

# WEYMOUTH & PORTLAND LIONS CLUB (CIO)

England & Wales · Charity number 1200524

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2022-09-29

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 5 Sussex Road  
Weymouth  
DT4 0PL

**Phone** 07834476006

**Email** [K2brookes@aol.com](mailto:K2brookes@aol.com)

**Website** <https://weymouthlionsclub.co.uk>

## Activities

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**Objects:** THE TRUSTEES SHALL HOLD THE TRUST FUND AND ITS INCOME UPON TRUST TO APPLY THEM FOR ANY PURPOSE WHICH IS CHARITABLE ACCORDING TO THE LAW OF ENGLAND AND WALES WHETHER FOR THE BENEFIT OF ANY INDIVIDUAL OR GROUP OF PEOPLE OR FOR THE BENEFIT OF ANY OTHER ORGANISATION ESTABLISHED FOR CHARITABLE PURPOSES, ("THE OBJECTS") PROVIDED ALWAYS THAT THE TRUSTEES SHALL NOT APPLY THE TRUST FUND OR ANY PART THEREOF WITHOUT FIRST OBTAINING THE APPROVAL OF THE LIONS CLUB AT A LIONS CLUB MEETING.

**Activities:** Weymouth & Portland Lions Club organises fund raising events and then gives the funds out in the form of grants.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- Dorset

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-06-30		-	-	-
2024-06-30	£29,656	£28,396	-	-
2023-06-30	£19,598	£15,607	-	-

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## Trustees

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Name	Role	Appointed
<b>KEVIN BROOKES</b>	Chair	2022-09-29
Ann Weaving		2024-11-04
Julie Storey		2024-11-04
Ryan Hope		2022-09-29
Trevor Stratton		2024-11-04

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**WEYMOUTH & PORTLAND LIONS CLUB (CIO)**

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# Accounts

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## **Weymouth & Portland Lions Club (CIO)**

### **Annual Report of the Trustees for the year ended 30<sup>th</sup> June 2023**

#### **History and Objectives**

The Weymouth & Portland Lions Club CIO is constituted by Deed of Trust and is a registered charity (1200524) and became a CIO on 29<sup>th</sup> September 2022. The Charity comprises three trustees. During this reporting period there were four trustees in post.

Weymouth and Portland Lions Club has been a member of the International Association of Lions Clubs, based in Oakbrook, Illinois, USA, since 15<sup>th</sup> April 1969.

#### **Management & Governance**

The trust deed provides for a minimum of two persons. Further trustees can be appointed only from members of Weymouth and Portland Lions Club. The trustees regularly review the risks the Charity faces. To date these have been mainly related to health and safety issues raised at fund-raising events. These are resolved through the application of appropriate risk assessment procedures.

#### **Procedures and policies for Donations and Grants**

The trustees shall hold the funds of the Trust and its income upon trust to apply for any purpose that is charitable according to the law of England and Wales, whether for the benefit of any individual or group of people, or for the benefit of any other organisation established for charitable purposes, provided that the trustees shall not apply the Trust's funds without first obtaining the approval of the Weymouth & Portland Lions Club at a properly constituted Lions club meeting.

#### **Activities and Public Benefit**

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the club's aims and objectives for future activities. The trustees consider the activities and achievements of the Trust to satisfy the Public Benefit Requirements.

#### **Future Plans**

The trustees will continue to offer community service whenever and wherever its fund-raising activities permit.

## WEYMOUTH & PORTLAND LIONS CLUB

Accounting period 29th September 2022 - 30th June 2023

### ACCOUNT SUMMARY

MONTH	ADMIN ACCOUNT		CHARITY ACCOUNT CREDIT
	CREDIT	DEBIT	
SEPTEMBER	£466.00	£354.00	£2,085.00
OCTOBER	£317.50	£51.00	£4,530.00
NOVEMBER	£1,453.00	NIL	£1,000.00
DECEMBER	£746.84	£1,689.12	£8,964.62
JANUARY	£42.50	NIL	£182.78
FEBRUARY	£2.50	£569.92	NIL
MARCH	£35.00	NIL	NIL
APRIL	£130.00	NIL	NIL
MAY	£79.50	£58.32	NIL
JUNE	£75.00	NIL	
Annual Income	£3,347.84		£16,953.40
Balance b/f from 29/09/2022	£160.00		£26,796.75
Totals	£3,508.43		£43,750.15
Less expenditure		£2,722.36	
Balance as at 30/06/23		£786.07	

**DEBIT**

NIL  
£3,866.00

NIL  
£3,780.00  
£2,939.94  
£1,183.96  
£1,101.48

NL  
£1,110.00

NIL

£13,981.38  
£29,768.77