



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 1<sup>st</sup> April 2022 Period start date To 31<sup>st</sup> March 2023 Period end date

Charity name: Maisemore RDA (Riding for Disabled Association)

Charity registration number: 1198763

## Objectives and Activities

|  | SORP reference     |   |
|--|--------------------|---|
| Summary of the purposes of the charity as set out in its governing document  | Para 1.17          | TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("RDA") BY PROVIDING DISABLED PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR TO CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL- BEING IN THE GLOUCESTERSHIRE AREA.   |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | <p>The Group works with people with a range of disabilities and reasons for taking part. The Group provides specialist tuition, training and support for people with disabilities to ride, carriage drive or take part in equestrian vaulting. Without this support, most of our participants would be unable to take part in these activities.</p> <p>The core purpose of the charity is to benefit the health and well-being of people with disabilities through the delivery of effective and life enhancing therapy, the opportunity to learn new skills and achieve personal goals and ambitions and the chance to enjoy taking part in a social activity that promotes general well-being. Research undertaken by RDA UK shows the substantial and long-lasting benefits that these activities create.</p> <p>The Group is run using the standards and procedures in the RDA "Essentials of Membership" (a copy of which is held by the Commission) which sets out the standards and procedures by which the charity operates. This can be found at <a href="http://www.rda.org.uk/assets/The-">http://www.rda.org.uk/assets/The-</a></p> |

|  |           |   |
|--|-----------|---|
|  |           | <a href="#"><u>Essentials-of-Membership-Revd-Jan-2016.pdf</u></a>   |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The Trustees will restrict the benefits they offer with a protected characteristic i.e. disability. This is necessary in order to provide the specialist support and expertise to enable this client group to undertake this activity |

### Additional information (optional)

You may choose to include further statements where relevant about:

|  | SORP reference |   |
|--|----------------|---|
| Policy on grant making   | Para 1.38      |   |
| Policy on social investment including program related investment | Para 1.38      |   |
| Contribution made by volunteers                                  | Para 1.38      | Without volunteers Maisemore RDA would not be able to run as a group. It is run solely by volunteers. |
| Other  |                |   |

### Achievements and Performance

|   | SORP reference |   |
|---|----------------|---|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20      | <p><i>The Group works with people with a range of disabilities and reasons for taking part. The Group provides specialist tuition, training and support for people with disabilities to ride, carriage drive or take part in equestrian vaulting. Without this support, most of our participants would be unable to take part in these activities.</i></p> <p><i>The core purpose of the charity is to benefit the health and well-being of people with disabilities through the delivery of effective and life enhancing therapy, the opportunity to learn new skills and achieve personal goals and ambitions and the chance to enjoy taking part in a social</i></p> |

|  |  |   |
|--|--|---|
|  |  | <i>activity that promotes general well-being. Research undertaken by RDA UK shows the substantial and long-lasting benefits that these activities create.</i> |
|--|--|---|

### **Additional information (optional)**

You may choose to include further statements where relevant about:

|  |           |  |
|--|-----------|--|
| Achievements against objectives set                          | Para 1.41 |  |
| Performance of fundraising activities against objectives set | Para 1.41 |  |
| Investment performance against objectives                    | Para 1.41 |  |
| Other  |           |  |

## Financial Review

|  |           |   |
|--|-----------|---|
| Review of the charity's financial position at the end of the period              | Para 1.21 | £7172.61 Total Expenditure<br>£13,713.03 Income |
| Statement explaining the policy for holding reserves stating why they are held   | Para 1.22 |   |
| Amount of reserves held  | Para 1.22 | £5348.13  |
| Reasons for holding zero reserves  | Para 1.22 |   |
| Details of fund materially in deficit  | Para 1.24 |   |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 |   |

### Additional information (optional)

You may choose to include further statements where relevant about:

|   |           |  |
|---|-----------|--|
| The charity's principal sources of funds (including any fundraising)            | Para 1.47 | We are funded through public donations, charging for services (£5 per rider per week) fund raising and sales of assets |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 |  |
| A description of the principal risks facing the charity                         | Para 1.46 |  |
| Other   |           |  |

## Structure, Governance and Management

|   |           |  |
|---|-----------|--|
| Description of charity's trusts:  |           |  |
| Type of governing document<br>(trust deed, royal charter)   | Para 1.25 | CIO Association Constitution   |
| How is the charity constituted?<br>(e.g unincorporated association, CIO)  | Para 1.25 | CIO  |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Trustees are voted in by the Groups members through a resolution at the Group AGM. |

