

Fletchers Foundation's TAR Report – Financial year 22/23

Fletchers Foundation overview

- Charity no. 1199774
- Registered address - 34 Hoghton Street, Southport PR9 0PU
- Trustees:
 - Adrian Denson
 - Irene Afful
 - Richard Fraser
 - Professor Paul May

Activities and objectives of the Foundation

- We registered in July 2022 and launched our Grant Programme in January 2023.
- The objective of Fletchers Foundation is the relief of sickness, of conditions of need, hardship and distress arising as the result of medical accidents and personal injury by the provision of grants.
- In the first 3 months of launching, we supported 6 individuals with grants.
- We also had a launch party in March 2023, to raise awareness of the charity.

Structure

- We are managed by our Director of the Foundation, who manages the day-to-day operations.
- The Director reviews all grant applications and makes a recommendation to the trustees, who have final decision (majority rules) on the application.
- We are currently not looking for anymore trustees, however if we were, the first step would be to meet our director to talk about the charity and its aims. Then the person would have a call with the Trustees who would look at is the person bringing something that the current trustees are missing. There would then be a vote at the board of trustees meeting.

Achievement

- In the first 3 months of launching, we approved 6 grants.

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Achievement

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Adrian Denson

01/05/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Fletchers Foundation

No (if any)
1199774

Receipts and payments accounts

CC16a

For the period
from

Period start date
25/07/2022

To

Period end date
30/04/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Just Giving Donations	1,924	-	-	1,924	-
Fletchers Donations	23,060	-	-	23,060	-
Fund toward Hydrotherapy service	165	-	-	165	-
Other Donations	1,494	-	-	1,494	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	26,644	-	-	26,644	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	26,644	-	-	26,644	-
A3 Payments					
Accountancy costs (Xero Sub)	50	-	-	50	-
Subscriptions - Just giving	72	-	-	72	-
Charity costs	9,752	-	-	9,752	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	9,875	-	-	9,875	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	9,875	-	-	9,875	-
Net of receipts/(payments)	16,769	-	-	16,769	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	16,769	-	-	16,769	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Fletchers Bank Account	16,769	-	-
		-	-	-
		-	-	-
	Total cash funds	16,769	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Accounts Payable - Invoice	240	-	18 May 2023
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Adrian Denson		01/05/2024	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Fletchers Foundation

On accounts for the year
ended

30 April 2023

Charity no
(if any)

1199774

Set out on pages

1-3

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

01/05/2024

Name:

Ceri Dixon BSc (Hons) ACA

Relevant professional
qualification(s) or body
(if any):

ICAEW

Address:

PM+M Solutions for Business LLP

New Century House

Blackburn. BB1 5QB.

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Fletchers Foundation

Final Audit Report

2024-05-01

Created:	2024-05-01
By:	Ceri Dixon (ceri.dixon@pmm.co.uk)
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