



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From 01 April 2024 To 31 March 2025**

**Charity name: Bury Veterans Hub**

**Charity registration number: 1198182**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote the benefit of veterans from all branches of the Armed Forces and their families living in Bury and surrounding areas.</b>  <b>Promoting social inclusion among veterans to prevent them from socially excluded and help to integrate into society.</b>  <b>The relief of physical and mental sickness in particular, but not exclusively by the provision of counselling, health and wellbeing support</b>  <b>The relief of poverty in particular but not exclusively by the provision of housing support and debt advice</b>  <b>Advancement of education, in particular but exclusively by the provision of vocational training and courses to enhance job and training opportunities</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>The advancement of health or the saving of lives. Counselling. Combatting isolation.</b>  <b>Family support. Social events. Integration with the local community by two local breakfast clubs</b>

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p><b>All our trustees follow and have read the Charity Commissions guidelines.</b></p> <p><b>They have also attended the Trustees course held by the VCFA Bury</b></p>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p><b>Policy</b></p> <p><b>Discussed at meetings what's required. These are usually applied via our unpaid volunteers</b></p>
Policy on social investment including program related investment	Para 1.38	<b>Not applicable</b>
Contribution made by volunteers	Para 1.38	<p><b>This Charity is run by military veterans and civilian military families on a voluntary basis.</b></p>
Other		

## Achievements and Performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	SORP reference Para 1.20	<p><b>Rehousing veterans via the local council and private organisations</b></p> <p><b>Saved lives on numerous occasions</b></p> <p><b>Contacted police when required to checkout anyone who we are concerned about</b></p> <p><b>Organised social events for both military veterans and the local communities</b></p> <p><b>Working with two local breakfast clubs combatting isolation in the military and local communities</b></p>
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### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	<p><b>Our funding has unfortunately not achieved its potential for the past two and a half year due to a fraud case awaiting court action</b></p>
Investment performance against objectives	Para 1.41	<p><b>To apply for more funding bids</b></p>

Other		
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## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Need more funding</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The charity currently has not got a "Charity Reserve policy" due to it being a voluntary organisation, discussions with trustees have taken place regarding this, and a verbal suggestion if paid staff are employed, a minimum of three month to five months</b>
Amount of reserves held	Para 1.22	<b>£2,648</b>
Reasons for holding zero reserves	Para 1.22	<b>Not applicable</b>
Details of fund materially in deficit	Para 1.24	<b>Not applicable</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Currently awaiting a court case.</b>  <b>A trustee has admitted fraudulently embezzled cash and goods from the charity</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Grants we apply for which are always ring fenced for solely the project applied for</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>Not applicable</b>
		<b>Financial grants are getting harder</b>

A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>CIO Foundation</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CIO</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustee recommendation, full backing of all trustees after the meeting and interview to ascertain what experience, and abilities they can offer the charity</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>Vulnerable adults policy and procedures</b>  <b>Bullying and harassment Policies and procedures</b>  <b>Conflicts of interest policy and procedures</b>  <b>Risk management policy and procedures</b>  <b>Safe guarding policy and procedures</b>  <b>Serious incident policy and procedures</b>  <b>Social media policy and procedures</b>  <b>Trustees conflict of interest policy and procedures</b>  <b>Volunteer management. Lone working policy and procedures</b>  <b>Training</b>  <b>Trustee training</b>  <b>Overdose training</b>  <b>Level 2 food hygiene</b>  <b>Help yourself to wellbeing</b>  <b>Hate Crime Reporting Center</b>
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The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>Working with Bury Council re: housing and liaising with the council veterans lead. Working with Bury VCFA. Also working with the NHS for veterans with any addictions, mental health and wellbeing</b>
Relationship with any related parties	Para 1.51	<b>Trustees are not allowed if either are married, co-habiting or related.</b>
Other		

## Reference and Administrative details

Charity name	Bury Veterans Hub
Other name the charity uses	
Registered charity number	1198182
Charity's principal address	c/o 102 Outwood Road, Radcliffe, Manchester M26 1AG



**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Shirley Simmons	Chair/Trustee		
2	Paul Andrews	Trustee/treasurer		
3	Gail Slack	Trustee		
4	Eleanor Redfern			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	


## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Shirley Simmons	
<b>Full name(s)</b>	Shirley Anita Simmons	
<b>Position (eg Secretary, Chair, etc)</b>	Chair	
<b>Date</b>	20/1/2026	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**BURY VETERANS HUB**

No (if any)  
**1198182**

## Receipts and payments accounts

**CC16a**

For the period  
from

Period start date  
**01/04/2024**

To

Period end date  
**31/03/2025**

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	785	-	-	785	3,893
Charitable activities			-	-	6,852
Interest income	-	-	-	-	-
Grants	-	4,000	-	4,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>785</b>	<b>4,000</b>	<b>-</b>	<b>4,785</b>	<b>10,745</b>
<b>A2 Asset and investment sales, (see table).</b>					
Loans received from external funder	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>785</b>	<b>4,000</b>	<b>-</b>	<b>4,785</b>	<b>10,745</b>
<b>A3 Payments</b>					
Cost of raising funds	-	-	-	-	-
Cost of charitable activities	1,736	3,228	-	4,964	14,230
Governance costs	-	-	-	-	-
Potential fraudulent transaction	-	-	-	-	8,000
Professional Fees	3,540	-	-	3,540	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>5,276</b>	<b>3,228</b>	<b>-</b>	<b>8,504</b>	<b>22,230</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Purchase of tangible fixed assets	-	-	-	-	583
Loans repaid to external funder	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>583</b>
<b>Total payments</b>	<b>5,276</b>	<b>3,228</b>	<b>-</b>	<b>8,504</b>	<b>22,813</b>
<b>Net of receipts/(payments)</b>	<b>- 4,491</b>	<b>772</b>	<b>-</b>	<b>- 3,719</b>	<b>- 12,068</b>
<b>A5 Transfers between funds</b>					
	6,367	-	-	6,367	18,435
<b>A6 Cash funds last year end</b>	<b>1,876</b>	<b>772</b>	<b>-</b>	<b>2,648</b>	<b>6,367</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	1,876	772	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>1,876</b>	<b>772</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
	External funders	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Tangible fixed assets	Unrestricted	2,693	-
	Intangible fixed assets		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Shirley Simmons	20/01/2026	