

Fletchers Foundation's TAR Report – Financial year 2024/2025

Fletchers Foundation overview

- Charity no. 1199774
- Registered address - 34 Hoghton Street, Southport PR9 0PU
- Trustees:
 - Adrian Denson
 - Irene Afful
 - Richard Fraser
 - Professor Paul May

Activities and objectives of the Foundation

- We were registered with the charities commission in July 2022, launched our grant programme in January 2023 and an external launch party in March 2023.
- The objective of Fletchers Foundation is the relief of sickness, of conditions of need, hardship and distress arising as the result of medical accidents and personal injury by the provision of grants.
- We expanded this remit to include people who are living with long term illnesses but can't access NHS provisions and don't have the financial remit to support themselves.
- We have spent the last two and a half years building the foundation's reputation, through impact case studies, partnerships with other charities and introductions with key stakeholders in the health and disability sectors.

Structure

- We are led by our Director of the Foundation, who manages the day-to-day operations, financial health of the foundation as well as overseeing our grant programme.
- The Director reviews all grant applications and makes a recommendation to the trustees, who have final decision (majority rules) on the application.
- The director has discretion of up to £500 within our grant programme, which have been used to award small grant to individuals who are service users for charity partners.
- We are currently not looking for anymore trustees, however if we were, the first step would be to meet our director to talk about the charity and its aims. Then the person would have a call with the Trustees who would look at is the person bringing something that the current trustees are missing. There would then be a vote at the board of trustees meeting.

Achievements

- In the financial year of 2024-2025, Fletchers Foundation have awarded 32 grants, a slight increase from the previous financial year.
- Fletchers Foundation expanded its income revenue stream and became the charity of the year for external stakeholders companies.

Impact since launch

- Awarded over £125,000 in grants.
- Approved 53 grants for individuals.
- The grants approved cover a wide range of things to help improve lives such as physiotherapy, specialised wheelchairs, home adaptations and mental wellbeing support.
- We have partnered with 3 charities, enabling them to support 250+ service users.
- Co-sponsored the England Women's Amputee Football team for their first world cup in Colombia.
- We've created true partnerships with other charities such as the Frenkel Topping Charitable Foundation and Rooprai Spinal Trust, and regularly joint-fund.
- We work with great physiotherapy organisations such as The Rehab Physio, VIM health and Health by Science covering the Northwest and the Southeast of England, and Southeastern Scotland.
- We have 4 grant applicants who are on programmes with the Paralympics, covering shooting, wheelchair rugby, curling and cycling, all aiming to represent Team GB at LA 2028.
- We supported a young woman through physiotherapy with VIM Health, achieve her goal of being able to walk down the aisle.
- We have been Charity of the Year for two organisations, helping to raise more money for our grant programme.

Fletchers Foundation's TAR Report – Financial year 2024/2025

Fletchers Foundation overview

- Charity no. 1199774
- Registered address - 34 Hoghton Street, Southport PR9 0PU
- Trustees:
 - Adrian Denson
 - Irene Afful
 - Richard Fraser
 - Professor Paul May

Activities and objectives of the Foundation

- We were registered with the charities commission in July 2022, launched our grant programme in January 2023 and an external launch party in March 2023.
- The objective of Fletchers Foundation is the relief of sickness, of conditions of need, hardship and distress arising as the result of medical accidents and personal injury by the provision of grants.
- We expanded this remit to include people who are living with long term illnesses but can't access NHS provisions and don't have the financial remit to support themselves.
- We have spent the last two and a half years building the foundation's reputation, through impact case studies, partnerships with other charities and introductions with key stakeholders in the health and disability sectors.

Structure

- We are led by our Director of the Foundation, who manages the day-to-day operations, financial health of the foundation as well as overseeing our grant programme.
- The Director reviews all grant applications and makes a recommendation to the trustees, who have final decision (majority rules) on the application.
- The director has discretion of up to £500 within our grant programme, which have been used to award small grant to individuals who are service users for charity partners.
- We are currently not looking for anymore trustees, however if we were, the first step would be to meet our director to talk about the charity and its aims. Then the person would have a call with the Trustees who would look at is the person bringing something that the current trustees are missing. There would then be a vote at the board of trustees meeting.

Achievements

- In the financial year of 2024-2025, Fletchers Foundation have awarded 32 grants, a slight increase from the previous financial year.
- Fletchers Foundation expanded its income revenue stream and became the charity of the year for external stakeholders companies.

