

THE SAROJBEN PATEL MEMORIAL TRUST

England & Wales · Charity number 1199770

Details

Status Registered

Legal form CIO

Registered 2022-07-25

Register [View on the Charity Commission register](#)

Contact

Address c/o 25 HEYBRIDGE ROAD
Leicester
LE5 0AP

Phone 07810530985

Email SPMTRUST1992@GMAIL.COM

Activities

Objects: (1) THE PREVENTION OR RELIEF OF POVERTY OR FINANCIAL HARDSHIP ANYWHERE IN THE WORLD BY PROVIDING OR ASSISTING IN THE PROVISION OF EDUCATION, TRAINING, HEALTHCARE PROJECTS AND ALL THE NECESSARY SUPPORT DESIGNED TO ENABLE INDIVIDUALS TO GENERATE A SUSTAINABLE INCOME AND BE SELF-SUFFICIENT.(2) SUCH OTHER PURPOSES WHICH MAY BE CHARITABLE ACCORDING TO THE LAW OF ENGLAND AND WALES.

Activities: We will provide modest/small-scale donations and grants. No unsolicited requests please - we are currently building up our funds to generate investment income from which we will provide grants. We will publicise future programmes and grant application procedures in due course.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Sponsors Or Undertakes Research, Other Charitable Activities
- **What:** General Charitable Purposes, The Prevention Or Relief Of Poverty, Religious Activities, Other Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Germany
- India
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£16,262	£700	-	-
2024-03-31	£7,068	£608	-	-
2023-03-31	£24,326	£24,034	-	-

Trustees

Name	Role	Appointed
ATULKUMAR BHOGILAL PATEL MBE		2022-04-30
MEENA DHOBI		2022-04-30
Rahoul Naik		2022-04-30

THE SAROJBEN PATEL MEMORIAL TRUST

England & Wales - Charity number 1199770

Accounts



Trustees' Annual Report for the period

		Period start date			Period end date		
From	01	APRIL	2024	To	31	MARCH	2025

Section A Reference and administration details

Charity name **THE SAROJBEN PATEL MEMORIAL TRUST**

Other names charity is known by

Registered charity number (if any) **1199770**

Charity's principal address **25 HEYBRIDGE ROAD, LEICESTER**

Postcode **LE5 0AP**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Meena Dhobi	Trustee		
2	Rahoul Naik	Trustee		
3	Atulkumar Patel	Trustee		
4				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
NONE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE		

Name of chief executive or names of senior staff members (Optional information)

NONE – VOLUNTEERS ONLY

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CHARITABLE INCORPORATED ORGANISATION (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed By Governing Body

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Trustees give their time voluntarily and can receive reasonable expenses incurred in the course of their duties but do not receive any remuneration.

Volunteers will be recruited as the need arises. Volunteers can receive reasonable expenses incurred in the course of their duties and may receive token honoraria for services rendered.

Declarations of Interests are made by Trustees and Volunteers, as applicable, and maintained in a register.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The prevention or relief of poverty or financial hardship anywhere in the world by providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient; and any other charitable purposes falling within charity law.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

SPMT was registered by the Charity Commission on 25 July 2022. Our intention is to make grants or donations to organisations; and to individuals in need. Organisations funded would exclusively be charitable, or not-for-profit. The Trustees have due regard to the Commission's guidance, and to the need to be open and fair in terms of equality, diversity and inclusion.

Trustees have due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

In our early years our main work has been to raise donations income, and to ensure we have appropriate operational policies in place. We received a substantial donation of £10,000, and several smaller one-off donations. We also receive a regular monthly donation. This year we gave urgent grants totalling £700 to a mental health project and to individuals in need.

Section E

Financial review

Brief statement of the charity's policy on reserves

At the end of the year, SPMT has **£23,181.16 in unrestricted reserves**. Our aim is to grow our total funds to £50k and, from the interest earned, to be in a position to give grants.

Details of any funds materially in deficit

Not applicable.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Income is sourced from donations from companies and individuals. Some donations qualify for Gift Aid. SPMT is registered with the HMRC for this purpose. Trustees have due regard to the Commission guidance on accepting donations. We do not receive any other grants or public funding.

Given our Funds balance, Trustees decided to open a savings account with our Bank on 1 July 2024. We received £683.86 in bank interest during the year.

