

THE EVERGREEN COMMUNITY TRUST

England & Wales · Charity number 1198647

Details

Status Registered

Legal form CIO

Registered 2022-04-19

Register [View on the Charity Commission register](#)

Contact

Address Local Links
Vicarage Lane
Kirkby Stephen
Cumbria
CA17 4QX

Phone 01768374854

Email CLERK@KIRKBY-STEPHEN.COM

Activities

Objects: TO FURTHER OR BENEFIT THE RESIDENTS OF KIRKBY STEPHEN AND THE SURROUNDING AREA, WITHOUT DISTINCTION OF SEX, SEXUAL ORIENTATION, RACE OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS BY ASSOCIATING TOGETHER THE SAID RESIDENTS AND THE LOCAL AUTHORITIES, VOLUNTARY AND OTHER ORGANISATIONS IN A COMMON EFFORT TO ADVANCE EDUCATION AND TO PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION AND LEISURE TIME OCCUPATION WITH THE OBJECTIVE OF IMPROVING THE CONDITIONS OF LIFE FOR THE RESIDENTS. IN FURTHERANCE OF THESE OBJECTS BUT NOT OTHERWISE, THE TRUSTEES SHALL HAVE POWER: TO ESTABLISH OR SECURE THE ESTABLISHMENT OF A COMMUNITY CENTRE AND TO MAINTAIN OR MANAGE OR CO-OPERATE WITH ANY STATUTORY AUTHORITY IN THE MAINTENANCE AND MANAGEMENT

Activities: Support and encouragement of the interests of Children and Young People in Kirkby Stephen and the Upper Eden catchment. Provision of premises for a Youth Centre known as 'Kirkby Stephen Youth Centre' at the Evergreen Building in Redmayne Road Kirkby Stephen. Please contact the trust for a copy of the full objects adopted on constituting (7 Jan 2022)

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Education/training, Recreation
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Cumbria

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-01	£2,750	£875	-	-
2024-04-01	£22,695	£122,759	-	-
2023-04-01	£138,838	£36,460	-	-

Trustees

Name	Role	Appointed
Alexander Doyle Birtles		2022-01-07
John Stephen Murray		2026-03-12
Oliver Jamie Luke		2022-01-07
Paul Richardson		2022-01-07

THE EVERGREEN COMMUNITY TRUST

England & Wales - Charity number 1198647

Accounts



Trustees' Annual Report for the period

	Period start date	Period end date
From	19 04 2024	To 31 03 2025

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Vacant	Chairman		Ex Officio (Westmorland & Furness Councillor. Upper Eden Ward).
2	Alex Birtles			Appointed. Natural Person
3	Gary Hartley			Head, Kirkby Stephen Grammar School.
4	Paul Richardson			Ex Officio (Kirkby Stephen Town Council, Chairman).
5	Oliver Luke			Eden Valley Sports Partnership.

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant		

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution (dated 7 January 2022)
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	2 x Ex Officio, 2 x Nominated, 1 Appointed.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

- The charity was constituted on the 7th of January 2022 as a Charitable Incorporated Organisation.
- Trustees are appointed or otherwise: - nominated (Kirkby Stephen Grammar School and the Eden Valley Sports Partnership) or Ex Officio (Elected Office Holders with Cumbria County Council, Upper Eden Ward & Kirkby Stephen Town Council, Chairman).
- Insurable Risks are dealt with via insurance (Zurich Policy No XAO1220740563).
- Trustees resolved to adopt a Safeguarding Policy in tandem with Kirby Stephen Youth Centre at their meeting on the 8 August 2022.
- Accounts are prepared on a Receipts and Payments basis.
- Trustees intend to review and manage ongoing risks through Insurance and through its lease to the Youth Service Provider on completion of the refurbishment project.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Support and encouragement of the interests of Children and Young People in Kirkby Stephen and the Upper Eden catchment and specifically provision of premises for a Youth Centre to be known as 'Kirkby Stephen Youth Centre' at the Evergreen Building in Redmayne Road, Kirkby Stephen.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During the period of this report the trust:
1. Rented the premises known as the Evergreen Building to the Kirkby Stephen Youth Centre (registered charity 1200449).

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

Trustees have had due regard for the Charity Commission's guidance on public benefit in the exercise of their duties and powers.

During the period of this report the trust:
1. Rented the premises known as the Evergreen Building to the Kirkby Stephen Youth Centre (registered charity 1200449).

