

TURNBULL FAMILY CHARITABLE TRUST

England & Wales · Charity number 1199335

Details

Status Registered

Legal form Trust

Registered 2022-06-16

Register [View on the Charity Commission register](#)

Contact

Address Great Pitley Farm
Beslyns Road
Great Bardfield
Braintree
CM7 4TQ

Phone 01371810395

Email turnbull.fct@gmail.com

Activities

Objects: THE TRUSTEES SHALL HOLD THE CAPITAL AND INCOME OF THE TRUST FUND UPON TRUST TO APPLY THE INCOME, AND ALL OR SUCH PARTS OF THE CAPITAL, AT SUCH TIME OR TIMES, AND IN SUCH MANNER TO, OR FOR THE BENEFIT OF, SUCH EXCLUSIVELY CHARITABLE OBJECTS AND PURPOSES IN ANY PART OF THE WORLD AS THE TRUSTEES MAY IN THEIR DISCRETION THINK FIT. THE TRUSTEES MAY IN THEIR DISCRETION, FOR THE PERIOD OF 25 YEARS FROM THE DATE OF THIS DEED, INSTEAD OF APPLYING THE INCOME OF THE CHARITY IN ANY YEAR ACCUMULATE ALL OR ANY PART OF SUCH INCOME AT COMPOUND INTEREST BY INVESTING THE SAME, AND THE RESULTING INCOME, IN ANY AUTHORISED INVESTMENTS AND HOLD THE SAME AS AN ACCRETION TO, AND AS PART OF THE CAPITAL OF THE CHARITY, WITHOUT PREJUDICE TO THEIR RIGHT TO APPLY THE WHOLE OR ANY PART OF SUCH ACCUMULATED INCOME IN ANY SUBSEQUENT YEAR AS IF THE SAME WERE INCOME OF THE CHARITY ARISING IN THE CURRENT YEAR.

Activities: Speculative applications for funding will not be responded to

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£61,370	£74,356	-	-
2023-12-31	£112,322	£53,923	-	-
2022-12-31	£0	£0	-	-

Trustees

Name	Role	Appointed
James Turnbull	Chair	2022-07-01
Juliette Turnbull		2022-07-01
Katherine Ann Frances Turnbull		2024-03-10
Lily Turnbull		2022-07-01

TURNBULL FAMILY CHARITABLE TRUST

England & Wales - Charity number 1199335

Accounts

The Turnbull Family Charitable Trust
Trustees' Annual Report for the year ended 31st December 2024

The Trustees will be submitting their annual report, with the required financial information for the year ended 31st December 2024 to The Charity Commission.

Reference and Administrative Details

The charity is registered with the Charity Commission and the registered number is 1199335.

Trustees

The following trustees served throughout the period under review.

James Alexander Turnbull
Juliette Madelaine Turnbull
Lily Eleanor Ariotti Turnbull

Katherine Ann Frances Turnbull joined as a trustee on 10th March 2024, having been selected by the existing trustees.

Principal Address

Great Pitley Farm,
Beslyns Road
Great Bardfield
Essex
CM7 4TQ

Investment Managers

M&G Investments
Newton Investment Management

Introduction and overview

The trust is governed by a settlement dated 11th May 2022.

Objectives

The objective of the Trust is to benefit other charities and/or support causes which from time to time the Trustees feel warrant financial assistance and in so doing, the Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Summary of main activity

In the Trust's early years, it is the intention of the Trustees to build up the invested capital to an amount that will enable the Trust to make reasonable donations to other charitable bodies. As the invested capital of the settlement grows, the Trust will be able to increase its grant-making activities. Grants are to be decided upon at the Trustees' meetings held each year.

The Turnbull Family Charitable Trust
Trustees' Annual Report for the year ended 31st December 2024

Summary of main achievements of the charity during the year to 31st December 2024

The trust received a further settlement of £16,000 on 26th March 2024 from the settlor. On 4th January £50,000 was invested with Newton Growth and Income Fund for Charities. During the year the trust accrued investment income amounting to £1,932.

