

BUDLEIGH SALTERTON LIONS CLUB (CIO)

Registered Charity Number: 1198874

UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2025

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Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	July	2024		30	June	2025

Section A Reference and administration details

Charity name Budleigh Salterton Lions Club (CIO)

Other names charity is known by

Registered charity number (if any) 1198874

Charity's principal address 14 Armytage Rd

Budleigh Salterton

Devon

Postcode

EX9 6SD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gavin March	President		
2	Gavin March	Secretary		
3	Susan Alderson	Treasurer	Appointed 13 August 24	
4	Alex McDiarmid	Immediate Past President;		
5	Rob Scott	Service Chair	Appointed 10 June 25	
6	Gillian Wilson	1 st Vice President	Appointed 13 August 24	
7	Richard Allen			
8	Catriona Cunningham		Appointed 10 June 25	
9	Alan Lowe	Welfare Officer		
10	Sandy Moreton	Membership Chair	Resigned 01 August 25	
11	Deborah Allen	Membership Chair	Appointed 26 August 25	
12	Lawrence Booth	2 nd Vice President		
13				
14				
15				
16				
17				
18				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Jon Westley	Thompson Jenner LLP, 1 Colleton Crescent, Exeter EX2 4DG

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Budleigh Salterton Lions Club is governed by its Constitution of 9 th August 2022
How the charity is constituted (eg. trust, association, company)	Budleigh Salterton Lions Club is a Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	<p>The first trustees were appointed by the Constitution and will cease to hold office at a pre-determined date. The Constitution requires a minimum of three trustees and a maximum of twelve trustees be appointed. Only members may be appointed as a trustee.</p> <p>By virtue of the Club By Laws, officers elected at the AGM are appointed as trustees. In addition, members or the charity trustees may appoint additional trustees providing that this does not exceed the maximum number.</p>

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity is part of Lions Clubs International, a global service organisation of clubs and volunteer members, who are committed to serving their communities.

The Club is managed by trustees. Trustees meet monthly. All trustees serve free of charge.

Members pay an annual membership subscription. Monies for the running of the club are held in the Administration Account. Members meet monthly, and meetings are used to plan activities and determine appeals.

Summary of the objects of the charity set out in its governing document

The Objects of the Club are exclusively charitable in England and Wales:

- the advancement of citizenship
- promoting the voluntary sector for the public benefit by associating with local authorities to advance education and provide facilities in the interests of social welfare
- promoting volunteering
- the relief of poverty and those in need in particular by providing humanitarian aid and disaster relief
- the advancement of health or the saving of lives
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment
- promoting community participation in health recreation

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have paid due regard to the guidance issued by the Charity Commission on the public benefit of the charity's activities.

The main activities undertaken by the charity to carry out its charitable purpose for public benefit are outlined below. These include: local fundraising events to enable the charity to deliver activities for the benefit of the public which:

- promote the health and wellbeing of members of the local community
- improve the local environment
- help individuals in need
- support local charitable and community groups and
- support charities which serve our local community.

These activities are possible through community fundraising undertaken by members, including:

- regular bingo evenings
- regular quiz nights
- golf day
- 10k run
- Gala week activities
- August Bank Holiday Fair
- Raffles.

The trustees are grateful to individual members of the public who continue to support our fundraising activities, and to local businesses who support our events through sponsorship and provision of raffle prizes.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During this year, the charity has been able to provide financial support to a number of causes and individuals, in accordance with its objectives. The members have also been able to provide non financial assistance which is also included in this summary as illustrating how the charity promotes volunteering and community engagement/citizenship.

Examples of the main achievements of this year are:

Environment – members participate in regular litter picking, and recycling of batteries, blister packs, stamps, glasses. One member, supported by other lions and members of the community is leading the initiative to gain Plastic Free Status for the town. The club has taken over the running of the Community Allotment.

Food poverty – members assist the local community food larders and foodbank through collecting food donations at Bingo nights; contributing to staffing the community larder in Budleigh; and financial assistance has been provided to local foodbanks. Money was given for equipment for a breakfast club. Christmas food hampers were provided to local families and individuals in need.

Diabetes – a primary aim was raising awareness of diabetes and promoting a healthy lifestyle. The charity ran diabetes testing, set up a very successful diabetes support group, held regular 'Strides' walks, supported park runs, and provided numerous information stalls at community events.

