

BUDLEIGH SALTERTON LIONS CLUB (CIO)

England & Wales - Charity number 1198874

Details

Other names LIONS CLUB OF BUDLEIGH SALTERTON (CIO)

Status Registered

Legal form CIO

Registered 2022-05-09

Register [View on the Charity Commission register](#)

Contact

Address 14 Armytage Road
Budleigh Salterton
Devon
EX9 6SD

Phone 07721051701

Email president@budleighlions.com

Website www.budleighsaltertonlions.com

Activities

Objects: 3.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:3.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:3.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;3.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;3.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;3.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;3.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;3.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;3.1.3 PROMOTING VOLUNTEERING;3.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;3.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;3.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR3.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: As well as providing grants to deserving causes within Budleigh Salterton Area, District and Multiple District Lions Club, The Lions Club of Budleigh Salterton undertakes a number of community service projects.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes, Overseas Aid/famine Relief, Environment/conservation/heritage
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Devon

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£103,808	£66,777	-	-
2024-06-30	£65,394	£71,602	-	-
2023-06-30	£33,647	£30,060	-	-

Trustees

Name	Role	Appointed
Alan Lowe		2022-07-01
Alexander McDiarmid		2023-04-30
Catriona Cunningham		2025-06-10
Deborah Allen Dr		2025-08-26
Gavin March		2022-07-01
Gillian Wilson		2024-08-13
Lawrence Booth		2022-07-01
Richard Allen		2022-07-01
Rob Scott		2025-06-10
Sue Walpole		2024-08-13

BUDLEIGH SALTERTON LIONS CLUB (CIO)

England & Wales - Charity number 1198874

Accounts

BUDLEIGH SALTERTON LIONS CLUB (CIO)

Registered Charity Number: 1198874

UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2025

Contents	Page
Trustees' Report	1
Independent examiner's report	7
Receipts and payments account	9



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	July	2024	To	30	June	2025

Section A Reference and administration details

Charity name	Budleigh Salterton Lions Club (CIO)
Other names charity is known by	
Registered charity number (if any)	1198874
Charity's principal address	14 Armytage Rd
	Budleigh Salterton
	Devon
	Postcode EX9 6SD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gavin March	President		
2	Gavin March	Secretary		
3	Susan Alderson	Treasurer	Appointed 13 August 24	
4	Alex McDiarmid	Immediate Past President;		
5	Rob Scott	Service Chair	Appointed 10 June 25	
6	Gillian Wilson	1 st Vice President	Appointed 13 August 24	
7	Richard Allen			
8	Catriona Cunningham		Appointed 10 June 25	
9	Alan Lowe	Welfare Officer		
10	Sandy Moreton	Membership Chair	Resigned 01 August 25	
11	Deborah Allen	Membership Chair	Appointed 26 August 25	
12	Lawrence Booth	2 nd Vice President		
13				
14				
15				
16				
17				
18				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Jon Westley	Thompson Jenner LLP, 1 Colleton Crescent, Exeter EX2 4DG

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Budleigh Salterton Lions Club is governed by its Constitution of 9 th August 2022
How the charity is constituted <small>(eg. trust, association, company)</small>	Budleigh Salterton Lions Club is a Charitable Incorporated Organisation
Trustee selection methods <small>(eg. appointed by, elected by)</small>	<p>The first trustees were appointed by the Constitution and will cease to hold office at a pre-determined date. The Constitution requires a minimum of three trustees and a maximum of twelve trustees be appointed. Only members may be appointed as a trustee.</p> <p>By virtue of the Club By Laws, officers elected at the AGM are appointed as trustees. In addition, members or the charity trustees may appoint additional trustees providing that this does not exceed the maximum number.</p>

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity is part of Lions Clubs International, a global service organisation of clubs and volunteer members, who are committed to serving their communities.

The Club is managed by trustees. Trustees meet monthly. All trustees serve free of charge.

Members pay an annual membership subscription. Monies for the running of the club are held in the Administration Account. Members meet monthly, and meetings are used to plan activities and determine appeals.

