

Trustees Report for WDAA

Period 14th July 2022 to 31st March 2023

Charity Number 1199653

Wells Dementia Action Alliance was incorporated a CIC on 14 July 2022 with 5 Trustees.

The Objects of Wells Dementia Action Alliance are:

To promote and protect the physical and mental health of people living with dementia and their carers and families in the community of Wells and its surrounding area, through the provision of support, education, information and practical advice.

Trustees and Posts Held:

Chair - Denise Denis

Vice Chair - Claire Chettoe

Secretary - Alan Sanderson

Finance Officer - Sian Bainbridge

Media - Philip Welch

Rebecca Mather joined the Trustees in March 2023.

Dave Thompson - March 2023-June 2023

Members Meetings

WDAA have 22 members representing public agencies, community groups and individuals in Wells and the surrounding area. The meetings are also attended, by invitation, by providers of Dementia Services who offer information about their activities.

There have been 6 Members Meetings held since 14 July 2022, with grateful thanks to the Lawrence Centre and Heads Up for providing the venues. There has been a good attendance to the meetings with updates and inputs from members on what their organisations are doing to support people living with dementia. We also had a demonstration of technical support from Connected Living, Aster Housing, which was very helpful. We were shown a

range of home monitor units and wrist and pendant alarms along with other products for providing safety and security in the home.

Trustees Meetings

In accordance with the Constitution there have been 4 meetings where Trustees have discussed the overall strategy of the charity, reviewed finances and agreed a policy in relation to vulnerable persons and policies on Health and Safety and Data Protection.

Events

WDAA Charity Walk held on Sunday 26 March was supported by approximately 30 walkers and raised £365.

WDAA manned a stall at the Kings Coronation Community Event on 7 May 2023. Prizes were provided for the young participants in a “memory game” and this attracted a good number of young people and the event was a success.

WDAA manned a stand at the VCSE Roadshow on 22nd May. Whilst it was a useful setting for networking it failed to attract the interest of the public probably due to the event not being advertised.

WDAA manned a stall at the Wells Moat Races on 28 August Bank Holiday Monday.

Training and information

WDAA information sheets and Q&As factsheets have been developed and printed for giving out at events. The Q&As will be given out at future awareness raising sessions.

Trustees Denise Denis and Claire Chettoe have given awareness raising sessions to Mondyes Court, the Bishop’s Palace and Cathedral and the Town Hall this Autumn which include a short video sent out from the Alzheimer’s Society designed to recruit new Dementia Friends.

The WDAA website and Facebook continue to be regularly updated.

Somerset Community Foundation Grant and New Equipment

Somerset Community Foundation Grant awarded WDAA £1,000 in October which has enabled WDAA to print leaflets, purchase a gazebo, table, tablecloth, collecting buckets, lanyards, first Aid pack and high viz jackets, and pay for venues for meetings of Trustees and Network Meetings.

VCSE affiliation and Working with Other Organizations in Somerset

WDAA continues to attend the VCSE Dementia Partnership meetings and will be linked to its new website.

There will be further opportunities to contribute and collaborate with other Dementia alliances and the voluntary sector's Dementia Wellbeing services over the next 12 months.

Supporting Partners

Through fundraising events WDAA has been able to supply radar keys to carers requesting them for their loved one to enable them to use the public toilets for people with disabilities.

WDAA has given a small grant to the Memory Café for future activities.

Date	Chq no.	Who
1/5/2021		Balance b/fwd
1/6/2021	N/A	Pilgrim Client
2/9/2021	101	Veronica Devereux
4/1/2021	102	Cooper Cloud Business Services
6/25/2021	103	Cooper Cloud Business Services
10/7/2021	104	Cooper Cloud Business Services
10/13/2021	N/A	Denise Denis
10/20/2021	N/A	Cash
10/23/2021	105	Veronica Devereux
11/19/2021	N/A	Somerset Community Fund
12/20/2021	107	Claire Chettoe
12/22/2021	N/A	Somerset Community Fund
1/6/2022	108	Cooper Cloud Business Services
1/14/2022	109	Glastonbury DAA
1/19/2022	N/A	Donation
4/6/2022	110	Claire Chettoe
5/4/2022	N/A	SOUP
N/A	116	VOID - error on cheque
N/A	106	VOID - error on cheque
N/A	112	VOID - Julie Wills signature
N/A	113	VOID - Julie Wills signature
N/A	114	VOID - Julie Wills signature

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	Balance	Category
1,322.02	1,322.02	
25.00	1,347.02	Donation
(96.13)	1,250.89	Radar keys
(100.00)	1,150.89	Website
(100.00)	1,050.89	Website
(100.00)	950.89	Website
20.00	970.89	Donation
250.00	1,220.89	Donation
(85.65)	1,135.24	Insurance
94.00	1,229.24	Grant
(94.50)	1,134.74	Miscellaneous
300.00	1,434.74	Grant
(100.00)	1,334.74	Website
(1,000.00)	334.74	Return of Glastonbury WDAA funds
13.00	347.74	Donation
(50.00)	297.74	Memory café
350.00	647.74	Grant
-	-	
-	-	
-	-	
-	-	
-	-	
647.74		

