

# THE COOMBE KEYNES TRUST 2022

England & Wales · Charity number 1198804

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2022-05-03

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Church of the Holyrood  
Church Lane  
Coombe Keynes  
Wareham  
Dorset  
BH20 5PS

**Phone** 01929208227

**Email** [trust\\_chair@coombekeynes.com](mailto:trust_chair@coombekeynes.com)

**Website** <https://www.coombekeynes.com/>

## Activities

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**Objects:** (A) THE CIO IS ESTABLISHED TO PROMOTE THE RESTORATION AND PERMANENT PRESERVATION FOR THE PUBLIC OF THE CHURCH OF THE HOLY ROOD AT COOMBE KEYNES IN THE COUNTY OF DORSET (HEREINAFTER CALLED "THE CHURCH") AS A BUILDING OF HISTORICAL AND ARCHITECTURAL INTEREST WHICH SHOULD BE RETAINED FOR THE EDUCATION OF THE PRESENT AND FUTURE GENERATIONS; AND TO USE THE CHURCH AND ANY LAND APPURTENANT THERETO FOR ANY OF THE FOLLOWING PURPOSES:(B) THE ADVANCEMENT OF EDUCATION(C) THE PROVISION, IN THE INTERESTS OF SOCIAL WELFARE, OF FACILITIES AVAILABLE TO MEMBERS OF THE PUBLIC AT LARGE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR THE PERSONS FOR WHOM THE FACILITIES ARE PRIMARILY INTENDED: AND(D) ANY OTHER CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME.

**Activities:** To promote the restoration and permanent preservation for the public of the Church of the Holy Rood at Coombe Keynes in the county of Dorset, as a building of historical and architectural interest, which should be retained for the education of present and future generations; and to use the Church and any land appurtenant thereto for any public, social, educational or charitable purposes.

## Classification

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- **How:** Provides Buildings/facilities/open Space
- **What:** Education/training, Arts/culture/heritage/science, Recreation
- **Who:** The General Public/mankind

## Geography

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- Dorset

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-12-31	£26,802	£8,233	-	-
2024-12-31	£10,686	£8,267	-	-
2023-12-31	£6,818	£7,340	-	-
2022-12-31	£0	£0	-	-

## Trustees

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Name	Role	Appointed
<b>Christopher Michael Punch</b>	Chair	2026-05-16
Beverley Cotton		2025-04-26
Jan Czeslaw Chadaj		2025-04-26
Jonathan Stuart		2025-04-26
Olivia Hetreed		2025-04-26
Philippa Punch		2025-04-26
Robin Stuart Bowler		2025-04-26

**THE COOMBE KEYNES TRUST 2022**

England & Wales - Charity number 1198804

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# Accounts

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## Trustees' Annual Report for the period

From 1st January 2023 Period start date

To 31st December 2023 Period end date

Charity name: The Coombe Keynes Trust 2022

Charity registration number: 1198804

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Restoration and preservation for the public of the Church of the Holyrood, Coombe Keynes, Dorset, and its use for social, educational and charitable purposes.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Continued programme of maintenance of the fabric of the building and churchyard. A programme of events and fundraising throughout the year. AGM, Quiz and Supper, 10th Anniversary 10K Race and Village Fete, Summer Barbecue with live music, hosted Purbeck Art Weeks, Purbeck Film Festival Halloween Film Night, Christmas Carols and New Years Eve live music night.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees are mindful of the guidance and always consider their actions to be for the public benefit.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>Running the Trust, maintaining the church and churchyard and all events are only possible because of the tireless effort of all our volunteers. We recognise this and are extremely grateful to them.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The church building is in good condition and the surrounding churchyard is well maintained. Many visitors have enjoyed exploring the church, discovering its history from our display, and left favourable comments. All events have been well attended, both by villagers and guests from further afield, particularly our 10K Race which attracts runners and their supporters, from all across the south of England.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>Apart from our ongoing programme of maintenance, our temporary wooden floor desperately needs to be replaced. Efforts to raise more funds and explore the possibility of obtaining a grant will be undertaken.</b>
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Performance of fundraising activities against objectives set	Para 1.41	<b>This year being the 10th anniversary of our 10K race, extra effort was made to make it memorable, and to thank our volunteers and supporters. This was a very successful event and the most lucrative yet.</b>
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>£34,864.00 Total in the bank including reserve and Grant for new floor £13,000</b> <b>£121.00 Petty Cash</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserve to gain interest, and allow for future development projects.</b>
Amount of reserves held	Para 1.22	<b>£17,726</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations and Membership</b> <b>Subscriptions           £1,522</b> <b>Fundraising               £11,915</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more	Para 1.25	<b>Trustees are proposed, and seconded at the AGM.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	The Coombe Keynes Trust 2022
Other name the charity uses	
Registered charity number	1198804
Charity's principal address	Church of the Holyrood, Church Lane, Coombe Keynes, Wareham, Dorset, BH20 5PS