Impact since launch

- Awarded over £125,000 in grants.
- Approved 53 grants for individuals.
- The grants approved cover a wide range of things to help improve lives such as physiotherapy, specialised wheelchairs, home adaptations and mental wellbeing support.
- We have partnered with 3 charities, enabling them to support 250+ service users.
- Co-sponsored the England Women's Amputee Football team for their first world cup in Colombia.
- We've created true partnerships with other charities such as the Frenkel Topping Charitable Foundation and Rooprai Spinal Trust, and regularly joint-fund.
- We work with great physiotherapy organisations such as The Rehab Physio, VIM health and Health by Science covering the Northwest and the Southeast of England, and Southeastern Scotland.
- We have 4 grant applicants who are on programmes with the Paralympics, covering shooting, wheelchair rugby, curling and cycling, all aiming to represent Team GB at LA 2028.
- We supported a young woman through physiotherapy with VIM Health, achieve her goal of being able to walk down the aisle.
- We have been Charity of the Year for two organisations, helping to raise more money for our grant programme.

Reserves

- Our minimum level of reserves is £15,000 and we have not been below this level in our previous financial years. The decision was made that £15,000 would be our minimum level of reserves for two reasons. Firstly, we do not expect income to exceed £100,000 in the foreseeable future, so this would give us 15% of income as reserves, which we believe is a healthy amount. Secondly, we have fundraising activities every quarter, so holding £15,000 in reserves in case fundraising activities are not as impactful as we'd expect, would allow us to make some small grants, ensuring we had a steady stream of new case studies, that could be used to show impact and encourage more people to fundraise and donate.
- The £15,000 reserves would also allow us to cover the cost of our website, insurances and other expenditure for a few years without funding, however that is the worst case scenario and highly unlikely.
- As we have such frequent fundraisers and guaranteed income through an annual donation from Fletchers Group, plus two donations from colleagues as part of the Charity of the Year initiative, the likelihood of us having to use reserves is also highly unlikely.

Signed: Adrian Denson
Adrian Denson – Trustee

Date: 12 August 2025



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
Fletchers Foundation

On accounts for the year
ended

30 April 2025

Charity no
(if any)

1199774

Set out on pages

1 - 4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/04/2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

12/08/2025

Name:

Dean Rodgers

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

PM+M Solutions for Business LLP

New Century House, Greenbank Technology Park,

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Fletchers Foundation

No (if any)
1199774

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/05/2024		30/04/2025

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Just Giving Donations	4,808	-	-	4,808	34,559
Fletchers Donations	18,790	-	-	18,790	35,438
Sponsors	9,500	-	-	9,500	12,000
Ticket sales	10,100	-	-	10,100	7,210
Other donations	15,879	-	-	15,879	4,966
Gift aid	10,457	-	-	10,457	-
	-	-	-	-	-
Sub total (Gross income for AR)	69,534	-	-	69,534	94,173
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	69,534	-	-	69,534	94,173
A3 Payments					
Charity costs	56,650	-	-	56,650	60,113
Fundraising costs	1,461	-	-	1,461	3,573
Entertainment	7,760	-	-	7,760	4,108
Marketing	209	-	-	209	1,050
Subscriptions	306	-	-	306	216
Accountancy costs	2,083	-	-	2,083	312
Insurance	237	-	-	237	218
Sundry expenses	182	-	-	182	231
	-	-	-	-	-
Sub total	68,888	-	-	68,888	69,821
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	68,888	-	-	68,888	69,821
Net of receipts/(payments)	646	-	-	646	24,352
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	41,121	-	-	41,121	16,769
Cash funds this year end	41,767	-	-	41,767	41,121

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Fletchers Bank Account	41,767	-	-
		-	-	-
		-	-	-
	Total cash funds	41,767	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details			
		-	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Adrian Denson	Adrian Denson	12/08/2025	

Fletchers Foundation's TAR Report – Financial year 2024/2025

Fletchers Foundation overview

- Charity no. 1199774
- Registered address - 34 Hoghton Street, Southport PR9 0PU
- Trustees:
 - Adrian Denson
 - Irene Afful
 - Richard Fraser
 - Professor Paul May

Activities and objectives of the Foundation

- We were registered with the charities commission in July 2022, launched our grant programme in January 2023 and an external launch party in March 2023.
- The objective of Fletchers Foundation is the relief of sickness, of conditions of need, hardship and distress arising as the result of medical accidents and personal injury by the provision of grants.
- We expanded this remit to include people who are living with long term illnesses but can't access NHS provisions and don't have the financial remit to support themselves.
- We have spent the last two and a half years building the foundation's reputation, through impact case studies, partnerships with other charities and introductions with key stakeholders in the health and disability sectors.

