



## Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	April	2022		31	March	2023

### Section A Reference and administration details

Charity name	Mortimer Pre-School
Other names charity is known by	Mortimer Pre-School
Registered charity number (if any)	1198490
Charity's principal address	St John's Hall
	22 West End Road
	Mortimer Common
Postcode	RG7 3TF

Names of the charity trustees who manage the charity

### Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution (Pre-school Learning Alliance Model Pre-school Constitution)
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Not yet applicable

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Not yet applicable

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

Please see charity 287072

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Please see charity 287072

### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Please see charity 287072



## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

NA

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

This charity has been set up as part of our transition to CIO status. This is an on-going process requiring registration with Ofsted. At current there is no activity in this charity. For more information about Mortimer Pre-School, our work and our finances – please search for us under our current charity status 287072.

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mari Fleming	
Position (eg Secretary, Chair, etc)	Chair	
Date	9/11/2023	