



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 26/05/22 To 30/06/23

Charity name: The David Brown Foundation

Charity registration number: 1199093

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance education for the public benefit, particularly but not exclusively in Yorkshire, by providing grants, resources and materials to children and young people in need of educational support.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>In the first year, The Foundation's main activities included the following: Fundraising, strategic review and alignment, donations, and foundation-led events.</p> <p><b>Seed funding</b> The charity was funded with £6658 from an initial appeal on Just Giving (undertaken before the formation of the charity). These funds were donated to the charity and used as a float for initial expenses and costs of further fundraising events.</p> <p><b>Fundraising</b> The Foundation has undergone significant fundraising activities to ensure that The Foundation will have a strong financial basis to operate in the future. These have included the following: <i>Sports Challenges</i> Doit4 James &amp; Dave - raising £7750.</p> <p><i>Fundraising events</i> Black Tie Evening at Sun Pavilion - £7995</p> <p><b>Strategic Review and Alignment</b> In the first year, the foundation and its trustees underwent a careful strategic review to ensure that they were able to carry out the charity's purpose for the public benefit. This has included creating a well-understood mission and vision and adding the appropriate trustees to the Board to ensure sufficient knowledge and skills are represented on the board to carry out Charity's purpose.</p>

		<p><b>Donations</b></p> <p>The Foundation intends to work with trusted partners to deliver services that are in accordance with its purpose, mission, and vision and for the public's benefit.</p> <p>This year, we worked with Sporting Influence, donating £1,000 to provide support for 20 places for children to attend a Sporting Influence Camp, which goes beyond just sports; they're about creating a safe and fun environment where kids can develop their confidence, learn new skills, and form lasting friendships. It's a holistic approach to youth development, focusing on the participant's physical, social, and emotional growth.</p> <p><b>Foundation-led events</b></p> <p>This year, the foundation held the David Brown Foundation Mental Health Conference. We invited over 40 teachers from schools in North Yorkshire to raise awareness of mental health and give practical advice on Mental Health First Aid. We worked with Damaged Good Co's Founder, Danny Wilsher, and Live Well Consultancy's Founder, Sarah Wray to provide informative and practical information to teachers and staff at schools, ensuring children in education can thrive.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have carefully considered the public benefit of The Foundation's activities throughout the year and have met monthly to ensure the prudent running of The Foundation in its first year. We consider the Board to have had full and proper regard for this throughout the year and have committed to continue to do so going forward.

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant-making	Para 1.38	The Foundation has not made any payments to support the charitable objectives to organisations to deliver services in line with these; this is detailed above. The Trustees consider these payments to have been made in line with the grant-making policy. The Trustees have reviewed the policy and consider it a robust and complete document.
Policy on social investment including program related investment	Para 1.38	<b>N/A</b>
		<b>N/A</b>

Contribution made by volunteers	Para 1.38	
Other		N/A

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	In our first year, we aimed to build our mission, vision, knowledge and skills by appointing the right trustees to the board, growing our fundraising base, and identifying partners to work with to deliver on our purpose. We have met all these objectives, which will provide us with a strong base going forward.
Performance of fundraising activities against objectives set	Para 1.41	In our first year, we aimed to raise £25,000. This will enable us to make £15,000 worth of donations in the following year and provide a solid float to enable us to raise further funds. We were just under this target, raising £22,403. The Trustees consider this to be a solid performance in our first year and provide us with a strong base to grow our impact.
Investment performance against objectives	Para 1.41	N/A

Other		N/A
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity remains in a strong financial position in its first year, with ample reserves to cover further fundraising activities costs and a good donation reserve to continue its charitable objectives.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to ensure the charity is able to meet the costs of fundraising events. With no reserves, the charity's ability to generate revenue would be severely hampered.  As such, the trustees consider a healthy reserve to be necessary to ensure the charity can continue as a going concern. This should be at a minimum of £10,000 at the year end.
Amount of reserves held	Para 1.22	£19,993
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The Trustees consider The Foundation to be in a strong financial position and able to meet all upcoming liabilities. Therefore, the trustees have a strong basis of evidence that it will continue as a going concern and be able to meet its charitable objectives.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	As detailed above, the charity's only source of funding was donations from the public through fund-raising events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not make any investments with the donations due to insufficient capacity and expertise. The trustees will periodically review this position.
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Governing Document: Constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p><b>Any Trustee may propose trustees at any time. They will be approved by a super majority (75%) vote of the Board.</b></p> <p><b>There shall be a minimum of 3 and a maximum of 12 Trustees at all times per the Charity's Constitution.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	The David Brown Foundation
Other name the charity uses	DBF, The Foundation
Registered charity number	1199093
Charity's principal address	113 Railton Road London SE24 0LR

**Names of the charity trustees who manage the charity**

		Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	1	Gill Brown	Chair		
	2	Alicia Brown			
	3	Joseph Rodgers			
	4				
	5				
	6				
	7				
	8				
	9				
	10				
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	12				
	13				
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	15				
	16				
	17				
	18				
	19				
	20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

		Signature(s)	JJHR	
		Full name(s)	Joseph Rodgers	
		Position (eg Secretary, Chair, etc)	Trustee	
		Date	21.03.24	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

David Brown Foundation

## Receipts and payments account

For the period  
from

30/6/2022

To

### Section A Receipts and payments

	funds to the nearest £	funds to the nearest £	funds to the nearest £
<b>A1 Receipts</b>			
Seed funding donation	6,658	-	-
Fund raising events	15,746	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
<b>Sub total</b> (Gross income for AR)	<b>22,403</b>	<b>-</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>			
	-	-	-
	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>22,403</b>	<b>-</b>	<b>-</b>
<b>A3 Payments</b>			
Donations paid	2,100	-	-
Website and Email Hosting	310	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
<b>Sub total</b>	<b>2,410</b>	<b>-</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>			
	-	-	-
	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>2,410</b>	<b>-</b>	<b>-</b>

<b>Net of receipts/(payments)</b>	<b>19,993</b>	<b>-</b>	<b>-</b>
A5 Transfers between funds	-	-	-
A6 Cash funds last year end	-	-	-
<b>Cash funds this year end</b>	<b>19,993</b>	<b>-</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the

Categories	Details	Unrestricted funds to wards £
<b>B1 Cash funds</b>		
		<b>19,993</b>
		-
		-
	<b>Total cash funds</b> (agree balances with receipts and payments account(s))	<b>19,993</b>
		OK
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name
	GB	G BROWN
	JJHR	JOSEPH RODGEI

1199093
<b>ounts</b>
30/6/2023

CC16a
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Total funds	Last year
to the nearest £	to the nearest £

6,658	-
15,746	-
-	-
-	-
-	-
-	-
-	-
-	-
22,403	-

-	
-	-
-	-

22,403	-
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2,100	-
310	-
-	-
-	-
-	-
-	-
-	-
-	-
-	-
2,410	-

-	
-	
-	-

2,410	-
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19,993	-
-	-
-	-
19,993	-

period	
Restricted funds to funds £	Endowment funds to funds £
-	-
-	-
-	-
-	-
OK ame	OK Date of approval
	21.03,24
RS	21.03,24