosystem, CHAT

- Supported by Margaret Pyke Trust and Rosalind Kent
- Balance from unrestricted funding.
- The project aims to strengthen communities and reduce the suffering of individuals through enabling access and information to family planning with a holistic health and environment approach. CHAT's model focuses on 3 approaches which are grounded in environmental well-being improving access to family planning, strengthening community structures and quiet inclusive advocacy.

Community Health Services Project (CHSP), Mount Kenya

- Supported by Tristan Vorspuy Charitable Trust
- Balance from unrestricted funding
- The goal of CHSP is to provide basic healthcare services in rural communities where resources are limited near the Mount Kenya Forest Reserve Boundary in Meru, Embu, Tharaka Nithi and Kirinyaga County. The CHSP reaches patients in two primary ways: community outreach events and door-to-door services.

Adolescent Sexual and Reproductive Health and Rights (ASRHR) Education in Meru County

- Supported by D N Batten Foundation and Paddy & Scotts
- Balance from unrestricted funding
- The project provides Adolescent SRHR education and information in 10 schools and supports 5 Peer mentors in each school. The project also raises environment awareness and supports environmental activities, such as school woodlots in schools.

Underserved Community Family Planning and Healthcare in Rwenzori Mountains

- Supported by Laura Case Trust
- Balance from unrestricted funding
- The project aims to reach underserved rural communities with information and services on family planning, healthcare and climate resilience in the Albertine Region of Uganda. The project will create awareness on the benefits of being able to choose the timing and spacing of children and the family planning methods available thereby accelerating access to contraceptives and other primary care services.

Adolescent HIV prevention, treatment, care and support in Kasese District, Uganda

- Supported by Mercury Phoenix Foundation
- The project aims to prevent transmission of HIV through improved knowledge of HIV, increased use of condoms, increased uptake of HIV testing and counselling, as well as supporting 300 Adolescents living with HIV to be linked to treatment and supported to suppress their viral load.

CHASE Africa (Community Health and Sustainable Environment)

Notes to the Financial Statements for the Year Ended 31 December 2024

2024 Restricted Funding – Details of Projects - continued

Improving human and environmental health and strengthening integration between refugee and host communities around Bidi Bidi refugee settlement

- Supported by JAC Trust and Alan & Nesta Ferguson Trust
- Balance from unrestricted funding.
- The project aims to improve awareness of sustainable use and governance of natural resources, increase household resilience and diversity livelihood options, increase social cohesion between refugee and host communities and increase awareness, uptake of family planning and reproductive health services in Bidi Bidi Refugee settlement in North West Uganda.

Improving livelihoods and sustainable fishing in West Nile fishing communities

- Supported by the Government of the Faroes Islands
- Balance from unrestricted funding.
- The project aims to improve sustainable fishing practices, improve economic wellbeing and health among fishing communities along the Nile Basin of Northern Uganda.

Supporting Holistic Health in Kenya's Southern Rift

- Supported by D N Batten Foundation
- Balance from unrestricted funding.
- The project's goal is to increase knowledge and access to general health services, and particularly reproductive health services, so that community members in Kenya's Southern Rift can make choices which will improve the health of themselves and their families leading ultimately to a healthier environment.

Integrated Community Healthcare Programme, Massai Mara

- Supported by D N Batten Foundation, Tristan Vorspuys Charitable Trust, Masters Charitable Trust, Citibank Ireland
- Balance from unrestricted funding.
- The project's goal is to empower women and girls, to realise their SRHR, access family planning education and services and other health services across Massai Mara ecosystem. The services provided include basic curative services and SRH services and information.

The Massai Mara Adolescent Sexual Reproductive Health Project

- Supported by the Addax and Oryx Foundation
- Balance from unrestricted funding.
- The project has two overall objectives, firstly to promote access to reproductive health knowledge, information and services for adolescent and youth to increase uptake of quality youth friendly reproductive health services, and secondly to construct and equip a youth friendly centre at Talek CHP Centre.

