



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **30/5/2023** Period start date To **29/5/2024** Period end date

Charity name: **Teulu Boaz**

Charity registration number: **1199121**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit, the relief and assistance of those in Wales in need by reason of poverty or financial hardship, in particular but not exclusively by providing long term affordable rented accommodation, in accordance with Christian principles.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Provide and maintain a domestic property in a suitable condition for rental and provide support to the occupiers
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission's guidance when carrying out its activities.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The trustees are the only volunteers involved, and their contribution is vital to the work of the charity
Other		N/A

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The charity has supported a family in their accommodation and through the issues and difficulties they have faced with their addictions and their consequences. The charity continues to provide accommodation for the family to stabilise their relationships.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The charity has been able to support a family through some very challenging circumstances.
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	There was £9426 at hand in the bank and a property worth in the region of £180,000
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to cover any property associated costs which may arise.
Amount of reserves held	Para 1.22	£5,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are currently no uncertainties.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations and rental income
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	No current risks identified
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation model constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected on the basis of their skills and experience and are appointed by a resolution passed at a properly convened meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are given appropriate documentation from the Charity Commission explaining their role.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	The charity uses the services of the Care Society to support beneficiaries.
Other		

Reference and Administrative details

Charity name	Teulu Boaz
Other name the charity uses	
Registered charity number	1199121
Charity's principal address	Alltyrodyn Home Farm Capel dewi Llandysul SA44 4PU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	ACA Archard	Trustee		
2	EM Rees	Trustee		
3	GP Stagg	Trustee		
4	RJ Stagg	Trustee		
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Gillian P Stagg	
Full name(s)	Gillian Stagg	
Position (eg Secretary, Chair, etc)	Secretary	
Date	21/3/25	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Teulu Boaz	1199121

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Receipts and payments accounts

For the period from	Period start date	To	Period end date
	5/30/2023		5/29/2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	50	-	-	50	-
Rent	5,371	-	-	5,371	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	5,421	-	-	5,421	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	5,421	-	-	5,421	-
A3 Payments					
Maintenance	3,567	-	-	3,567	-
Insurance	257	-	-	257	-
Agents fees	644	-	-	644	-
Professional fees	120	-	-	120	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	4,588	-	-	4,588	-
A4 Asset and investment purchases, (see table)					
13 Third Avenue	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,588	-	-	4,588	-
Net of receipts/(payments)	833	-	-	833	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	833	-	-	833	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	at bank	9,426	-	-
		-	-	-
		-	-	-
	Total cash funds	9,426	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	13 Third Avenue	Unrestricted	170,000	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

List of transactions

Transactions List:

Date and Time:

11/20/2023 16:52

Transaction date	Bank reference	Type of payment	Customer reference	Receipts	Payments	Description	Payment Category	Receipt Category	Rent	Rent Deductions
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