Once again one of the main activities of the Trust was to offer support to Ukraine. This year the trust raised a total of £43,438 which was used to purchase three 4x4 pickups, loaded with donated medical supplies, which were delivered to the Christian Medical Association in Lviv (see further detailed report).


Policy on Reserves

Cash reserves are held in an account with the Charities Aid Foundation (CAF) to respond promptly to urgent requests for assistance.

Declaration

The Trustees declare that they have approved the Trustees report.

Signed on behalf of the Trustees

A handwritten signature in black ink, appearing to read 'James Alexander Turnbull', written over a horizontal dotted line.

James Alexander Turnbull

25th October 2025

TURNBULL FAMILY CHARITABLE TRUST

Registered charity number

1199335

Period from 1 January 2024 to 31 December 2024

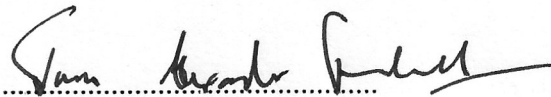
	Unrestricted funds £	Ukraine Restricted fund £	2024 Total funds £	2023 Total funds £
Receipts				
Donations	16000	43438	59438	112,258
Investment income	1932		1932	1,064
Total	17932	43438	61370	113322
Payments				
Direct charitable				
Ambulances delivered to Ukraine	0	0	0	23637
Pickups delivered to Ukraine		24274	24274	0
Grants	0	0	0	250
Eggs for Children	20	0	20	0
Sub total	20	24274	24294	23887
Bank & similar charges	62		62	36
Total	82	24274	24356	23923
Investments made	50000		50000	30,000
Total payments	50082	24274	74356	53923
Receipts less payments	-32150	19164	-12986	59399
Cash funds at 1 Jan 2024	46278	12121	58399	
Cash funds at 31 Dec 2024	14128	31285	45413	

STATEMENT OF ASSETS & LIABILITIES at 31 December 2024

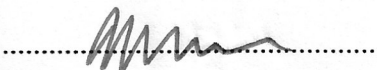
	Unrestricted funds £	Ukraine Restricted fund £	2024 Total funds £	2023 Total funds £
Cash funds				
Bank account	14128	31285	45413	58399
Investment assets				
Cost	80000		80000	30000
Value	85837		85837	32459

These accounts were approved by the trustees on October 2025 and signed on their behalf by:

James Alexander Turnbull



Juliette Madelaine Turnbull



Values at 31st December 2024	Units	Price (p)	£
Newton	31125.34	177.27	55176
M&G Charifund	2082.423	1472.4	30662
Total Value of investments			85837

Report to the trustees

Charity Name THE TURNBULL FAMILY CHARITABLE TRUST
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On accounts for the year ended

31 DECEMBER 2024	Charity no (if any)	1199335
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Set out on pages

1	(remember to include the page numbers of additional sheets)
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I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2024

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Date: 25/10/25

Name: STUART GRANT HATTIE

Relevant professional qualification(s) or body (if any):

n/a

Address:

119 NORTH VIEW ROAD
LONDON
NS 7LR

TURNBULL FAMILY CHARITABLE TRUST

England & Wales - Charity number 1199335

Accounts

The Turnbull Family Charitable Trust
Trustees' Annual Report for the year ended 31st December 2023

The Trustees have submitted their annual report, with the required financial information for the year ended 31st December 2023 to The Charity Commission.

Reference and Administrative Details

The charity is registered with the Charity Commission and the registered number is 1199335.

Trustees

The following trustees served throughout the period under review:

James Alexander Turnbull
Juliette Madelaine Turnbull
Lily Eleanor Ariotti Turnbull

Principal Address

Great Pitley Farm,
Beslyns Road
Great Bardfield
Essex
CM7 4TQ

Investment Managers

M&G Investments

Introduction and overview

The trust is governed by a settlement dated 11th May 2022. The above Trustees are as stated in the original trust deed.

