



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2023 Period start date

To 31st December 2023 Period end date

Charity name:The Coombe Keynes Trust 2022

Charity registration number: 1198804

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Restoration and preservation for the public of the Church of the Holyrood, Coombe Keynes, Dorset, and its use for social, educational and charitable purposes.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Continued programme of maintenance of the fabric of the building and churchyard. A programme of events and fundraising throughout the year. Burns Night Supper, Pub Night, AGM, Coronation Curry Night, 10K Race, Summer Barbecue, Harvest Supper and History Night, Purbeck Film Festival Film Night.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are mindful of the guidance and always consider their actions to be for the public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	Running the Trust, maintaining the church and churchyard and all events are only possible because of the tireless effort of all our volunteers. We recognise this and are extremely grateful to them.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The church building is in good condition and the surrounding churchyard is well maintained. Many visitors have enjoyed exploring the church and left favourable comments. All events have been well attended, both by villagers and guests from further afield, particularly our 10K Race which attracts runners and their supporters, from all across the south of England.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	£13,955 Total in the bank including reserve. £87.00 Petty Cash
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserve to gain interest, and allow for future development projects.
Amount of reserves held	Para 1.22	£10,419
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more	Para 1.25	Trustees are proposed, and seconded at the AGM.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Coombe Keynes Trust 2022
Other name the charity uses	
Registered charity number	1198804
Charity's principal address	Church of the Holyrood, Church Lane, Coombe Keynes, Wareham, Dorset, BH20 5PS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jonathan Stuart	Chairman		
2	Robin Bowler	Vice Chairman		
3	Liz Chadaj	Secretary		
4	Beverley Cotton	Treasurer		
5	Nick Salt			
6	Peter Brachi			
7	Olivia Hetreed			
8	Jan Chadaj			
9	Pippa Punch			
10	Matt Crowfoot		01/01/23 to 22/04/23	
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Beverley Cotton	
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Position (eg
Secretary, Chair, etc)

Treasurer	
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Date

04/03/2024

Profit & Loss

The Coombe Keynes Trust 2022

Accounting Year 2023/23

	Debit	Credit
Turnover		6,719
Sales		73
Memberships		730
10k entry fees		2,553
Donations		11
Burns night		194
Coronation Pub Night		387
10K Income		963
10K Entry Fees 2024		421
From Petty Cash		120
Film Night Catering		439
History/Harvest Supper		420
Churchyard Maintenance		300
Gift Aid		109
add Other Income		99
Interest Received		99
less Cost of Sales	2,689	
Burns Night Costs	111	
Film Night Costs	181	
10K Race Costs	2,069	
Coronation Pub Night Costs	247	
Harvest/History Supper Costs	80	
less Administration Expenses	4,651	
Utilities	482	
Event Catering	190	
Maintenance/Servicing	1,679	
Catering Equipment	247	
Web Hosting	73	

Computer Hardware	19
Licenses and Permits	21
Books and Journals	22
Subscriptions	112
Insurance	1,805
Operating Profit	-£522
<i>less Drawings</i>	<i>-£14,477</i>
<i>less Profit & Loss journal entries</i>	<i>£0</i>
Retained Profit this period:	£13,955
Retained Profit brought forward:	£0
Distributable Reserves / Retained Profit carried forward:	£13,955