



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 2022

Period start date To 2023

Period end date

Charity name: Watling Valley Ecumenical Partnership

Charity registration number: 1199024

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	to advance the Christian faith in accordance with the principles and practices of the Participating Denominations in the Area of Benefit. In furtherance of this object, but not otherwise, the LEP may engage in a range of activities, either on its own or with others, including (but not restricted to):
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none">a) The celebration of public worship in accordance with the doctrines, practices and traditions set out in the Partnership Agreement entered into by the Participating Denominations;b) The teaching of the Christian faith;c) Mission and evangelism;d) Pastoral work, including visiting the sick and the bereaved; ande) The provision of facilities with a Christian ethos for the local community, including (but not restricted to) the elderly, the young and other groups with special needs.f) To advance the Christian faith in accordance with the principles and practices of the Participating Denominations by making grants to organisations in the UK and overseas.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	I can confirm that the Trustees are aware of all the guidance from the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not Applicable
Policy on social investment including program related investment	Para 1.38	Not Applicable
Contribution made by volunteers	Para 1.38	We rely on volunteers for the charity to carry out its work.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	This year has been about setting up and establishing the charity. Trustees will be elected by the members in the Autumn 2023 and the charity will take on the running of the Watling Valley Ecumenical Partnership from 30 April 2024.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Not applicable

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	No assets have been transferred
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Appropriate
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	No assets have been transferred to the charity at this time.
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	It will be from members giving.
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	n/a
Other		n/a

Structure, Governance and Management

Description of charity's trusts:		n/a
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>There should be: Not fewer than 6 nor more than 8 elected trustees;</p> <p>Ex officio trustees no fewer than 2 and no more than 4; and</p> <p>Not fewer than 3 nor more than 5 nominated (by the PCC) trustees.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Work in progress
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Watling Valley Ecumenical Partnership
Other name the charity uses	None
Registered charity number	1199024
Charity's principal address	c/o Church of the Servant King 33 Dulverton Drive Furzton Milton Keynes MK4 1NA

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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mike Morris	Secretary		Ex Oficio
2	Barry Lotz			Ex Oficio
3	Sharon Grenham-Thompson			Ex Oficio
4	Adedayo Adebisi			Ex Oficio
5	Lynne Smith	Chair		Interim Trustee
6	Janet Nelsey	Treasurer		Interim Trustee
7	Anne Jones			Interim Trustee
8	Beryl Hallsworth			Interim Trustee
9	David Thom			Interim Trustee
10	Steve Morley			Interim Trustee
11	Gillian Hogg			Interim Trustee
12				
13				
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20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M Morris	Lynne Smith
Full name(s)	Michael James Morris	Lynne Denise Smith
Position (eg Secretary, Chair, etc)	Secretary	Chair
Date	19 March 2024	