

**Trustees Annual Report**  
**CA West Country CIO**  
**Charity No: 1200642**

**Reference & Administrative Details**

CA West Country CIO is a Charitable Incorporated Organisation serving the South West of the United Kingdom.

Charity Number: 1200642

Address: PO BOX 3517, Bristol, BS4 9JE

Financial Year: 01 January 2025 – 31 December 2025

**Trustees**

Caroline Hogan

Amy Esson

Ben Dunevein

**Structure, Governance & Management**

The charity is governed by three trustees who meet on an ad hoc basis, responding flexibly to the needs of the fellowship. Decisions are made by simple majority vote. Trustees act collectively and no formal officer roles are held. Trustees ensure compliance with the governing document and Charity Commission guidance, and oversee financial integrity, safeguarding awareness, and risk management. Risks include volunteer turnover and funding variability, which are mitigated through collective responsibility and transparent communication.

**Objects & Public Benefit**

The charity exists to carry the message of recovery to those still suffering from cocaine addiction. Through supporting meetings, outreach, and unity events, the charity advances health and wellbeing, reduces harm, supports families, and contributes to safer communities. Trustees confirm they have had regard to the Charity Commission's guidance on public benefit.

## **Activities & Achievements**

During the year, the charity supported approximately 70 meetings across four districts: Somerset, Three Counties, Devon & Cornwall, and Bristol.

Major activities included the South West Area Convention 2025, several unity days, and fundraising events across all districts.

Hospitals and Institutions (H&I) service continued to carry the message to individuals unable to access community meetings.

Unity and service events strengthened fellowship, encouraged participation, and promoted long-term recovery.

## **Financial Review**

Income was received from meeting contributions, event ticket sales, donations, literature sales, and fundraising activities including raffles and merchandise.

Expenditure included room hire, literature, events, administration and printing, website and IT, helpline costs, and insurance.

The charity experienced a substantial deficit due to a four month vacancy in the Literature post, which prevented sales. This role has now been filled and income has since rebalanced the loss, demonstrating responsive financial management.

## **Reserves**

The charity aims to maintain reserves equivalent to four months of running costs (approximately £4,000) to ensure continuity.

## **Plans for the Future**

The charity will continue to carry the message to those still suffering from addiction and alcoholism.

We also hope to:

- Increase public information and outreach.
- Increase the number of meetings in all four districts.
- Support formation of new districts and partnerships with neighbouring CA areas.

- Develop communication and accessibility initiatives.

### **Trustees' Responsibilities**

Trustees are responsible for preparing the annual report and financial statements in accordance with applicable law and regulations.

### **Closing Reflection**

The trustees would like to acknowledge the dedication of all members, volunteers, and service committees across the South West UK who give their time and energy in service to Cocaine Anonymous.

Every meeting supported, event delivered, and message shared represents another opportunity for recovery. The trustees remain deeply committed to protecting the integrity of the Fellowship, strengthening unity, and ensuring that the charity continues to serve those who are still suffering with compassion, responsibility, hope.

## Cocaine Anonymous West Country CIO

### Income and Expenditure Account

For the year ended:

31st Dec 2025

#### Income

Donations and voluntary income	£	8,870.08
Literature sales	£	16,984.31
Fundraising income	£	5,571.20
Bank interest	£	8.29
<b>Total Income</b>	<b>£</b>	<b>31,433.88</b>

#### Expenditure

##### Charitable Activities

Meeting venue hire	£	22.50
Literature and materials	£	9,681.81
Travel expenses	£	4,732.79
Public information / outreach	£	13,531.11
Events and workshops	£	9,211.00
<b>Total Charitable Activities</b>	<b>£</b>	<b>37,179.21</b>

##### Support & Governance Costs

Insurance	£	478.28
Bank charges	£	87.50
Professional fees	£	99.00
AGM and trustee costs	£	305.80
Postage, printing & stationery	£	1,851.73
<b>Total Support &amp; Governance Costs</b>	<b>£</b>	<b>2,822.31</b>

<b>Total Expenditure</b>	<b>£</b>	<b>40,001.52</b>
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<b>Surplus / (Deficit) for the year</b>	<b>-£</b>	<b>8,567.64</b>
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<b>Cash Position as at 31st Dec 2025</b>	<b>£</b>	<b>10,148.02</b>
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**Independent Examination / Audit**

CA West Country CIO is not required to have an independent examination or audit for the financial year ended 31 December 2025, as its income is below the statutory threshold and no examiner or auditor has been appointed.