**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Chris Punch	Chairman		
2	Robin Bowler	Vice Chairman		
3	Olivia Hetreed	Secretary		
4	Beverley Cotton	Treasurer		
5	Nick Salt	Maintenance		
6	Pippa Punch	Events		
7	Jonathan Stuart			
8	Jan Chadaj			
9	Peter Brachi			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Beverley Cotton	
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Position (eg  
Secretary, Chair, etc)

Treasurer	
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Date

12/03/2026
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**Profit & Loss**  
**The Coombe Keynes Trust 2022**  
Accounting Year 2025/25

	<b>Debit</b>	<b>Credit</b>
<b>Turnover</b>		<b>13,646</b>
Memberships		920
Donations		222
10K Income		2,843
Film Night Catering		482
Churchyard Maintenance Donation		380
Gift Aid		209
Purbeck Art Weeks		794
Harvest Supper/Music		143
10K Entry Fees 2025		6,685
Purbeck Art Weeks 2026		585
10K Entry Fees 2026		383
<b>add Other Income</b>		<b>13,156</b>
Interest Received		156
Grant Income		13,000
<b>less Cost of Sales</b>	<b>963</b>	
Film Night Costs	218	
Purb Art Weeks	685	
Harvest Supper/Music Costs	60	
<b>Gross Profit</b>		<b>25,840</b>
<b>less Administration Expenses</b>	<b>7,270</b>	
Utilities	896	
Event Catering	289	
Church Maintenance/Servicing	774	
10K Expenditure	3,092	
Churchyard Maintenance	289	
Membership Refund	50	
Computer Hardware	41	
Miscellaneous	0	

	Insurance	1,839	
<b>Operating Profit</b>			<b>£18,570</b>
<i>less Drawings</i>			<b>£0</b>
<i>less Profit &amp; Loss journal entries</i>			<b>£0</b>
<b>Retained Profit this period:</b>			<b>£18,570</b>
<b>Retained Profit brought forward:</b>			<b>£16,295</b>
<b>Distributable Reserves / Retained Profit carried forward:</b>			<b>£34,864</b>

**Profit & Loss**  
**The Coombe Keynes Trust 2022**  
Accounting Year 2025/25

	<b>Debit</b>	<b>Credit</b>
<b>Turnover</b>		<b>13,646</b>
Memberships		920
Donations		222
10K Income		2,843
Film Night Catering		482
Churchyard Maintenance Donation		380
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10K Entry Fees 2025		6,685
Purbeck Art Weeks 2026		585
10K Entry Fees 2026		383
<b>add Other Income</b>		<b>13,156</b>
Interest Received		156
Grant Income		13,000
<b>less Cost of Sales</b>	<b>963</b>	
Film Night Costs	218	
Purb Art Weeks	685	
Harvest Supper/Music Costs	60	
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<b>less Administration Expenses</b>	<b>7,270</b>	
Utilities	896	
Event Catering	289	
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10K Expenditure	3,092	
Churchyard Maintenance	289	
Membership Refund	50	
Computer Hardware	41	
Miscellaneous	0	

	Insurance	1,839
<b>Operating Profit</b>		<b>£18,570</b>
<i>less Drawings</i>		<b>£0</b>
<i>less Profit &amp; Loss journal entries</i>		<b>£0</b>
<b>Retained Profit this period:</b>		<b>£18,570</b>
<b>Retained Profit brought forward:</b>		<b>£16,295</b>
<b>Distributable Reserves / Retained Profit carried forward:</b>		<b>£34,864</b>

