



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## **Trustees' Annual Report for the period**

**From 1<sup>st</sup> January 2024 Period start date To 31<sup>st</sup> December 2024  
Period end date**

**Charity name: St Olaf's Wasdale Head Parish Church Management Committee**

**Charity registration number: 1199377**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>For the benefit of the public in the restoration, preservation, repair, maintenance and improvement of St Olaf's Church Wasdale Head</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>The project to completely restore the church building and its churchyard has continued. The aim is to improve the structure and comfort of the church for use by worshippers and its many visitors and to improve mobility access to the churchyard.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit.</b>

## **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>The church is managed and maintained by a dedicated group of volunteers including contact with its many visitors and its regular church services.</b>
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The church had just over 30,000 visitors in 2024 from many areas of the UK and around the world. Many more visited the churchyard which contains memorials to climbers and the Fell and Rock Climbing Club war memorial.</p> <p>The history and heritage information in the church panels were improved and updated and a further series of panels was displayed showing the community, natural history and environment of the area. A new noticeboard was installed giving directions to the church.</p> <p>The church is open every day and Sunday church services are held on a regular basis throughout the year.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity' financial position shows an excess of receipts over payments. Income from visitors has increased, grants have been obtained toward the restoration project, and a Justgiving page has been set up. Payments were much lower than 2023 mainly due to no further expenses being incurred for the restoration project.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held in a CCLA Church of England Investment Fund to ensure that the church has resilience to meet future needs.</b>
Amount of reserves held	Para 1.22	<b>£15000</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		



## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees are appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	St Olaf's Wasdale Head Parish Church Management Committee
Other name the charity uses	Wasdale Head PCMC
Registered charity number	1199377
Charity's principal address	28 Whitecroft Gosforth Seascale CA20 1AY

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Geoffrey Hugh Foulerton	Chairman		
2	Jill Rosalind Amey	Secretary		
3	Carolyn Foulerton	Treasurer		
4	Keith Amey			
5	Joanne Balmer			
6	Timothy Dennis Brooks			
7	Michael Andrew Lopez			
8	Angela Jean McGill			
9	Heather Naylor Lopez			
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

### Reason for non-disclosure of key personnel details

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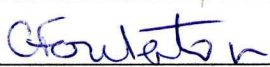
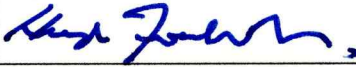
## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Carolyn Foulerton	Geoffrey Hugh Foulerton
Position (eg Secretary, Chair, etc)	Treasurer	Chairman
Date	30 <sup>th</sup> April 2025	

# St Olaf's Wasdale Head Parish Church Management Committee

Registered Charity 1199377

Financial Statements for the year ended 31st December 2024

## Receipts and Payments Account

		Note	Total 2024 £	Total 2023 £
<b>Receipts</b>				
<i>Voluntary giving</i>				
	All giving/voluntary receipts		14742	12601
	Gift Aid recovered		2631	1817
	<b>TOTAL VOLUNTARY RECEIPTS</b>		<b>17373</b>	<b>14419</b>
<i>Other receipts</i>				
	Activities for generating funds	1	500	250
	Weddings and funerals		594	2066
	Investment Income	2	1027	510
	<b>TOTAL GENERAL RECEIPTS</b>		<b>19494</b>	<b>17245</b>
<i>Extraordinary items</i>				
	Restoration project grants and donations		13731	44250
	<b>TOTAL RECEIPTS</b>		<b>33225</b>	<b>61495</b>
<b>Payments</b>				
<i>Church Activities:</i>				
	Parish pledge		1200	1200
	Ministry costs		600	360
	Cost of generating funds		528	454
	Church running expenses	3	2880	2487
	Mission giving and donations	4	1621	375
	<b>TOTAL GENERAL PAYMENTS</b>		<b>6828</b>	<b>4876</b>
<i>Extraordinary items</i>				
	Restoration project fees	5	2978	17302
	<b>TOTAL PAYMENTS</b>		<b>9806</b>	<b>22178</b>
<b>Net excess of receipts over payments</b>			<b>23419</b>	<b>39317</b>
Gains/losses on investments			336	-594
<b>Total excess of receipts over payments</b>			<b>23755</b>	<b>38723</b>
Cash at bank and in hand at 1 Jan			60248	21525
Cash at bank and in hand at 31 March			<b>84003</b>	<b>60248</b>

<b>Statement of Assets and Liabilities</b>		<b>2024</b>	<b>2023</b>
<i>Cash Funds</i>			
	Bank Current Account	3242	2207
	Bank Deposit Account	5485	43025
	CCLA Deposit Account	60000	
	Contactless receipts c/fwd	230	126
	Cash not banked	4	184
		<b>68960</b>	<b>45542</b>
<i>Investment Assets</i>			
	CCLA Investment Fund	15043	14706
<b>TOTAL ASSETS AND LIABILITIES</b>		<b>84003</b>	<b>60248</b>



**St Olaf's Wasdale Head Parish Church Management Committee**  
**Registered Charity 1199377**

Financial Statements for the year ended 31st December 2024

**Further analysis of receipts and payments**

	2024	2023
<b>Receipts:</b>		
<b>1. Activities for generating funds</b>		
Brass memorial plaques	500	250
	<u>500</u>	<u>250</u>
<b>2. Investment Income</b>		
Bank Deposit Account Interest	619	108
Dividends on CCLA Investment Fund	408	402
	<u>1027</u>	<u>510</u>
<b>Payments:</b>		
<b>3. Church running expenses</b>		
Fees to Diocese	361	938
Organ tuning and repair	250	307
Costs of services	200	
Exhibitions	422	331
Printing and stationery	168	170
Church building running costs	999	734
Churchyard	22	7
Parish magazine	250	
Church repairs and maintenance	208	
	<u>2880</u>	<u>2487</u>
<b>4. Mission giving and donations</b>		
Christian Aid	100	100
Foodbank	321	275
Wasdale Mountain Rescue	1000	
Crosslinks	200	
	<u>1621</u>	<u>375</u>
<b>5. Restoration project fees</b>		
Architect		7213
Survey	144	3323
Quantity Surveyor	240	2640
LDNP planning		526
Churchyard	900	
Old School	1694	
Funding Consultant		3600
	<u>2978</u>	<u>17302</u>

# **Independent Examiner's Report to the Trustees of St Olaf's Wasdale Head Parish Church Management Committee**

**Charity No. 1199377**

I report to the Trustees on the accounts for the year ended 31<sup>st</sup> December 2024

The Trustees of St Olaf's Wasdale Head Parish Church Management Committee are responsible for the preparation of the accounts. They consider that an audit is not required for this year and that an independent examination is needed.

It is my responsibility to

- Examine the accounts
- State whether particular matters have come to my attention

An examination includes a review of the accounting records kept by the Trustees and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently I do not express an audit opinion on the accounts.

## **Independent Examiner's Statement**

In connection with my examination, no matters have come to my attention

1. Which give me reasonable cause to believe that in any material respect the requirements to keep records  
and  
to prepare accounts which accord with these accounting records have not been met;  
or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed



Date

16 APRIL 2025

Name and address of examiner

DAVID FALKNER  
16, DENTON PARK  
GOSFORTH  
SEASCALE  
CUMBRIA  
CA20 1BG.

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