Summary of the objects of the charity set out in its governing document

The Objects of the Club are exclusively charitable in England and Wales:

- the advancement of citizenship
- promoting the voluntary sector for the public benefit by associating with local authorities to advance education and provide facilities in the interests of social welfare
- promoting volunteering
- the relief of poverty and those in need in particular by providing humanitarian aid and disaster relief
- the advancement of health or the saving of lives
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment
- promoting community participation in health recreation

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have paid due regard to the guidance issued by the Charity Commission on the public benefit of the charity's activities.

The main activities undertaken by the charity to carry out its charitable purpose for public benefit are outlined below. These include: local fundraising events to enable the charity to deliver activities for the benefit of the public which:

- promote the health and wellbeing of members of the local community
- improve the local environment
- help individuals in need
- support local charitable and community groups and
- support charities which serve our local community.

These activities are possible through community fundraising undertaken by members, including:

- regular bingo evenings
- regular quiz nights
- golf day
- 10k run
- Gala week activities
- August Bank Holiday Fair
- Raffles.

The trustees are grateful to individual members of the public who continue to support our fundraising activities, and to local businesses who support our events through sponsorship and provision of raffle prizes.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During this year, the charity has been able to provide financial support to a number of causes and individuals, in accordance with its objectives. The members have also been able to provide non financial assistance which is also included in this summary as illustrating how the charity promotes volunteering and community engagement/citizenship.

Examples of the main achievements of this year are:

Environment – members participate in regular litter picking, and recycling of batteries, blister packs, stamps, glasses. One member, supported by other lions and members of the community is leading the initiative to gain Plastic Free Status for the town. The club has taken over the running of the Community Allotment.

Food poverty – members assist the local community food larders and foodbank through collecting food donations at Bingo nights; contributing to staffing the community larder in Budleigh; and financial assistance has been provided to local foodbanks. Money was given for equipment for a breakfast club. Christmas food hampers were provided to local families and individuals in need.

Diabetes – a primary aim was raising awareness of diabetes and promoting a healthy lifestyle. The charity ran diabetes testing, set up a very successful diabetes support group, held regular ‘Strides’ walks, supported park runs, and provided numerous information stalls at community events.

Local schools and youth groups (e.g. Scouts, Youth Community Project) and Bicton College were supported through funds for environmental projects, education trips, books and other activities. The charity supported The Deaf Academy, which provides special education for deaf young people, with a grant towards a puffin crossing, to support student independence.

Health recreation – A grant was made towards the Cricket Club.

Individuals in need – small grants were made to individuals in need.

Community projects – the charity provided a Christmas community lunch for nearly 120 local residents at risk of social isolation. The charity also undertook fitting key safe/providing message in a bottle to vulnerable members of the community and made a donation towards the Community Christmas Lights and the refurbishment of a town clock.

Grants were made to a number of local charities including: Seachange, Launchpad, Hospicecare, FORCE, Charlie Duigan Foundation, Talentbox, Devon Wildlife Trust, South West Children’s Hospice, Cockleshell, Rock2Recovery, BEAT and a number of national charities that benefit our wider community e.g. Diabetes UK and Young Lives v Cancer.

Internationally, grants were made through Lions Clubs International to Eye Camps and Water Well, and for disaster relief in Spain, California and Myanmar and via another local Lions club support was given for humanitarian aid in Ukraine.

Members also supported local causes through participating in collections by Marie Curie and RNLI.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charities reserve policy is to maintain a minimum balance of £5,000 in the charity account and £1,000 in the administration accounts. Balances in these accounts meet the reserve policy at 30 June 2025.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Susan Alderson	Gavin March
Full name(s)	Susan Alderson	Gavin March
Position (eg Secretary, Chair, etc)	Treasurer	Trustee
Date	21/01/2026	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Budleigh Salterton Lions Club (CIO)

**On accounts for the year
ended**

30 June 2025

**Charity no
(if any)**

1198874

Set out on pages

9-10

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 / 06 / 2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 26/01/2026