Structure

- We are led by our Director of the Foundation, who manages the day-to-day operations, financial health of the foundation as well as overseeing our grant programme.
- The Director reviews all grant applications and makes a recommendation to the trustees, who have final decision (majority rules) on the application.
- The director has discretion of up to £500 within our grant programme, which have been used to award small grant to individuals who are service users for charity partners.
- We are currently not looking for anymore trustees, however if we were, the first step would be to meet our director to talk about the charity and its aims. Then the person would have a call with the Trustees who would look at is the person bringing something that the current trustees are missing. There would then be a vote at the board of trustees meeting.

Achievements

- In the financial year of 2024-2025, Fletchers Foundation have awarded 32 grants, a slight increase from the previous financial year.
- Fletchers Foundation expanded its income revenue stream and became the charity of the year for external stakeholders companies.

Impact since launch

- Awarded over £125,000 in grants.
- Approved 53 grants for individuals.
- The grants approved cover a wide range of things to help improve lives such as physiotherapy, specialised wheelchairs, home adaptations and mental wellbeing support.
- We have partnered with 3 charities, enabling them to support 250+ service users.
- Co-sponsored the England Women's Amputee Football team for their first world cup in Colombia.
- We've created true partnerships with other charities such as the Frenkel Topping Charitable Foundation and Rooprai Spinal Trust, and regularly joint-fund.
- We work with great physiotherapy organisations such as The Rehab Physio, VIM health and Health by Science covering the Northwest and the Southeast of England, and Southeastern Scotland.
- We have 4 grant applicants who are on programmes with the Paralympics, covering shooting, wheelchair rugby, curling and cycling, all aiming to represent Team GB at LA 2028.
- We supported a young woman through physiotherapy with VIM Health, achieve her goal of being able to walk down the aisle.
- We have been Charity of the Year for two organisations, helping to raise more money for our grant programme.

Reserves

- Our minimum level of reserves is £15,000 and we have not been below this level in our previous financial years. The decision was made that £15,000 would be our minimum level of reserves for two reasons. Firstly, we do not expect income to exceed £100,000 in the foreseeable future, so this would give us 15% of income as reserves, which we believe is a healthy amount. Secondly, we have fundraising activities every quarter, so holding £15,000 in reserves in case fundraising activities are not as impactful as we'd expect, would allow us to make some small grants, ensuring we had a steady stream of new case studies, that could be used to show impact and encourage more people to fundraise and donate.
- The £15,000 reserves would also allow us to cover the cost of our website, insurances and other expenditure for a few years without funding, however that is the worst case scenario and highly unlikely.
- As we have such frequent fundraisers and guaranteed income through an annual donation from Fletchers Group, plus two donations from colleagues as part of the Charity of the Year initiative, the likelihood of us having to use reserves is also highly unlikely.

Signed: Adrian Denson
Adrian Denson – Trustee

Date: 12 August 2025



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
Fletchers Foundation

On accounts for the year
ended

30 April 2025

Charity no
(if any)

1199774

Set out on pages

1 - 4

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/04/2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

12/08/2025

Name:

Dean Rodgers

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

PM+M Solutions for Business LLP

New Century House, Greenbank Technology Park,

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Fletchers Foundation

No (if any)
1199774

CC16a

Receipts and payments accounts

For the period from	Period start date 01/05/2024	To	Period end date 30/04/2025
------------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Just Giving Donations	4,808	-	-	4,808	34,559
Fletchers Donations	18,790	-	-	18,790	35,438
Sponsors	9,500	-	-	9,500	12,000
Ticket sales	10,100	-	-	10,100	7,210
Other donations	15,879	-	-	15,879	4,966
Gift aid	10,457	-	-	10,457	-
	-	-	-	-	-
Sub total (Gross income for AR)	69,534	-	-	69,534	94,173
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	69,534	-	-	69,534	94,173
A3 Payments					
Charity costs	56,650	-	-	56,650	60,113
Fundraising costs	1,461	-	-	1,461	3,573
Entertainment	7,760	-	-	7,760	4,108
Marketing	209	-	-	209	1,050
Subscriptions	306	-	-	306	216
Accountancy costs	2,083	-	-	2,083	312
Insurance	237	-	-	237	218
Sundry expenses	182	-	-	182	231
	-	-	-	-	-
Sub total	68,888	-	-	68,888	69,821
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	68,888	-	-	68,888	69,821
Net of receipts/(payments)	646	-	-	646	24,352
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	41,121	-	-	41,121	16,769
Cash funds this year end	41,767	-	-	41,767	41,121

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Fletchers Bank Account	41,767	-	-
		-	-	-
		-	-	-
	Total cash funds	41,767	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Adrian Denson	Adrian Denson	12/08/2025	