Local schools and youth groups (e.g. Scouts, Youth Community Project) and Bicton College were supported through funds for environmental projects, education trips, books and other activities. The charity supported The Deaf Academy, which provides special education for deaf young people, with a grant towards a puffin crossing, to support student independence.

Health recreation – A grant was made towards the Cricket Club.

Individuals in need – small grants were made to individuals in need.

Community projects – the charity provided a Christmas community lunch for nearly 120 local residents at risk of social isolation. The charity also undertook fitting key safe/providing message in a bottle to vulnerable members of the community and made a donation towards the Community Christmas Lights and the refurbishment of a town clock.

Grants were made to a number of local charities including: Seachange, Launchpad, Hospicecare, FORCE, Charlie Duigan Foundation, Talentbox, Devon Wildlife Trust, South West Children's Hospice, Cockleshell, Rock2Recovery, BEAT and a number of national charities that benefit our wider community e.g. Diabetes UK and Young Lives v Cancer.

Internationally, grants were made through Lions Clubs International to Eye Camps and Water Well, and for disaster relief in Spain, California and Myanmar and via another local Lions club support was given for humanitarian aid in Ukraine.

Members also supported local causes through participating in collections by Marie Curie and RNLI.

Section E Financial review

Brief statement of the charity's policy on reserves

The charities reserve policy is to maintain a minimum balance of £5,000 in the charity account and £1,000 in the administration accounts. Balances in these accounts meet the reserve policy at 30 June 2025.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Susan Alderson	Gavin March
Full name(s)	Susan Alderson	Gavin March
Position (eg Secretary, Chair, etc)	Treasurer	Trustee
Date	21/01/2026	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Budleigh Salterton Lions Club (CIO)

On accounts for the year
ended

30 June 2025

Charity no
(if any)

1198874

Set out on pages

9-10

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 / 06 / 2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 26/01/2026

Name:

Mr Jon Westley

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

Thompson Jenner LLP

1 Colleton Crescent

Exeter, Devon EX2 4DG

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Receipts and payments accounts

CC16a

For the period from	Period start date 01/07/2024	To	Period end date 30/06/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Membership Subscriptions	4,516	-	-	4,516	1,858
Admin Donations	524	-	-	524	322
Admin Activity/ Events	5,457	-	-	5,457	4,762
Activities for generating funds 10k run, Golf Day, etc	16,319	-	-	16,319	19,425
Fundraising activities Raffles, Bucket Collections, etc	24,336	-	-	24,336	25,598
Grants & Donations	51,796	500	-	52,296	9,275
Defibrillator Appeal	-	-	-	-	2,054
Reimbursement MD and District	-	-	-	-	1,100
Bunting	-	-	-	-	1,000
Bank Interest	360	-	-	360	-
	-	-	-	-	-
Sub total (Gross income for AR)	103,308	500	-	103,808	65,394
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	103,308	500	-	103,808	65,394
A3 Payments					
LCI, MD Subscriptions	3,953	-	-	3,953	3,562
Insurances, ICO fees	253	-	-	253	253
Governance costs admin	528	-	-	528	750
Admin Activity Costs	2,381	-	-	2,381	3,337
Defib Purchase	-	-	-	-	800
Costs of fundraising events	10,419	-	-	10,419	9,028
Fundraising costs	15,343	988	-	16,331	11,615
Costs of charitable activities	4,315	-	-	4,315	4,051
Grants & Donations Paid	28,556	41	-	28,597	35,907
Bunting Purchase	-	-	-	-	2,299
	-	-	-	-	-
	-	-	-	-	-
Sub total	65,748	1,029	-	66,777	71,602
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	65,748	1,029	-	66,777	71,602
Net of receipts/(payments)	37,560	(529)	-	37,031	(6,208)
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	23,078	3,257	-	26,335	32,543
Cash funds this year end	60,638	2,728	-	63,366	26,335

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Charity Account	13,865	2,728	-
	Lloyds Admin Account	6,412	-	-
	Cambridge and Counties 1 year bond and Savings Account	40,361	-	-
	Total cash funds	60,638	2,728	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

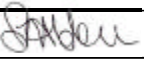

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Susan Alderson	20.01.2026
 <small>Gavin March (Jan 21, 2026 20:13:12 GMT)</small>	Gavin March	Jan 21, 2026