

# HEREFORDSHIRE WOODTURNERS

England & Wales · Charity number 1199270

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2022-06-13

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Herefordshire Headway  
Headway House  
Trenchard Avenue  
Credenhill  
Hereford  
HR4 7DX

**Phone** 07802925512

**Email** [SECRETARY@HEREFORDSHIREWOODTURNERS.UK](mailto:SECRETARY@HEREFORDSHIREWOODTURNERS.UK)

**Website** [www.herefordshirewoodturners.uk](http://www.herefordshirewoodturners.uk)

## Activities

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**Objects:** A) TO PROMOTE THE CRAFT OF WOODTURNING FOR THE PUBLIC BENEFIT AND IN DOING SO RAISE THE APPRECIATION OF THE CREATIVITY, SKILL AND HERITAGE OF WOODTURNING.B) TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE CRAFT AND SKILL OF WOODTURNING.

**Activities:** Promoting the many aspects, techniques and styles of woodturning. The Club is open to all, regardless of age or turning experience, offering a diverse programme of professional demonstrator events and informal club nights where members can use the club lathes to try different tools and meet other turners in a safe supported environment. Further details at: [www.herefordshire-woodturners.org.uk](http://www.herefordshire-woodturners.org.uk)

## Classification

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- **How:** Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** The General Public/mankind

## Geography

- Herefordshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-11-30	£8,032	£6,540	-	-
2023-11-30	£13,077	£8,267	-	-

## Trustees

Name	Role	Appointed
<b>David Clifford Bowen</b>	Chair	2022-06-13
David Haines		2022-06-13
Peter John Dennis		2024-11-28
Philip Ian Kendall		2024-05-08
Richard John Howls		2025-09-15
Terence David Johnson		2024-05-08
Timothy Wright		2022-06-13

**HEREFORDSHIRE WOODTURNERS**

England & Wales - Charity number 1199270

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# Accounts

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## Trustees' Annual Report for the period

From **01/12/2023** Period start date To **30/11/24**  
Period end date

**Charity name: Herefordshire Woodturners**

**Charity registration number: 1199270**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	
How is the charity constituted? (e.g. <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

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Position (eg Secretary,  
Chair, etc)

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Date

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Oxfordshire Woodturners

No (if any)  
1199270

## Receipts and payments accounts

CC16a

For the period from	Period start date 12/1/2023	To	Period end date 11/26/2024
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Subscriptions and visitors	2,345	-	-	2,345	-
Fund raising	1,062	-	-	1,062	-
Grant and donations	559	-	-	559	-
Community events	3,608	-	-	3,608	-
Miscellaneous	350	-	-	350	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>7,924</b>	<b>-</b>	<b>-</b>	<b>7,924</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
Sale of equipment	108	-	-	108	-
	-	-	-	-	-
<b>Sub total</b>	<b>108</b>	<b>-</b>	<b>-</b>	<b>108</b>	<b>-</b>
<b>Total receipts</b>	<b>8,032</b>	<b>-</b>	<b>-</b>	<b>8,032</b>	<b>-</b>
<b>A3 Payments</b>					
AWGB subscriptions	1,102	-	-	1,102	-
Demonstrator fees	1,287	-	-	1,287	-
Rent, and insurance	670	-	-	670	-
Community events	2,405	-	-	2,405	-
Miscellaneous	672	-	-	672	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>6,135</b>	<b>-</b>	<b>-</b>	<b>6,135</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	405	-	-	405	-
	-	-	-	-	-
<b>Sub total</b>	<b>405</b>	<b>-</b>	<b>-</b>	<b>405</b>	<b>-</b>
<b>Total payments</b>	<b>6,540</b>	<b>-</b>	<b>-</b>	<b>6,540</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>1,492</b>	<b>-</b>	<b>-</b>	<b>1,492</b>	<b>-</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,811	-	-	4,811	-
<b>Cash funds this year end</b>	<b>6,302</b>	<b>-</b>	<b>-</b>	<b>6,302</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at Bank	6,302	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>6,302</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Large Lathe & accessories	Unrestricted	-	1,600
	Small lathe and Accessories	Unrestricted	-	1,150
	Sharpenng equipment	Unrestricted	-	120
	Cam Vac	Unrestricted	-	200
	Audio visual equipment	Unrestricted	-	450
	Community event equipment	Unrestricted	-	1,700
				-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

