

ANNUAL REPORT



Table of Contents

How we started & About Us	3
Hitting the Headlines	8
Our work - Celebrations	10
Our work - Health & Wellbeing	16
Our work - Movement	17
Our work - Sport	19
Grant Funding & Impact Reporting	21
Get Involved	26
Our Supporters	31
Annual Accounts up 31st March 2024	32

HOW WE STARTED



Frances Connolly was born in Northern Ireland, the eldest of six children and, despite coming from a less than privileged background, has been involved in charity work since her primary school days.

When she left Queens University and moved to Hartlepool with her husband Patrick in 1990, they originally planned to be here for only a few years, but ended up staying for 25.

"The PFC Trust is what puts a smile on my face every day and gets me out of bed".

Frances Connolly

The town opened its doors and its hearts to the couple, and they retain a very strong friendship network among its residents.

Therefore, when the couple had the good luck to win the EuroMillions Lottery on New Year's Day 2019, one of their first acts was to set up this charity to give something back to Hartlepool and its people.

Having been instilled at an early age with a strong work ethic and a desire to help others whenever and wherever possible, Frances views the opportunity to support and assist her adopted home on a larger scale as a privilege. She is thoroughly enjoying taking a full and active role in helping the community.

OUR MISSION

Although The PFC Trust was founded by Patrick and Frances Connolly to support and enrich the lives of all sections of the community where they lived for 25 years, the Trust is actually the work of a group of like-minded and dedicated people whose purpose is to help community groups achieve their goals, fulfil their ambitions and reach their potential.

The PFC Trust aims to improve the lives and life chances of people across the North East by highlighting and appreciating the good in the region and helping those who need it.

We work with a range of partners to ensure that individuals and organisations are best placed to reach their goals. This support is different for everyone we work with, but it can include capacity building support, funding and training opportunities.

The intent is to invest in those projects and organisations which are already assisting people, but need a boost to make their work a little easier with cash injections, where appropriate, enabling them to reach a wider audience within the community.



UPDATE FROM OUR FOUNDER



As the founder of The PFC Trust, I am deeply honoured to share with you the remarkable journey we've embarked upon to uplift the North East communities. Our mission is clear: to improve the lives and life chances of local people by celebrating all that is good in our towns and extending a helping hand to those in need.

One of our core initiatives is providing funding to organisations that are already making a significant impact. We view each of these organisations not just as beneficiaries but as partners in our collective effort to foster positive change.

Our UChangeLives campaign has been a testament to the generosity of our community, raising an incredible £72,000 to support various local initiatives.

Reflecting on our journey, I am reminded of a sentiment I hold dear: "Money liberates you to be the person that you want to be." For me, that means being someone who gives, who supports, and who believes in the potential of our community.

I am immensely proud of what we have achieved together and remain committed to continuing this vital work.

Thank you for your unwavering support and dedication to making the north east a better place for all.

Together, we are not just changing lives; we are transforming our community.





A WORD FROM OUR CHAIRMAN

It is with immense pride and gratitude that I stand before you today as the Chairman of The PFC Trust.

Our journey has been one of collective effort, unwavering dedication, and a shared vision to uplift and empower the community.

One of the cornerstones of our mission is the annual Green & Blue Ball. This event is not merely a fundraiser; it is a celebration of our community's spirit and generosity. The funds raised during this event are pivotal in supporting a myriad of local initiatives, from youth programs to mental health services, ensuring that we continue to make a tangible difference in the lives of those around us.

Reflecting on our endeavours, I'm reminded of Frances Connolly's words: "It's going to be so much fun giving it away." This sentiment encapsulates the joy and fulfilment we derive from our work. It's not merely about the act of giving, but about the profound impact and the ripple effect it creates within our community.

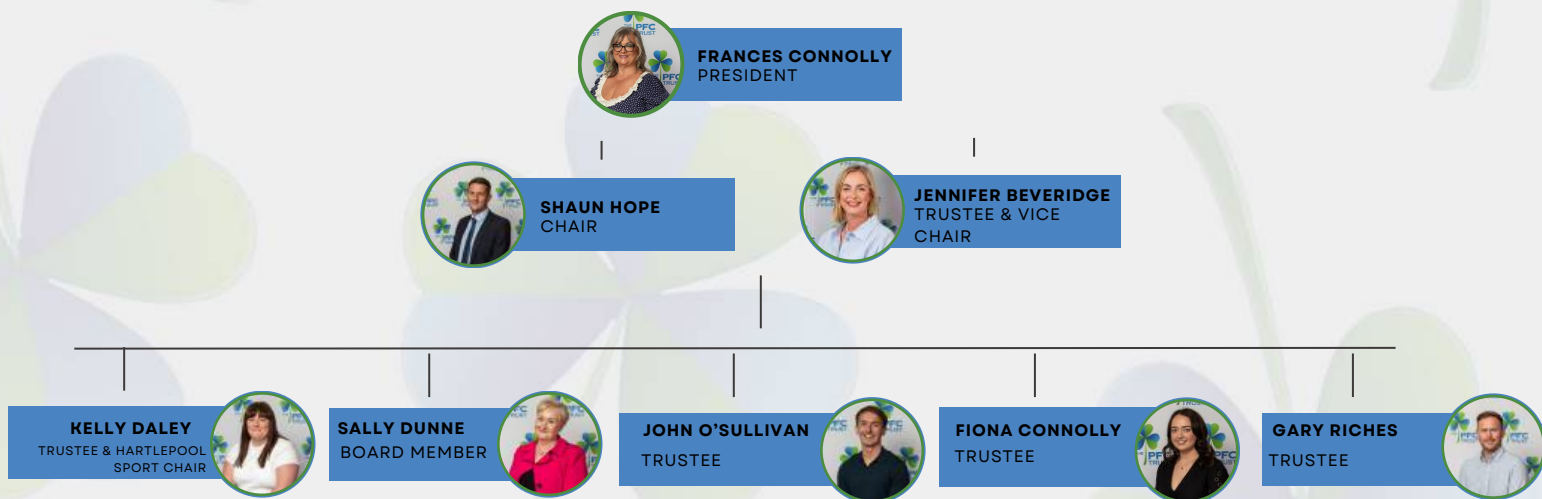
Our commitment extends beyond financial support. We strive to foster connections, build relationships, and create a network of support that empowers individuals to reach their full potential. Whether it's through educational scholarships, support for local arts, or health and wellness programs, The PFC Trust is dedicated to enriching the fabric of local communities.

