

MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

England & Wales · Charity number 1198516

Details

Status Registered

Legal form CIO

Registered 2022-04-05

Register [View on the Charity Commission register](#)

Contact

Address 9 Hazelmount Crescent
Millhead
Carnforth
Lancashire
LA5 9HS

Phone +447500660648

Email morecambabaypfsg@gmail.com

Activities

Objects: TO RELIEVE THE NEEDS OF PERSONS SUFFERING FROM PULMONARY FIBROSIS, PRIMARILY, BUT NOT EXCLUSIVELY, IN THE MORECAMBE BAY AREA BY RAISING AWARENESS OF THE LUNG DISEASE PULMONARY FIBROSIS AND TO SUPPORT GROUP ACTIVITIES.

Activities: To relieve the needs of persons suffering from pulmonary fibrosis, primarily, but not exclusively, in the Morecambe Bay area by raising awareness of the lung disease pulmonary fibrosis and to support group activities.

Classification

- **How:** Provides Services
- **What:** Disability
- **Who:** People With Disabilities, The General Public/mankind

Geography

- Cumbria
- Lancashire

Finances

Period end	Income	Expenditure	Assets	Employees	
2025-04-30		£743	£854	-	-
2024-04-30		£1,739	£1,399	-	-
2023-04-01		£1,267	£206	-	-

Trustees

Name	Role	Appointed
Wendy Jones	Chair	2022-04-05
Dr Patrick Haslam		2023-02-02
Dr Timothy Gatheral		2022-11-03
Martin Jones		2022-04-05
Natalie Jayne Waddington		2022-04-05

MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

England & Wales - Charity number 1198516

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 01 April 2024 To 30 April 2025

Charity name: MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

Charity registration number:1198516

Objectives and Activities

The Objectives of the charity are;

- To provide support to anyone in the Morecambe Bay area that is diagnosed with pulmonary fibrosis and their carers, family and friends;
- To provide a safe place to provide peer support.

The principal activities are aimed to relieve the needs of persons suffering from pulmonary fibrosis, primarily, but not exclusively, in the Morecambe Bay area by raising awareness of the lung disease pulmonary fibrosis and to support group activities

The principal services provided include the following activities

- Network meetings providing mutual support and professional support from experts both from a medical and non-medical background in both in person and virtual meetings
- Website with signposted links for support services
- Facebook page to signpost meetings and other services available.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are aware of the guidance and take it into account when making decisions.

Achievements and Performance

We hold contact details for around 100 patients/carers. We have met monthly in Burton in Kendal with anywhere between 10 and 20 patients and carers attending. We meet every 2 months in Barrow in Furness with an average attendance of between 5-10. Speakers have included Age UK, Lancs Fire and Rescue, St Johns Hospice, Morecambe Bay Wills and Estates, Lancashire carers service and a respiratory physio.

In July '24 we invited a Singing for lung health therapist to do a session which cost £50. It was so successful we invited her again for our Xmas meeting. We plan to invite her to attend every 6 months if finances permit. After a meeting online we are hoping the local MP for the local area will attend in the parliament summer recess.

Wendy did a talk at a Mothers Union meeting to promote awareness and collect a donation. There is another one planned. We also received a grant to cover the cost of printing the folders which contain our details and other useful local contacts for patients and carers.

We did deploy the Breathtec app on a trial basis. Uptake and follow through was not strong and so we have decided not to continue with that activity.

Financial Review

The Charity ended the financial year with a cash balance of £1743, slightly down on last year. The principal sources of income were a range of small donations and a grant of £800 to cover the cost of some printing. The charity is now in its third year and costs and revenue are overall similar to previous years. Revenue and cash reserves held should cover the most likely operating costs for the next financial year and hence the trustees consider the current reserves held to be sufficient. The trustees have not received any remuneration and only the expenses of running the meetings have been charged to the accounts.

The charity has no investments beyond the bank account which is now a free account reducing the costs to the charity.

Structure, Governance and Management

Type of governing document: Constitution

How is the charity constituted: Charitable Incorporated Organisation

Registered 5th April 2022

Trustees are appointed at any meeting of the Trustees and are appointed for a period of three years. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. The trustees meet at least 4 times a year

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Wendy Jones	Chair		
2	Dr Patrick Haslam	Trustee		
3	Dr Timothy Gatheral	Trustee		
4	Martin Jones	Treasurer		
5	Natalie Waddington	Trustee		

Reference and Administrative details

Charity name	Morecambe Bay Pulmonary Fibrosis Support Group
Other name the charity uses	Not Applicable
Registered charity number	1198516
Charity's principal address	9 HAZELMOUNT CRESCENT MILLHEAD CARNFORTH LANCASHIRE LA5 9HS

