



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/07/23 To 30/06/24

Charity name: The David Brown Foundation

Charity registration number: 1199093

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance education for the public benefit, particularly but not exclusively in Yorkshire, by providing grants, resources and materials to children and young people in need of educational support.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>This year The Foundation's main activities included the following: Fundraising, Grant giving, and</p> <p>Seed funding The charity was funded with £6658 from an initial appeal on Just Giving (undertaken before the formation of the charity). These funds were donated to the charity and used as a float for initial expenses and costs of further fundraising events.</p> <p>Fundraising The Foundation has undergone significant fundraising activities to ensure that The Foundation will have a strong financial basis to operate in the future. These have included the following: <i>Sports Challenges:</i> Doit4 James & Dave (4 ultra marathons back to back across the country - raising £7750 The Great North Run - raising</p> <p>Grant giving The Foundation continues to work with trusted partners to deliver services that are in accordance with its purpose, mission, and vision and for the public's benefit.</p> <p>This year, we began working with Chefs In Schools and Leeds Children's Charity. We identified these organisations with great potential to support children through education in Yorkshire. We aim to create</p>

		<p>multi-year relationships with these organisations after a successful year and incredible impact made.</p> <p>Our initial year one donation was for £3,000 and £2,000 respectively.</p> <p>We continued our support of mental health first aid training in schools in Yorkshire with Live Well Consultancy.</p> <p>With this range of services, DBF is creating trusted partners to provide children with better nutrition, mental health support, and time in nature. At the Foundation we believe these are key elements to supporting a child's education and will provide new experiences and opportunities that will serve children well into later life.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees have carefully considered the public benefit of The Foundation's activities throughout the year and have met monthly to ensure the prudent running of The Foundation. We consider the Board to have had full and proper regard for this throughout the year and have committed to continue to do so going forward.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant-making	Para 1.38	<p>The Foundation has made payments to support the charitable objectives to organisations to deliver services in line with these; this is detailed above. The Trustees consider these payments to have been made in line with the grant-making policy. The Trustees have reviewed the policy and consider it a robust and complete document.</p>
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	N/A
Other		N/A

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In our second year we have made great strides towards delivering our strategy. We have created great partnerships which we are excited to continue and support into the future.</p> <p>In the year the trustee identified and started working with 2 new delivery partners, Chefs in Schools and Leeds children charity.</p> <p>We have helped CIS expand into yorkshire and continue the vital mission of creating better nutrition and educational experiences for children around food.</p> <p>LCC worked with us to provide unique educational experiences in nature, providing families new experiences to support children through education.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	<p>This year we raised just over £11,077 and made donations of £8,000.</p> <p>Our aim is to raise and grant c.£10,000 each year. This year we have made good progress towards our target and the Trustees consider this to be a good performance that provides us with a strong base to grow our impact.</p> <p>Over the coming years we will look to expand our fundraising work in order to scale the donations accordingly. We believe forming long-term multi-year relationships with trusted partners will both strengthen our fundraising story and increase our impact.</p>
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity remains in a strong financial position, with ample reserves to cover further fundraising activities costs and a good donation reserve to continue its charitable objectives.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to ensure the charity is able to meet the costs of fundraising events. With no reserves, the charity's ability to generate revenue would be severely hampered. As such, the trustees consider a healthy reserve to be necessary to ensure the charity can continue as a going concern. This should be at a minimum of £10,000 at the year end.
Amount of reserves held	Para 1.22	£21,837
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trustees consider The Foundation to be in a strong financial position and able to meet all upcoming liabilities. Therefore, the trustees have a strong basis of evidence that it will continue as a going concern and be able to meet its charitable objectives.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	As detailed above, the charity's only source of funding was donations from the public through fund-raising events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not make any investments with the donations due to insufficient capacity and expertise. The trustees will periodically review this position.
A description of the principal risks facing the charity	Para 1.46	We do not see significant risks for the charity, below we have summarised the key risks and mitigations Financial We consider the financial risk of the foundation to be low, with an extremely low-cost base (due to all trustees volunteering time) and a prudent grant giving process (meaning we never commit to granting more than we have in reverse) we consider all financial risk to be well mitigated. Governance and Legal

		<p>All decisions are made at Trustee meetings and signed-off by the Trustees. We ensure we have good internal controls and separation of duties to mitigate risks of any trustees acting without consent of the Board. We consider these risks to be well mitigated.</p> <p>Reputational Working with Trusted partners, and with volunteer fundraisers we are aware of potential reputational risks as they act on behalf of the Foundation.</p> <p>For all grants and fundraising events, the Trustees perform due diligence holding meetings with partners, as well as making in-person visits to fund raising events. All grants are then made in accordance with our grant-making policy and we therefore consider these risks to</p>
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Governing Document: Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>Any Trustee may propose trustees at any time. They will be approved by a super majority (75%) vote of the Board.</p> <p>There shall be a minimum of 3 and a maximum of 12 Trustees at all times per the Charity's Constitution.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The David Brown Foundation
Other name the charity uses	DBF, The Foundation
Registered charity number	1199093
Charity's principal address	113 Railton Road London SE24 0LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gill Brown	Chair		
2	Alicia Brown			
3	Joseph Rodgers			
4				
5				
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9				
10				
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14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) JJHR

Full name(s) Joseph Rodgers

Position (eg Secretary, Chair, etc) Trustee

Date 16.04.24



CHARITY COMMISSION
FOR ENGLAND AND WALES

e David Brown Foundation

Receipts and payments account

For the period
from

1/7/2023

To

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
A1 Receipts			
Fund raising events	11,077	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total (Gross income for AR)	11,077	-	-
A2 Asset and investment sales, (see table).			
	-	-	-
	-	-	-
Sub total	-	-	-
Total receipts	11,077	-	-
A3 Payments			
Donations paid	8,000	-	-
Website and Email Hosting	758	-	-
Fundraising costs	475	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total	9,233	-	-
A4 Asset and investment purchases, (see table)			
	-	-	-
	-	-	-
Sub total	-	-	-
Total payments	9,233	-	-
Net of receipts/(payments)	1,844	-	-
A5 Transfers between funds	-	-	-

A6 Cash funds last year end	19,993	-	-
Cash funds this year end	21,837	-	-

Section B Statement of assets and liabilities at the end of the

Categories	Details	Unrestricted funds
		to nearest £
B1 Cash funds		21,837
		-
		-
	Total cash funds	21,837
	(agree balances with receipts and payments account(s))	OK
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name
	GB	G BROWN
	JJHR	JOSEPH RODGERS

Notes to accounts

Trustee Expenses and Remuneration

No trustee received any remuneration during the year (2024: £nil).

One trustee was reimbursed for expenses totalling £459 (2024: £nil), relating to administrative costs paid

These costs are included within administrative expenses in the Receipts and Payments Account.

1199093

ounts

30/6/2024

CC16a



Total funds	Last year
to the nearest £	to the nearest £
11,077	-
-	-
-	-
-	-
-	-
-	-
-	-
11,077	-

-	
-	-
-	-
11,077	-

8,000	-
758	-
475	-
-	-
-	-
-	-
-	-
-	-
-	-
9,233	-

-	
-	
-	-
9,233	-

1,844	-
-	-

19,993	-
21,837	-

period	
Restricted funds	Endowment funds
to nearest £	to nearest £
-	-
-	-
-	-
-	-
OK	OK
ame	Date of approval
	16.04.25
3	16.04.25

on behalf of the charity.