I want to express my deepest gratitude to each and every one of you. Your unwavering support, be it through attending our events, volunteering your time, or contributing resources, fuels our mission and amplifies our impact.

Together, we are not just supporting a charity; we are nurturing a movement. A movement that believes in the power of community, the strength of unity, and the promise of a brighter future for all.

STRUCTURE, GOVERNANCE AND MANAGEMENT

BOARD OF TRUSTEES



OPERATIONAL TEAM



HITTING THE HEADLINES



Since the PFC Trust's establishment, we have been delighted to have already helped quite a few local organisations in a number of ways. Whether it's in the fields of Sports and Recreation, Health and Wellbeing (including Digital Inclusion), Education and Employment or Environment and Energy, the Trust is always looking to make contributions for the benefit of the North East and its people. Below are just a few of headlines in the press to showcase a selection of our work. Scan the QR Code to read our full news and press blog.



A local charity has handed over its biggest ever single donation to help non-league football club FC Hartlepool enhance their offering across the community. The PFC Trust has given a £42,000 development grant to the ambitious Northern League outfit.



The PFC Trust's annual Green and Blue Ball on Saturday, April 13 will have several surprise guests when hundreds gather to hopefully raise more than £100,000 for the third year in a row.



A new fund created to help people suffering from a rare dementia has been set up in memory of a much-loved Hartlepool mother. Seaton Carew Golf Club's Captain for 2024, Phil Cain, has confirmed that this year he will raise money to support the fund set up by The PFC Trust.



Neuthread, founded in Teesside by charity Daisy Chain. It is estimated that 64 per cent of the 32 billion garments produced for the fashion industry go to waste each year, and in a world where fast fashion dominates, this isn't hard to believe.



The WVARC support group, based at the Westview Centre in Hartlepool, went for a day trip to Whitby on the 30th of August 2023 for some seaside respite.



Hartlepool's world veteran runner Keith Hutchinson whose trip to Italy is being funded by local charity The PFC Trust and founder Frances Connolly, is hoping to progress to the 800m final in Torun.



Well done to the Hartlepool Youth Services team for gaining national funding to create good experiences and opportunities for the young people of our town."

The grant, welcomed by the PFC Trust, as owner of the building – Gus Robinson Centre, leased it to Hartlepool Youth Services



Aid is drying up for so many innocent people as the 'war-fatigue' sets in. I know that we can make a huge difference to ordinary people's lives by donating. I'm just the driver, the face but you are the force so please do what you can to support" – Mike passionately says



A medal-winning cyclist has returned from an appearance on the world stage to turn his attention to raising money for charity with his team.



Hartlepool's very own dodgeball club is supporting this month's UChangeLives push to say 'thank you' to the PFC Trust.

Our Work Celebrations

The Green & Blue Ball



The PFC Trust has raised more than £120,000 from its second annual ball, with founder Frances Connolly delivering this message: "Thank you to everyone who made the night so amazing."

We put on an incredible evening of entertainment and fundraising at the town's College of Further Education.

More than 300 people were at the College as business leaders, friends and family all came together for an event supported by the whole community including Hartlepool Borough Council.

Liverpool and England legend John Barnes and one of Great Britain's greatest Paralympians Baroness Tanni Grey-Thompson were there along with Emmerdale's Lewis Cope.

Barnes even performed his Three Lions World Cup rap on stage, alongside compere and PFC Trust chairman Shaun Hope, much to the delight of a packed venue that contributed to the incredible amount raised to help others.

**"£120,000 Raised!
It's amazing what can be
achieved when the
community pulls
together,"
Frances Connolly.**



Our Work Celebrations

The headline sponsor for the evening

Other sponsors were:



The PFC Trust likes to collaborate with other groups and charities and Hartlepower, Young Carers and asylum seekers all boosted volunteer numbers on the night.

"We had 50 volunteers on the night, giving up their time. It's incredible.

"There was also a group of inclusive volunteers from community integrated care. Kelly Daley, one of our trustees said 'It lifts your heart to see the people we support are able to engage with the Trust and it provides the purpose to create the best lives possible by bridging gaps within communities.

Keith Hutchinson – who just claimed an 800m medal at the World Masters Championships - was invited as a guest but instead wanted to work the night as a volunteer.

"Every penny we raised will go into helping people."



Our Work Celebration Hartlepool Heroes



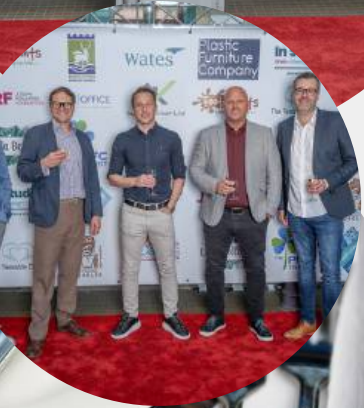
More than 300 people were at the Borough Hall for an emotional night at the second Hartlepool Heroes Awards.