**HEREFORDSHIRE WOODTURNERS**

England & Wales - Charity number 1199270

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# Accounts

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name Herefordshire Woodturners	No (if any) 1199270
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CC16a

## Receipts and payments accounts

For the period from	Period start date 01/12/2022	To	Period end date 30/11/2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Subscriptions and visitors	2,453	-	-	2,453	-
Fund raising	1,482	-	-	1,482	-
Grant and donations	508	-	-	508	-
Community events	2,596	-	-	2,596	-
Miscellaneous	539	-	-	539	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>7,577</b>	<b>-</b>	<b>-</b>	<b>7,577</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
Sale of equipment	576	-	-	576	-
	-	-	-	-	-
<b>Sub total</b>	<b>576</b>	<b>-</b>	<b>-</b>	<b>576</b>	<b>-</b>
<b>Total receipts</b>	<b>8,154</b>	<b>-</b>	<b>-</b>	<b>8,154</b>	<b>-</b>
<b>A3 Payments</b>					
AWGB subscriptions	998	-	-	998	-
Demonstrator fees	2,112	-	-	2,112	-
Rent, and insurance	697	-	-	697	-
Community events	1,469	-	-	1,469	-
Miscellaneous	1,180	-	-	1,180	-
	-	-	-	-	-
<b>Sub total</b>	<b>6,455</b>	<b>-</b>	<b>-</b>	<b>6,455</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Equipment	1,811	-	-	1,811	-
	-	-	-	-	-
<b>Sub total</b>	<b>1,811</b>	<b>-</b>	<b>-</b>	<b>1,811</b>	<b>-</b>
<b>Total payments</b>	<b>8,266</b>	<b>-</b>	<b>-</b>	<b>8,266</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>- 112</b>	<b>-</b>	<b>-</b>	<b>- 112</b>	<b>-</b>
A5 Transfers between funds		-	-	-	-
A6 Cash funds last year end	4,924	-	-	4,924	-
<b>Cash funds this year end</b>	<b>4,811</b>	<b>-</b>	<b>-</b>	<b>4,811</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	cash at bank	4,811	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>4,811</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Large Lathe & accessories	Unrestricted	-	1,600
	Small lathe and Accessories	Unrestricted	-	1,150
	Sharpenng equipment	Unrestricted	-	120
	Cam Vac	Unrestricted	-	200
	Audio visual equipment	Unrestricted	-	450
	Community event equipment	Unrestricted	-	1,700
				-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	signed electronically original on file	P. Kendall	25-Jul-24



## **Trustees' Annual Report for the period**

**From: 01-12-2022 (Period start date) To: 30-11-2023 (Period end date)**

**Charity name: Herefordshire Woodturners**

**Charity registration number: 1199270**

### **Objectives and Activities**

Summary of the purposes of the charity as set out in its governing document	<p><b>a. To promote the craft of woodturning for the public benefit and in doing so, raise the appreciation of the creativity, skill and heritage of woodturning.</b></p> <p><b>b. To advance the education of the public in the craft of woodturning</b></p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	<p><b>In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our Club Committee Meetings, (all Club Committee Members are Trustees).</b></p> <p><b>The main activities were:</b></p> <ul style="list-style-type: none"> <li><b>• A planned calendar of monthly demonstration events.</b></li> <li><b>• A programme of beginner training sessions.</b></li> <li><b>• Attendance at five show events within the county of Herefordshire to raise profile, encourage new members and raise funding.</b></li> </ul> <p><b>These activities enable club members to encourage people new to woodturning to develop their confidence, expand on their practical skills and provide a gateway for new and existing woodturners to further their experience of woodturning regardless of background, faith, gender or personal circumstances.</b></p>

### **Additional information**

<p>Policy on grant making</p> <p>Contribution made by volunteers</p>	<p><b>Herefordshire Woodturners is a not-for-profit volunteer run organisation. Without the valuable contribution of time, energy and expertise of the many volunteers within the Club we would not have been able to achieve so much. The Club also benefits from the many hours of time members invest in turning items that the Club sells to generate funds to ensure to Club continues to function.</b></p>
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## Achievements and Performance

