



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	April	2023		31	March	2024

## Section A Reference and administration details

Charity name

Bury Veterans Hub

Other names charity is known by

Registered charity number (if any)

1198182

Charity's principal address

Unit 7

Bury Business Centre

Bury

Postcode

BL9 6BU

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Shirley Simmons	Chair		
2	Gail Slack			
3	Paul Andrews			
4	Eleanor Redfern			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	CIO FOUNDATION
How the charity is constituted (eg. trust, association, company)	
Trustee selection methods (eg. appointed by, elected by)	Full backing of all trustees after meeting and interviewing to ascertain what experience, and abilities they can offer the charity

**Additional governance issues (Optional information)**

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity's organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees' consideration of major risks and the system and procedures to manage them.</li> </ul>	<p><b>POLICIES</b></p> <p>Bullying and harassment Policies and procedures Complaints policy and procedures Conflicting interests Risk management Safeguarding policy and procedures Safeguarding vulnerable beneficiaries Serious incident reporting and conflicts of interest policy and procedures Social media policy and procedures Trustee conflict of interest policy and procedures Volunteer management Lone working policy and procedures</p> <p><b>TRUSTEE RELATIONSHIP CRITERIA</b></p> <p>No trustees in a marital/civil partnerships will be allowed</p>
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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

<p>To promote for the benefit of veterans of all branches of the Armed Forces and their families living in Bury by:-</p> <ol style="list-style-type: none"> <li>1. The promotion of social inclusion among veterans to prevent them from becoming socially excluded and to help integrate into society</li> <li>2. The relief of physical and mental sickness in particular but not exclusively by the provision of counselling, health and wellbeing support.</li> <li>3. The relief of poverty in particular but not exclusively by the provision of housing support and debt advice.</li> <li>4. The advancement of education, in particular but not exclusively,</li> </ol>
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by the means of vocational training courses to enhance job and training opportunities

To help, signpost and offer support to veterans and their families in the following

Counselling, family support, housing, debt advice, education, help and well-being support, Bee keeping, Gardening.

We also combat isolation via organised events, day trips and weekly breakfast clubs.

We are also going through training as a Hate Crime Reporting Center.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

#### **Additional details of objectives and activities (Optional information)**

Courses held by the VCFA in trustee responsibilities. grant funding, business planning

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Our achievements and performance this year has been impaired due to a current court case awaiting to go to trial. This has had an impact on fundraising and being able to fund events. The trustees are supporting the growth of the charity and working with fundraisers and community groups to further the growth of the charity together with professional bodies i.e. Bury council.

We have managed a Christmas party for the veterans, family and community, and are looking forward to holding a large Armed Forces Day in Bury this year.

We have supported veterans in housing, food parcels, and signposted veterans for professional counselling.

We are also currently registering and training to become a Hate Crime Reporting Center.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity currently has not got a "Charity Reserve policy" due to it being a voluntary organisation, discussions with trustees have taken place regarding this, and a verbal suggestion if paid staff are employed, a minimum of three month to five months

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's whole source of funding, is through bids from different funders/councils and approved organisations

## Section F

## Other optional information

£17.5k potential fraud currently pending prosecution via police and the courts.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	S.A.Simmons	
Full name(s)	Shirley Anita Simmons	
Position (eg Secretary, Chair, etc)	Chair	
Date	14/04/2025	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**BURY VETERANS HUB**

No (if any)  
**1198182**

## Receipts and payments accounts

**CC16a**

For the period  
from

Period start date  
**01/04/2023**

To

Period end date  
**31/03/2024**

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	3,893	-	-	3,893	23,384
Charitable activities	1,852	5,000	-	6,852	16,285
Interest income	-	-	-	-	-
Other Income	-	-	-	-	355
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>5,745</b>	<b>5,000</b>	<b>-</b>	<b>10,745</b>	<b>40,024</b>
<b>A2 Asset and investment sales, (see table).</b>					
Loans received from external funder	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>5,745</b>	<b>5,000</b>	<b>-</b>	<b>10,745</b>	<b>40,024</b>
<b>A3 Payments</b>					
Cost of raising funds	-	-	-	-	-
Cost of charitable activities	-	14,230	-	14,230	19,479
Governance costs	-	-	-	-	-
Potential fraudulent transaction	-	8,000	-	8,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>22,230</b>	<b>-</b>	<b>22,230</b>	<b>19,479</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Purchase of tangible fixed assets	583	-	-	583	2,110
Loans repaid to external funder	-	-	-	-	-
<b>Sub total</b>	<b>583</b>	<b>-</b>	<b>-</b>	<b>583</b>	<b>2,110</b>
<b>Total payments</b>	<b>583</b>	<b>22,230</b>	<b>-</b>	<b>22,813</b>	<b>21,589</b>
<b>Net of receipts/(payments)</b>	<b>5,162</b>	<b>- 17,230</b>	<b>-</b>	<b>- 12,068</b>	<b>18,435</b>
<b>A5 Transfers between funds</b>	<b>270</b>	<b>- 270</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>935</b>	<b>17,500</b>	<b>-</b>	<b>18,435</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>6,367</b>	<b>-</b>	<b>-</b>	<b>6,367</b>	<b>18,435</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	6,367	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	6,367	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	External funders	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Tangible fixed assets	Unrestricted	2,693	-
	Intangible fixed assets		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Shirley Simmons	14/04/2025	