The PFC Trust in partnership with Hartlepool Borough Council and Hartlepool Carers organised the event to celebrate all the unsung heroes in the town.

Frances Connolly, the founder of the PFC Trust and the driving force behind Hartlepool Heroes, was surprised to receive her own special recognition award for all the good work she has done for the town.

The winners in each of the 11 categories receive £500 to donate to their chosen charity or organisation.

Frances said: "We are so very grateful to everyone who stepped up to sponsor a category this year and to everyone else who has supported



Our Work Celebration

Hartlepool Heroes



Category winners on the night were:

- Stu Thompson (Volunteer of the Year)
- Pete Wells (Teacher of the Year)
- Calvin Anton-George (Sports Development)
- Stephanie Addison (Lifetime Achievement)
- Mrs Sweeting & the EMS Planting Group (Green Community Champion)
- PC Chris Harding and PC Ben Hayes (Emergency Services Hero)
- Emilie de Bruijn (Community Champion)
- Kay Laverick (Carer of the Year)
- Thomas Bisset (Young Adult Carer of the Year)
- Amish Ryan (Young Carer of the Year)
- HartlePower's Peter Gowland received his own special recognition award too for everything he has done in the community.

Our Work Celebrations

The Tall Ships



The PFC Trust provided grants to 22 youths to take part as a Sail Trainee at this years Tall Ships event.

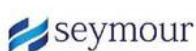
This was an incredible experience for all involved and launched the Tall ships returning to Hartlepool. The PFC Trust contributed 5k to this fund with Steel Benders providing 2k to top up the funds allowing more to participate.



The PFC Trust was named as one of the main sponsors of the event which was hailed as phenomenal success for the town.



The Tall Ships Races Hartlepool 2023 Official Event Sponsors



Our Work

Celebrations

The Tall Ships

In addition the trust also funded the community zone at the event allowing local businesses and groups to showcase their work and community offer.

10 local businesses/community groups set up stalls during the 4 day event which attracted over 900k visitors.



Our Work

Health & Wellbeing



Young Person's Social Prescribing

Social prescribing link workers are based in GP surgeries and they connect people to community groups and statutory services for practical and emotional support. Hartlepool is also fortunate to have its own Young Person's Social Prescribing Link Worker team employed full time by The PFC Trust.

Social prescribing works for a wide range of people, including people:

- With one or more long-term conditions
- Who need support with their mental health
- Who are lonely or isolated
- Who have complex social needs which affect their wellbeing.

Community Transformation of Adult Mental Health Services

Community transformation aims to dramatically change the way in which people are supported by mental health services, The PFC Trust are part of a proactive working group that works to support this transformation and is feeding back to the Health & Wellbeing Alliance and other partners regularly.

The PFC Trust also manages and facilitates the Hartlepool funding allocation for this project.

The Trust convenes and facilitate decision panels and distribute the funding across the town on behalf of the NHS.



Food Partnership

The Hartlepool Food Partnership brings together representatives from the community, food businesses, the voluntary sector, educational institutions and the local authority – who care about the quality, affordability and sustainability of food in their town.

For more information please visit:
<https://tinyurl.com/2ppjphvh>



By working in partnership with the wider community, a long-term plan is created to make available healthy, affordable and sustainable food.



Our Work Movement

Join The Movement

Hartlepool's Join the Movement network is a collaboration between local & regional partners who share a common interest in addressing health inequalities and improving wider social outcomes – by improving physical & mental health through getting more people moving, more often.

The three main priorities:

- Reducing obesity amongst children and adults
- Improving long term health conditions
- Improving Mental Health

Key partners are The PFC Trust / Hartlepool Sport, Hartlepower, Tees Valley Sport, StreetGames, Sported, Hartlepool United Community Sports Foundation, Hartlepool Borough Council, Sustrans, The NHS Waiting Well Team, the 3 Hartlepool Primary Care Networks and clubs and other providers.



Activities on Prescription

The PFC Trust have recruited a Part Time coordinator for JTM. One of the key themes of this work is Activities on Prescription. Leaning into our collaborative work with the NHS and Primary Care Networks for our Young Person's Social Prescribing Project to support Social Prescribing Link Workers, Community Navigators and the Waiting Well Teams

We have done this in several ways so far:

- Create links between the GP Surgeries and the Voluntary Sector
- Create resource packs for Social Prescribers and residents
- to make use of at home to be more physically active
- Training and other professional development
- opportunities for community organisations and sports
- clubs to work within the preventative agenda.



Our Work

Movement



Walk into Wellness

Our peer-led Walk into Wellness network has brought all providers together into a thriving network, sharing ideas, training opportunities, and further support. We have also supported more walk leaders to complete official Ramblers UK Walk Leader training through Hartlepool Borough Council, and encouraged many statutory partners to also complete this training – meaning they can now safely use physical activity meetings with their clients right from the start of their relationship with new contacts.

COPD Coffee and Chat

These are bi-monthly social events where we bring together local people and professionals to discuss COPD and how it can be managed effectively at home. Chronic obstructive pulmonary disease (COPD) is a group of lung diseases that cause airflow blockage and breathing-related problems. Find out more about COPD via the QR Code



Move Mania

The Move Mania Challenge is a five day challenge that encourages families to walk, cycle, scoot or even rollerblade to or from school while completing fun, activities and games that are designed to get families talking and feet moving. This ongoing project is really popular with families and schools, as a simple, free and effective way of promoting active travel and physical activity.