Section E Financial review

Brief statement of the charity's policy on reserves

It is the trustee's intention to review and adopt policy (with periodic review) on reserves at its annual meeting. It is proposed to hold a small, fixed balance of funds towards the repair and maintenance of the building and to apply any amount over this to its charitable purposes.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:



- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Alex Doyle Birtles	Paul Richardson
Position (eg Secretary, Chair, etc)	Trustee	Trustee

Date 24 October 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name The Evergreen Community Trust	No (if any) 1198647
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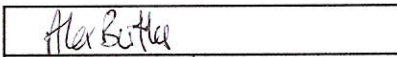

Receipts and payments accounts

For the period from	Period start date 01/04/2024	To	Period end date 31/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant, Kirkby Stephen Town Council	1,500	-	-	1,500	20,195
Rent	1,250	-	-	1,250	2,500
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,750	-	-	2,750	22,695
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,750	-	-	2,750	22,695
A3 Payments					
Heat & Light	30	-	-	30	1,271
Insurance	622	-	-	622	718
Fees	-	-	-	-	8
Sign Design	-	-	-	-	132
Garden Maintenance	-	-	-	-	280
Grants	-	-	-	-	36,540
Energy Certificate	-	-	-	-	314
Accountancy	180	-	-	180	720
Bank Charges	43	-	-	43	-
Sub total	875	-	-	875	39,983
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	875	-	-	875	39,983
Net of receipts/(payments)	1,875	-	-	1,875	- 17,288
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	1,875	-	-	1,875	- 17,288

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	4,189	-	-
		-	-	-
		-	-	-
	Total cash funds	4,189	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	-	-
		-	-	-
		-	-	-
		-	-	-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	 	ALEXANDER DOYLE BIRTLES PAUL R. RICHARDSON	24.10.2025 24.10.2025	

THE EVERGREEN COMMUNITY TRUST

England & Wales - Charity number 1198647

Accounts



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	04	2023	To	31	03	2024

Section A Reference and administration details

Charity name

The Evergreen Community Trust

Other names charity is known by

Registered charity number (if any)

1198647

Charity's principal address

c/o Kirkby Stephen Town Council,
 Local Links, Vicarage Lane, Kirkby Stephen, Cumbria
 Cumbria.
Postcode CA17 4QX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Philip Dew	Chairman		Ex Officio (Cumbria County Council. Upper Eden Ward).
2	Alex Birtles			Appointed.
3	Gary Hartley			Kirkby Stephen Grammar School.
4	Paul Richardson			Ex Officio (Kirkby Stephen Town Council, Chairman).
5	Oliver Luke			Eden Valley Sports Partnership.

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	John Andrew Chartered Accountants	17-19 Market Street, Kirkby Stephen, Cumbria. CA17 4QS

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution (dated 7 January 2022)
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	2 x Ex Officio, 2 x Nominated, 1 Appointed.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

- The charity was constituted on the 7th of January 2022 as a Charitable Incorporated Organisation.
- Trustees are appointed or otherwise: - nominated (Kirkby Stephen Grammar School and the Eden Valley Sports Partnership) or Ex Officio (Elected Office Holders with Cumbria County Council, Upper Eden Ward & Kirkby Stephen Town Council, Chairman).
- Insurable Risks are dealt with via insurance (Zurich Policy No XAO1220740563).
- Trustees resolved to adopt a Safeguarding Policy in tandem with Kirby Stephen Youth Centre at their meeting on the 8 August 2022.
- Accounts are prepared on a Receipts and Payments basis.
- Trustees intend to review and manage ongoing risks through Insurance and through its lease to the Youth Service Provider (Kirkby Stephen Youth Centre CIO) dated 15 September 2023 which provides for an element of supervision.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Support and encouragement of the interests of Children and Young People in Kirkby Stephen and the Upper Eden catchment and specifically provision of premises for a Youth Centre to be known as 'Kirkby Stephen Youth Centre' at the Evergreen Building in Redmayne Road, Kirkby Stephen. Leasing of the Evergreen Building to the Kirkby Stephen Youth Centre.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During the period of this report (the second year of the trust's operation) the trust:

1. Completed the refurbishment of the Evergreen Building.
2. Received funds and disbursed funds on behalf of the Kirkby Stephen Youth Centre CIO, registered charity 1200449, (KSYC) whilst they incorporated and established themselves.
3. Raised additional funds £14,695 for the refurbishment/finishing of the Evergreen Building as a Youth Centre.
4. Held an event for funders with the KSYC to celebrate the completion of the refurbishment.
5. Entered into a lease with the KSYC to facilitate their occupation of the Evergreen Building (Signed & Sealed on the 15 September 2023.)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Trustees have had due regard for the Charity Commission's guidance on public benefit in the exercise of their duties and powers.