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p><b><u>Shows and Demonstrations:</u></b> In order to fulfil the Clubs Charitable commitment to bring woodturning to the wider community we attended 4 shows during the year. Unfortunately, our attendance at the Tenbury Wells Show had to be called off due to gale force winds and rain, but hopefully in future years we will return to this venue.</p> <p>Attendance at these one- or two-day events, all based within Herefordshire, involve club volunteers setting up of the club marquee (purchased with grant money from the AWGB in 2021) and a smaller demonstration gazebo, that enable the club to display and sell wood turned items made by members and to operate the small club lathe so members of the public can observe woodturning first-hand.</p> <p>Attendance at the shows has raised our club profile attracting a number of new members, allowed us to showcase the creativity and skills involved in woodturning to the many members of the public attending these large events and increased their awareness and appreciation of the craft. With the sale of items made by club members at these shows, we continue to raise the vital funds to support the club demonstration evenings and purchase the new and higher specification lathe the club needed this year, enabling demonstrators to increase the range of turning they can showcase for us.</p> <p><b><u>Training:</u></b> The Club has been able to deliver two, 8-week periods of woodturning training for 11 club members; 8 received novice (introductory level) and 3 received intermediate level training. This has advanced their skill levels, understanding of the craft and enabled them to go on to undertake their own woodturning projects independently in a safe and appropriate manner.</p> <p><b><u>Club Nights and Demonstrations:</u></b> A total of 8 meetings with professional demonstrators took place throughout the year on the last Thursday of each month, at the Herefordshire Headway Centre, Credenhill; including an All-Day Event with an internationally renowned demonstrator from Ireland. These events were interspersed with 3 internally organised club nights offering the opportunity for members to experience and receive training in various woodturning and related subjects such as safe chainsaw handling, equipment sharpening and wood selection and identification; all important skills that improve woodturning ability. Full details of the calendar of events we have organised with photographs can be seen on our website at: <a href="http://www.herefordshire-woodturners.org.uk">www.herefordshire-woodturners.org.uk</a>.</p>
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During 2022 Club night attendance averaged 30 attendees including visitors per event, over the last 12 months this has increased to an average of 44 attendees including visitors. A considerable and welcome increase, the highest attendance was in August when we had 39 members and 12 visitors. The average number of visitors has been 6 per club night. This increase in attendance is likely a reflection of reduced Covid restrictions, the quality of demonstrators we have been able to attract and the quality of the venue at Headway Herefordshire, which provides such a fantastic facility for the Club to use. The increase in numbers also highlights the interest locally in woodturning and the success the Club is having in raising the profile of this craft.

**Club Membership:** The Club saw a surge in interest in the previous year, December 21- November 22, with 20 new members joining during that year, so at the beginning of this reporting year the Club had 53 members, including 8 ladies, of which, 6 were family members, 1 Junior member (21 or under).

Historically, the Club experiences a turnover of between 5 and 10 members who leave/do not renew membership during the year. This year has been no exception and we have lost several members due to changing family circumstances or relocating away from the area. On the plus side, following our attendance at shows and a revision and update of our website, we have welcomed 16 new members this year. As of November 2023, we have 64 full members, 4 Family Members and 60 Ordinary Members.

Although these are very positive overall figures for the Club, a 10% increase in membership, perhaps of most concern is that for the first time in 7 years the Club has no Junior Members. This is something the Trustees/Club Committee will seek to address as the Club moves forward.

Overall a successful 12 months for the club as it completes its first year operating as a charitable organisation.