We aim to maintain high standards of financial prudence and ethics. The Treasurer has some financial qualifications and experience. Other Trustees have more general business experience. Our turnover is below the threshold for external Examination or Audit.

Section F

Other optional information

Signature



Full name

Atulkumar Patel, MBE

Position

Trustee

Date

8 September 2025



Receipts and payments accounts

For the period from	Period start date 01 April 2024	To	Period end date 31 March 2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS, GA	11,212	-	-	11,212	5,765
DONATIONS, OTHER	1,300	-	-	1,300	-
GIFT AID	3,066	-	-	3,066	1,303
SAVINGS ACCOUNT INTEREST	684	-	-	684	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	16,262	-	-	16,262	7,068
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	16,262	-	-	16,262	7,068
A3 Payments					
GRANTS	700	-	-	700	608
DONATIONS	-	-	-	-	-
BANK CHARGES	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	700	-	-	700	608
A4 Asset and investment purchases, (see table)					
BALANCE B/F UNREGISTERED CHARITY	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	700	-	-	700	608
Net of receipts/(payments)	15,562	-	-	15,562	6,460
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,619	-	-	7,619	1,159
Cash funds this year end	23,181	-	-	23,181	7,619

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	BANK ACCOUNT - CURRENT	1,489	-	-
	BANK ACCOUNT - SAVINGS	21,692	-	-
		-	-	-
	Total cash funds	23,181	-	-


	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			
<i>Details</i>			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			
<i>Details</i>			
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			
<i>Details</i>			
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			
<i>Details</i>			
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ATULKUMAR PATEL	08-Sep-25

THE SAROJBEN PATEL MEMORIAL TRUST

England & Wales - Charity number 1199770

Accounts



Trustees' Annual Report for the period

		Period start date			Period end date		
From	01	APRIL	2023	To	31	MARCH	2024

Section A Reference and administration details

Charity name **THE SAROJBEN PATEL MEMORIAL TRUST**

Other names charity is known by

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Charity's principal address **25 HEYBRIDGE ROAD, LEICESTER**

Postcode **LE5 0AP**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Meena Dhobi	Trustee		
2	Rahoul Naik	Trustee		
3	Atulkumar Patel	Trustee		
4				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
NONE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE		

Name of chief executive or names of senior staff members (Optional information)

NONE – VOLUNTEERS ONLY

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CHARITABLE INCORPORATED ORGANISATION (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed By Governing Body

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Trustees give their time voluntarily and can receive reasonable expenses incurred in the course of their duties but do not receive any remuneration.

Volunteers will be recruited as the need arises. Volunteers can receive reasonable expenses incurred in the course of their duties and may receive token honoraria for services rendered.

Declarations of Interests are made by Trustees and Volunteers, as applicable, and maintained in a register.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The prevention or relief of poverty or financial hardship anywhere in the world by providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient; and any other charitable purposes falling within charity law.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

SPMT was registered by the Charity Commission on 25 July 2022. Our intention is to make grants or donations to organisations; and to individuals in need. Organisations funded would exclusively be charitable, or not-for-profit. The Trustees have due regard to the Commission's guidance, and to the need to be open and fair in terms of equality, diversity and inclusion.

Trustees have due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

In our early years our main work has been to raise donations income, and to ensure we have appropriate operational policies in place. This year we gave two grants of less than £500 to a heritage project and to a Food Bank. We have been promised a substantial donation that will be given in 2024-25.

Section E Financial review

Brief statement of the charity's policy on reserves

At the end of the year, SPMT has **£7.619 in unrestricted reserves**. Reserves are presently maintained as a risk-buffer and for cash-flow management. Our aim is to grow that to up to £10k for these purposes. Beyond that, we wish to grow our total funds to £50k and, from the interest earned, to be in a position to give grants.

Details of any funds materially in deficit

Not applicable.

Further financial review details (Optional information)


You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Income is sourced from donations from companies and individuals. Some donations qualify for Gift Aid. SPMT is registered with the HMRC for this purpose. Trustees have due regard to the Commission guidance on accepting donations. We do not receive any other grants or public funding.

We aim to maintain high standards of financial prudence and ethics. The Treasurer has some financial qualifications and experience. Other Trustees have more general business experience. Our turnover is below the threshold for external Examination or Audit.