Healthy Movers

Ensuring all early years children have the best possible start in life, with physical activity and social and emotional wellbeing at the core of the project. Healthy Movers aims to give staff from schools and day care settings the skills and tools to help them develop children's wellbeing and physical development. This project has been developed by the children's charity Youth Sport Trust and is run in Hartlepool by Hartlepool Borough Council, the PFC Trust and Hartlepool Sport.



Our Work

Sport

We convene and facilitate informal club network meetings throughout the year.

These network events are opportunities for clubs and other partners to interact and share learning, whilst providing opportunities for collaboration and to support each other to reach mutual goals.

We have also been working with several clubs to expand their community offer, and promote links between clubs and schools, and the NHS and Primary Care Networks (GP Surgeries). We use the expert insight from locally trusted clubs to improve our offer, and to leverage the wider system to ensure clubs are part of the conversation around the preventative Health & Wellbeing agenda.



We currently assist to administer athlete grants, a micro-grant community fund, and a Gus Robinson Bursary available each quarter. All grants are decided by this sports council, rather than The PFC Trust/Hartlepool Sport.

2023 saw the return of our Hartlepool Sports Council annual awards. The Sports Council make all decisions on Award recipients from nominations from the local sporting community.



We provided additional capacity to the Hartlepool School Games Organiser role last year, and a delegated budget to help maintain competitive sport activities. The project promoted club-school links, PE Teacher CPD, SEN/Inclusive activities.

We are currently looking at a range of ways of continuing to support schools and their offer.



Our Work

Sport

Sport Well-being

The Tees, Esk and Wear Valley NHS Trust, Hartlepool Borough Council and Hartlepool Sport funded a pilot sport wellbeing project. This allows clubs and providers to access a whole host of free training courses, workshops and resources to ensure they are 'Trauma Informed' and are best placed to support their coaches, staff and volunteers, parents and players coming out of the pandemic.

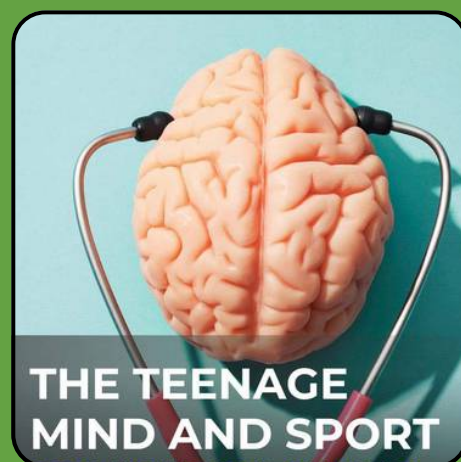


Ronnie Bage Safeguarding and well-being expert -dropped by some Easter Holiday Activity sessions at Hartlepool Wadokai's Karate Easter camp to discuss wellbeing.

"Ronnie was absolutely brilliant with the kids! - he made a well-being talk so fun, interactive and engaging for all ages"

- Lynne, Chief Instructor

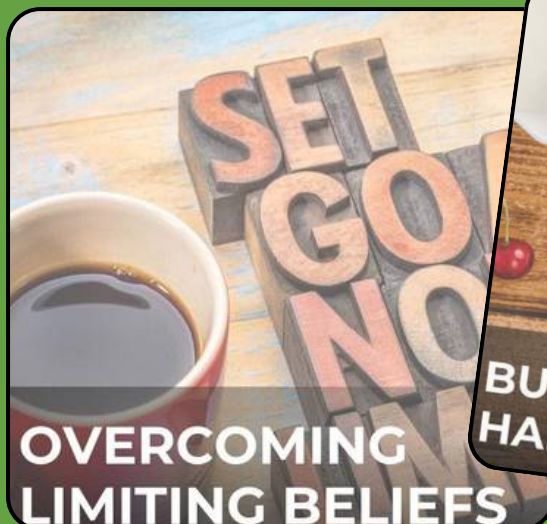
A whole host of well-being resources and training is available completely free of charge to clubs and providers, and all can be tailored to fit groups. Sessions can be delivered exclusively to clubs, or alongside other clubs too. [Contact us](#) to discuss your requirements or to learn more about the project.



THE TEENAGE MIND AND SPORT



COACHING YOUNG ATHLETES
A SERIES OF EDUCATIONAL WORKSHOPS
FOR PARENTS & COACHES

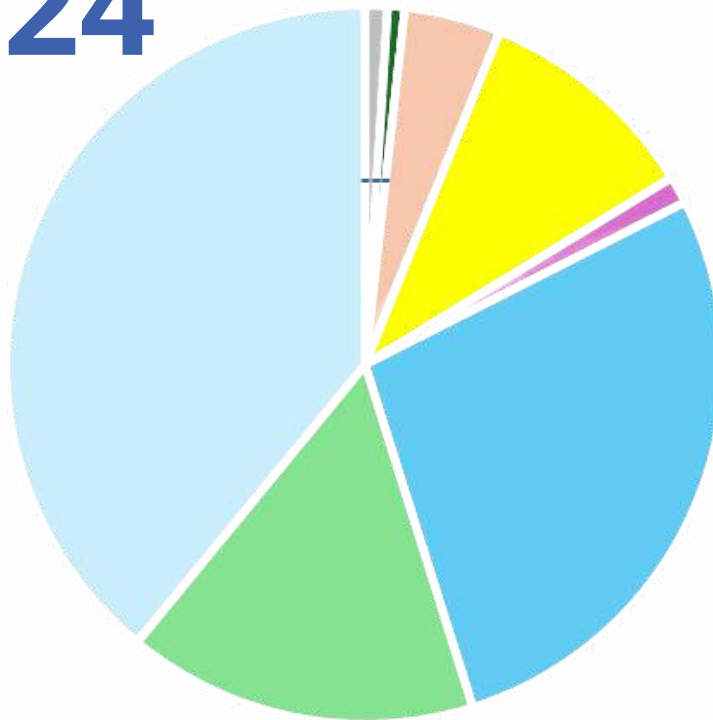


**OVERCOMING
LIMITING BELIEFS**



**BUILDING POSITIVE
HABITS & ROUTINES**

Grant Funding 2023/24



- Age Related
- Culture, Media & The Arts
- Environment
- Health & Movement
- Sport
- Celebration
- Education, Enterprise & Skills
- Fundraising & Contracts
- Safety Net
- Young People's Voice