Objectives

The objective of the Trust is to benefit other charities and/or support causes which from time to time the Trustees feel warrant financial assistance and in so doing, the Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Summary of main activity

In the Trust's early years, it is the intention of the Trustees to build up the invested capital to an amount that will enable the Trust to make reasonable donations to other charitable bodies. As the invested capital of the settlement grows, the Trust will be able to increase its grant-making activities. Grants are to be decided upon at the Trustees' meetings held each year.

Summary of main achievements of the charity during the year to 31st December 2023

The trust received an initial settlement of £75,500 on 16th June 2023 from the settlor. £30,000 of this capital was invested with M&G Investments on 19th June 2023. During the remainder of the year the trust accrued investment income amounting to £1,064.

The Turnbull Family Charitable Trust

Trustees' Annual Report for the year ended 31st December 2023

One of the first activities of the Trust was to offer support to Ukraine. The trust raised a total of £35,758 which was used to purchase three ambulances which were delivered to the Christian Medical Association in Lviv (see further detailed report).

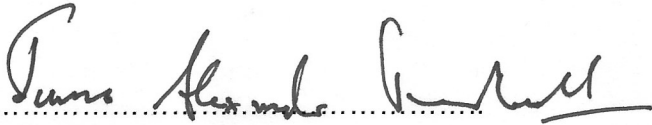
Policy on Reserves

Cash reserves are held in an account with the Charities Aid Foundation (CAF) to respond promptly to urgent requests for assistance.

Declaration

The Trustees declare that they have approved the Trustees report.

Signed on behalf of the Trustees

A handwritten signature in black ink, appearing to read 'James Alexander Turnbull', is written over a horizontal dotted line.

James Alexander Turnbull

20th April 2025

TURBULL FAMILY CHARITABLE TRUSTRegistered charity number **1199335**Period from **1 January 2023 to 31 December 2023**

	Unrestricted funds	Ukraine Restricted fund	Total funds
	£	£	£
Receipts			
Donations	75500	35758	111258
Investment income	1064		1064
Total	<u>76564</u>	<u>35758</u>	<u>112322</u>
Payments			
Direct charitable			
Ambulances for Ukraine		23637	23637
Essex Game Guild	250		250
Sub total	<u>250</u>	<u>23637</u>	<u>23887</u>
Bank & similar charges	<u>36</u>		<u>36</u>
Total	<u>286</u>	<u>23637</u>	<u>23923</u>
Investments made	30000		30000
Total payments	<u>30286</u>	<u>23637</u>	<u>53923</u>
Receipts less payments	46278	12121	58399
Cash funds at 1 Jan 2023	<u>0</u>	<u>0</u>	<u>0</u>
Cash funds at 31 Dec 2023	<u>46278</u>	<u>12121</u>	<u>58399</u>

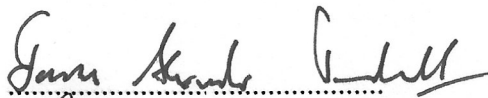
STATEMENT OF ASSETS & LIABILITIES at 31 December 2023

	Unrestricted funds	Ukraine Restricted fund	Total funds
	£	£	£
Cash funds			
Bank account	46278	12121	58399
Investment assets			
Cost	<u>30000</u>		<u>30000</u>
Value (optional)	<u>29883</u>		<u>29883</u>

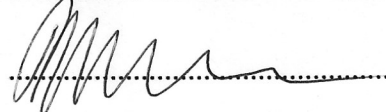
These accounts were approved by the trustees on 20th April 2025

and signed on their behalf by:

James Alexander Turnbull



Juliette Madelaine Turnbull





Section A Independent Examiner's Report

Report to the trustees/members of

THE TURNBULL FAMILY CHARITABLE TRUST

On accounts for the year ended

31/12/23

Charity no (if any)

1199335

Set out on pages

1 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
• the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: S.G. Hastie

Date: 21/4/25

Name: STUART GRANT HASTIE

Relevant professional qualification(s) or body (if any):

N/A

Address:

119 NORTH VIEW ROAD
LONDON
N8 7LR