



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date 01/09/2023 - 31/08/2024 Period end date

Charity name: CA Wales Area

Charity registration number: 1199997

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of sickness and the preservation of good health of people who are addicted to cocaine and/or other mind-altering substances in wales
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	A fellowship of men and women that share their experience, strength and hope to help each other recover from drug addiction. Members gather in meetings to share the 12 step process of recovery from addiction, and provide 1 to 1 support. There are no restrictions on membership other than a person having a desire to stop using Cocaine and all other mind altering substances.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Consistently supported the running of 12 step recovery meetings across Wales. Running of campaigns such as cashpoint advertisements, billboards and posterage across the country. Planning and hosting of CA's Welsh Convention Volunteering for CAUK helpline. Running of 12 step recovery meetings in prisons, hospitals and recovery institutions. Supported the ongoing sobriety of hundreds of recovering addicts, providing structure and guidance on the principles and traditions of the 12 step fellowship.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£8,391.32
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	April each year all funds from Area Main Account above our prudent reserve are donated to CA world. Funds kept in sub accounts are the responsibility of the various committees to manage as trusted servants. £4,389.68 (profits from our 2023 European Convention) was forwarded to CA London in this financial year as seed money for them to host the next European Convention.
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	In keeping with tradition 7, any profits above our running costs are donated to CA World Services Offices.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Cocaine Anonymous Area Service Manual
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Committee voted that trustees should be the World Delegate (representative at world conference), Treasurer and Area Committee Chair

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Sobriety requirements for putting self forward for potions Voted in through Area Service Committee based on experience in previous positions and suitability to role
The charity's organisational structure and any wider network with which the charity works	Para 1.51	CA Wales Area's actions are informed by the votes of committee members which include a "Group Service Representative" from each meeting across Wales who carry the conscience of their home groups. CA Wales Area follow guidelines set by CA World Service Committee.
Relationship with any related parties	Para 1.51	We have no affiliation with outside organisations. CA's 12 steps are reproduced with permission from Alcoholics Anonymous.
Other		

Reference and Administrative details

Charity name	CA Wales Area
Other name the charity uses	
Registered charity number	1199997
Charity's principal address	6 Fitzhamon Close, Cowbridge, CF71 7GG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Julian Hopkins			
2	Charles Goddard			
3	Daniel Miles			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

D.Miles

Full name(s)

Daniel Miles

Position (eg Secretary,
Chair, etc)

Vice Chair

Date

06/06/2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

CA Wales Area

No (if any)

Receipts and payments accounts

CC16a

For the period
from

8/8/2022

To

8/31/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Seed Fund & Donations	8,414	-	-	8,414	-
Functions & Events Income	3,078	-	-	3,078	-
Literature	5,930	-	-	5,930	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	17,422	-	-	17,422	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	17,422	-	-	17,422	-
A3 Payments					
Donations	4,390	-	-	4,390	-
Hotel and subsistence	1,543	-	-	1,543	-
Flights	1,052	-	-	1,052	-
Advertising campaign	2,000	-	-	2,000	-
Festival hire	720	-	-	720	-
Merchandise	1,924	-	-	1,924	-
Literature	6,392	-	-	6,392	-
Mileage	959	-	-	959	-
Venue hire	1,280	-	-	1,280	-
Internet and Zoom	595	-	-	595	-
Sub total	20,855	-	-	20,855	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,855	-	-	20,855	-
Net of receipts/(payments)	3,433	-	-	3,433	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	3,433	-	-	3,433	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Wales Area	1,678	-	-
	Barclays Public Information	592		
	Barclays Unity	483		
	Barclays Hospitals & Institutions	300		
	Barclays Literature	1,282		
	Barclays White Tin	611		
	Barclays Delegate	1,973		
	Barclays FEC	4,820		
		-	-	-
		-	-	-
	Total cash funds	11,739	-	-
(agree balances with receipts and payments account(s))		Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	

Signed by one or two trustees on
behalf of all the trustees

		-	
Signature	Print Name	Date of approval	
D. Miles	Daniel Miles	6/7/2025	