Section F Other optional information

Signature	
Full name	Atulkumar Patel, MBE
Position	Trustee
Date	29 August 2024



Receipts and payments accounts

For the period from	Period start date 01 April 2023	To	Period end date 31 March 2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS	7,068	-	-	7,068	24,326
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	7,068	-	-	7,068	24,326
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,068	-	-	7,068	24,326
A3 Payments					
GRANTS	608	-	-	608	500
DONATIONS	-	-	-	-	23,489
BANK CHARGES	-	-	-	-	45
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	608	-	-	608	24,034
A4 Asset and investment purchases, (see table)					
BALANCE B/F UNREGISTERED CHARITY	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	608	-	-	608	24,034
Net of receipts/(payments)	6,460	-	-	6,460	292
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,159	-	-	1,159	-
Cash funds this year end	7,619	-	-	7,619	1,159

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	BANK ACCOUNT	7,619	-	-
		-	-	-
		-	-	-
	Total cash funds	7,619	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

Unrestricted funds
to nearest £

Restricted funds
to nearest £

Endowment funds
to nearest £

B2 Other monetary assets

Details

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details

Fund to which asset belongs

Cost (optional)

Current value (optional)

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

Fund to which asset belongs

Cost (optional)

Current value (optional)

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details

Fund to which liability relates

Amount due (optional)

When due (optional)


Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval



ATULKUMAR PATEL

29-Aug-24

THE SAROJBEN PATEL MEMORIAL TRUST

England & Wales - Charity number 1199770

Accounts



Trustees' Annual Report for the period

		Period start date			Period end date		
From	25	JULY	2022	To	31	MARCH	2023

Section A Reference and administration details

Charity name **THE SAROJBEN PATEL MEMORIAL TRUST**

Other names charity is known by

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2	Rahoul Naik	Trustee		
3	Atulkumar Patel	Trustee		
4				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
NONE	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
NONE		

Name of chief executive or names of senior staff members (Optional information)

NONE – VOLUNTEERS ONLY

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CHARITABLE INCORPORATED ORGANISATION (CIO)
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Summary of the objects of the charity set out in its governing document

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Trustees have due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

In our first year our main work has been to raise donations income, and to ensure we have appropriate operational policies in place.

Section E

Financial review

Brief statement of the charity's policy on reserves

At the end of the year, SPMT has **£1,159 in unrestricted reserves**. Reserves are presently maintained as a risk-buffer and for cash-flow management. Our aim is to grow that to up to £10k for these purposes.

Details of any funds materially in deficit

Not applicable.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Income is sourced from donations from companies and individuals. Some donations qualify for Gift Aid. SPMT is registered with the HMRC for this purpose. Trustees have due regard to the Commission guidance on accepting donations. We do not receive any other grants or public funding.

We aim to maintain high standards of financial prudence and ethics. The Treasurer has some financial qualifications and experience. Other Trustees have more general business experience. Our turnover is below the threshold for external Examination or Audit.

Section F

Other optional information

Signature



Full name

Atulkumar Patel, MBE

Position

Trustee

Date

22 January 2023



Receipts and payments accounts

For the period from	Period start date 25 July 2022	To	Period end date 31 March 2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS	24,326	-	-	24,326	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	24,326	-	-	24,326	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	24,326	-	-	24,326	-
A3 Payments					
GRANTS	500	-	-	500	-
DONATIONS	23,489	-	-	23,489	-
BANK CHARGES	45	-	-	45	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	24,034	-	-	24,034	-
A4 Asset and investment purchases, (see table)					
BALANCE B/F UNREGISTERED CHARITY	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	24,034	-	-	24,034	-
Net of receipts/(payments)	292	-	-	292	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	867	-	-	867	-
Cash funds this year end	1,159	-	-	1,159	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	BANK ACCOUNT	1,159	-	-
		-	-	-
		-	-	-
	Total cash funds	1,159	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

Unrestricted funds

Restricted funds

Endowment funds

to nearest £

to nearest £

to nearest £

B2 Other monetary assets

Details

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details

Fund to which asset belongs

Cost (optional)

Current value (optional)

		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

Fund to which asset belongs

Cost (optional)

Current value (optional)

		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details

Fund to which liability relates

Amount due (optional)

When due (optional)


		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval



ATULKUMAR PATEL

22-Jan-24