One Health: Integrating Health and Conservation for Improved Well-being in Northern Tanzania

- Supported by Oakdale Trust, Weeden Foundation and Ernest Kleinwort Charitable Trust
- The project's goal is to raise awareness of Sexual and Reproductive Health, and generate health seeking behaviour amongst communities in the Tarangire/Manyara ecosystem, and to integrate health and conservation activities.

CHASE Africa (Community Health and Sustainable Environment)

Notes to the Financial Statements for the Year Ended 31 December 2024

2024 Restricted Funding – Details of Projects - continued

Improve the practice of health workers in Meru county related to Adolescent Sexual and Reproductive Health

- Supported by Tropical Health Education Trust (THET)/Global Health Partnerships
- The project's goal is to train Healthcare workers linked to 10 Level 2 rural healthcare facilities in Meru County in order to have improved ASRH service provision by February 2025.

Exploring and testing alternative, sustainable financing options for health service delivery (especially SRH) to rural communities in East Africa

- Supported by the Waterloo Foundation
- The project's goal is develop different mechanisms for financing health services, and sustainable provision of Sexual and Reproductive Health services to remote rural communities.

CHASE Africa (Community Health and Sustainable Environment)

Notes to the Financial Statements for the Year Ended 31 December 2024

2023 Restricted Funding – Details of Projects

Improving Sexual and Reproduction Health Rights to the Greater Amboseli Ecosystem

- Supported by Anonymous Swiss Funder; Peter Stebbings and Prince of Wales CT
- The project aims to support better health and access to sexual and reproductive healthcare for rural communities in four 'group ranches' of the Greater Amboseli Ecosystem in Southern Kenya. Giving women, young people and men the ability to take control of their reproductive healthcare is a vital part of the solution to addressing pressing issues of gender inequality, poor healthcare, poverty and environmental protection.

Healthy People, Healthy Environment – Tana River Ecosystem, CHAT

- Supported by Margaret Pyke Trust, Dr Stephen Bown and Rosalind Kent
- Balance from unrestricted funding.
- The project aims to strengthen communities and reduce the suffering of individuals through enabling access and information to family planning with a holistic health and environment approach. CHAT's model focuses on 3 approaches which are grounded in environmental well-being improving access to family planning, strengthening community structures and quiet inclusive advocacy.

My Family, My Plan in Baringo County, Dandelion Africa

- Supported by Stafford Trust
- Balance from unrestricted funding.
- The project aims to increase knowledge of Sexual Reproductive Health and services to adults and youth in the community through sensitization by Community Health Volunteers, Male SRHR champions and Youth Peer Providers and to increase access to SRH services to women (12-49 years) in Eldama Ravine & Marigat sub counties through Backpack Nurses, with CHV's referring family planning clients to selected link facilities.

Community Health Services Project (CHSP), Mount Kenya

- Supported by Tristan Vorspuy Charitable Trust
- Balance from unrestricted funding
- The goal of CHSP is to provide basic healthcare services in rural communities where resources are limited near the Mount Kenya Forest Reserve Boundary in Meru, Embu, Tharaka Nithi and Kirinyaga County. The CHSP reaches patients in two primary ways: community outreach events and door-to-door services.

Adolescent Sexual and Reproductive Health and Rights (ASRHR) Education in Meru County

- Supported by EKCT and D N Batten Foundation
- Balance from unrestricted funding
- The project provides Adolescent SRHR education and information in 10 schools and supports 5 Peer mentors in each school. The project also raises environment awareness and supports environmental activities, such as school woodlots in schools.

CHASE Africa (Community Health and Sustainable Environment)

Underserved Community Family Planning and Healthcare in Rwenzori Mountains

- Supported by Laura Case Trust, Ralph Hulbert
- Balance from unrestricted funding
- The project aims to reach underserved rural communities with information and services on family planning, healthcare and climate resilience in the Albertine Region of Uganda. The project will create awareness on the benefits of being able to choose the timing and spacing of children and the family planning methods available thereby accelerating access to contraceptives and other primary care services.