During the period of this report the trust:

1. Completed the refurbishment of the Evergreen Building.
2. Received funds and disbursed funds on behalf of the Kirkby Stephen Youth Centre CIO, registered charity 1200449, (KSYC) whilst it incorporated and opened a bank account.
3. Raised additional funds £16,195 for the refurbishment/finishing of the Evergreen Building as a Youth Centre.
4. Held an event for funders with the KSYC celebrate the completion of the refurbishment.
5. Entered into a lease with the KSYC to facilitate their occupation of the Evergreen Building (Signed & Sealed on the 15 September 2023.)
6. Celebrated the opening of the Youth Centre and commencement of Youth Service provision on Kirkby Stephen in October 2023

Section E

Financial review

Brief statement of the charity's policy on reserves

It is the trustee's intention to review and adopt policy on reserves at their next meeting, by means of a minuted resolution with periodic review. It is proposed to hold a small, fixed balance of funds towards the repair and maintenance of the building and to apply any amount over this to its charitable purposes.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

During this period the Charity received grants totalling £16,194.82 to the refurbishment of the Evergreen Building and the provision of Youth Services as follows:

Kirkby Stephen Town Council £1,500
 Cumbria County Council Area Planning £1,500
 John Strutt Charity £5,000
 Cumbria Community Foundation £8,195

For the year 2023/2024. It also received rent of £2,500 from the KSYC.

In addition, it received additional funds totalling £5,742 for the benefit of the Youth Centre Provider KSYC as follows:

KSYC Sexual Health Project £1,742
 KSYC Westmorland and Furness Annual Grant £4,000

Which it disbursed together with funds previously raised for the Youth Service Provider in an overall payment of £29,901 to KSYC on the 7th July 2023.

The Charity spent £82,776 on refurbishment and £3,444 on the overheads of the building during the period covered by this Annual Report.

Section F Other optional information

[Empty box for optional information]

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Alex Birtles</i>	
Full name(s)	ALEXANDER DOYLE BIRTLES	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	24/10/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Evergreen Community Trust

1198647

Receipts and payments accounts

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For the period from	01/04/2023	To	31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants	16,195	4,000	-	20,195	138,838
Rent	2,500	-	-	2,500	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	18,695	4,000	-	22,695	138,838
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,695	4,000	-	22,695	138,838
A3 Payments					
Heat & Light	1,271	-	-	1,271	56
Insurance	718	-	-	718	434
Fees	8	-	-	8	5
Sign Design	132	-	-	132	-
Garden Maintenance	280	-	-	280	-
Grants	-	36,540	-	36,540	-
Energy Certificate	314	-	-	314	-
Accountancy	720	-	-	720	-
	-	-	-	-	-
Sub total	3,443	36,540	-	39,983	495
A4 Asset and investment purchases, (see table)					
Property Improvements	82,776	-	-	82,776	35,965
	-	-	-	-	-
Sub total	82,776	-	-	82,776	35,965
Total payments	86,219	36,540	-	122,759	36,460
Net of receipts/(payments)	- 67,524	- 32,540	-	- 100,064	102,378
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	69,838	32,540	-	102,378	-
Cash funds this year end	2,314	-	-	2,314	102,378

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	2,314	-	-
		-	-	-
		-	-	-
	Total cash funds	2,314	-	-

(agree balances with receipts and payments account(s))

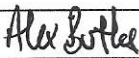

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Property Improvements	Unrestricted	118,741	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		Unrestricted	-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ALEXANDER DOYLE BIRTLES	24/10/2024
	SART HARTLEY	24/10/2024

THE EVERGREEN COMMUNITY TRUST

England & Wales - Charity number 1198647

Accounts



Trustees' Annual Report for the period

	Period start date			Period end date			
From	19	04	2022	To	31	03	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

c/o Kirkby Stephen Town Council,
Local Links, Vicarage Lane, Kirkby Stephen, Cumbria
Cumbria.
Postcode CA17 4QX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Philip Dew	Chairman		Ex Officio (Cumbria County Council. Upper Eden Ward).
2	Alex Birtles			Appointed.
3	Gary Hartley			Kirkby Stephen Grammar School.
4	Paul Richardson			Ex Officio (Kirkby Stephen Town Council, Chairman).
5	Oliver Luke			Eden Valley Sports Partnership.