**THE COOMBE KEYNES TRUST 2022**

England & Wales - Charity number 1198804

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# Accounts

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## Trustees' Annual Report for the period

From 1st January 2024 Period start date

To 31st December 2024 Period end date

Charity name: The Coombe Keynes Trust 2022

Charity registration number: 1198804

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Restoration and preservation for the public of the Church of the Holyrood, Coombe Keynes, Dorset, and its use for social, educational and charitable purposes.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Continued programme of maintenance of the fabric of the building and surrounding churchyard. A programme of events and fundraising throughout the year. Hosted Purbeck Art weeks, Purbeck Film Festival, our annual 10K Race, summer barbecue, harvest supper, live music event, pub nights, AGM.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees are mindful of the guidance and always consider their actions to be for the public benefit.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	<b>Running the Trust, all maintenance of the church and churchyard, and all the events are only possible because of the tireless effort of all our volunteers. We recognise this and are extremely grateful to them.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The historic stone church building is in good condition and the surrounding churchyard is well maintained. Many visitors have enjoyed exploring the church, discovering family gravestones and have left favourable comments. All events have been well attended, both by villagers and guests from further afield, particularly our 10K Race which attracts runners and their supporters, from all across the south of England.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>£16,295 Total in the bank including reserve. Petty Cash £99.00</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserve to gain interest, and allow for future development projects.</b>
Amount of reserves held	Para 1.22	<b>£10,570</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more	Para 1.25	<b>Trustees are proposed, seconded and elected at the AGM.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	The Coombe Keynes Trust 2022
Other name the charity uses	
Registered charity number	1198804
Charity's principal address	Church of the Holyrood, Church Lane, Coombe Keynes, Wareham, Dorset, BH20 5PS



**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Jonathan Stuart	Chairman		
2	Robin Bowler	Vice Chairman		
3	Chris Punch	Secretary		
4	Beverley Cotton	Treasurer		
5	Nick Salt	Maintenance		
6	Peter Brachi			
7	Olivia Hetreed	Compliance		
8	Pippa Punch	Events		
9	Jan Chadaj			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Beverley Cotton	
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Position (eg  
Secretary, Chair, etc)

Treasurer	
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Date

07/04/2025
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**THE COOMBE KEYNES TRUST 2022**

England & Wales - Charity number 1198804

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# Accounts

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## Trustees' Annual Report for the period

From 1st January 2023 Period start date

To 31st December 2023 Period end date

Charity name: The Coombe Keynes Trust 2022

Charity registration number: 1198804

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Restoration and preservation for the public of the Church of the Holyrood, Coombe Keynes, Dorset, and its use for social, educational and charitable purposes.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Continued programme of maintenance of the fabric of the building and churchyard. A programme of events and fundraising throughout the year. Burns Night Supper, Pub Night, AGM, Coronation Curry Night, 10K Race, Summer Barbecue, Harvest Supper and History Night, Purbeck Film Festival Film Night.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees are mindful of the guidance and always consider their actions to be for the public benefit.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	<b>Running the Trust, maintaining the church and churchyard and all events are only possible because of the tireless effort of all our volunteers. We recognise this and are extremely grateful to them.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The church building is in good condition and the surrounding churchyard is well maintained. Many visitors have enjoyed exploring the church and left favourable comments. All events have been well attended, both by villagers and guests from further afield, particularly our 10K Race which attracts runners and their supporters, from all across the south of England.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>£13,955 Total in the bank including reserve.</b> <b>£87.00 Petty Cash</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserve to gain interest, and allow for future development projects.</b>
Amount of reserves held	Para 1.22	<b>£10,419</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more	Para 1.25	<b>Trustees are proposed, and seconded at the AGM.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	The Coombe Keynes Trust 2022
Other name the charity uses	
Registered charity number	1198804
Charity's principal address	Church of the Holyrood, Church Lane, Coombe Keynes, Wareham, Dorset, BH20 5PS