2023/24	
Age Related	3404.00
Celebration	2500.00
Culture, Media & The Arts	14500.00
Education, Enterprise & Skills	33792.70
Environment	4125.00
Fundraising & Contracts	
Health & Movement	91846.32
Safety Net	52586.00
Sport	129887.82
Young People's Voice	
	332641.84

Grant Impact

Case Studies

Stranton Primary School - Trip to Carlton Camp



" These children would never have experienced such a thrilling week – they were pushed out of their comfort zone and became more independent, resilient and confident "

"In September I was funded by the PFC to compete in Pescara Italy in the 800m European championships. The PFC helped me make this journey possible as a working husband, dad of two children finding the funding to travel to other countries is almost impossible for me, the work I do in trainings 7 days a week would all be in vain without the PFC and Hartlepool Sport."

Keith Hutchinson



Hartlepool Girl Guiding



" The grant has been used to be able to support the girl guiding community in attending Roverway 2024, thank you again for the grant! It has made the event possible and I am very grateful ".

4th Hartlepool Boys Brigade

" We are extremely grateful for The PFC Trust's grant which has allowed us to provide opportunities for young people in the Burn Valley Ward that would otherwise not have been possible ".



Adam Brooks - World Track Masters Championships

"It wouldn't have been possible without their support and it is fantastic that people from Hartlepool are given the platform to go and do events like this that they might not have been able to do.

"I have now recognised what is possible and it has given me even greater motivation to do well next year."



Artrium



" Everyone that attended the event were over the moon to receive the recognition they deserved, Without the funding we wouldn't have been able to give people such a warm and welcoming event that celebrated their contribution and personal achievements ".

Community Grocery Store

" We are very grateful to the invaluable assistance of the PFC Trust in enabling the Community Grocery, and that we hope for your support moving forward as we continue to grow and meet the needs of our townsfolk "



Dave Heslop



" Without the support from the PFC Trust and Hartlepool Sport, this wouldn't have been possible. I wore my country's vest with pride and lived out a boyhood dream or representing my country. I am continuing to work hard on training and fly the PFC and Hartlepool Sport flags at every event that I attend "

FC Hartlepool



" The Infrastructure Grant awarded in August 2023 remains hugely important in the journey of our charity toward achieving our ultimate goal of a social and sporting hub that will service the communities of Hartlepool for generations to come "



Hartlepool Reloved Clothing



" With the project being heavily relied on by the public we knew securing funding would be difficult, so I am forever thankful to The PFC for allowing our service to continue "



Hartlepool Athletics

" The money has allowed us to develop as coaches working with physical disabilities which in turn helps the sustainability of attracting new members and also retaining our current ones"



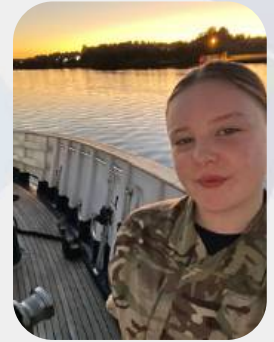
Liz Marshall Music



" Collectively between my music students, morale and self confidence has increased and in turn there is a real buzz about the school, students have encouraged one another and motivated each other to study and train and be the best they can be ".

Lucie - Sea Cadets

" This trip really helped pave the way for my future. I honestly can't thank the team enough for their support and help because without it I wouldn't have had the chance to take this trip! So thanks again! "



Transformer - Hartlepool



" With more BME groups coming to settle in the town we feel the project has made a difference for the ethnic minority group to be identified and get their culture known and this in a way addressed stereotypic tendencies that occur within a diverse community.



It has empowered the younger BME children to proudly embrace their culture and be more confident. We hope that in the long-term this project will help change negative perceptions about the black community and other ethnic minorities."

Blast Furnace Project

" The project helped young people gain confidence, communication skills, form new friendship groups, learn new skills in film and TV production and generally widen their horizons around possible future careers and employment choices "



We Need Your Help

VOLUNTEERS NEEDED



Support Our Community

- ✓ Mentoring & Coaching
- ✓ Befriending
- ✓ Walk Leaders
- ✓ Physical Activity Leads
- ✓ Sports Coaching
- ✓ Event Set-up
- ✓ Fundraising
- ✓ ...and many more

REGISTER NOW



Visit Our Websites
www.thepfctrust.org
www.hartlepoolsport.co.uk





CONSIDER BECOMING A PATRON OF THE PFC TRUST

The PFC Trust was set up in 2019 by a small group of like minded individuals who wanted to make a difference in our community. It is our mission to create positive change in our community fuelled by the generous support of individuals like you.

It's not just about finances – it's about shared ideals, dedication, and community. Your time, ideas, and contributions in any form are invaluable. Be part of our family, influence our path, and drive positive change alongside us.