Name:

Mr Jon Westley

**Relevant professional
qualification(s) or body
(if any):**

ACA

Address:

Thompson Jenner LLP

1 Colleton Crescent

Exeter, Devon EX2 4DG

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/07/2024		30/06/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Membership Subscriptions	4,516	-	-	4,516	1,858
Admin Donations	524	-	-	524	322
Admin Activity/ Events	5,457	-	-	5,457	4,762
Activities for generating funds 10k run, Golf Day, etc	16,319	-	-	16,319	19,425
Fundraising activities Raffles, Bucket Collections, etc	24,336	-	-	24,336	25,598
Grants & Donations	51,796	500	-	52,296	9,275
Defibrillator Appeal			-	-	2,054
Reimbursement MD and District	-			-	1,100
Bunting				-	1,000
Bank Interest	360			360	
	-	-	-	-	-
Sub total (Gross income for AR)	103,308	500	-	103,808	65,394
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	103,308	500	-	103,808	65,394
A3 Payments					
LCI, MD Subscriptions	3,953	-	-	3,953	3,562
Insurances, ICO fees	253	-	-	253	253
Governance costs admin	528	-	-	528	750
Admin Activity Costs	2,381	-	-	2,381	3,337
Defib Purchase	-			-	800
Costs of fundraising events	10,419			10,419	9,028
Fundraising costs	15,343	988	-	16,331	11,615
Costs of charitable activities	4,315	-	-	4,315	4,051
Grants & Donations Paid	28,556	41	-	28,597	35,907
Bunting Purchase				-	2,299
					-
					-
Sub total	65,748	1,029	-	66,777	71,602
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	65,748	1,029	-	66,777	71,602
Net of receipts/(payments)	37,560	(529)	-	37,031	(6,208)
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	23,078	3,257	-	26,335	32,543
Cash funds this year end	60,638	2,728	-	63,366	26,335

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Charity Account	13,865	2,728	-
	Lloyds Admin Account	6,412	-	-
	Cambridge and Counties 1 year bond and Savings Account	40,361	-	-
	Total cash funds	60,638	2,728	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
 <small>Gravin March Gravin March (Jan 21, 2026 20:13:12 GMT)</small>	Susan Alderson Gravin March	20.01.2026 Jan 21, 2026

BUDLEIGH SALTERTON LIONS CLUB (CIO)

England & Wales - Charity number 1198874

Accounts

BUDLEIGH SALTERTON LIONS CLUB (CIO)

Registered Charity Number: 1198874

UNAUDITED FINANCIAL STATEMENTS **FOR THE YEAR ENDED 30 JUNE 2024**

Contents	Page
Trustees' Report	1
Independent examiner's report	6
Receipts and payments account	8



Trustees' Annual Report for the period						
		Period start date			Period end date	
From	01	July	2023	To	30	June 2024

Section A Reference and administration details

Charity name Budleigh Salterton Lions Club (CIO)

Other names charity is known by

Registered charity number (if any) 1198874

Charity's principal address 29 Granary Lane, Budleigh Salterton, Devon

Postcode EX9 6ER

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alex McDiarmid	President		
2	Rob Scott	Secretary	Resigned 30 June 2024	
3	Lawrence Booth	Treasurer		
4	Richard Allen	Immediate Past President; Marketing Chair		
5	Gavin March	Service Chair		
6	Geoff Paver		Resigned 9 July 2024	
7	Jack Keen		Resigned 9 July 2024	
8	Alan Tilbury		Resigned 9 July 2024	
9	Brian Crook		Resigned 9 July 2024	
10	Alan Lowe			
11	Sandy Moreton	Membership Chair	Appointed 8 January 24	
12	Susan Alderson		Appointed 13 August 24	
13	Gillian Wilson		Appointed 13 August 24	
14	Josette Jamieson		Appointed 1 July 24	
15				
16				
17				
18				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Jon Westley	Thompson Jenner LLP, 1 Colleton Crescent, Exeter EX2 4DG

