

THE MILVERTON & DISTRICT ARCHIVE

England & Wales · Charity number 1200287

Details

Status Registered

Legal form CIO

Registered 2022-09-06

Register [View on the Charity Commission register](#)

Contact

Address Victoria Rooms
Fore Street
Milverton
Somerset
TA4 1JU

Phone 01823 400027

Email chairman@milvertondistrictarchive.co.uk

Website www.milvertondistrictarchive.co.uk

Activities

Objects: FOR THE PUBLIC BENEFIT TO ESTABLISH AND MAINTAIN AN ARCHIVE CONCERNED WITH TOPICS OF EDUCATIONAL MERIT RELATING TO MILVERTON AND ITS DISTRICT SUCH AS ITS HISTORY, DEVELOPMENT AND AGRICULTURAL, INDUSTRIAL AND SOCIAL PAST.

Activities: Our primary aim is to establish and maintain an archive concerned with topics of educational merit relating to Milverton and its district, such as its history, development and agricultural, industrial and social past and to make this all available to the public. We are actively seeking premises to store and exhibit our collections.

Classification

- **How:** Sponsors Or Undertakes Research
- **What:** Arts/culture/heritage/science
- **Who:** The General Public/mankind

Geography

- Somerset

Finances

Period end	Income	Expenditure	Assets	Employees	
2025-08-31		£542	£786	-	-
2024-08-31		£3,982	£2,487	-	-
2023-08-31		£100	£41	-	-

Trustees

Name	Role	Appointed
GUY ROGER HANNAFORD	Chair	2023-06-29
CAROL HANNAFORD		2023-06-29
SHELAGH DEMPSEY		2023-06-29

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Accounts

The Milverton & District Archive (Registered Charity no 1200287)

Annual Report of the Trustees 2024-25

Following removal of much of the archive to a temporary location early this year, an audit has been started which aims to locate and validate items held; update the database in order to improve consistency and searchability of our records; and identify any items which fall outside the scope of the MDA's registered purpose.

Policies and procedures have been formalised, and communications established, with a new logo and social media presence; a new web page is also ready to be launched.

The Archive has been able to provide information to several individuals in response to enquiries about people, places and events of interest to them in the Milverton area.

Several trustees have moved onto other interests. Our thanks to Maggie Dinning in particular for her work with the archive over a number of years.

On behalf of the board,
Guy Hannaford
Chairman of Trustees

Financial Statement for period ending 31 August 2025

	income	expenditure	balance
b/f 31 August 2024			1553.81
Donations / membership	272.03		
Grant	250.00		
Savings interest	19.78		
Archive expenses		85.17	
Admin expenses		47.33	
Accommodation		470.00	
Insurance		183.59	
Totals (net loss)	541.81	786.09	-244.28
c/f 31 August 2025			1309.53

Reviewed and approved by the Board of Trustees on 17 September 2025.

Shelagh Dempsey
Treasurer

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Annual Report of the Trustees 2023-24

During the past year, funds have been raised through direct donations from both individual residents and organisations based in the village, and also through sale of donated items. Together with funds transferred from the organisation which previously held the Archive, this has generated sufficient income to fund rental of space within the village which has provided a venue to co-locate some of the archive contents, hold several open days to exhibit a range of items, and to begin the task of sorting and verifying the archive holdings. Sadly, efforts to obtain grant funding to retain this space have been unsuccessful, leaving us currently seeking alternative accommodation for the longer term.

We have also instituted a membership scheme and recruited volunteers to assist with the inventory review and with strategic planning for the Archive.

On behalf of the board,
Guy Hannaford
Chairman of Trustees

Financial Statement for period ending 31 August 2024

	income	expenditure	balance
b/f 31 August 2023			59.00
MVA residual funds	1,936.77		
Donations / membership	1,986.99		
Sales of surplus archive items	34.91		
Savings interest	23.68		
Archive expenses		131.63	
Admin expenses		71.18	
Accommodation		2,159.98	
Insurance		124.75	
Totals (net gain)	3,982.35	2,487.54	1494.81
c/f 31 August 2024			1553.81

Reviewed and approved by the Board of Trustees on 11 September 2024.

Shelagh Dempsey
Treasurer

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Annual Report of the Trustees

The Charitable Incorporated Organisation was set up in September 2022 to take over the running of the Milverton Archive from the previous non-profit organisation, the Milverton Village Archive.

During this initial year, trustees have been identified, actions set in motion to identify more appropriate premises to house the archive, fundraising initiated and grant possibilities explored, and an open meeting held for local residents to explain our plans and invite interest.

On behalf of the board,

Guy Hannaford

Chairman of Trustees

27 October 2023

Financial Statement for period ending 31 August 2023

	Income	Expenditure	Balance
b/f			£0.00
Fundraising sale	100.00		
Meeting room hire		35.00	
Printing of items for the Archive		6.00	
c/f 31 August 2023			£59.00

Reviewed and approved by the Board of Trustees on 27 October 2023.

Shelagh Dempsey

Treasurer