Funds held as custodian trustees on behalf of others

There are no funds held on behalf of others

Exemptions from disclosure

There are no non-disclosures

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Martin Jones</i>	
Full name(s)	Martin Jones	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	18 th July 2025	

Morecambe Bay Pulmonary Fibrosis Support Group
Statement of Financial Position
For the Year Ended 30 April 2025

	2024-25			Prior Year
	Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
	£	£	£	£
Receipts & Payments				
Grants & Donations	743	0	743	1492
Sales	0		0	190
Gift Aid Recpts	0	0	0	57
Total Reipts	743	0	743	1739
Payments				
Room Hire	288		288	125
Event Costs	29		29	149
Office / Admin	537		537	818
Cost of Sales	0		0	307
Bank Charges	0		0	0
Total Payments	854	0	854	1399
Net of reciepts/(Payments)	-111	0	-111	340
Cash funds at prior year	1854	0	1854	1514
Cash funds for this year end	1743	0	1743	1854
Assets & Liabilities				
Cash funds (Cash at Bank)	1743	0	1743	1854
Other monetary assets	0	0	0	0
Investment Assets	0	0	0	0
Liabilities	0	0	0	0
Signed (on Behalf of Trustees)	<i>Martin Jones</i>			
	Martin Jones			

MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

England & Wales - Charity number 1198516

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 01 April 2023 To 30 April 2024

Charity name: MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

Charity registration number:1198516

Objectives and Activities

The Objectives of the charity are;

- To provide support to anyone in the Morecambe Bay area that is diagnosed with pulmonary fibrosis and their carers, family and friends;
- To provide a safe place to provide peer support.

The principal activities are aimed to relieve the needs of persons suffering from pulmonary fibrosis, primarily, but not exclusively, in the Morecambe Bay area by raising awareness of the lung disease pulmonary fibrosis and to support group activities

The principal services provided include the following activities

- Network meetings providing mutual support and professional support from experts both from a medical and non-medical background in both in person and virtual meetings
- Website with signposted links for support services
- Facebook page to signpost meetings and other services available.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are aware of the guidance and take it into account when making decisions.

Achievements and Performance

There are now just over 70 patients and carers registered with us and we have continued to grow attendance. We also have a website and Facebook page to advertise our services and activities.

We now meet every month in person at Burton Memorial Hall and meet every other month in Barrow in Furness. Meetings are generally now all face-to-face as this provides greater interaction and enables mutual support and was requested by most of the attendees. We had a mix of speakers or watched educational webinars in the meeting. Speakers attending included a local member of parliament, respiratory physio and a researcher from Oxford.

We utilised some of the funds to provide free access to the BreathTec App. We have 10 patients using the app which uses cognitive behavioural therapy to help ease breathlessness. The effectiveness and ease of use is constantly being reviewed and we hope to be able to provide this as an ongoing service to all that need going forward and have negotiated a significant reduction cost for us and providing it free to our members.

The group were represented at the Morecambe Bay Respiratory Network to publicise the group amongst local health care professionals

Financial Review

The Charity ended the financial year with a cash balance of £1854. The principal sources of income were a range of small donations and a grant of £800 from The Parish of Torrisholme. The charity is now in its second year and slightly increased its income compared to last year although costs were slightly higher because of the purchase of a number of Christmas Cards for subsequent sale and the licences for the Breathtec App. Revenue and cash reserves held should cover the most likely operating costs for the next financial year and hence the trustees consider the current reserves held to be sufficient. The trustees have not received any remuneration and only the expenses of running the meetings have been charged to the accounts.

The charity has no investments beyond the bank account which is now a free account reducing the costs to the charity.

Structure, Governance and Management

Type of governing document: Constitution

How is the charity constituted: Charitable Incorporated Organisation

Registered 5th April 2022

Trustees are appointed at any meeting of the Trustees and are appointed for a period of three years. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. The trustees meet at least 4 times a year

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Wendy Jones	Chair		
2	Dr Patrick Haslam	Trustee		
3	Dr Timothy Gatheral	Trustee		
4	Martin Jones	Treasurer		
5	Natalie Waddington	Trustee		

Reference and Administrative details

Charity name	Morecambe Bay Pulmonary Fibrosis Support Group
Other name the charity uses	Not Applicable
Registered charity number	1198516
Charity's principal address	9 HAZELMOUNT CRESCENT MILLHEAD CARNFORTH LANCASHIRE LA5 9HS

Funds held as custodian trustees on behalf of others

There are no funds held on behalf of others

Exemptions from disclosure

There are no non-disclosures

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Martin Jones</i>	
Full name(s)	Martin Jones	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	4 th July 2024	

Morecambe Bay Pulmonary Fibrosis Support Group
Statement of Financial Position
For the Year Ended 30 April 2024