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity’s trusts

Type of governing document (eg. trust deed, constitution)	Budleigh Salterton Lions Club is governed by its Constitution of 9 th August 2022
How the charity is constituted (eg. trust, association, company)	Budleigh Salterton Lions Club is a Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	<p>The first trustees were appointed by the Constitution and will cease to hold office at a pre-determined date. The Constitution requires a minimum of three trustees and a maximum of twelve trustees be appointed. Only members may be appointed as a trustee.</p> <p>By virtue of the Club By Laws, officers elected at the AGM are appointed as trustees. In addition, members or the charity trustees may appoint additional trustees providing that this does not exceed the maximum number.</p>

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity’s organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees’ consideration of major risks and the system and procedures to manage them. 	<p>The charity is part of Lions Clubs International, a global service organisation of clubs and volunteer members, who are committed to serving their communities.</p> <p>The Club is managed by trustees. Trustees meet monthly. All trustees serve free of charge.</p> <p>Members pay an annual membership subscription. Monies for the running of the club are held in the Administration Account. Members meet monthly, and meetings are used to plan activities and determine appeals.</p>
--	---

Summary of the objects of the charity set out in its governing document

The Objects of the Club are exclusively charitable in England and Wales:

- the advancement of citizenship
- promoting the voluntary sector for the public benefit by associating with local authorities to advance education and provide facilities in the interests of social welfare
- promoting volunteering
- the relief of poverty and those in need in particular by providing humanitarian aid and disaster relief
- the advancement of health or the saving of lives
- promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment
- promoting community participation in health recreation

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have paid due regard to the guidance issued by the Charity Commission on the public benefit of the charity's activities.

The main activities undertaken by the charity to carry out its charitable purpose for public benefit are outlined below. These include: local fundraising events to enable the charity to deliver activities for the benefit of the public which:

- promote the health and wellbeing of members of the local community
- improve the local environment
- help individuals in need
- support local charitable and community groups and
- support charities which serve our local community.

These activities are possible through community fundraising undertaken by members, including:

- regular bingo evenings
- regular quiz nights
- golf day
- 10k run
- Gala week activities
- August Bank Holiday Fair
- Raffles.

The trustees are grateful to individual members of the public who continue to support our fundraising activities, and to local businesses who support our events through sponsorship and provision of raffle prizes.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During this year, the charity has been able to provide financial support to a number of causes and individuals, in accordance with its objects. The members have also been able to provide non financial assistance which is also included in this summary as illustrating how the charity promotes volunteering and community engagement/citizenship.

Examples of the main achievements of this year are:

Environment – members participate in regular litter picking, and recycling of batteries, blister packs, stamps, glasses

Food poverty – members assist the local foodbank through collecting food donations at Bingo nights; contributing to staffing the foodbank in Budleigh; and financial assistance has been provided to local foodbanks. Money was given for equipment for a breakfast club. Christmas food hampers were provided to local families

Diabetes – a primary aim was raising awareness of diabetes and promoting a healthy lifestyle. The charity ran diabetes testing, walks, supported park runs, and provided information stalls at community events.

Local schools and youth groups (e.g. Scouts, Youth Community Project) were supported through funds for environmental projects, education trips, books and other activities. The charity supported The Deaf Academy, which provides special education for deaf young people, with grants towards a sensory room and Soundx backpacks

Health recreation – grants were made towards the Cricket Club and Football Club

Individuals in need – small grants were made to individuals in need, for example, money to purchase a glucose monitor for a person with diabetes

Community projects – the charity provided a Christmas community lunch for nearly 120 local residents at risk of social isolation. The charity also undertook fitting key safe/providing message in a bottle to vulnerable members of the community. A grant was made towards National Coastguard Watch towards rebuilding the watch tower.

Grants were made to a number of local charities including: Seachange, Budleigh Salterton and District Hospicecare, Pete's Dragon, FORCE, Devon Air Ambulance, Charlie Duigan Foundation, Somerset Sight, and a number of national charities that benefit our wider community e.g. Diabetes UK, Brain Tumour Research, MS Society, Parkinsons UK

Internationally, grants were made through Lions Clubs International to Eye Camps and Water Well, and for flood relief in Libya, Florida and Brazil, and earthquake relief in Japan and south of Taipei.