## Financial Review

Statement explaining the policy for holding reserves stating why they are held	<p><b>Cash at the bank on 30 November 2023 was £4811.00 in unrestricted funds. This is within £100 of the end of year balance for the previous 21-22 FY.</b></p> <p><b>The funds on account are enough to ensure the financial viability of the Club for 12 months should we have another period that would prevent fund raising or to meet any unforeseen expenditure that may occur.</b></p>
Details of fund materially in deficit	<b>Not applicable</b>

### Additional information

<p>The charity's principal sources of funds (including any fundraising)</p> <p>Investment policy and objectives including any social investment policy adopted</p> <p>A description of the principal risks facing the charity</p> <p>Other</p>	<p><b>Our main source of income this year has come funds raised by selling wood turned items made and donated by members of the club at the four events attended throughout the year. Further funds have been raised through a small annual membership fee each member pays and a monthly raffle, held at each club night (prizes donated by members). The Club also applied for and received a small demonstrator grant from the AWGB to assist paying for professional demonstrators at our monthly club nights.</b></p> <p><b>As a not-for profit organisation, with no staff costs and a turnover of less than £25k, the majority of income is used to pay the cost of the professional woodturners booked for the monthly demonstration evenings, with additional funds used to pay for use of the Headway Herefordshire facility where we are located, the P.A.T. testing of equipment and specialist insurance to support club training and demonstration evenings. This year saw the necessity to make a considerable capital expenditure on a new lathe for the Club – this was covered within unrestricted funds and is listed as a new club asset within the financial report.</b></p> <p><b>The success of the Club is very much tied to an appropriate location to hold demonstration events, club evenings, storage of club equipment and woodturning training. At present the facilities the club is able to access and the support of the venue staff at Herefordshire Headway has been transformative for the club and cannot be underestimated; we are very appreciative of all the support we have received and it is hoped we can maintain this relationship going forward. The club is acutely aware that other charities have to constantly juggle priorities so it has to be acknowledged here that should we lose access to this venue for whatever reason there would be a risk to operations whilst a new location was sought.</b></p>
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## Structure, Governance and Management

Type of governing document	<b>Constitution adopted November 2021</b>
How is the charity constituted?	<b>Incorporated Organisation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	<p><b>Trustees are appointed or reappointed annually at our Annual General Meeting at the end of November each year.</b></p> <p><b>There are term limits defined for principle office holders: Chairman, Club Secretary, Membership Secretary and Treasurer within the Constitution.</b></p>

### Additional information

<p>Policies and procedures adopted for the induction and training of trustees</p> <p>The charity's organisational structure and any wider network with which the charity works</p> <p>Relationship with any related parties</p> <p>Other</p>	<p><b>Membership of the club is open to everyone regardless of age, religion, cultural background, gender, ability or capability. The Trustees seek the views of members and volunteers in the activities and programme of events that are to be run.</b></p> <p><b>All Club committee members elected at the annual general meeting, held in November each year, are expected to become Trustees and prior to commencement of trusteeship checks are carried out in line with statutory requirements.</b></p> <p><b>Herefordshire Woodturners as a club are affiliated to the Association of Woodturners Great Britain (AWGB), the national body representing and supporting woodturning clubs across the country.</b></p> <p><b>The club has a volunteer safe guarding officer who trustees are very grateful to for their support.</b></p> <p><b>The Club currently uses and meets at the Herefordshire Headway facility at Credenhill, Herefordshire. A superb facility with a woodworking workshop and open hall that enables the club to host demonstration evenings. The support of Herefordshire Headway cannot be underestimated in the success and growth of the Club over the last few years since we have had use of this venue.</b></p>
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## Reference and Administrative details

Charity name	Herefordshire Woodturners
Other name the charity uses	HWT
Registered charity number	1199270
Charity's principal address	Herefordshire Woodturners C/O Herefordshire Headway Headway House Trenchard Avenue Credenhill Hereford HR4 7DX

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	T. Wright			
2	S.M. Ford			
3	B.J. Ford	Chairman		
4	H.M. Theron	Secretary	01-12-22 to 01-06-23	
5	D.C. Bowen			
6	D. Haines	Treasurer		
7	J. Lillieveld			
8	P.J. Dennis		01-12-22 to 20-04-23	
9				
10				

### Other optional information

Going forward the Club plan to continue its monthly programme of external demonstrators and internally organised club nights, attendance at a number of local shows to raise awareness of woodturning to the public and to replace the funds used this year to purchase the new club lathe.

## Declarations

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>Original signed and held on record by the club</i>	
<b>Full name(s)</b>	B.J. Ford	
<b>Position (eg Secretary, Chair, etc)</b>	Chairman	
<b>Date</b>	<b>15 September 2024</b>	