	2023-24			Prior Year
	Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
	£	£	£	£
Receipts & Payments				
Grants & Donations	1492	0	1492	1374
Sales	190			
Gift Aid Recpts	57	0	57	118
Total Reipts	1739	0	1549	1492
Payments				
Room Hire	125		125	34
Event Costs	149		149	13
Office / Admin	818		818	144
Cost of Sales	307			
Bank Charges	0		0	15
Total Payments	1399	0	1092	206
Net of reciepts/(Payments)	340	0	457	1286
Cash funds at prior year	1514	0	1514	228
Cash funds for this year end	1854	0	1971	1514
Assets & Liabilities				
Cash funds (Cash at Bank)	1854	0	1854	1514
Other monetary assets	0	0	0	0
Investment Assets	0	0	0	0
Liabilities	0	0	0	0
Signed (on Behalf of Trustees)	<i>Martin Jones</i>			
	Martin Jones			

MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

England & Wales - Charity number 1198516

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 05 April 2022 To 01 April 2023

Charity name: MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

Charity registration number:1198516

Objectives and Activities

The Objectives of the charity are;

- To provide support to anyone in the Morecambe Bay area that is diagnosed with pulmonary fibrosis and their carers, family and friends;
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The principle activities are aimed to relieve the needs of persons suffering from pulmonary fibrosis, primarily, but not exclusively, in the Morecambe Bay area by raising awareness of the lung disease pulmonary fibrosis and to support group activities

The principle services provided include the following activities

- Network meetings providing mutual support and professional support from experts both from a medical and non-medical background in both in person and virtual meetings
- Website with signposted links for support services
- Facebook page to signpost meetings and other services available.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are aware of the guidance and take it into account when making decisions.

Achievements and Performance

We have continued to meet in Burton Memorial Hall every 2 months and also on Zoom for the alternate month, therefore providing a monthly meeting and enabling access to as many people as possible including those who are unable or reluctant to leave their home. We have also met in Barrow every 2 months. There is no charge for the attendees. Both groups have grown with around 70 patients now registered with us.

Attendance at the groups varies but we now have a few carers and bereaved carers helping. A range of speakers have attended including Age UK, Citizens Advice South Lakes, Hospice, and respiratory physio. There is always a respiratory nurse in attendance.

The groups are an opportunity to meet other patients and carers who are affected by pulmonary fibrosis. Peer support is invaluable and friendships have clearly been made through the groups, although this can be difficult when dealing with patients dying. Feedback from the groups is very positive and it is seen as an excellent service that is providing critical support to both the patients and carers and helping improve the quality of life for many.

There have been opportunities for group users to get involved in research, with a PhD student and a national Action for Pulmonary Fibrosis survey which is now being used to publicize and enable change to services nationally.

A simple website has been developed website, in which we have incorporated a donate button.

Financial Review

The Charity ended the financial year with a cash balance of £1289. The principle sources of income were a range of small donations and a grant of £600 from The Lancaster Community Fund. The charity is only in its first operating year and as such there are some uncertainties in the ongoing costs and revenue but the cash reserves held should cover the most likely operating costs for the next financial year and hence the trustees consider the current reserves held to be sufficient. The trustees have not received any remuneration and only the expenses of running the meetings have been charged to the accounts.

The charity has no investments beyond the bank account which is now a free account reducing the costs to the charity.

Structure, Governance and Management

Type of governing document: Constitution

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Funds held as custodian trustees on behalf of others

There are no funds held on behalf of others

Exemptions from disclosure

There are no non-disclosures

Declarations

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Signed on behalf of the charity's trustees

Signature(s)	<i>Martin Jones</i>	
Full name(s)	Martin Jones	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	XXXXXXXX	

Morecambe Bay Pulmonary Fibrosis Support Group
Statement of Financial Position
For the Year Ended 1 April 2023

	2022-23			Prior Year
	Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
	£	£	£	£
Receipts & Payments				
Grants & Donations	1267	0	1267	862
Gift Aid Recpts	0	0	0	
Total Reipts	1267	0	1267	862
Payments				
Room Hire	34		34	
Event Costs	13		13	
Office / Admin	144		144	614
Bank Charges	15		15	20
Total Payments	206	0	206	634
Net of reciepts/(Payments)	1061	0	1061	228
Cash funds at prior year	228	0	228	0
Cash funds for this year end	1289	0	1289	228
Assets & Liabilities				
Cash funds (Cash at Bank)	1289	0	1289	228
Other monetary assets	0	0	0	0
Investment Assets	0	0	0	0
Liabilities	0	0	0	0
Signed (on Behalf of Trustees)	<i>Martin Jones</i>			
	Martin Jones			