Members also supported local causes through participating in collections by Marie Curie, RNLI, Young Lives v Cancer

Section E

Financial review

Brief statement of the charity's policy on reserves

The charities reserve policy is to maintain a minimum balance of £5,000 in the charity account and £1,000 in the administration accounts. Balances in these accounts meet the reserve policy at 30 June 2024.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>L Booth</i>	
Full name(s)	Lawrence Booth	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	24.03.2025	



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Budleigh Salterton Lions Club (CIO)

**On accounts for the year
ended**

30 June 2024	Charity no (if any)	1198874
--------------	--------------------------------	---------

Set out on pages

8-9
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 / 06 / 2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent
examiner's statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Jon Westley

Date:

24/03/2025

Name:

Mr Jon Westley

**Relevant professional
qualification(s) or body
(if any):**

ACA

Address:

Thompson Jenner LLP
1 Colleton Crescent
Exeter, Devon EX2 4DG

Section B Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty box for disclosure details]



Receipts and payments accounts

CC16a

For the period from	Period start date 01/07/2023	To	Period end date 30/06/2024
---------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Membership Subscriptions	1,858	-	-	1,858	1,985
Admin Donations	322	-	-	322	271
Admin Activity/ Events	4,762	-	-	4,762	8,416
Activities for generating funds 10k run, Golf Day, etc	19,425	-	-	19,425	20,556
Fundraising activities Raffles, Bucket Collections, etc	25,598	-	-	25,598	17,653
Grants & Donations	9,275	-	-	9,275	6,898
Defibrillator Appeal	-	2,054	-	2,054	2,003
Reimbursement MD and District	1,100	-	-	1,100	-
Bunting	-	1,000	-	1,000	-
	-	-	-	-	-
Sub total (Gross income for AR)	62,340	3,054	-	65,394	57,782
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	62,340	3,054	-	65,394	57,782
A3 Payments					
LCI, MD Subscriptions	3,562	-	-	3,562	2,927
Insurances, ICO fees	253	-	-	253	35
Governance costs admin	750	-	-	750	1,601
Admin Activity Costs	3,337	-	-	3,337	4,787
Defib Purchase	-	800	-	800	-
Costs of fundraising events	9,028	-	-	9,028	8,404
Fundraising costs	11,615	-	-	11,615	8,982
Costs of charitable activities	4,051	-	-	4,051	2,991
Grants & Donations Paid	35,907	-	-	35,907	21,053
Bunting Purchase	1,299	1,000	-	2,299	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	69,802	1,800	-	71,602	50,780
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	69,802	1,800	-	71,602	50,780
Net of receipts/(payments)	(7,462)	1,254	-	(6,208)	7,002
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	30,540	2,003	-	32,543	25,541
Cash funds this year end	23,078	3,257	-	26,335	32,543

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Charity Account	20,076	3,257	-
	Lloyds Admin Account	3,002	-	-
		-	-	-
	Total cash funds	23,078	3,257	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>L Booth</i>	Lawrence Booth	24.03.2025

BUDLEIGH SALTERTON LIONS CLUB (CIO)

England & Wales - Charity number 1198874

Accounts

BUDLEIGH SALTERTON LIONS CLUB (CIO)

ACCOUNTS YEAR ENDED 30TH JUNE 2023

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 30TH JUNE 2023

History and objectives

The Charity Fund is constituted under a Declaration of Trust dated June 1985. The Trust Deed gives The Trustees the power to apply the funds for any purpose, which is charitable under the law of England and The Trustees policy is to support principally, organisations and the general public within Budleigh Salterton and the County of Devon. However, The Charity is part of the world wide Association of Lions Clubs.

Management and Governance

The trust deed provides for a minimum of two persons. Further Trustees can be appointed only from the members of the Lions Club of Budleigh Salterton. The trustees annually review the risks the Charity faces. To date these have mainly related to Health and Safety issues at fund raising events. These are resolved through appropriate risks assessment procedures.

