



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **Period start date To** **Period end date**  
**June 2023** **May 2024**

**Charity name:** **The Lorna Legacy**

**Charity registration number:** **1200899**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The advancement of education of children and young people aged 3 – 18 years old experiencing poverty and financial hardship through the provision of; the procurement of health supplies, educational resources such as books and/or equipment, access to mainstream education, non-food items or any other supplies in Uganda, Sierra Leone, Zambia, Kenya and Zimbabwe.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Collection of, packaging and shipment of paperback books to send to orphans and underprivileged children in Uganda.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Our vision and purpose is to inspire children with the gift of reading. Since our inception we have worked hard to provide a constant flow of books to children in orphanages and underprivileged areas in Uganda. We have solely concentrated on Uganda to ensure our strategy is sound.</b>  <b>In total, we provided 700kg of books donated by families across the UK. These donations have given 3,000 children the opportunity to read. We partner with already established orphanages or schools and go to places many would not venture and where there is a lack of reading resources.</b>  <b>Our founder became an orphan at the age of 15 and as she struggled to come to terms with her grief and predicament, storybooks became her refuge and escape. They showed me that there was a whole world beyond what she could see</b>

		<b>before her. Books are the gift her mother left her with and this is the basis of Lorna, her mother's legacy.</b>
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#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Attached</b>
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

### **Achievements and Performance**

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Our books are changing lives both in the UK and sub Saharan Africa. We are taking unwanted books and gifting them to children who need them the most. To be more impactful we have set social media milestones, structured our shipments to ¾ per year and ensured we only collect paperback books to keep the weight down and therefore send more books.</b>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Our position is per the accounts with funds in accounts at approximately £498</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The charity is required to consider what level of reserves it is appropriate for the charity to hold in order to demonstrate appropriate financial management, stewardship and sustainability. The trustees wish to do this to provide assurance to all the charity's stakeholders that the charity is being managed in a prudent manner for the best interests of its beneficiaries. The trustees also want to provide confidence that there is a strong justification for the reserves held by the charity, and that they wish to be open and transparent on all aspects concerning the charity's reserves policy. In doing the Lorna Legacy has considered the its working capital, financial risk and future development.</b>
Amount of reserves held	Para 1.22	<b>£140</b>
Reasons for holding zero reserves	Para 1.22	<b>Smallest shipment to make a reasonable impact on our recipients. Shipment costs approximately £2.99/kg</b>
Details of fund materially in deficit	Para 1.24	<b>We are not in deficit</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Currently engaging heavily in fundraising to ensure we can cover all future shipments. We have recently sent out £921.74 which would leave us in a deficit of £423 when cleared. We are mobilising funds at the moment.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Fundraising from general public and trustee contributions</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>High costs of shipments</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Initial selection was by founder approaching suitable candidates based on their experience, merit, connection and passion. In future it will be skill based to ensure all skill criteria is present and contributing.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>N/A</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>(a) There must be at least three charity trustees. If the number falls below this minimum, the remaining trustee or trustees may act only to call a meeting of the charity trustees, or appoint a new charity trustee. (b) The maximum number of charity trustees is ten. The charity trustees may not appoint any charity trustee if as a result the number of charity trustees would exceed the maximum.</b>
Relationship with any related parties	Para 1.51	<b>Irene Moore and Kevin Moore are married  Irene Moore and Allan Ssesanga are siblings</b>
Other		

### Reference and Administrative details

Charity name	The Lorna Legacy
Other name the charity uses	
Registered charity number	1200899

Charity's principal address	162 Mays Lane London EN5 2LT

### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Irene F Moore	4 years		Is Founder and CEO
2	Kevin A Moore	3 years		Irene Moore
3	Luisa Baldini	3 years		Irene Moore
4	Deborah Sewagudde	3 years		Irene Moore
5	Allan Ssesanga	2 years		Irene Moore
6	Felicity Claire Holbrook	2 years		Irene Moore
7	Amy Beatrice	2 years		Irene Moore
8				
9				
10				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

Irene F Moore

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Irene F Moore	Kevin Moore
Position (eg Secretary, Chair, etc)	Trustee	Secretary
Date	16/07/2024	





CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Lorna Legacy

No (if any)

## Receipts and payments accounts

CC16a

For the period  
from

Nov-22


To

Sep-23

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
	1,132	-	-	1,132	-
		-	-	-	-
	0	-	-	0	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	1,132	-	-	1,132	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	1,132	-	-	1,132	-
<b>A3 Payments</b>					
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	-
<b>Net of receipts/(payments)</b>	1,132	-	-	1,132	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	1,132	-	-	1,132	-

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Irene F Moore	7/4/2024

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**A1**

Opening balance Jun 23 Money In  
1131.89

**A3**

Money Out

1131.89                      0    1131.89    £0

