



# Trustees' Annual Report for the period

From		Period start date			To	Period end date		
		Day	Month	Year		Day	Month	Year
		10	03	2022		31	03	2023

## Section A

## Reference and administration details

Charity name

BURY VETERANS HUB

Other names charity is known by

Registered charity number (if any) 1198182

Charity's principal address

Unit 7, Bury Business Centre

Kay Street

Bury

Postcode

BL9 6BU

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gail Slack			
2	Paul Andrews			
3	Eleanor Redfern	Secretary		
4	Shirley Simmons	Chair/Treasurer		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO FOUNDATION
How the charity is constituted (eg. trust, association, company)	
Trustee selection methods (eg. appointed by, elected by)	

### Additional governance issues (Optional information)

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"><li>• policies and procedures adopted for the induction and training of trustees;</li><li>• the charity's organisational structure and any wider network with which the charity works;</li><li>• relationship with any related parties;</li><li>• trustees' consideration of major risks and the system and procedures to manage them.</li></ul>	<p>All trustees have undertaken the following courses:</p> <p>Trustee training Suicide Awareness Level 2 Food Hygiene Policy and induction training</p>
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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

<p>To promote for the benefit of veterans of all branches of the Armed Forces and their families living in Bury by:-</p> <ol style="list-style-type: none"><li>1. The promotion of social inclusion among veterans to prevent them from becoming socially excluded and to help integrate into society</li><li>2. The relief of physical and mental sickness in particular but not exclusively by the provision of counselling, health and wellbeing support.</li><li>3. The relief of poverty in particular but not exclusively by the provision of housing support and debt advice.</li></ol>
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4. The advancement of education, in particular but not exclusively, by the means of vocational training courses to enhance job and training opportunities

The benefit to the public is helping under veterans fitting into civilian life and settle into the community.  
Running community/veterans breakfast clubs has proved successful to both attendees.  
We also hold a yearly Armed Forces Day Event for the public to attend, this is a family event which they all enjoy.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

Joined the council run Armed Forces Covenant meetings.  
Liaised and supported members with mental health issues  
Liaised and supported debt issues.  
Liaised and support veterans and their families with additions.  
Regularly run breakfast Clubs for the military services and introduced civilians to join in.  
Combated isolation in both the military and civilian sectors.  
Saved lives when veterans and community members have attempted suicide.  
Helped veterans and families with food parcels  
Worked/networked with the council and community groups.  
Arranged outings and camping weekends

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity currently has not got a "Charity Reserve policy" due to it being a voluntary organisation, discussions with trustees have taken place regarding this, and a verbal suggestion if paid staff are employed, a minimum of three month to five months

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All funding is from funding grants applied for from different registered funding organisations/charities, which evidences receipts/feedback is sent back to the organisation/charities by a pre notified date.

These funds have provided outings, camping weekends, food parcels when needed for veterans and their families.

## Section F

## Other optional information

The trustees are aware of a fraud for £17,500 that took place shortly after the end of the period covered by the accounts. This has been reported to the Charity Commission, the affected funders and the relevant legal authorities.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

Shirley Simmons	
Chair	

26/09/2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**BURY VETERANS HUB**

No (if any)  
**1198182**

## Receipts and payments accounts

**CC16a**

For the period  
from

Period start date  
**10/03/2022**

To

Period end date  
**31/03/2023**

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	1,218	22,166	-	23,384	-
Charitable activities	3,780	12,506	-	16,285	-
Interest income	-	-	-	-	-
Other Income	355	-	-	355	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>5,353</b>	<b>34,672</b>	<b>-</b>	<b>40,024</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
Loans received from external funder	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>5,353</b>	<b>34,672</b>	<b>-</b>	<b>40,024</b>	<b>-</b>
<b>A3 Payments</b>					
Cost of raising funds	-	-	-	-	-
Cost of charitable activities	2,308	17,172	-	19,479	-
Governance costs	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>2,308</b>	<b>17,172</b>	<b>-</b>	<b>19,479</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Purchase of tangible fixed assets	2,110	-	-	2,110	-
Loans repaid to external funder	-	-	-	-	-
<b>Sub total</b>	<b>2,110</b>	<b>-</b>	<b>-</b>	<b>2,110</b>	<b>-</b>
<b>Total payments</b>	<b>4,418</b>	<b>17,172</b>	<b>-</b>	<b>21,589</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>935</b>	<b>17,500</b>	<b>-</b>	<b>18,435</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>935</b>	<b>17,500</b>	<b>-</b>	<b>18,435</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	935	17,500	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>935</b>	<b>17,500</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details			
	External funders	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Tangible fixed assets	Unrestricted	2,110	-
	Intangible fixed assets		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Shirley Simmons	26/09/2024	





Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
BURY VETERANS HUB

On accounts for the year  
ended

31/03/2023

Charity no  
(if any)

1198182

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

26/09/2024

Name:

Mark Goldman

Relevant professional  
qualification(s) or body  
(if any):

ICAEW

Address:

MJ Goldman, Chartered Accountants,  
Hollinwood Business Centre,  
Albert Street,  
Oldham, OL8 3QL

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**