Procedures and policies for donations

The trustees meet monthly to review local causes that are considered suitable for support either through financial donations, or through time donated by members of the Lions Club of Budleigh Salterton. Any charitable donations are made on a one-off basis, with no guarantee of future commitment.

Trust performance and financial review

Financial assistance to the local community is directly related to funds raised from activities and collections, with the result that incoming resources can vary year on year. The trustees will seek to continue to balance in the coming year, despite the constraint of sources.

Future plans

The trustees will continue to offer community service whenever and wherever its fund-raising activities permit.

BUDLEIGH SALTERTON LIONS CLUB (CIO)

ACCOUNTS YEAR ENDED 30TH JUNE 2023

REPORT FOR THE TRUSTEES FOR THE YEAR ENDED 30TH JUNE 2023

STATEMENT OF TRUSTEES RESPONSIBILITIES

- **Charity laws require the trustees to prepare financial statements for each financial year which show a true and fair view of the affairs of the charity and its financial activities for that period.**
- **In preparing those financial statements the trustees are required to:-**
 - **Select suitable accounting policies and then apply them consistently.**
 - **Make judgements and estimates that are reasonable and prudent**
 - **State whether applicable accounting standards and statements of recommended practice have followed**
 - **Subject to any departures disclosed and explained in financial statements, and**
 - **Prepare the financial statements on the going concern basis unless it is inappropriate to presume the Charity will continue in operational existence.**

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time, the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention of fraud and other irregularities.



Signed on behalf of the Trustees

BUDLEIGH SALTERTON LIONS CLUB

Notes to the accounts for the year ended 30th June 2023

Accounting Policies

- 1. The accounts have been prepared on the cash basis and the historical cost Convention. The accounts are in accordance with applicable accounting standard, and comply with the Charities (Accounts and Reports) Regulations issued under the Charities Act.**
- 2 Equipment purchased for charitable activities is charged to the accounts as incurred.**
- 3 The Charity is exempt from the requirement to produce a statement of net flow of funds.**

Related Party Transactions

None of the Trustees were paid any remuneration or expenses by the Charity during the club's account year 2019.

Donated Services

During the year the members of the Lions Club of Budleigh Salterton gave their time in support of community service activities undertaken by the charity. It is a principle of membership that this time is donated in accordance with the ethics of community service by the club, and accordingly has not been evaluated.

Resources Expended

- Direct costs are purchases of goods and materials used in charitable activities**
- Support costs are purchases of equipment and sundry costs incurred for the purpose of general fund raising activities**



LIONS CLUB OF BUDLEIGH SALTERTON

Accounting Period 1st July 2022 - 30th June 2023

ACCOUNT SUMMARY

	ADMIN ACCOUNT		ACTIVITY ACCOUNT		CHARITY ACCOUNT	
	CREDIT	DEBIT	CREDIT	DEBIT	CREDIT	DEBIT
JULY	£ 521.00	£ 285.00	£ 1,694.17	£ 956.64	£ 317.06	£ 880.00
AUGUST	£ 1,795.00	£ 3.90	£ 9,296.99	£ 8,406.51	£ 299.25	£ 1,350.00
SEPTEMBER	£ 1,918.21	£ 994.45	£ 1,265.26	£ 10,639.39	£ 12,466.03	£ 2,466.00
OCTOBER	£ 1,075.41	£ 5,002.03	£ 936.86	£ 411.94	£ 227.00	£ 750.00
NOVEMBER	£ 596.85	£ -	£ 3,610.13	£ 778.02	£ 430.07	£ 2,449.50
DECEMBER	£ 353.96	£ 102.85	£ 2,683.30	£ 438.52	£ 1,381.58	£ 1,694.99
JANUARY	£ 55.00	£ 1,838.79	£ 2,473.84	£ 2,105.57	£ 1,272.07	£ 1,530.34
FEBRUARY	£ 275.50	£ 250.00	£ 1,443.63	£ 790.70	£ 527.29	£ 1,644.12
MARCH	£ 318.46	£ 282.22	£ 728.25	£ 563.97	£ 885.49	£ 2,497.83
APRIL	£ 559.25	£ 115.11	£ 4,202.57	£ 806.66	£ 649.44	£ 2,090.83
MAY	£ 1,734.68	£ 143.95	£ 1,872.00	£ 3,900.53	£ 3,569.88	£ 2,414.82
JUNE	£ 1,464.75	£ 212.00	£ 3,439.88	£ 261.46	£ 300.00	£ -
Annual Income	£ 10,668.07		£ 33,646.88		£ 22,325.16	
B/f from 30.6.2021	£ 2,524.57		£ 14,777.21		£ 8,659.85	
Less Expenditure	£ 13,192.64		£ 48,424.09		£ 30,985.01	
Lloyds Bank balance at 30.06.2023		£ 9,230.30		£ 30,059.91		£ 19,768.43
		£ 3,962.34		£ 18,364.18		£ 11,216.58
Uncleared Cheques as at 30.6.2022		£ -		£ 100.00		£ 1,100.00



