



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From: 01/04/2023 Period start date To: 31/03/2024 Period end date

Charity name: NAEEM FOUNDATION

Charity registration number: 1197267

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<ol style="list-style-type: none"><li>1. Promote the teachings of Islam, with a focus on Islamic education aligned with the Quran and the teachings of Prophet Muhammad (peace be upon him), while also supporting various methods aimed at advancing the religion.</li><li>2. Alleviate financial hardships among orphans, widows, impoverished individuals, and those in need by providing grants for essential items, services, and facilities such as food, water, shelter, educational expenses, and medical treatment.</li><li>3. Support the growth and address the needs of young people by: (A) Offering recreational and leisure activities to enhance their quality of life and social welfare. (B) Providing assistance and programs that nurture their skills and abilities, empowering them to become responsible and contributing members of society.</li></ol>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>In its inaugural year since registration in 2022, the primary focus of the charity was twofold:</p> <ol style="list-style-type: none"><li>1. Fundraising Initiatives: Extensive efforts were dedicated to fundraising campaigns aimed at raising donations aligned with the core objectives of the charity. These campaigns were strategically designed to garner support and financial contributions from various sources.</li><li>2. Awareness and Advocacy Campaigns: Alongside fundraising, the charity actively engaged in awareness and advocacy campaigns. These initiatives were instrumental in highlighting the charitable objectives to a wider audience, fostering understanding, and encouraging active participation in the cause.</li></ol>

		The key emphasis throughout the year remained on initiating foundational activities to establish a robust framework for future endeavors. This foundational year primarily laid the groundwork through fundraising and awareness initiatives, setting a solid trajectory for the charity's forthcoming endeavors aligned with its defined purposes.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees are familiar and follow the Charities Commission's guidance in relation to public benefit

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In its inaugural year, the charity accomplished significant milestones despite being in the foundational phase primarily focused on fundraising and awareness campaigns. Key achievements include:</p> <ol style="list-style-type: none"> <li>1. <b>Increased Awareness:</b> Successful execution of awareness campaigns resulted in heightened visibility and understanding of the charity's objectives within the community. This heightened awareness laid the groundwork for future engagements.</li> <li>2. <b>Initial Fundraising Success:</b> Despite it being the first year, the charity achieved noteworthy success in fundraising efforts. The contributions received have laid a crucial financial foundation for forthcoming projects and initiatives aligned with the charity's objectives.</li> <li>3. <b>Laying a Strong Foundation:</b> Establishing a robust framework for future activities was a significant achievement. The groundwork laid in this foundational year, through fundraising and awareness initiatives, sets a solid trajectory for the charity's future endeavors.</li> </ol> <p>While direct impacts on beneficiaries might not have been realized in this initial phase, the achievements made by the charity have set the stage for substantial future impact. The increased awareness and initial funding obtained serve as critical pillars for the charity's capacity to make tangible differences in the circumstances of beneficiaries and broader society in the coming years.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity finds its finances good.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity finds that working on a steady pipeline of projects throughout the year means that they can be focused on and delivered in an effective and efficient way. This also helps with tracking delivery status and tracking costs. Further, the charity is always wanting to work on delivering innovative empowerment projects that are new in concept and offer exceptional investment value for stakeholders. This takes time and patience to emerge and develop
Amount of reserves held	Para 1.22	£37,141/-
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	[None]
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	[None]

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Other		
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## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	A Chair Trustee is appointed by the trustees by a voting process

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	NAEEM FOUNDATION
Other name the charity uses	[None]
Registered charity number	1199466
Charity's principal address	Regus Unit 2 Falcon Gate,Falcon Way, Shire Park WELWYN GARDEN CITY Hertfordshire AL7 1TW

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	BURHAN AHMED			Chair Trustees
2	FURQAN AHMED		27 December 2023	Trustees
3	FARHAN NAEEM		06 December 2023	Trustees
4	SHAIKH AMIR			Trustees
5				
6				

### Corporate trustees – names of the directors at the date the report was approved

Director name		
[None]		

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
[None]		

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	[None]
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	[None]
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	[None]

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

[None]
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**Other optional information**

[None]
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**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Burhan Ahmed	
Position (eg Secretary, Chair, etc)	Chair	
Date	28 <sup>th</sup> January-2025	





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>NAEEM FOUNDATION</b>	No (if any) <b>1199466</b>
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## Receipts and payments accounts

**CC16a**

For the period from	Period start date <b>01-Apr-23</b>	To	Period end date <b>31-Mar-24</b>
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
General Donations	21,973	-	-	21,973	1,010
Pak Flood Relief	-	-	-	-	2,240
Naeem Foundation -USA	9,165	82,486	-	91,651	-
Cecos Foundation	700	6,300	-	7,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>31,838</b>	<b>88,786</b>	<b>-</b>	<b>120,624</b>	<b>3,250</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>31,838</b>	<b>88,786</b>	<b>-</b>	<b>120,624</b>	<b>3,250</b>
<b>A3 Payments</b>					
Charitable Expenses	-	57,592	-	57,592	150
Bank Charges	288	-	-	288	32
Operating Expenses	4,944	-	-	4,944	48
Advertising for Raising Funds	11,618	-	-	11,618	-
Rent	4,659	-	-	4,659	-
Travelling	7,403	-	-	7,403	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>28,911</b>	<b>57,592</b>	<b>-</b>	<b>86,503</b>	<b>230</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>28,911</b>	<b>57,592</b>	<b>-</b>	<b>86,503</b>	<b>230</b>
<b>Net of receipts/(payments)</b>	<b>2,927</b>	<b>31,194</b>	<b>-</b>	<b>34,121</b>	<b>3,020</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>2,927</b>	<b>31,194</b>	<b>-</b>	<b>34,121</b>	<b>3,020</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Opening Balance	930	2,090	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>3,857</b>	<b>33,284</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Burhan Ahmed	28/01/2025



Section A

Independent Examiner's Report

Report to the trustees/  
members of

**NAEEM FOUNDATION**

On accounts for the year  
ended

**31 March -2024**

Charity no  
(if any)

**1199466**

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2024**.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

28/01/2025

Name:

Z Munawar

Relevant professional  
qualification(s) or body  
(if any):

Address:

Amzes Consultants

London, E7 8LE

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

Not Applicable