



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	22	07	2022		31	03	2023

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

City of Bradford MDC	
Finance, 5 <sup>th</sup> Floor, Britannia House, Hall Ings, Bradford,	
West Yorkshire	
Postcode	BD1 1HX

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	City of Bradford MDC	N/A	N/A	N/A
2	Russell Brown		N/A	N/A
3	Mohammed Shafiq		N/A	N/A
4	Doreen Lee		N/A	N/A
5	Zafar Ali		N/A	N/A
6				
7				
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13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year


### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Constitution

How the charity is constituted  
(eg. trust, association, company)

Charitable Incorporated Organisation (CIO)

Trustee selection methods  
(eg. appointed by, elected by)

Corporate Trustee - current members of City of Bradford MDC's  
Regulatory and Appeals Committee

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

N/A

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To advance the education of children and adults in the former Bingley Improvement District in such ways as the charity trustees think fit, including by awarding financial grants to individuals and/or schools and other educational organisations in the area.

Education/training. Helps other charities or voluntary bodies. Makes grants to individuals and organisations.

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Trust's aims and objectives and in planning future activities and setting the grant-making policy for the year.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

N/A

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The 1887 Alfred Sharp Bingley Educational Trust was registered with the Charity Commission as a Charitable Incorporated Organisation (CIO) on 27.07.2022.

At a meeting as Trustees, of the City of Bradford MDC's Regulatory and Appeals Committee, on 27.10.2022, the trustees considered the options for the process for providing grant funds to institutions and groups in Bingley, including a Community Chest model and a Transformation Fund method. It was agreed that the meeting should be adjourned to 24.11.2022, to allow Council officers to respond to questions from the trustees.

At a meeting as Trustees, of the City of Bradford MDC's Regulatory and Appeals Committee, on 24.11.2022, the trustees resolved:

- (1) That the Trust Grant be allocated within the Bingley Improvement District.
- (2) That the six schools, which includes, Myrtle Park Primary, St. Joseph Primary, Trinity All Saints Primary, Priestthorpe Primary, Beckfoot School and Hazelbeck School, within the Bingley Improvement District be invited to bid for up to £30,000 for projects.
- (3) That other Educational Institutions, within the Bingley Improvement District be invited to bid from the discretionary fund for local projects.
- (4) The 1887 Alfred Sharp Bingley Educational Trust Panel be established, comprising, Bingley Ward Members, Bingley Rural Member, representative from Bingley Town Council and a Non-Voting Ward Officer.
- (5) That the terms of reference to be drafted which sets out the objectives of The 1887 Alfred Sharp Bingley Educational Trust Panel; and
- (6) The 1887 Alfred Sharp Bingley Educational Trust Panel submit a report annually to the Regulatory and Appeals Committee.

At a meeting as Trustees, of the City of Bradford MDC's Regulatory and Appeals Committee, on 15.12.2022, the trustees considered the application forms drafted by the Ward Officer Bingley and Baildon Wards and resolved:

- (1) That the maximum funding amount for the discretionary element be set at £5,000, for any applications over this amount, matched funding is encouraged and the applicant/organisation be asked to contact the Ward Officer for Bingley and Baildon Wards to discuss the application further.
- (2) That there be two application rounds for the discretionary element and that applicants be advised that repeat applications will not be encouraged.

No financial grants were awarded by The 1887 Alfred Sharp Bingley Educational Trust in 2022-23.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

N/A

**Details of any funds materially in deficit**

N/A

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

N/A

**Section F**

**Other optional information**

N/A

**Section G**

**Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

City of Bradford MDC

City of Bradford MDC

**Full name(s)**

City of Bradford MDC

City of Bradford MDC

**Position (eg Secretary, Chair, etc)**

Corporate Trustee

Corporate Trustee

**Date**

20.12.2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The 1887 Alfred Sharp Bingley Educational Trust

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## Receipts and payments accounts

For the period from	22.07.2022	To	31.03.20023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Bank Interest	5,392	-	-	5,392
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b> (Gross income for AR)	5,392	-	-	5,392
<b>A2 Asset and investment sales, (see table).</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total receipts</b>	5,392	-	-	5,392
<b>A3 Payments</b>				
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>A4 Asset and investment purchases, (see table)</b>				
	-	-	-	-
	-	-	-	-
<b>Sub total</b>	-	-	-	-
<b>Total payments</b>	-	-	-	-
<b>Net of receipts/(payments)</b>	5,392	-	-	5,392
<b>A5 Transfers between funds</b>	-	-	-	-
<b>A6 Cash funds last year end</b>	224,526	-	-	224,526
<b>Cash funds this year end</b>	229,918	-	-	229,918

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds
		to nearest £	to nearest £
<b>B1 Cash funds</b>	Cash Funds	229,918	-
		-	-
		-	-
	<b>Total cash funds</b>	229,918	-
	(agree balances with receipts and payments account(s))	OK	OK

	Details	Unrestricted funds	Restricted funds
		to nearest £	to nearest £
<b>B2 Other monetary assets</b>		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
<b>B3 Investment assets</b>			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
<b>B4 Assets retained for the charity's own use</b>			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
<b>B5 Liabilities</b>			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

City of Bradford Metropolitan District Council

City of Bradford Metropolitan District Council



CC16a



Last year  
to the nearest £

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**Endowment  
funds**

to nearest £

	-
	-
	-
	-

OK

**Endowment  
funds**

to nearest £

	-
	-
	-
	-
	-
	-

**Current value  
(optional)**

	-
	-
	-
	-
	-

**Current value  
(optional)**

	-
	-
	-
	-
	-
	-
	-
	-
	-

**When due  
(optional)**


**Date of  
approval**

20.12.2024