**WE BELIEVE WE
HAVE
CHANGED LIVES
AND THE LIFE
CHANCES OF MANY
AND NOW YOU CAN
HELP US, CHANGE
LIVES TOO.**

For more information about
The PFC Trust, Becoming
Involved or How we may be
able to help you.
Get in Touch!

 www.thepfctrust.org  [/thePFCtrust](https://www.facebook.com/thepfctrust)
 pfc.trust@outlook.com  [/thepfctrust](https://www.instagram.com/thepfctrust)

HOW YOU CAN GET INVOLVED

COLLABORATE WITH ZERO COST

Display our donation bins at your location – a simple way to contribute without any financial burden. Gift us your unwanted treasures, enabling us to host thrilling tombolas and fundraising auctions. Also, help us gather specific items to uplift those in need.



SHOP WITH PURPOSE

Make every purchase count! Use EasyFundraising for your everyday essentials, from office supplies to insurance, and even personal spends. A portion of your spending will directly support our cause.



VOLUNTEER POWER

Volunteers play a big role in ensuring the success of our events, contributing their support before, during, and after. If companies have teams with allocated volunteer days, we encourage them to collaborate with us.



UNITE FOR CHANGE

Be a vital part of our UChangeLives campaign. Engage in projects that drive positive transformations and encourage your team to be change-makers too.



WORKPLACE GIVING, DOUBLED IMPACT

Empower your employees to contribute by setting up a workplace donation incentive. By matching their regular donations, you create a culture of giving and magnify the impact of your philanthropy.



EFFORTLESS CSR MANAGEMENT

Let us handle the intricacies! Allow us to manage your CSR budget, ensuring your annual funding reaches the right places for maximum effect. Focus on the change you want to bring while we take care of the logistics.



BE A BALLROOM BENEFACTOR

Step into the spotlight by purchasing a table at our Annual Blue and Green Ball or even becoming an event sponsor. Your presence elevates our cause and helps us fund initiatives that matter.



SUSTAIN CHANGE WITH ANNUAL DONATIONS

Become a beacon of stability with an annual donation. Your consistent support fuels our long-term projects, making lasting impact a reality.



UPCOMING Events



THE
PFC
TRUST



Green & Blue Ball

The PFC Trust Green and Blue Ball is a glamorous annual event celebrating community spirit and charitable efforts in Hartlepool.

THE
April
26th
2025



Ladies Afternoon Tea

Join us for this stylish event featuring a runway show, indulgent treats, and a complimentary prosecco.

June
5th
2025



Hartlepool Heroes'

Join us in celebrating the unsung heroes who go above and beyond. It highlights inspiring stories of selflessness and community spirit, recognising individuals and groups who make a positive difference in the town.

June
13th
2025



Our Patrons' Event

This exclusive event celebrates current supporters and welcomes new champions to explore our mission and make a meaningful impact.

July
3rd
2025



The Big Country House Sleepout

Join us and experience a night under the stars for our Big Country House Sleepout.

July
11th
2025

www.thepfctrust.org/annual-events





The Ice Bucket Challenge

Join us for an exciting Ice Bucket Challenge to raise vital funds for The PFC Trust. Sponsor a bucket or bid for the chance to pour one over our President, Frances Connolly!

August
31st
2025



The Ultimate Charity Golf Day

Back for 2025 – The Ultimate Charity Golf Day! Tee off for a great cause and enjoy a day of golf, fundraising, and camaraderie on the course.

September
10th
2025



Swim Challenge 2025

How far can you go? Swim the English Channel once (22 miles), twice (44 miles), or even more in our charity swim challenge—push your limits and make a difference!

September
13th
2025



The Sports Conference

Join us for Hartlepool Sport's inaugural Sports Conference, a day of inspiration, innovation, and networking for athletes, coaches, and enthusiasts.

November
20th
2025



Gus Robinson Hartlepool Sport Awards

Returning in 2025, celebrating the town's outstanding athletes, teams, and coaches. Join us as we honor sporting excellence and inspire the next generation!

November
20th
2025





We have established a **'Tree of Caring'** where your contribution and commitment to the Trust can be celebrated. Whether you're a business that is making a corporate donation, or an individual who is looking to make a contribution in memory of a loved one, your dedication will feature on the tree – as are all of the groups and individuals above who have supported the PFC Trust to date.

PFC TRUST SPONSORS & DONORS

We are constantly looking to form partnerships with local people and organisations, and explore how we can work together to mutually benefit the community. Why not talk with us today?

THE PFC TRUST

UNAUDITED ACCOUNTS

FOR THE PERIOD ENDED 31 MARCH 2024

THE PFC TRUST

CONTENTS

Independent Examiner's Report	1
Statement of Financial Activities	2
Balance Sheet	3
Statement of Cash Flows	4
Notes to the Financial Statements	5 - 12

THE PFC TRUST

INDEPENDENT EXAMINER'S REPORT FOR THE PERIOD ENDED 31 MARCH 2024

Independent Examiner's Report to the Trustees of The PFC Trust ('the Charity') I report to the charity Trustees on my examination of the accounts of the Charity for the period ended 31 March 2024.

Responsibilities and Basis of Report As the Trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement Since the Charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of The Association of Accounting Technicians, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report to enable a proper understanding of the accounts to be reached. This report is made solely to the Charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and the Charity's Trustees as a body, for my work or for this report.