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	John Andrew Chartered Accountants	17-19 Market Street, Kirkby Stephen, Cumbria. CA17 4QS

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution (dated 7 January 2022)
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	2 x Ex Officio, 2 x Nominated, 1 Appointed.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

- The charity was constituted on the 7th of January 2022 as a Charitable Incorporated Organisation.
- Trustees are appointed or otherwise: - nominated (Kirkby Stephen Grammar School and the Eden Valley Sports Partnership) or Ex Officio (Elected Office Holders with Cumbria County Council, Upper Eden Ward & Kirkby Stephen Town Council, Chairman).
- Insurable Risks are dealt with via insurance (Zurich Policy No XAO1220740563).
- Trustees resolved to adopt a Safeguarding Policy in tandem with Kirby Stephen Youth Centre at their meeting on the 8 August 2022.
- Accounts are prepared on a Receipts and Payments basis.
- Trustees intend to review and manage ongoing risks through Insurance and through its lease to the Youth Service Provider on completion of the refurbishment project.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Support and encouragement of the interests of Children and Young People in Kirkby Stephen and the Upper Eden catchment and specifically provision of premises for a Youth Centre to be known as 'Kirkby Stephen Youth Centre' at the Evergreen Building in Redmayne Road, Kirkby Stephen.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During the period of this report (the first year of the trust's operation) the trust:

1. took ownership by transfer of the Evergreen Building in Redmayne Road, Kirkby Stephen on the 16th of June 2022. (CU83362)
2. fundraised for the refurbishment of the Evergreen Building as a Youth Centre.
3. began the process of refurbishment. At the year end, the building was occupied and insured by contractor J S Winder and substantially refurbished.
4. Began making arrangements for the occupation by lease of the building to the Kirby Stephen Youth Centre (registered charity 1200449).

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Trustees have had due regard for the Charity Commission's guidance on public benefit in the exercise of their duties and powers.

During the period of this report the trust:

1. took ownership by transfer of the Evergreen Building in Redmayne Road, Kirkby Stephen on the 16th of June 2022. (CU83362)
2. fundraised for the refurbishment of the Evergreen Building as a Youth Centre.
3. began the process of refurbishment. At the year end, the building was occupied and insured by contractor J S Winder and substantially refurbished.
4. Began making arrangements for the occupation by lease of the building to the Kirby Stephen Youth Centre (registered charity 1200449).

Section E

Financial review

Brief statement of the charity's policy on reserves

It is the trustee's intention to review and adopt policy (with periodic review) on reserves at the conclusion of the refurbishment project. It is proposed to hold a small fixed balance of funds towards the repair and maintenance of the building and to apply any amount over this to its charitable purposes.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

During this period the Charity received grants totalling £106,298 to the refurbishment of the Evergreen Building and the provision of Youth Services as follows:

Cumbria County Council (COMF)	7,000
KSTC	2,792
Eden Community Fund	7,500
Cumbria County Council Area Planning	15,000
CCF	9,606
Frieda Scott Charitable Trust	10,000
Inspire Eden	51,900
Eden Community Fund	2,500

In addition, it held a balance of funds totalling £32,540 for the benefit of the Youth Centre Provider from which it had disbursed on behalf of Kirkby Stephen Youth Centre, the legal expenses associated with their incorporation as follows:

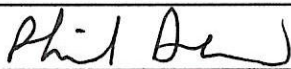
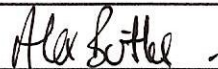
Eden Community Fund	2,500
Cumbria County Council	16,000
Inspire Eden	17,500
KYSC Incorporation costs	-960

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	PHILIP R. DEW	ALEXANDER D. BIRTLES
Position (eg Secretary, Chair, etc)	CHAIRMAN	TRUSTEE

Date 4.1.2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

The Evergreen Community Trust

**On accounts for the
period ended**

31 March 2023

**Charity no
(if any)**

1198647

Set out on pages

7 to 8

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the period ended 31/03/2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

4/1/24

Name:

Paul Davison FCA

**Relevant professional
qualification(s) or body
(if any):**

The Institute of Chartered Accountants in England and Wales

Address:

17-19 Market Street

Kirkby Stephen

CA17 4QS

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Evergreen Community Trust	1198647
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CC16a

Receipts and payments accounts

For the period from	19/04/2022	To	31/03/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants	106,298	32,540	-	138,838	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	106,298	32,540	-	138,838	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	106,298	32,540	-	138,838	-
A3 Payments					
Heat & Light	56	-	-	56	-
Insurance	434	-	-	434	-
Fees	5	-	-	5	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	495	-	-	495	-
A4 Asset and investment purchases, (see table)					
Property Improvements	35,965	-	-	35,965	-
	-	-	-	-	-
Sub total	35,965	-	-	35,965	-
Total payments	36,460	-	-	36,460	-
Net of receipts/(payments)	69,838	32,540	-	102,378	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	69,838	32,540	-	102,378	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	69,838	32,540	-
		-	-	-
		-	-	-
	Total cash funds	69,838	32,540	-

(agree balances with receipts and payments account(s))

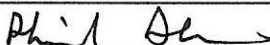

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Property Improvements	Unrestricted	35,965	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Philip R Dew	4.1.2024
	Alexander D Birtles	4.1.2024