LIONS CLUB OF BUDLEIGH SALTERTON

Accounting Period 1st July 2022 - 30th June 2023

ACCOUNT SUMMARY

	ADMIN ACCOUNT		ACTIVITY ACCOUNT		CHARITY ACCOUNT	
	CREDIT	DEBIT	CREDIT	DEBIT	CREDIT	DEBIT
JULY	£ 521.00	£ 285.00	£ 1,694.17	£ 956.64	£ 317.06	£ 880.00
AUGUST	£ 1,795.00	£ 3.90	£ 9,296.99	£ 8,406.51	£ 299.25	£ 1,350.00
SEPTEMBER	£ 1,918.21	£ 994.45	£ 1,265.26	£ 10,639.39	£ 12,466.03	£ 2,466.00
OCTOBER	£ 1,075.41	£ 5,002.03	£ 936.86	£ 411.94	£ 227.00	£ 750.00
NOVEMBER	£ 596.85	£ -	£ 3,610.13	£ 778.02	£ 430.07	£ 2,449.50
DECEMBER	£ 353.96	£ 102.85	£ 2,683.30	£ 438.52	£ 1,381.58	£ 1,694.99
JANUARY	£ 55.00	£ 1,838.79	£ 2,473.84	£ 2,105.57	£ 1,272.07	£ 1,530.34
FEBRUARY	£ 275.50	£ 250.00	£ 1,443.63	£ 790.70	£ 527.29	£ 1,644.12
MARCH	£ 318.46	£ 282.22	£ 728.25	£ 563.97	£ 885.49	£ 2,497.83
APRIL	£ 559.25	£ 115.11	£ 4,202.57	£ 806.66	£ 649.44	£ 2,090.83
MAY	£ 1,734.68	£ 143.95	£ 1,872.00	£ 3,900.53	£ 3,569.88	£ 2,414.82
JUNE	£ 1,464.75	£ 212.00	£ 3,439.88	£ 261.46	£ 300.00	£ -
Annual Income	£ 10,668.07		£ 33,646.88		£ 22,325.16	
B/f from 30.6.2021	£ 2,524.57		£ 14,777.21		£ 8,659.85	
Less Expenditure	£ 13,192.64		£ 48,424.09		£ 30,985.01	
Lloyds Bank balance at 30.06.2023		£ 9,230.30		£ 30,059.91		£ 19,768.43
Uncleared Cheques as at 30.6.2022		£ 3,962.34		£ 18,364.18		£ 11,216.58
		£ -		£ 100.00		£ 1,100.00

In accordance with the instructions given to me, I have reviewed, without carrying out an audit, the above account summary from your accounting records and from information and explanations supplied to me. I certify it to be in accordance therewith.

J D Bick FCA
Chartered Accountant
18A Littleham Road
Exmouth, EX8 2QG
01395 273454
03 November 2023