### Additional information (optional)

You may choose to include further statements where relevant about:

|   |           |  |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees                | Para 1.51 |  |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 |  |
| Relationship with any related parties   | Para 1.51 |  |
| Other   |           |  |

## Reference and Administrative details

|                             |  |
|-----------------------------|--|
| Charity name                | Maisemore RDA (Riding for Disabled Association)  |
| Other name the charity uses | N/A  |
| Registered charity number   | 1198763  |
| Charity's principal address | Mrs Lynette Taylor<br>C/O Maisemore RDA<br>Mote Barn<br>Moat Lane<br>Tayton<br>Gloucestershire<br>GL19 3AR |
|                             |  |



**Names of the charity trustees who manage the charity**

|    | Trustee name       | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|--------------------|-----------------|-----------------------------------|---|
| 1  | Patricia Kucharski | Chair           |                                   |   |
| 2  | Lynette Taylor     | Secretary       |                                   |   |
| 3  | Ruth Martin        | Treasurer       |                                   |   |
| 4  | Patricia Milsom    |                 |                                   |   |
| 5  | Annitta Engel      |                 |                                   |   |
| 6  | Carole Banks       |                 |                                   |   |
| 7  | Deborah Burgess    |                 |                                   |   |
| 8  | Simon Holmes       |                 |                                   |   |
| 9  |                    |                 |                                   |   |
| 10 |                    |                 |                                   |   |
| 11 |                    |                 |                                   |   |
| 12 |                    |                 |                                   |   |
| 13 |                    |                 |                                   |   |
| 14 |                    |                 |                                   |   |
| 15 |                    |                 |                                   |   |
| 16 |                    |                 |                                   |   |
| 17 |                    |                 |                                   |   |
| 18 |                    |                 |                                   |   |
| 19 |                    |                 |                                   |   |
| 20 |                    |                 |                                   |   |

**Corporate trustees – names of the directors at the date the report was approved**

| Director name |  |  |
|---------------|--|--|
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |

**Name of trustees holding title to property belonging to the charity**

| Trustee name | Dates acted if not for whole year |  |
|--------------|-----------------------------------|--|
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |
|              |                                   |  |

## Funds held as custodian trustees on behalf of others

|   |  |
|---|--|
| Description of the assets held in this capacity   |  |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects |  |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets                         |  |

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

#### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

|  |
|--|
|  |
|--|

## Other optional information

|  |
|--|
|  |
|--|



## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

|  |  |
|--|--|
|  |  |
|--|--|

Full name(s)

Lynette Celia Taylor

|                      |  |
|----------------------|--|
| Lynette Celia Taylor |  |
|----------------------|--|

Position (eg Secretary,  
Chair, etc)

Secretary

|           |  |
|-----------|--|
| Secretary |  |
|-----------|--|

Date

|  |
|--|
|  |
|--|

# **RDA Financial Statement 1st April 2022 to 31st March 2023**

| <b><u>Income</u></b>                | <b><u>£</u></b> | <b><u>Expenditure</u></b>        | <b><u>£</u></b> |
|-------------------------------------|-----------------|----------------------------------|-----------------|
| <u>Opening Balances at 0</u>        | <u>4/1/2022</u> |                                  |                 |
| Standard Life No 1 A/C              | 3435.59         | RDA Insurance                    | 460.00          |
| Standard Life No 2 A/C              | 1902.66         | DBS Checks                       | 56.40           |
| Treasurers Account                  | 2362.35         | B Rusbridge Pony Care            | 300.00          |
| Fund Raising Account                | 0.00            | Freedom Embroidery               | 132.80          |
| Petty Cash                          | 54.63           | A Fuller Dental treatment        | 90.00           |
|                                     |                 | Tote Bags                        | 80.99           |
|                                     |                 | RDA Trunk                        | 22.00           |
| <u>Donations &amp; Fund Raising</u> |                 |                                  |                 |
|                                     |                 | P Milsom Riding Hats             | 70.06           |
| Ruth Martin                         | 21.50           | P Kucharski Mileage              | 105.60          |
| Table top Sale                      | 90.62           | Martello Plastics Step for Mount | 210.00          |
| Newent Challenge Trophy             | 797.73          | Coloured Reins                   | 13.49           |
| Women in Fellowship                 | 30.00           | Flowers for Liz Hammond          | 41.00           |
| Local History Society               | 30.00           | Postage/Stationery               | 14.50           |
| Peter O'Sullivan Trust              | 10000.00        | Garrett Saddlers                 | 980.00          |
| Tibberton WI                        | 40.00           |                                  |                 |
| Vittoria Panizzon                   | 71.00           |                                  |                 |
| <b><u>Sale of Clothing</u></b>      |                 | Waterlane Vets                   | 697.21          |
| Sweatshirts and Polo Shirts         | 162.30          | Farrier                          | 25.00           |
|                                     |                 | B Rusbridge Summer horse care    | 1306.98         |
| <b><u>Sundry Income</u></b>         |                 | Alex Jessett Misty Dental work   | 60.00           |
| Sale of Xmas Cards                  |                 | Showstoppers rosettes etc        | 90.22           |