Improving human and environmental health and strengthening integration between refugee and host communities around Bidi Bidi refugee settlement

- Supported by JAC Trust
- Balance from unrestricted funding.
- The project aims to improve awareness of sustainable use and governance of natural resources, increase household resilience and diversity livelihood options, increase social cohesion between refugee and host communities and increase awareness, uptake of family planning and reproductive health services in Bidi Bidi Refugee settlement in North West Uganda.

Improving livelihoods and sustainable fishing in West Nile fishing communities

- Supported by the Government of the Faroes Islands
- Balance from unrestricted funding.
- The project aims to improve sustainable fishing practices, improve economic wellbeing and health among fishing communities along the Nile Basin of Northern Uganda.

Supporting Holistic Health in Kenya's Southern Rift

- Supported by D N Batten Foundation
- Balance from unrestricted funding.
- The project's goal is to increase knowledge and access to general health services, and particularly reproductive health services, so that community members in Kenya's Southern Rift can make choices which will improve the health of themselves and their families leading ultimately to a healthier environment.

Integrated Community Healthcare Programme, Massai Mara

- Supported by D N Batten Foundation and Ernest Kleinwort Charitable Trust
- Balance from unrestricted funding.
- The project's goal is to empower women and girls, to realise their SRHR, access family planning education and services and other health services across Massai Mara ecosystem. The services provided include basic curative services and SRH services and information.

The Massai Mara Adolescent Sexual Reproductive Health Project

- Supported by the Addax and Oryx Foundation
- Balance from unrestricted funding.
- The project has two overall objectives, firstly to promote access to reproductive health knowledge, information and services for adolescent and youth to increase uptake of quality youth friendly reproductive health services, and secondly to construct and equip a youth friendly centre at Talek CHP Centre.

CHASE Africa (Community Health and Sustainable Environment)
Notes to the Financial Statements for the Year Ended 31 December 2024

2023 Restricted Funding – Details of Projects - continued

Save the Elephants Community Health Project

- Supported by Ernest Kleinwort Charitable Trust
- The project aims to raise awareness about SRHR & FP and improve access to health services, building on the momentum and interest generated by a community health pilot project that was conducted by STE with support from Chase Africa.

CHASE Africa (Community Health and Sustainable Environment)
Notes to the Financial Statements for the Year Ended 31 December 2024

13 Analysis of net assets between funds

	Unrestricted Funds £	Transition Funds £	Restricted Funds £	Total Funds £
Funds as at 31 December 2024				
Current Assets	218,430	0	244,030	462,460
Current Liabilities	(14,068)	0	0	(14,068)
Total Net Assets	<u>204,362</u>	<u>0</u>	<u>244,030</u>	<u>448,392</u>

Funds as at 31 December 2023

Current Assets	265,908	45,000	267,044	577,952
Current Liabilities	(18,477)	0	0	(18,477)
Total Net Assets	<u>247,431</u>	<u>45,000</u>	<u>267,044</u>	<u>559,475</u>

14 Related Parties

All assets of Chase Africa CIO were transferred from Chase Africa on 1st January 2023. Chase Africa continues to collect donations on behalf of Chase Africa CIO. All donations received by CHASE Africa (charitable trust) through its bank account are transferred on a monthly basis to the CHASE Africa CIO's bank account.

There was a donation of £25,000 from the Mark Anthony Trust where Claire Maxey is a trustee. (2023 £25,000)

There were no other related party transactions.

CHASE Africa (Community Health and Sustainable Environment)
Notes to the Financial Statements for the Year Ended 31 December 2024

15	Cashflow	2024	2023
	Reconciliation of net income to net cash flow from operating activities.	£	£
	Net Income for the reporting period (as per the Statement of Financial Activities)	(111,083)	185,645
	Adjustments for:		
	Movement in Debtors	(91,488)	(57,089)
	Movement in Creditors	(4,409)	10,398
	Net Cash provided by operation	<u>(206,980)</u>	<u>138,954</u>

16	Analysis of net changes in funds	At 1 January 2024	Cash flow	At 31 December 2024
	Net Cash			
	Cash at Bank and in hand	420,755	(206,980)	213,775
		At 1 January 2023	Cash flow	At 31 December 2023
	Net Cash			
	Cash at Bank and in hand	281,801	138,954	420,755

Explanation for changes in Cash Balances

Expenditure on programmes with partners were higher in 2024, using the surplus from the 2023 accounts.