Date	Chq no.	Who
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Balance b/fwd		
7/25/2022	N/A	Cash
8/11/2022	111	Scout Insurance Services
8/19/2022	115	Claire Chettoe
8/19/2022	115	Claire Chettoe
9/30/2022	N/A	Donation
10/20/2022	N/A	Grant
11/7/2022	N/A	Cash
11/10/2022	117	Claire Chettoe
12/21/2023	118	Wells City Council
1/22/2023	119	Claire Chettoe
1/23/2023	119	Claire Chettoe
3/26/2023	120	Denise Denis
3/26/2023	121	St Andrews Press
3/26/2023	121	Microbits
3/26/2023	121	Jax First Aid
3/26/2023	121	TSSC
3/26/2023	121	PDK
3/26/2023	122	Claire Chettoe
3/27/2023	N/A	Various

What	Restricted funds		Unrestricted funds
	Memory café	SCF	
	250.00	-	397.74
Coffee morning donations	-	-	131.55
Insurance	-	-	(109.60)
Memory café	(100.00)	-	-
Radar key	-	-	(31.88)
Old Mill Accountancy	-	-	50.00
Somerset Community Foundation	-	1,000.00	-
Coffee morning donations	-	-	59.90
Memory cafe	(100.00)	-	-
Room hire	-	-	(15.00)
Memory cafe	(50.00)	-	-
Table	-	(38.50)	-
Gazebo	-	(99.99)	-
Flyers	-	(91.00)	-
Assistance with website	-	(54.00)	-
Hi Vis vests x12	-	(46.50)	-
First Aid Kit	-	(10.52)	-
Charity Collection bucket	-	(14.45)	-
Radar key	-	-	(34.87)
Walk donations	125.00	-	365.91
	125.00	645.04	813.75

	Balance	Category
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647.74

131.55	779.29	Charitable activities	
(109.60)	669.69	Insurance	
(100.00)	569.69	Memory café	
(31.88)	537.81	Radar keys	
50.00	587.81	Donations	
1,000.00	1,587.81	Grants	
59.90	1,647.71	Charitable activities	
(100.00)	1,547.71	Memory café	
(15.00)	1,532.71	Room hire	
(50.00)	1,482.71	Memory café	
(38.50)	1,444.21	Equipment	
(99.99)	1,344.22	Equipment	
(91.00)	1,253.22	Information leaflets	
(54.00)	1,199.22	Website	
(46.50)	1,152.72	Equipment	
(10.52)	1,142.20	Equipment	
(14.45)	1,127.75	Equipment	
(34.87)	1,092.88	Radar keys	
490.91	1,583.79	Charitable activities	Agrees to £
936.05	1,583.79		

5 April statement

Date	Chq no.	Who
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Balance b/fwd		
5/23/2023	123	Claire Chettoe
6/7/2023	124	Denise Denis
7/5/2023	N/A	Claire Chettoe
7/30/2023	125	Claire Chettoe
8/22/2023	126	Denise Denis
8/22/2023	127	Claire Chettoe
9/18/2023	128	St Andrew Press
9/18/2023	129	Denise Denis

What	Restricted funds		Unrestricted funds
	Memory café	SCF	
	125.00	645.04	813.75
Walk cake and council tax booklet	-	-	(15.17)
Various for walk	-	-	(36.80)
Memory café, donations from coffee morning	160.00	-	-
Radar keys	-	-	(17.22)
Lanyards	-	(51.72)	-
Memory café - chair exercises	(35.00)	-	-
120 flyers		(121.00)	
ID card cases		(31.92)	
	-	-	-
	250.00	440.40	744.56

	Balance	Category	
1,583.79	1,583.79		
(15.17)	1,568.62	Miscellaneous	Agrees to 5
(36.80)	1,531.82	Miscellaneous	
160.00	1,691.82	Donation	Agrees to 5
(17.22)	1,674.60	Radar keys	Agrees to 5
(51.72)	1,622.88	Equipment	
(35.00)	1,587.88	Memory café	Agrees to 5
(121.00)	1,466.88	Information leaflets	
(31.92)	1,434.96		
-	1,587.88		
	1,434.96		

5th June statement

5th July statement

5th Aug statement

5th Sept statement

Wells Dementia Action Alliance
Accounts for the period 14th July 2022 to 31st March 2023

	£
Donations	50
Charitable activities	682
Grants	1,000
Total income	<u>1,732</u>
Adminstration:	
Radar keys	(67)
Information leaflets	(91)
Insurance	(110)
Website	(54)
Room hire	(15)
Charitable activities:	
Memory café	(250)
Equipment	(210)
Total expenses	<u>(796)</u>
Net movement	<u>936</u>
Funds introduced	648
Net movement	936
Funds remaining	<u>1,584</u>
Memory Café	125
SCF	645
Unrestricted Funds	814
Total funds	<u>1,584</u>