|                        |         |                             |        |
|------------------------|---------|-----------------------------|--------|
| Alderman Knight School | 510.00  | Garrett Saddlers            | 680.00 |
| Milestone School Fees  | 1600.00 | Royal Visit Flowers         | 40.00  |
| Sale of Barney Saddle  | 350.00  | Peasebrook Equine Clinic    | 34.46  |
|                        |         | Misty Expenses              | 120.00 |
|                        |         | Horsequest Advert           | 36.00  |
|                        |         | J Weedon Mileage            | 32.40  |
|                        |         | Commemorative Plaque        | 222.00 |
|                        |         | Carole Moule Misty Care     | 360.00 |
|                        |         | Xmas Chocolates for Chidren | 25.00  |
|                        |         | Longhope Farriers           | 86.50  |
|                        |         | Xmas Holidays Horse Care    | 760.00 |
|                        |         | Tea Money                   | 20.00  |

**Balances at 31st March 2023**

|                            |         |
|----------------------------|---------|
| Standard Life No 1 Account | 3443.10 |
| Standard Life No 2 Account | 905.03  |
| Treasurers Account         | 9915.14 |
| Fund Raising Account       | 0.00    |
| Petty Cash                 | 32.38   |

**Interest**

|                        |             |
|------------------------|-------------|
| Standard Life No 1 A/C | 7.51        |
| Standard Life No 2 A/C | <u>2.37</u> |

|              |                 |                   |                 |
|--------------|-----------------|-------------------|-----------------|
| Total Income | <u>21468.26</u> | Total Expenditure | <u>21468.26</u> |
|--------------|-----------------|-------------------|-----------------|

I certify that these Accounts have been examined by me and are a true reflection of financial activity in the year to 31st March 2023.

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**SUMMARY OF VET'S EXPENSES 01 APRIL 2013 TO 31 MARCH 2014**

|                       | <u>£</u>        | <u>Description</u>      |
|-----------------------|-----------------|-------------------------|
| <b><u>Oliver</u></b>  | £ 121.97        | Blood tests             |
|                       | £ 148.06        | Blood tests             |
|                       | £ 15.96         | Summer Term Worming     |
|                       | £ 15.96         | September worming       |
|                       | £ 30.70         | Vaccination             |
|                       | £ 40.00         | Dental work             |
|                       | £ 9.50          | January worming         |
|                       | <u>£ 382.15</u> |                         |
| <b><u>Tony</u></b>    | £ 26.77         | Sedation to shoe        |
|                       | £ 15.96         | Summer Term Worming     |
|                       | £ 15.96         | September worming       |
|                       | £ 105.80        | Vaccination             |
|                       | <u>£ 164.49</u> |                         |
| <b><u>Amos</u></b>    | £ 37.04         | Vaccination             |
|                       | £ 15.96         | Summer Term Worming     |
|                       | £ 15.96         | September worming       |
|                       | £ 9.50          | January worming         |
|                       | <u>£ 78.46</u>  |                         |
| <b><u>Billy</u></b>   | £ 104.86        | Cough & nasal discharge |
|                       | £ 32.23         | Booster Vaccination     |
|                       | £ 237.28        | 5 Stage vetting         |
|                       | £ 9.50          | January worming         |
|                       | <u>£ 383.87</u> |                         |
| <b><u>Barney</u></b>  | £ 37.04         | Vaccination             |
|                       | £ 15.96         | Summer Term Worming     |
|                       | £ 15.96         | September worming       |
|                       | £ 9.50          | January worming         |
|                       | <u>£ 78.46</u>  |                         |
| <b><u>Drummer</u></b> | £ 37.04         | Vaccination             |
|                       | £ 15.96         | Summer Term Worming     |
|                       | £ 15.96         | September worming       |
|                       | £ 40.00         | Dental work             |
|                       | £ 9.50          | January worming         |
|                       | <u>£ 118.46</u> |                         |