



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01 April 2024 To 30 April 2025

Charity name: MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

Charity registration number:1198516

Objectives and Activities

The Objectives of the charity are;

- To provide support to anyone in the Morecambe Bay area that is diagnosed with pulmonary fibrosis and their carers, family and friends;
- To provide a safe place to provide peer support.

The principal activities are aimed to relieve the needs of persons suffering from pulmonary fibrosis, primarily, but not exclusively, in the Morecambe Bay area by raising awareness of the lung disease pulmonary fibrosis and to support group activities

The principal services provided include the following activities

- Network meetings providing mutual support and professional support from experts both from a medical and non-medical background in both in person and virtual meetings
- Website with signposted links for support services
- Facebook page to signpost meetings and other services available.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are aware of the guidance and take it into account when making decisions.

Achievements and Performance

We hold contact details for around 100 patients/carers. We have met monthly in Burton in Kendal with anywhere between 10 and 20 patients and carers attending. We meet every 2 months in Barrow in Furness with an average attendance of between 5-10. Speakers have included Age UK, Lancs Fire and Rescue, St Johns Hospice, Morecambe Bay Wills and Estates, Lancashire carers service and a respiratory physio.

In July '24 we invited a Singing for lung health therapist to do a session which cost £50. It was so successful we invited her again for our Xmas meeting. We plan to invite her to attend every 6 months if finances permit. After a meeting online we are hoping the local MP for the local area will attend in the parliament summer recess.

Wendy did a talk at a Mothers Union meeting to promote awareness and collect a donation. There is another one planned. We also received a grant to cover the cost of printing the folders which contain our details and other useful local contacts for patients and carers.

We did deploy the Breathtec app on a trial basis. Uptake and follow through was not strong and so we have decided not to continue with that activity.

Financial Review

The Charity ended the financial year with a cash balance of £1743, slightly down on last year. The principal sources of income were a range of small donations and a grant of £800 to cover the cost of some printing. The charity is now in its third year and costs and revenue are overall similar to previous years. Revenue and cash reserves held should cover the most likely operating costs for the next financial year and hence the trustees consider the current reserves held to be sufficient. The trustees have not received any remuneration and only the expenses of running the meetings have been charged to the accounts.

The charity has no investments beyond the bank account which is now a free account reducing the costs to the charity.

Structure, Governance and Management

Type of governing document: Constitution

How is the charity constituted: Charitable Incorporated Organisation

Registered 5th April 2022

Trustees are appointed at any meeting of the Trustees and are appointed for a period of three years. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. The trustees meet at least 4 times a year

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Wendy Jones	Chair		
2	Dr Patrick Haslam	Trustee		
3	Dr Timothy Gatheral	Trustee		
4	Martin Jones	Treasurer		
5	Natalie Waddington	Trustee		

Reference and Administrative details

Charity name	Morecambe Bay Pulmonary Fibrosis Support Group
Other name the charity uses	Not Applicable
Registered charity number	1198516
Charity's principal address	9 HAZELMOUNT CRESCENT MILLHEAD CARNFORTH LANCASHIRE LA5 9HS

Funds held as custodian trustees on behalf of others

There are no funds held on behalf of others

Exemptions from disclosure

There are no non-disclosures

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Martin Jones</i>	
Full name(s)	Martin Jones	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	18 th July 2025	

Morecambe Bay Pulmonary Fibrosis Support Group						
Statement of Financial Position						
For the Year Ended 30 April 2025						
		2024-25			Prior Year	
		Unrestricted Funds	Restricted Funds	Total Funds	Total Funds	
		£	£	£	£	
Receipts & Payments						
Grants & Donations		743	0	743	1492	
Sales		0		0	190	
Gift Aid Recpts		0	0	0	57	
Total Reipts		743	0	743	1739	
Payments						
Room Hire		288		288	125	
Event Costs		29		29	149	
Office / Admin		537		537	818	
Cost of Sales		0		0	307	
Bank Charges		0		0	0	
Total Payments		854	0	854	1399	
Net of reciepts/(Payments)		-111	0	-111	340	
Cash funds at prior year		1854	0	1854	1514	
Cash funds for this year end		1743	0	1743	1854	
Assets & Liabilities						
Cash funds (Cash at Bank)		1743	0	1743	1854	
Other monetary assets		0	0	0	0	
Investment Assets		0	0	0	0	
Liabilities		0	0	0	0	
Signed (on Behalf of Trustees)	<i>Martin Jones</i>					
		Martin Jones				