**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Jonathan Stuart	Chairman		
2	Robin Bowler	Vice Chairman		
3	Liz Chadaj	Secretary		
4	Beverley Cotton	Treasurer		
5	Nick Salt			
6	Peter Brachi			
7	Olivia Hetreed			
8	Jan Chadaj			
9	Pippa Punch			
10	Matt Crowfoot		01/01/23 to 22/04/23	
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information


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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Beverley Cotton	
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Position (eg  
Secretary, Chair, etc)

Treasurer	
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Date

04/03/2024
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**Profit & Loss**  
**The Coombe Keynes Trust 2022**  
Accounting Year 2023/23

	<b>Debit</b>	<b>Credit</b>
<b>Turnover</b>		<b>6,719</b>
Sales		73
Memberships		730
10k entry fees		2,553
Donations		11
Burns night		194
Coronation Pub Night		387
10K Income		963
10K Entry Fees 2024		421
From Petty Cash		120
Film Night Catering		439
History/Harvest Supper		420
Churchyard Maintenance		300
Gift Aid		109
<b><i>add Other Income</i></b>		<b>99</b>
Interest Received		99
<b><i>less Cost of Sales</i></b>	<b>2,689</b>	
Burns Night Costs	111	
Film Night Costs	181	
10K Race Costs	2,069	
Coronation Pub Night Costs	247	
Harvest/History Supper Costs	80	
<b><i>less Administration Expenses</i></b>	<b>4,651</b>	
Utilities	482	
Event Catering	190	
Maintenance/Serviceing	1,679	
Catering Equipment	247	
Web Hosting	73	

Computer Hardware	19
Licenses and Permits	21
Books and Journals	22
Subscriptions	112
Insurance	1,805
<b>Operating Profit</b>	<b>-£522</b>
<b><i>less Drawings</i></b>	<b>-£14,477</b>
<b><i>less Profit &amp; Loss journal entries</i></b>	<b>£0</b>
<b>Retained Profit this period:</b>	<b>£13,955</b>
<b>Retained Profit brought forward:</b>	<b>£0</b>
<b>Distributable Reserves / Retained Profit carried forward:</b>	<b>£13,955</b>

**THE COOMBE KEYNES TRUST 2022**

England & Wales - Charity number 1198804

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# Accounts

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## Trustees' Annual Report for the period

From 03/05/2022 Period start date To 31/12/2022 Period end date

Charity name: The Coombe Keynes Trust 2022

Charity registration number: 1198804

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Restoration and preservation for the public of the Church of the Holyrood, Coombe Keynes, Dorset, and its use for social, educational and charitable purposes.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>This year we have been going through the legal process to become a Charitable Incorporated Organisation (CIO). As this process is still ongoing we are not yet operational. As advised by The Charities Commission we are submitting a nil return for this period.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Trustees are mindful of the guidance and always consider their actions to be for the public benefit.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>As we are in the process of becoming a CIO we are not yet operational.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>Striving to become a CIO.</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>Nil</b>
Investment performance against objectives	Para 1.41	<b>Nil</b>

Other		
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Please note there are no accounts as the Charity is not yet operating.

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Nil</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Nil</b>
Amount of reserves held	Para 1.22	<b>Nil</b>
Reasons for holding zero reserves	Para 1.22	<b>Nil</b>
Details of fund materially in deficit	Para 1.24	<b>Nil</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Nil</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Nil</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>Nil</b>
A description of the principal risks facing the charity	Para 1.46	<b>Nil</b>
Other		

## Structure, Governance and Management

Description of charity's		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Working towards becoming a CIO.</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more	Para 1.25	<b>Trustees are proposed, and seconded at the AGM.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	The Coombe Keynes Trust 2022
Other name the charity uses	
Registered charity number	1198804
Charity's principal address	Church of the Holyrood, Church Lane, Coombe Keynes, Wareham, Dorset. BH20 5PS



**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jonathan Stuart	Chairman		
2	Robin Bowler	Vice Chairman		
3	Liz Chadaj	Secretary		
4	Beverley Cotton	Treasurer		
5	Nick Salt			
6	Peter Brachi			
7	Olivia Hetreed			
8	Jan Chadaj			
9	Pippa Punch			
10	Matthew Crowfoot			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information


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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Beverley Cotton	
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Position (eg  
Secretary, Chair, etc)

Treasurer

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Date

19/03/2024