

ROMERO GROUP CHARITABLE TRUST

England & Wales · Charity number 1200222

Details

Status Registered

Legal form CIO

Registered 2022-08-31

Register [View on the Charity Commission register](#)

Contact

Address Romero House
8 Airport West
Lancaster Way
Yeadon
LS19 7ZA

Phone 01132054175

Email charitablefund@romeroinsurance.co.uk

Activities

Objects: THE OBJECT OF THE CIO ARE TO RELIEVE THE FINANCIAL HARDSHIP OF THOSE EMPLOYED BY THE ROMERO GROUP AND TO SUPPORT SUCH OTHER GENERAL CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT ACCORDING TO THE LAW OF ENGLAND AND WALES AS THE TRUSTEES MAY IN THEIR ABSOLUTE DISCRETION DETERMINE. NOTHING IN THIS CONSTITUTION SHALL AUTHORISE AN APPLICATION OF THE PROPERTY OF THE CIO FOR THE PURPOSES WHICH ARE NOT CHARITABLE IN ACCORDANCE WITH [SECTION 7 OF THE CHARITIES AND TRUSTEE INVESTMENT (SCOTLAND) ACT 2005] AND [SECTION 2 OF THE CHARITIES ACT (NORTHERN IRELAND) 2008].

Activities: THE ROMERO GROUP CHARITABLE TRUST ENDEAVOURS TO RELIEVE FINANCIAL HARDSHIP AND TO SUPPORT GENERAL CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** The General Public/mankind

Geography

- Throughout England

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-04-30 | | £0 | £3,843 | - |
| 2024-04-30 | £14,250 | £11,106 | - | - |
| 2023-04-30 | £10,000 | £6,417 | - | - |

Trustees

| Name | Role | Appointed |
|-----------------------|-------|------------|
| VICTORIA ROMERO-TRIGO | Chair | 2022-08-31 |
| ALEXANDER WAGNER | | 2022-08-31 |
| OLIVER CALVERT | | 2025-03-25 |

ROMERO GROUP CHARITABLE TRUST

England & Wales - Charity number 1200222

Accounts

Romero Group Charitable Trust

Receipts & payments accounts for the period 01/05/2024 - 30/04/2025

Income and expenditure

| | | |
|-----------------------------|-------|-----------------------|
| Income - donations received | | - |
| Grants provided to: | | |
| Individuals | 3,775 | |
| Charities | - | |
| Others - not charities | 68 | |
| | | <u>- 3,843</u> |
| Net of receipts (payments) | | <u><u>- 3,843</u></u> |

Assets and liabilities

| | |
|----------------------------|-----------------------|
| Bank balance at period end | <u>- 2,884</u> |
| Net assets | <u><u>- 2,884</u></u> |

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Accounts

Romero Group Charitable Trust

Receipts & payments accounts for the period 01/05/2023 - 30/04/2024

Income and expenditure

Income - donations received 14,250

Grants provided to:

Individuals 8,975

Charities 1,605

Others - not charities 526

- 11,106

Net of receipts (payments) 3,144

Assets and liabilities

Bank balance at period end 6,727

Net assets 6,727

ROMERO GROUP CHARITABLE TRUST

England & Wales - Charity number 1200222

Accounts

Romero Group Charitable Trust

Receipts & payments accounts for the period 31/08/22 - 30/04/23

Income and expenditure

Income - donations received 10,000

Grants provided to:

| | | |
|------------------------|-------|-------|
| Individuals | 1,200 | |
| Charities | 5,100 | |
| Others - not charities | 117 | |
| | | <hr/> |
| | - | 6,417 |

| | | |
|----------------------------|--|-------|
| Net of receipts (payments) | | <hr/> |
| | | 3,583 |

Assets and liabilities

| | | |
|----------------------------|--|-------|
| Bank balance at period end | | <hr/> |
| | | 3,583 |

| | | |
|------------|--|-------|
| Net assets | | <hr/> |
| | | 3,583 |