Signed:

Dated: 04/03/2025

Mr Luke Martin

Remote Accounting Services Ltd

THE PFC TRUST

STATEMENT OF FINANCIAL ACTIVITIES FOR THE PERIOD ENDED 31 MARCH 2024

		Restricted Funds 2024 £	Unrestricted Funds 2024 £	Total Funds 2024 £
INCOME FROM:	Note			
Donations	3	265,225	143,810	409,036
Other Trading Activities	4		232,740	232,740
Investments	5		417	417
TOTAL INCOME		265,225	376,967	642,192
EXPENDITURE ON:				
Raising Funds	6,7	35,131	169,813	204,944
Charitable Activities	8	95,886	216,140	312,026
TOTAL EXPENDITURE		131,017	385,952	516,970
NET PROFIT BEFORE GAINS ON INVESTMENT		134,208	(8,986)	125,222
Net Gains on Investments	12		54,996	54,996
NET MOVEMENT IN FUNDS		134,208	46,010	180,218
RECONCILIATION OF FUNDS:				
Total Funds Brought Forward			801,402	801,402
Net Movement in Funds		134,208	46,010	180,218
TOTAL FUNDS CARRIED FORWARD		134,208	847,412	981,620

The Statement of Financial Activities includes all gains and losses recognised in the period.

The notes on pages 5 to 12 form part of these financial statements.

THE PFC TRUST

BALANCE SHEET

AS AT 31 MARCH 2024

	Note	2024 £	2024 £	2023 £	2023 £
FIXED ASSETS					
Investments	12		806,982		757,598
			806,982		757,598
CURRENT ASSETS					
Debtors	13	23,691		9,872	
Cash at bank and in hand		235,030		248,472	
		<u>258,722</u>		<u>258,344</u>	
Creditors: falling due within one year	14	<u>(84,083)</u>		<u>(214,540)</u>	
NET CURRENT ASSETS			174,639		43,804
TOTAL NET ASSETS			<u>981,620</u>		<u>801,402</u>
CHARITY FUNDS					
Restricted Funds	15		134,208		-
Unrestricted Funds	15		847,412		801,402
TOTAL NET ASSETS			<u>981,620</u>		<u>801,402</u>

The financial statements were approved and authorised for issue by the Trustees and signed on their behalf by:

Signed: 
Mr Shaun David Hope

Dated: 04/03/2025

Signed: 
Mr Carl Andrew Jorgeson

Dated: 04/03/2025

The notes on pages 5 to 12 form part of these financial statements.

THE PFC TRUST

STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED 31 MARCH 2024

	2024
CASH FLOWS FROM OPERATING ACTIVITIES	£
Net cash used in operating activities	(19,054)
CASH FLOWS FROM INVESTING ACTIVITIES	
Dividends, interest and other income from investments	54,996
Investment manager fees	(5,612)
NET CASH USED IN INVESTING ACTIVITIES	49,384
CHANGE IN CASH AND CASH EQUIVALENTS IN THE PERIOD	(13,442)
Cash and cash equivalents at the beginning of the period	248,472
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	235,030

The notes on pages 5 to 12 form part of these financial statements.

THE PFC TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024

1. GENERAL INFORMATION

The PFC Trust is a registered charity, number 1200844, and is constituted under a Trust deed.

The address of the charity is:

PO Box 367
Hartlepool
TS24 4FZ

2. ACCOUNTING POLICIES

2.1 Basis of preparation of financial statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

The PFC Trust meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

2.2 Going concern

No material uncertainties that may cast significant doubt about the ability of the charity to continue as a going concern have been identified by the Trustees.

2.3 Income

All income is recognised once the Charity has entitlement to the income, it is probable that the income will be received, and the amount of income receivable can be measured reliably.

2.4 Expenditure

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use.

Expenditure on raising funds includes all expenditure incurred by the Charity to raise funds for its charitable purposes and includes costs of all fundraising activities events and non-charitable trading.

Expenditure on charitable activities is incurred on directly undertaking the activities which further the Charity's objectives, as well as any associated support costs.

All expenditure is inclusive of irrecoverable VAT.

THE PFC TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024

2. ACCOUNTING POLICIES (CONTINUED)

2.5 Investments

Fixed asset investments are a form of financial instrument and are initially recognised at their transaction cost and subsequently measured at fair value at the balance sheet date, unless the value cannot be measured reliably in which case it is measured at cost less impairment. Investment gains and losses, whether realised or unrealised, are combined and presented as 'Gains/(Losses) on investments' in the statement of financial activities.

2.6 Debtors

Trade and other debtors are recognised at the settlement amount after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

2.7 Cash at Bank and In Hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

2.8 Liabilities and Provisions

Liabilities are recognised when there is an obligation at the balance sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

2.9 Financial Instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

2.10 Pensions

The Charity contributes to a defined contribution pension scheme and the pension charge represents the amounts payable by the Charity to the fund in respect of the period.

2.11 Fund Accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the Charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or which have been raised by the Charity for particular purposes. The costs of raising and administering such funds are charged against the specific fund. The aim and use of each restricted fund is set out in the notes to the financial statements.

Investment income, gains and losses are allocated to the appropriate fund.

THE PFC TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024

3. INCOME FROM DONATIONS AND GRANTS

	Restricted Funds 2024 £	Unrestricted Funds 2024 £	Total Funds 2024 £
Grant Income	265,225	143,810	409,036
Total 2024	265,225	143,810	409,036

4. FUNDRAISING INCOME

	Restricted Funds 2024 £	Unrestricted Funds 2024 £	Total Funds 2024 £
Charity Event Income	-	232,740	232,740
Total 2024	-	232,740	232,740

5. INVESTMENT INCOME

	Restricted Funds 2024 £	Unrestricted Funds 2024 £	Total Funds 2024 £
Investment Income	-	54,996	54,996
Total 2024	-	54,996	54,996

THE PFC TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024

6. EXPENDITURE ON RAISING FUNDS

	Restricted Funds 2024 £	Unrestricted Funds 2024 £	Total Funds 2024 £
Charity Events Costs	-	57,676	57,676
Total 2024	-	57,676	57,676

7. INVESTMENT MANAGEMENT COSTS

	Restricted Funds 2024 £	Unrestricted Funds 2024 £	Total Funds 2024 £
Investment Management Fees	-	5,612	5,612
Total 2024	-	5,612	5,612

