



Trustees' Annual Report for the period

	Period start date			Period end date			
From	1	Sept	2024	To	31	08	2025

Section A Reference and administration details

Charity name YMLAEN

Other names charity is known by

Registered charity number (if any) 1199553

Charity's principal address Queen Elizabeth High School

Llanstephan Road, Johnstown

Carmarthen

Postcode SA31 3NL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Simon Powell			
2	Jenny Fox			
3	Julie Rees			
4				
5				
6				
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10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 1 st March 2022
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Trustees were appointed at the outset and on a rolling term of 3 years

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

This is our second year of establishing the CIO and as such we are still in the process of raising funds for an initial project (details below)

The main purpose of the organisation is to support the Wellbeing of our pupils.

Three experienced trustees have been appointed to support us in the process along with the support of staff at the school. All trustees give their time voluntarily and receive no remuneration or other benefits.

The trust has adopted the policies of the school in the form of safeguarding, health and safety, financial management and complaints.

Bids are submitted for trustees to consider funding requests from various departments of the school.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the education of pupils of Queen Elizabeth High School including by providing and assisting in the provision of facilities, equipment and other items (not required to be provided by the local education authority) for education at the school.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In planning our next project we kept in mind the Charity Commission's guidance. Our current project is to raise funds for a new multi purpose sensory play area for our Specialist Inclusion Centre called Canolfan Elfed.

The previous area was demolished due to health and safety concerns and was not fit for purpose. The new project benefits pupils wellbeing at the school with the development of the new sensory play area.

Once the project is delivered it will develop self-confidence and social skills, along with supporting life skills. The trustees understand the importance of creating an inclusive and engaging environment that enhances the educational experience of the students.

We are now at a stage that during the next financial year we will have started works on the project as we will be in a position to build the facility.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We are grateful to the school community and the pupils of Canolfan Elfed for sharing what they desire to support their wellbeing. Our sensory area plan has been built around pupils' specification and requirements.

By designing and working with potential providers this has developed confidence in pupils' abilities and to work in a team environment. It has been a privileged experience and one the trustees are extremely proud of.

Summary of the main achievements of the charity during the year

We have raised an additional £8591 funds this year through donations, sponsorship, raffles and from the school show.

In addition, we are likely to secure additional money from further fund-raising activities along with an application for further fund through a Global Rotary grant. We are currently in the process of submitting this application. If we are successful, this will secure the remaining monies required to complete phase 1 of the project which will be in the region of £70,000.

Our Just Giving Page continues to provide some funds, and we have worked closely with a local company 'Cofio Lounge' who have supported us in being their Charity of the Year.

Section E

Financial review

Brief statement of the charity's policy on reserves

At this time, we have no reserves, it is not the intention for the trust to hold reserves as we will be applying for funds, raising money for specific projects.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

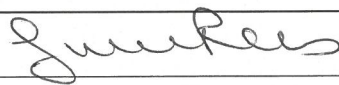
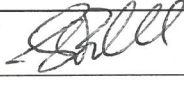
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JULIE REES	SIMON POWELL
Position (eg Secretary, Chair, etc)	TRUSTEE	TRUSTEE
Date	18.3.2026.	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name YMLAEN	No (if any) 119953
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Receipts and Payments Accounts

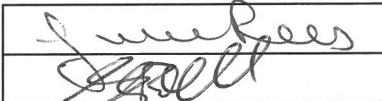

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For the period from	Period start date 1st Sept 24	To	Period end date 31st Aug 25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Just Giving Income	161	-	-	161	-
Donation Rotary Raft Race	250	-	-	250	-
Donation Rotary Rock Festival	1,000	-	-	1,000	-
School Raffle (September)	850	-	-	850	-
Donation (Personal)	200	-	-	200	-
School Show November 2024	4,000	-	-	4,000	-
Sponsored Walk - Parent Contribution	1,000	-	-	1,000	-
Donation from Mayors Charity Race	500	-	-	500	-
Barclays Bank Quiz Night	500	-	-	500	-
End of Term Raffle (Summer)	130	-	-	130	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	8,591	-	-	8,591	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	8,591	-	-	8,591	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	8,591	-	-	8,591	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	8,591	-	-	8,591	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Income 24/25	8,591	-	-
		-	-	-
		-	-	-
	Total cash funds	8,591	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Balance carried over from 23/24	6,471	-	-
		-	-	-
B3 Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		JULIE REES	18.3.26	
		SIMON POWELL	18.03.26	