The charity has not provided an analysis of changes in net debt as it does not have any long term financial arrangements.

CHASE Africa (Community Health and Sustainable Environment)
Detailed Statement of Financial Activities for the Year Ended 31 December 2024

	<i>Notes</i>	Unrestricted Funds	Restricted Funds	Total 2,024	Total 2,023
INCOME					
Donations and Legacies					
Individuals Regular		25,440	600	26,040	24,047
Individuals one-off < £500	1	7,923	500	8,423	7,620
Individuals one-off > £500		5,849	0	5,849	42,948
Legacies		0	0	0	2,000
HMRC Gift Aid		7,681	275	7,956	22,737
Fundraising activities		66,485	0	66,485	63,643
Corporate Funding		1,000	18,046	19,046	270
Trust and Institutional funds	2	343,949	359,294	703,243	786,267
		458,327	378,715	837,042	949,532
Investment Income					
Interest received		13,337	0	13,337	9,891
Total Income		471,664	378,715	850,379	959,423
EXPENDITURE					
Charitable Activities					
Partnership Enabling					
Remuneration	3	67,216	33,838	101,054	94,553
Partner Enabling Costs	5	30,186	4,550	34,736	39,382
Monitoring visits	6	9,335	4,473	13,808	14,228
		106,737	42,861	149,598	148,163
Payments to partners		272,784	351,807	624,591	470,308
Total Partner and Partner Enabling Costs		379,521	394,668	774,189	618,471
Administrative support					
Governance costs		7,052	0	7,052	7,839
Remuneration	3	8,406	7,061	15,467	15,596
Office costs and equipment	4	24,472	0	24,472	31,599
Insurance		1,183	0	1,183	774
Membership & Training		2,944	0	2,944	2,507
Total Administration Support		44,057	7,061	51,118	58,315
Total Charitable Activities Costs		423,578	401,729	825,307	676,786
Fundraising costs					
Remuneration	3	111,064	0	111,064	82,621
Consultancy		16,131	0	16,131	8,258
General costs and Travel		8,960	0	8,960	6,113
Total Fundraising Costs		136,155	0	136,155	96,992
Total Expenditure		559,733	401,729	961,462	773,778
Surplus of Income over Expenditure	7	(88,069)	(23,014)	(111,083)	185,645

CHASE Africa (Community Health and Sustainable Environment)

**NOTES TO THE DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2024**

1. Individuals Donations

Regular donations held up well for the year with an increase of £1,993, whilst one-off donations fell by £6,883.

2. Trust, Corporate and Institutional Funds

The total of Trust, Corporate and Institutional Funds received showed a fall of £39,248 or the year. In part, this reflects the changed policy for the recognition of restricted funds in 2023.

3. Remunerations

A cost of living increase was awarded to staff at the start of the financial year. The total cost of employment for each member of staff is allocated to the three cost centres on a time spent basis as in prior years.

4. Office Costs and Equipment

The office costs for 2023 included £15,000 for the cost of creating a new website for Chase Africa. This website successfully came on line during 2024. Chase Africa continued to rent office space in 2024 with full rental and associated costs.

5. Partner Enabling Costs

In addition to directly funding programme costs of partners, Chase Africa has funded additional services for the benefit of partners including capacity building and technical support. In addition, Chase Africa funded the Partner Network Conference in the spring of 2024 attended by all partners.

6. Monitoring Visits

Chase Africa staff carried out monitoring visits to partners in Kenya, Uganda and Tanzania.

7. Excess Expenditure over Income

The surplus income from the year 2023 was spent for the benefit of partners in 2024 and the balance of the Transition Fund was utilised during the year.