8. ANALYSIS OF EXPENDITURE BY ACTIVITIES

	Grant Making 2024 £	Total Funds 2024 £
ANALYSIS OF DIRECT COSTS		
Grants & Donations	312,026	312,026
Charity Event Costs	57,676	57,676
Total 2024	369,702	369,702

The charity made 105 grants to organisations and some individuals. 32 micro grants were awarded for less than £500 to 25 individuals or organisations. 33 micro grants of £500 were made to 30 individuals or organisations. 29 grants were made from £519-£5000. The largest grants were awarded to Hartlepool Sport CIC (£60,000 over 2 grants), Hartlepower (£45,248 over 4 grants), and FC Hartlepool (£42,000), Let's Connect, The Artrium, NE Stem Foundation, West View Project and New Perspectives received grants in the range of £7,000 to £30,000).

THE PFC TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024

8. ANALYSIS OF EXPENDITURE BY ACTIVITIES (CONTINUED)

ANALYSIS OF SUPPORT COSTS	Grant Making 2024 £	Total Funds 2024 £
Salaries	76,252	76,252
Consulting	23,154	23,154
Rent	6,500	6,500
Advertising	9,828	9,828
Management Fees	5,612	5,612
Accountancy Fees	4,050	4,050
Legal Expenses	4,584	4,584
Employer NI	1,249	1,249
Pension Costs	1,693	1,693
Computer Software	1,719	1,719
Repairs & Maintenance	1,063	1,063
Total 2024	135,704	135,704

THE PFC TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024

10.STAFF COSTS

	Grant Making 2024 £	Total Funds 2024 £
Salaries	76,252	76,252
Employers NI	1,249	1,249
Pension Costs	1,693	1,693
Total 2024	79,193	79,193

The average number of persons employed by the Charity during the period was 6 (2023: 2). No employee received remuneration amounting to more than £60,000 in the period.

11.TRUSTEES' REMUNERATION AND EXPENSES

During the period, no Trustees received any remuneration or other benefits. During the period ended 31 March 2024, no Trustee expenses have been incurred.

12.FIXED ASSET INVESTMENTS

	Listed Investments 2024 £	Unlisted Investments 2024 £	Total Investments 2024 £
Opening Balance	713,015	44,583	757,598
Management Fee	-	(5,612)	(5,612)
Change In Market Value	30,129	24,867	54,996
As At 31 March 2024	743,145	63,837	806,982

THE PFC TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024

13. DEBTORS

	2024 £	2023 £
Due within one year		
Prepayments and accrued income	22,891	9,872
	<u>22,891</u>	<u>9,872</u>

14.CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2024 £	2023 £
Accruals and deferred income	75,344	214,540
	<u>75,344</u>	<u>214,540</u>

	2024 £	2023 £
Resources deferred during the period	72,464	212,890
	<u>72,464</u>	<u>212,890</u>

Deferred income relates to money received in advance towards the annual ball held in April 2024 and a project starting post year end.

THE PFC TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024

15.STATEMENT OF FUNDS

	Income £	Expenditure £	Gains/ (Losses) £	Balance at 31 March 2024 £
Unrestricted Funds				
General Funds	376,967	385,952	54,996	46,010
Restricted Funds				
NHS CMHT - NHS NE & N Cumbria Trust	227,840	93,632	- -	134,208
Young Person's Social Prescribing	37,385	37,385	54,996	-
Total of Funds	642,192	516,970		180,218

16.ANALYSIS OF NET ASSETS BETWEEN FUNDS

	Restricted Funds 2024 £	Unrestricted Funds 2024 £	Total Funds 2024 £
Fixed Asset Investments	-	806,982	806,982
Current Assets	134,208	124,514	258,721
Creditors Due Within One Year	-	(84,083)	(84,083)
Total 2024	134,208	812,281	981,620

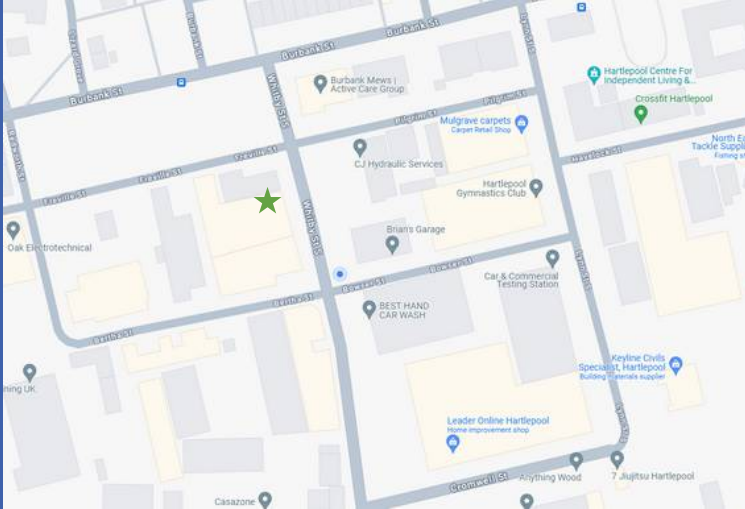
17.RELATED PARTY TRANSACTIONS

There were no related party transactions in the period under review.

18.ACCOUNTING PERIOD

The financial statement have been prepared for the 12-month period from 01 April 2023 to 31 March 2024.

GET IN TOUCH



07394 638009



www.thepfctrust.org



contactus@thepfctrust.org



Unit 3, 110 Whitby Street South,
Hartlepool. TS24 7LP



[often.waters.bath](https://www.facebook.com/often.waters.bath)
What Three Words

