

Trustees' Annual Report

For the year ended 30th September 2024

Charity Name: Bryn Blaen Community Wind Fund CIO

Charity Number: 1200697

Registered Address: Celtic Travel, New Street, Llanidloes, Powys, SY18 6EH

Trustees

- Wyn Jerman (Chair)
- Phyl Davies (Treasurer)
- Shan Davies (Secretary)
- Kevin Brown, Tricia Turner, Tim Morgan

(All served throughout the year)

Independent Examiner

Jill Davies, Pant y Gamallt, Staylittle, Powys

Objectives and Activities

The charity's objective is:

"To advance such charitable purposes for the benefit of the local community as the trustees see fit, primarily by making grants to other charities and not-for-profit organisations operating in Llanidloes and surrounding areas."

Our activities this year focused on:

- Raising funds from local donors and supporters
- Identifying and verifying suitable local causes
- Distributing 100% of raised funds to registered charities and grassroots groups working to alleviate poverty, support mental health, improve community wellbeing, and enhance access to education and services.

Achievements and Performance

In the 2023–2024 financial year, we:

- Received £231,998 through donations.
- Made grants, ranging from £1000 to £38,573.98, to local charities including:

- Llanidloes Christmas Lights
- Llanidloes Football Club
- Llanidloes Youth Club
- Minerva Arts Centre
- Facilitated direct feedback and follow-up reporting from recipients to ensure accountability and impact

We are proud that no unavoidable costs were incurred and donations were distributed wholly to local organisations thanks to our volunteer-only operating model.

Financial Review

The charity had an income of £231,998, all of which came from voluntary donations and events. Total expenditure was £163,963, of which:

- £163,233 was distributed in grants
- £730 was spent on unavoidable costs (e.g. website hosting, plaques)

We maintain minimal reserves of £5000 to cover operational contingencies. The charity does not hold investments or employ staff.

We continue to operate on a zero-salary, low-overhead model, ensuring maximum impact for local causes.

Reserves Policy

The trustees aim to retain a general reserve of at least £5000 to cover any unexpected administrative costs or emergency funding needs. Any surplus income is distributed at the next quarterly review.

Public Benefit Statement

The trustees confirm they have complied with the duty in section 17 of the Charities Act 2011 to have due regard to the Charity Commission's guidance on public benefit. All activities directly benefit the local community through financial support to organisations delivering public services and social support.

Plans for the Future

In 2024–2025, the charity will:

- Continue to ensure 100% of monies received goes to good causes and supports the local community as is the purpose of this charity.

Signed on behalf of the trustees,

Phyl Davies
Treasurer of Trustees
Date: 29 July 2025

A handwritten signature in black ink that reads "Phyl Davies". The script is cursive and fluid, with the first name "Phyl" and last name "Davies" clearly legible.

ACCOUNTS FOR BRYNBLAEN COMMUNITY WIND FUND CIO YEAR ENDING 30 09 24

DONATIONS: **£229,912.18**

INVOICES/EXPENDITURE:

Companies/Persons	Date	Amount
Mid Wales Trading	19 10 23	500.00
Wax Works	28 08 24	230.85
Total to date:		£ 730.85

GRANTS

Organisation	Date	Amount
Llanidloes Football Club	19 10 23	25,000.00
Llanidloes Rotary	19 10 23	1,500.00
Llanidloes Bowling Club	19 10 23	13,620.00
Llanidloes Youth Club	19 10 23	5,000.00
Llanidloes Golf Club	19 10 23	14,995.00
Llanidloes Cricket Club	17 10 23	20,000.00
Minerva Arts Llanidloes	17 11 20	4,750.00
Llanidloes Christmas Lights	17 11 23	38,573.98
Llanidloes Burial Board	17 11 23	5,973.20
Llanidloes Bowling Club	17 11 23	8,000.00
Llanidloes Dial A Ride	25 03 24	25,000.00
Llangurig Parent & Toddler Group	25 03 24	1,000.00

Total Grants	£163,412.18
Total Grants plus Expenditure:	£164,143.03
Bank Charges for period:	£0.00
Interest for period:	£2,085.48
Balance as at 30 09 24	£67,5858.48

Independent Examiner's Report to the Trustees of the BrynBlaen Community Wind Fund CIO

Charity Name: Bryn Blaen Community Wind Fund CIO

Charity Number: 1200697

Year Ended: 30th September 2024

Independent Examiner's Report on the Accounts

I report on the accounts of the charity for the year ended 30 September 2024, which are set out in the accompanying statements.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Act), and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act 2011;
- Follow the procedures laid down in the general directions given by the Charity Commission under section 145(5)(b) of the Act; and
- State whether any particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination was carried out in accordance with general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning such matters.

The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

Independent Examiner's Statement

In connection with my examination, no matters have come to my attention:

1. Which give me reasonable cause to believe that, in any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act 2011; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act 2011
- have not been met; or

2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: Jill Davies

Relevant qualification: Company Director

Address: Pant Y Gamallt, Staylittle, Powys, SY19 7BU

Date: 29 July 2025